

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

ECF Nos. 275, 4417

**NOTICE OF FILING OF REVISED AMENDMENT TO
THE DEBTORS' MOTION FOR A SUPPLEMENTAL DIP FINANCING ORDER**

PLEASE TAKE NOTICE that, on July 30, 2013, the Debtors filed the Motion for Supplemental DIP Financing Order Authorizing, Pursuant to 11 U.S.C. §§ 363 and 364, (i) Amendment to the DIP Financing, (ii) Engagement of the First Out DIP Agent in Connection Therewith, (iii) Payment of Fees Related Thereto, and (iv) Waiver of Bankruptcy Rule 6004(h) Stay [ECF No. 4417] (the "**Motion**").² Pursuant to the Motion, the Debtors requested, *inter alia*, authorization to enter into the Amendment.

PLEASE TAKE FURTHER NOTICE that the Debtors and the First Out DIP Agent have negotiated certain revisions to the Amendment (the "**Revised Amendment**"), and, on August 7, 2013 the Debtors, the First Out DIP Agent and the Required Lenders duly executed the Revised Amendment.

PLEASE TAKE FURTHER NOTICE that a copy of the Revised Amendment, as well as a comparison of the Revised Amendment against the Amendment, will be served on the Core Parties, made available at

¹ The Debtors are the entities listed on Schedule 1 to the Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Motion.

www.patriotcaseinformation.com/exhibits.php and made available for inspection at the hearing on the Motion.

Dated: August 7, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

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