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STITES & HARBISON, LLP 250 West Main Street, Suite 2300 Lexington, KY 40507 Telephone: (859) 226-2300 Facsimile: (859) 253-9144 Chrisandrea L. Turner William T. Gorton, III W. Blaine Early, III Gregory P. Parsons Elizabeth Lee Thompson Counsel to Argonaut Insurance Company, Indemnity National Insurance Company, US Specialty Insurance, Westchester Fire Insurance Company, R.J. Corman Railroad Construction Company -and-Madison L. Martin (TN 24027) 401 Commerce Street, Suite 800 Nashville, TN 37219 Tel: (615) 244-5200 Facsimile: (615) 782-2371 Madison.Martin@stites.com Counsel to Bridgestone Americas Tire Operations, LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: : Chapter 11 PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-12900 (SCC) Debtors. : (Jointly Administered) : x

SUPPLEMENTAL VERIFIED STATEMENT PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to the provisions of Rule 2019 of the Federal Rules of Bankruptcy Procedure,

X

Chrisandrea L. Turner, of the law firm of Stites & Harbison, PLLC, files this Verified Statement

of her firm's (the "Firm") multiple representations in connection with the above-captioned

bankruptcy cases of the following surety companies (the "Sureties"), trade creditor Bridgestone

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Americas Tire Operations, LLC ("BATO"), and R.J. Corman Railroad Construction Company (the "Lien Creditor").

- 1. The name and address of the Sureties represented by the Firm are as follows:
 - a) U.S. Specialty Insurance Company ATTN: Mr. Brian J. Steele 601 S. Figueroa St., Suite 1600 Los Angeles, CA 90017
 - b) ARGONAUT INSURANCE COMPANY ATTN: Mr. Vincent C. Miseo
 P.O. Box 469012
 San Antonio, TX 78246
 - c) Westchester Fire Insurance Company ATTN: Mr. John Mangan c/o ACE USA Claims 436 Walnut St., WA10A Philadelphia, PA 19106
 - d) Indemnity National Insurance Company ATTN: Mr. Tracy Tucker c/o Willis of Tennessee, Inc.
 6322 Deane Hill Dr. Knoxville, TN 37919
- 2. The name and address of the trade creditor(s) represented by the Firm are as

follows:

Bridgestone Americas Tire Operations, LLC ATTN: Elizabeth Widman N. Sue Van Sant Palmer 535 Marriott Drive Nashville, TN 37214-0991

- 3. The name and address of the Lien Creditor represented by the Firm is as follows:
 - a) R. J. Corman Railroad Construction, LLC ATTN: Jeremy J. Sylvester, Esquire Moynahan, Irvin & Mooney, PSC 110 N. Main Street Nicholasville, KY 40356

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4. Each of the Sureties has issued reclamation or other surety bonds to secure Debtors' obligations under a variety of federal, state, and local laws. The Sureties hold collateral and contracts of indemnity to reimburse them in the event they suffer losses due to Debtors' failure to perform their bonded obligations. The Sureties may hold claims against and/or interests in the debtors and debtors in possession (the "Debtors") arising out of the bonded obligations, common law and contractual indemnity, subrogation, or other claims. The amount of claims (interests) of the Sureties have not yet been determined.

5. BATO is a trade creditor that supplies mining tires and related equipment to certain of the Debtors. BATO holds a \$ 195,609.50 reclamation and 11 U.S.C. § 503(b)(9) claim and may hold other claims against and/or security interests in certain of the Debtors arising out of its supply arrangements with Debtors. The amount of the non-reclamation and 20-day claims (interests) of BATO have not yet been determined.

6. Lien Creditor is a creditor who contracted with Debtor, TC Sales Company, LLC pursuant to a Track Maintenance Agreement and holds a mechanic's lien in TC Sales Company, LLC's interest in real estate located in Kanawha County, West Virginia. The mechanic's lien is to secure payment to Lien Creditor in the amount of \$97,015.06.

7. I am not presently aware of any claims against or interest in the Debtors held by Stites & Harbison, PLLC.

8. Each Suret, BATO and Lien Creditor separately requested that the Firm serve as its counsel in connection with the Debtors' Chapter 11 cases. Each Surety, BATO and Lien Creditor is aware of and has consented to the Firm's simultaneous representation of said parties in this proceeding. The circumstances and terms and conditions of employment of the Firm by

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the Sureties, BATO and Lien Creditor are protected by the attorney-client privilege and attorney work product doctrine.

9. The Firm may undertake additional representations of other parties in interest in these Chapter 11 Cases and reserves the right to revise and supplement this Verified Statement as appropriate.

I, Chrisandrea L. Turner, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

Respectfully Submitted,

<u>/s/Chrisandrea L. Turner</u> Chrisandrea L. Turner Bar No. 87520 STITES & HARBISON, PLLC 250 West Main Street Suite 2300 Lexington, KY 40507-1758 Telephone: (859) 226-2300 Fax: (859) 253-9144 Email:<u>clturner@stites.com</u> 12-12900-scc Doc 789 Filed 09/24/12 Entered 09/24/12 11:07:08 Main Document Pg 5 of 5

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of September, 2012, a true and correct copy of the foregoing was filed electronically with the Clerk's office by using the CM/ECF system, served electronically on those parties accepting electronic service through the CM/ECF system, and served upon all parties shown below via First Class U.S. Mail.

Patriot Coal Corporation

Attn: Marguerite A. O'Connell 12312 Olive Boulevard, Suite 400 St. Louis, Missouri, 63141

Davis Polk & Wardwell LLP

Attn: Brian Resnick, Esq. and Michelle M. McGreal, Esq. 450 Lexington Avenue New York, NY 10017

Office of the United States Trustee

Attn: Elisabetta Gasparini, Esq. 33 Whitehall Street, 21st Floor New York, NY 10004

Patriot Coal Corporation

c/o GCG, Inc. P.O. Box 9898 Dublin, Ohio, 43017

<u>/s/Chrisandrea L. Turner</u> Chrisandrea L. Turner