

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Re: Docket No. 5139

Hearing Date:

December 17, 2013 at 9:00 a.m. (CT)

**STATEMENT OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS IN SUPPORT OF CONFIRMATION OF DEBTORS' FOURTH
AMENDED JOINT PLAN OF REORGANIZATION**

The Official Committee of Unsecured Creditors, by and through its undersigned counsel, hereby files this statement in support of confirmation of Debtors' Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, ECF No. 5139.

[remainder of page intentionally left blank]

Dated: December 15, 2013

Respectfully submitted,

CARMODY MACDONALD P.C.

Gregory D. Willard

Gregory D. Willard (MO 30192)
Angela L. Schisler (MO 57678)
120 South Central Avenue, Suite 1800
St. Louis, Missouri 63105
Telephone: (314) 854-8600
Facsimile: (314) 854-8660

KRAMER LEVIN NAFTALIS & FRANKEL LLP
Thomas Moers Mayer (admitted *pro hac vice*)
Adam C. Rogoff (admitted *pro hac vice*)
Gregory G. Plotko (admitted *pro hac vice*)
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000

*Counsel for the Official Committee of Unsecured
Creditors*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Statement of the Official Committee of Unsecured Creditors in Support of the Disclosure Statement* was filed on December 15, 2013 using the Court's CM/ECF system, which sent a copy to all parties receiving electronic notices in this case.

Angela L. Schisler
Angela L. Schisler