Case 12-51502 Doc 5472 Filed 04/22/14 Entered 04/22/14 13:29:33 N Pg 1 of 3

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

(Jointly Administered)

Case No. 12-51502-659

Re: ECF No. 4799

Chapter 11

DEBTORS' MOTION FOR LEAVE TO EXCEED THE PAGE LIMITATION IN THEIR MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. §§ 105(a), 363(b), 1113 AND 1114(e) AND FED. R. BANKR. P. 9019(a) APPROVING THE SETTLEMENT WITH PEABODY ENERGY CORPORATION, AND THE UMWA, ON BEHALF OF ITSELF AND IN ITS CAPACITY AS AUTHORIZED <u>REPRESENTATIVE OF THE UMWA EMPLOYEES AND UMWA RETIREES</u>

Patriot Coal Corporation and its subsidiaries that are debtors and debtors in

possession in these proceedings (collectively, the "Debtors"), by and through their

undersigned counsel, hereby respectfully submit this motion (the "Motion") for an order

pursuant to rule 9004(C) of the Local Rules of the Bankruptcy Court for the Eastern

District of Missouri granting the Debtors leave to exceed the Court's page limitation in

their Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113 and 1114(e) and

Fed. R. Bankr. P. 9019(a) Approving the Settlement with Peabody Energy Corporation,

and the UMWA, on Behalf of Itself and in its Capacity as Authorized Representative of

the UMWA Employees and UMWA Retirees [ECF No. 4799] (the "Peabody Settlement

Motion").² In support of this Motion, the Debtors state as follows:



¹ The Debtors are the entities listed on Schedule 1 to the Peabody Settlement Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Peabody Settlement Motion.

Case 12-51502 Doc 5472 Filed 04/22/14 Entered 04/22/14 13:29:33 Main Document Pg 2 of 3

1. By the Peabody Settlement Motion, the Debtors seek an order approving the settlement with Peabody Energy Corporation , and the UMWA, on behalf of itself and in its capacity as authorized representative of the UMWA employees and UMWA retirees. The Debtors seek this order to resolve all claims between and among the Debtors, Peabody Energy Corporation, and the UMWA, thereby bringing to a close the significant pending and potential litigation between these parties in a manner that will allow the Debtors to emerge from bankruptcy and preserve thousands of jobs for the UMWA Employees and others, while helping the UMWA Retirees continue to receive meaningful healthcare benefits.

2. The Debtors have made every effort to comply with the applicable page limitation. However, given the many complex issues and parties involved, the Debtors are unable to adequately summarize the proposed settlement in fifteen pages. Additional pages were required to fully articulate the Debtors' the proposed settlement.

3. The Debtors respectfully request leave to exceed the applicable page limitation by 10 pages.

2

Case 12-51502 Doc 5472 Filed 04/22/14 Entered 04/22/14 13:29:33 Main Document Pg 3 of 3

WHEREFORE, for the foregoing reasons, the Debtors respectfully request

leave to exceed the applicable page limitation by 10 pages in the Peabody Settlement

Motion, and for such other relief as the Court deems just and proper.

Dated: October 16, 2013 New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal Marshall S. Huebner Elliot Moskowitz Brian M. Resnick Michelle M. McGreal 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

-and-

BRYAN CAVE LLP Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 Telephone: (314) 259-2000 Facsimile: (314) 259-2020

Local Counsel to the Debtors and Debtors in Possession