

Objection Deadline: July 25, 2012 at 4:00 pm (prevailing Eastern Time)
Hearing Date (if necessary): August 2, 2012 at 2:00 pm (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF HEARING ON DEBTORS' MOTION FOR AN ORDER
(i) CONFIRMING THE MASSEY PAYMENT AGREEMENT IS NOT AN
EXECUTORY CONTRACT OR, ALTERNATIVELY, (ii) APPROVING
REJECTION OF THE MASSEY PAYMENT AGREEMENT**

PLEASE TAKE NOTICE that a hearing on the Debtors' Motion for an Order

(i) Confirming the Massey Payment Agreement is not an Executory Contract or,
Alternatively, (ii) Approving Rejection of the Massey Payment Agreement [ECF No. 24],
dated July 9, 2012 (the "**Motion**"), of Patriot Coal Corporation and its related debtors, as
debtors and debtors in possession (collectively, the "**Debtors**"), will be held before the
Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Room 610 of the

United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), One Bowling Green, New York, New York 10004, on **August 2, 2012 at 2:00 p.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion is available free of charge on the Debtors’ Case Information Website (located at www.PatriotCaseInfo.com).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion (the “**Objections**”) must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (a) by registered users of the Bankruptcy Court’s case filing system, electronically in accordance with General Order M-399 (which can be found at <http://nysb.uscourts.gov>) and (b) by all other parties in interest, on a 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Elisabetta G. Gasparini and Paul K. Schwartzberg, (ii) proposed counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) attorneys for the administrative agents for the Debtors’ postpetition lenders, Weil, Gotshal & Manges LLP, 767 fifth Avenue, New York, NY 10153, Attn: Marcia Goldstein and Joseph

Smolinsky, and Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Margot B. Schonholtz and Ana Alfonso (iv) attorneys for any official committee of unsecured creditors then appointed in these cases, and (v) all entities that requested notice in these chapter 11 cases under Fed. R. Bankr. P. 2002 so as to be received no later than **July 25, 2012 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Motion, the Debtors intend to, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice or opportunity to be heard.

Dated: New York, New York
July 13, 2012

By: /s/ Damian S. Schaible
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal

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