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-and-

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Counsel for Federal Insurance Company

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

PATRIOT COAL CORPORATION, et al., : Case No. 12-12900 (SCC)

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Debtors. : (Jointly Administered)

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NOTICE OF APPEARANCE AND REQUEST FOR NOTICES AND PAPERS

PLEASE TAKE NOTICE that Duane Morris LLP and Manier & Herod, a Tennessee Professional Corporation, hereby appear in the above-referenced Chapter 11 case as attorneys for Federal Insurance Company ("Federal"), and, pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and section 1109(b) or title 11, United States Code, §§ 101 *et seq.*, request that copies of all notices and pleadings given or required in this case be given and served upon the following at the below address and email addresses:

Sam H. Poteet, Esq.
Michael E. Collins, Esq.
MANIER & HEROD,
A Tennessee Professional Corporation
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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically or otherwise filed or made with regard to the above-captioned case and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Federal's (i) right to have final orders in non-core matters entered only after *de novo* review by a higher court; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; (iv) right to enforce any contractual provisions with respect to arbitration; or (v) other rights, claims, actions, defenses, setoffs, or recoupments to which Federal has or may be entitled under agreements, in law, or equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: September 7, 2012

Respectfully submitted,

s/Michael E. Collins
Michael E. Collins
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