

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

IN RE:

PATRIOT COAL CORPORATION, et al.

Debtors.

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

NOTICE OF APPEARANCE

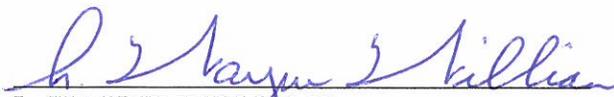
Please take notice that L. Wayne Williams, Assistant Attorney General, will henceforth appear as counsel on behalf of Mark W. Matkovich, State Tax Commissioner of West Virginia, in the above-styled action. All notices, pleadings, and other documents pertaining to this matter should be served upon the undersigned counsel.

Respectfully submitted,

MARK W. MATKOVICH,
STATE TAX COMMISSIONER
OF WEST VIRGINIA

By counsel,

PATRICK MORRISEY
ATTORNEY GENERAL



L. WAYNE WILLIAMS
(Fed Bar# 4370WV; WWSB# 4370)
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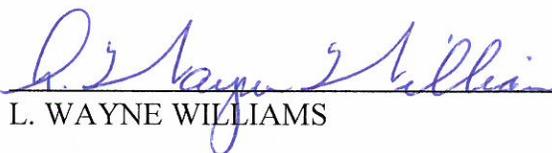
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CERTIFICATE OF SERVICE

I, L. Wayne Williams, Assistant Attorney General, do hereby certify that the foregoing “Notice of Appearance” was served upon all parties via CM/ECF and upon the following by depositing a copy of the same in the United States Mail, first-class postage prepaid and via e-mail correspondence, on this 26th day of February, 2015, addressed as follows:

Kevin J. Coco, Esq.
Davis Polk & Wardwell, LLP
450 Lexington Avenue
New York, NY 10017
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L. WAYNE WILLIAMS