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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Apr 21, 2014
Kathy a Surnatt - States
KA. HY A. SURRATT-STATES Chief United States Bankruptcy Judge

Main Document

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Re: ECF No. 4800

DEBTORS' MOTION FOR LEAVE TO EXCEED THE PAGE LIMITATION IN THEIR MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. §§ 363(b) AND 105(a) AND FED. R. BANKR. P. 9019(a) APPROVING THE SETTLEMENT WITH ARCH COAL, INC.

Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the "**Debtors**"), by and through their undersigned counsel, hereby respectfully submit this motion (the "**Motion**") for an order pursuant to rule 9004(C) of the Local Rules of the Bankruptcy Court for the Eastern District of Missouri granting the Debtors leave to exceed the Court's page limitation in their Motion for an Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Arch Coal, Inc. [ECF No. 4800] (the "**Arch Settlement Motion**").² In support of this Motion, the Debtors state as follows:

1. By the Arch Settlement Motion, the Debtors seek an order approving the settlement with Arch Coal, Inc. The Debtors seek approval of the Arch Settlement to resolve the risks and uncertainties created by the parties' ongoing litigation and in order

¹ The Debtors are the entities listed on Schedule 1 to the Arch Settlement Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Arch Settlement Motion.

to help provide the Debtors with the necessary liquidity and credit support to exit chapter 11.

- 2. The Debtors have made every effort to comply with the applicable page limitation. However, given the many complex issues and parties involved in the Arch Settlement, the Debtors are unable to adequately summarize the Arch Settlement in fifteen pages. Additional pages were required to fully articulate the Debtors' positions and the proposed settlement.
- 3. The Debtors respectfully request leave to exceed the applicable page limitation by 2 pages.

WHEREFORE, for the foregoing reasons, the Debtors respectfully request leave to exceed the applicable page limitation by 2 pages in the Arch Settlement Motion, and for such other relief as the Court deems just and proper.

Dated: October 16, 2013 New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

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