UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: February 25, 2014 10:00 a.m. (Prevailing Central Time)

Hearing Location: Courtroom 7 North

NOTICE OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 25, 2014 AT 10:00 A.M.

Location of Hearing: United States Bankruptcy Court Eastern District of Missouri Thomas F. Eagleton United States Courthouse 111 S. 10th Street St. Louis, Missouri 63102 Courtroom 7 North February 25, 2014 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. <u>MATTERS TO BE HEARD</u>:

1. Reorganized Debtors' Objection to Claims Filed by Ohio Department of Natural Resources [ECF No. 5274]

Response

(a) Withdrawal of Claims filed by Ohio Department of Natural Resources [ECF No. 5367]

<u>Status</u>: This objection is moot in light of the withdrawal of the underlying claims.

 Reorganized Debtors' Objection to Claim of Western Leasing, Inc. [ECF No. 5275]

Status: This matter is expected to be resolved by a consent order.

3. Reorganized Debtors' Objection to Claims of UMWA Cash Deferred Savings Trust of 1988 [ECF No. 5298]

<u>Status</u>: This matter is going forward. The objection deadline is February 24, 2014.

4. Reorganized Debtors' Twenty-Seventh Omnibus Objection to Claims (Employment Related/Books and Records Claims) [ECF No. 5306]

Response

(a) Response filed by Lisa Kuhn and Clifford Kuhn [Dkt. No. 5377]

Status: This matter is going forward.

Case 12-51502 Doc 5386 Filed 02/21/14 Entered 02/21/14 17:02:54 Main Document Pg 3 of 8

5. Debtors' Fifth Omnibus Objection to Claims [ECF No. 4181]

Related Documents

- (a) Order Sustaining Debtors' Fifth Omnibus Objection to Claims [ECF No. 4376]
- (b) Supplemental Order on Debtors' Fifth Omnibus Objection to Claims [ECF No. 4506]

Responses

- (a) Creditor, Continental Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 2304/3674 [ECF No. 4312]
- (b) Creditor David Cox's Response to the Debtor's Fifth Omnibus Objection to Claim 1788-1/2785 [ECF No. 4313]

Status: The objection to the following claim is going forward:

(a) Hulin H. Cook, Jr., E.D. Mo. Claim Nos. 3257 and 3299; GCG Claim Nos. 3725 and 3726

The following objections are continued to March 25, 2014 at 10:00 a.m. (prevailing Central Time):

- (b) David Cox, E.D. Mo. Claim Nos. 1787, 1788, 1787-1; GCG Claim Nos. 2783, 2785, 2784
- (c) Continental Bank, E.D. Mo. Claim No. 2304; GCG Claim No. 3674
- 6. Debtors' Tenth Omnibus Objection to Claims [ECF No. 4331]

Related Document

(a) Order Sustaining Debtors' Tenth Omnibus Objection to Claims [ECF No. 4507]

Response

(a) Response by Nancy Smith [ECF No. 4466]

Status: This matter is going forward.

Case 12-51502 Doc 5386 Filed 02/21/14 Entered 02/21/14 17:02:54 Main Document Pg 4 of 8

7. Reorganized Debtors' Twenty-Fifth Omnibus Objection to Claims (No Liability Claims) [ECF No. 5200]

Related Document

(a) Order Sustaining Reorganized Debtors' Twenty-Fifth Omnibus Objection to Claims [ECF No. 5305]

Responses

- (a) Motion to Continue Claim of Roger Wyciskalla [ECF No. 5249]
- (b) Supplement by Roger Wyciskalla [ECF No. 5364]
- (c) Supplement by Roger Wyciskalla [ECF No. 5380]

Status: This matter is going forward:

B. <u>ADJOURNED MATTERS</u>:

1. Debtors' Fourteenth Omnibus Objection to Claims (Wrong Debtor or Otherwise Inconsistent with Books and Records) [ECF No. 4526]

Related Document

(a) Order Sustaining Debtors' Fourteenth Omnibus Objection to Claims [ECF No. 4826]

<u>Status</u>: The following claim objections are continued to March 25, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) Green Leaf Services of Beckley LLC, E.D. Mo. Claim No. 415; GCG Claim No. 421
- (b) Lincoln Leasing Co., Inc., E.D. Mo. Claim Nos. 1785, 1786; GCG Claim Nos. 2777, 2778
- 2. Debtors' Fifteenth Omnibus Objection to Claims (Redundant Claims) [ECF No. 4527]

Related Document

(a) Order Sustaining Debtors' Fifteenth Omnibus Objection to Claims [ECF No. 4851]

Case 12-51502 Doc 5386 Filed 02/21/14 Entered 02/21/14 17:02:54 Main Document Pg 5 of 8

Responses

 Response of Alpha Engineering Services, Inc. to Debtors' Fifteenth Omnibus Objection to Claims as Redundant Claim [ECF No. 4643]

<u>Status</u>: The following claim objections are continued to March 25, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) Alpha Engineering Services, Inc., E.D. Mo. Claim No. 948-2; GCG Claim No. 4065
- 3. Debtors' Twenty-First Omnibus Objection to Claims (Clear Fork Water Supply Claims) [ECF No. 4779]

Response

(a) Claimants' Response to Debtors' Twenty-First Omnibus Objection to Claims (Clear Fork Water Supply Claims) [ECF No. 4913]

<u>Status</u>: Continued to March 25, 2014 at 10:00 a.m. (prevailing Central Time).

4. Reorganized Debtors' Twenty-Sixth Omnibus Objection to Claims (Claims Inconsistent with Reorganized Debtors' Books and Records) [ECF No. 5201]

Related Document

- (a) Order Sustaining Reorganized Debtors' Twenty-Sixth Omnibus Objection to Claims [ECF No. 5307]
- (b) Notice and Withdrawal Without Prejudice of Objection to Claim of Bridgestone Americas Tire Operations LLC [ECF No. 5383]

<u>Status</u>: The following claim objections are continued to March 25, 2014 at 10:00 a.m. (prevailing Central Time):

(a) Tampa Electric Company, E.D. Mo. Claim Nos. 957, 958 (GCG Claim Nos. 1523, 1524)

Case 12-51502 Doc 5386 Filed 02/21/14 Entered 02/21/14 17:02:54 Main Document Pg 6 of 8

5. Reorganized Debtors' Twenty-Seventh Omnibus Objection to Claims (Late-Filed Claims) [ECF No. 5194]

Response

Response to Reorganized Debtors' Twenty-Fourth Omnibus
 Objection to Claims [ECF No. 5237] filed by Josh D. Chafin and
 Albert L. Hoosier

<u>Status</u>: The following claim objections are continued to March 25, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) Josh D. Chafin, E.D. Mo. Claim No. 4140 (GCG Claim No. 4213)
- (b) Albert L. Hoosier, E.D. Mo. Claim No. 4141 (GCG Claim No. 4214)

Case 12-51502 Doc 5386 Filed 02/21/14 Entered 02/21/14 17:02:54 Main Document Pg 7 of 8

Dated: February 21, 2014 St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 Tel: (314) 259-2000 Fax: (314) 259-2020

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Case 12-51502 Doc 5386 Filed 02/21/14 Entered 02/21/14 17:02:54 Main Document Pq 8 of 8

SCHEDULE 1

(Debtor Entities)

- Affinity Mining Company 1.
- Apogee Coal Company, LLC 2.
- 3. Appalachia Mine Services, LLC
- 4. Beaver Dam Coal Company, LLC 5.
- Big Eagle, LLC 6. Big Eagle Rail, LLC
- 7. Black Stallion Coal Company, LLC
- 8. Black Walnut Coal Company
- 9. Bluegrass Mine Services, LLC
- 10. Brody Mining, LLC
- 11. Brook Trout Coal, LLC
- 12. Catenary Coal Company, LLC
- Central States Coal Reserves of Kentucky, LLC 13.
- 14. Charles Coal Company, LLC
- 15. Cleaton Coal Company
- 16. Coal Clean LLC
- Coal Properties, LLC 17.
- Coal Reserve Holding Limited Liability Company No. 2 18.
- 19. Colony Bay Coal Company
- 20. Cook Mountain Coal Company, LLC
- 21. Corydon Resources LLC
- 22. Coventry Mining Services, LLC
- 23. Coyote Coal Company LLC
- 24. Cub Branch Coal Company LLC
- 25. Dakota LLC
- 26. Day LLC
- 27. Dixon Mining Company, LLC
- 28. Dodge Hill Holding JV, LLC
- 29. Dodge Hill Mining Company, LLC
- 30. Dodge Hill of Kentucky, LLC
- 31. EACC Camps, Inc.
- 32. Eastern Associated Coal, LLC
- Eastern Coal Company, LLC
 Eastern Royalty, LLC
- 35. Emerald Processing, L.L.C.
- 36. Gateway Eagle Coal Company, LLC
- 37. Grand Eagle Mining, LLC
- 38. Heritage Coal Company LLC
- 39. Highland Mining Company, LLC
- 40. Hillside Mining Company
- 41. Hobet Mining, LLC
- 42. Indian Hill Company LLC
- 43. Infinity Coal Sales, LLC
- 44. Interior Holdings, LLC
- 45. IO Coal LLC
- 46. Jarrell's Branch Coal Company
- 47. Jupiter Holdings LLC
- 48. Kanawha Eagle Coal, LLC
- 49. Kanawha River Ventures I, LLC
- 50. Kanawha River Ventures II, LLC
- 51. Kanawha River Ventures III, LLC

- 52. **KE Ventures LLC**
- 53. Little Creek LLC
- 54. Logan Fork Coal Company 55.
- Magnum Coal Company LLC
- 56. Magnum Coal Sales LLC
- 57. Martinka Coal Company, LLC
- 58. Midland Trail Energy LLC
- 59. Midwest Coal Resources II, LLC
- 60. Mountain View Coal Company, LLC
- 61. New Trout Coal Holdings II, LLC
- 62. Newtown Energy, Inc.
- 63. North Page Coal Corp. 64. Ohio County Coal Company, LLC
- 65. Panther LLC
- 66. Patriot Beaver Dam Holdings, LLC
- 67. Patriot Coal Company, L.P.
- 68. Patriot Coal Corporation
- Patriot Coal Sales LLC 69.
- 70. Patriot Coal Services LLC
- 71. Patriot Leasing Company LLC
- 72. Patriot Midwest Holdings, LLC
- 73. Patriot Reserve Holdings, LLC
- 74. Patriot Trading LLC
- 75. Patriot Ventures LLC
- 76. PCX Enterprises, Inc.
- 77. Pine Ridge Coal Company, LLC
- 78. Pond Creek Land Resources, LLC
- 79. Pond Fork Processing LLC
- 80. Remington Holdings LLC
- 81. Remington II LLC
- Remington LLC 82.
- 83. Rivers Edge Mining, Inc.
- 84. Robin Land Company, LLC
- 85. Sentry Mining, LLC
- 86. Snowberry Land Company
- 87. Speed Mining LLC
- 88. Sterling Smokeless Coal Company, LLC
- 89. TC Sales Company, LLC
- 90. The Presidents Energy Company LLC
- 91. Thunderhill Coal LLC
- 92. Trout Coal Holdings, LLC
- 93. Union County Coal Co., LLC
- 94. Viper LLC
- 95. Weatherby Processing LLC
- 96. Wildcat Energy LLC
- 97. Wildcat, LLC

101.

98. Will Scarlet Properties LLC

Yankeetown Dock, LLC

99. Winchester LLC 100. Winifrede Dock Limited Liability Company