

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Related to Docket No. 5193

**ORDER SUSTAINING DEBTORS' TWENTY-THIRD
OMNIBUS OBJECTION TO CLAIMS
(Subordinated Investor Claims)**


On December 30, 2013, Patriot Coal Corporation and its subsidiaries that are Debtors in these jointly-administered cases (the "Reorganized Debtors") filed their Twenty-Third Omnibus Objection to Claims (Subordinated Investor Claims) (the "Objection"). Capitalized terms not defined herein have the meanings set forth in the Objection.

Upon consideration of the Objection, the Exhibit to the Objection, and the related certificate of service, it appears that notice of the Objection was sufficient and proper and that good cause exists for sustaining the Objection.

Accordingly, it is hereby ORDERED as follows:

1. The Objection is SUSTAINED.
2. The Claims listed on Exhibit A to the Objection are hereby reclassified as Section 510(b) Claims as defined in the Plan.

3. The Clerk of the Court and the Reorganized Debtors' claims agent are hereby directed to reflect the reclassification of the Claims in their respective records.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: January 31, 2014
St. Louis, Missouri
jjh

Order prepared by:

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