UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: November 19, 2013 10:00 a.m. (Prevailing Central Time)

Hearing Location: Courtroom 7 North

NOTICE OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 19, 2013 AT 10:00 A.M.

Location of Hearing: United States Bankruptcy Court

Eastern District of Missouri

Thomas F. Eagleton United States Courthouse

111 S. 10th Street

St. Louis, Missouri 63102

Courtroom 7 North

November 19, 2013 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. MAIN CASE:

1. Debtors' Omnibus Application to Expand Retention of Professionals to Include New Debtors [ECF No. 4740]

Related Documents

- (a) Application for Expansion of Employment of Blackstone Advisory Partners L.P. to Include New Debtors; Second Supplemental Declaration and Statement of C.B. Richardson and Disclosure Statement of Blackstone Advisory Partners L.P. in Support of the Application of the Debtors to Employ and Retain Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors [ECF No. 4888]
- (b) Order Granting in Part Debtors' Omnibus Application to Expand Retention of Professionals to Include New Debtors [ECF No. 4865]

Status: An order has been entered granting the Debtors' application in part. This matter is going forward in part on an uncontested basis with respect to the expansion of the employment of Blackstone Advisory Partners L.P. This matter is adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time) with respect to the employment of Bowles Rice LLP, Ernst & Young LLP and Veritas Consulting, LLC.

Debtors' Nineteenth Omnibus Objection to Claims (Adkins Flood Litigation Claims) [ECF No. 4773]

Status: This matter is going forward on an uncontested basis.

2. Debtors' Twentieth Omnibus Objection to Claims (Willits Litigation Claims) [ECF No. 4776]

Status: This matter is going forward on an uncontested basis.

3. Debtors' Twenty-Second Omnibus Objection to Claims (Cyprus Creek Vendor Lien Claims) [ECF No. 4866]

Status: This matter is going forward on an uncontested basis.

4. Motion to Assume Lease or Executory Contract and to Approve Settlement of Claims of Nations Fund I, Inc. [ECF No. 4881]

<u>Status</u>: This matter is going forward on an uncontested basis.

5. Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Expenses Under Insurance Policy [ECF No. 4891]

Status: This matter is going forward on an uncontested basis.

 Motion to Assume Lease or Executory Contract and to Approve Settlement of Claims of Caterpillar Financial Services Corporation [ECF No. 4892]

Status: This matter is going forward on an uncontested basis.

7. Debtors' Motion for Entry of an Order Authorizing Assumption of Executory Contract and Approving Settlement of Claim of Michelin North America, Inc. [ECF No. 4893]

Status: This matter is going forward on an uncontested basis.

8. Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of BancorpSouth Equipment Finance [ECF No. 4894]

<u>Status</u>: This matter is going forward on an uncontested basis.

9. Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of CapitalSource Bank [ECF No. 4895]

Status: This matter is going forward on an uncontested basis.

10. Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of General Electric Capital Corporation [ECF No. 4896]

Status: This matter is going forward on an uncontested basis.

11. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363, 365 and 105(a) Authorizing Entry into an Agreement with Alliance to Assign Certain Lease Interests and Sell Property Free and Clear [ECF No. 4986]

Related Document

(a) Motion to Expedite Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363, 365 and 105(a) Authorizing Entry into an Agreement with Alliance to Assign Certain Lease Interests and Sell Property Free and Clear [ECF No. 4987]

<u>Status</u>: This matter is going forward. The objection deadline is November 18, 2013 at 9:00 a.m. (prevailing Central Time).

B. ADJOURNED MATTERS:

1. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections

(a) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]

<u>Status</u>: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time).

2. Debtors' Fifth Omnibus Objection to Claims [ECF No. 4181]

Related Document

- (a) Order Sustaining Debtors' Fifth Omnibus Objection to Claims [ECF No. 4376]
- (b) Supplemental Order on Debtors' Fifth Omnibus Objection to Claims [ECF No. 4506]

Responses

- (a) Creditor, Continental Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 2304/3674 [ECF No. 4312]
- (b) Creditor David Cox's Response to the Debtor's Fifth Omnibus Objection to Claim 1788-1/2785 [ECF No. 4313]

<u>Status</u>: The following claim objections are adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Hulin H. Cook, Jr., E.D. Mo. Claim Nos. 3257 and 3299; GCG Claim Nos. 3725 and 3726
- (b) David Cox, E.D. Mo. Claim Nos. 1787, 1788, 1787-1; GCG Claim Nos. 2783, 2785, 2784
- (c) Continental Bank, E.D. Mo. Claim No. 2304; GCG Claim No. 3674
- 3. Debtors' Tenth Omnibus Objection to Claims [ECF No. 4331]

Related Document

(a) Order Sustaining Debtors' Tenth Omnibus Objection to Claims [ECF No. 4507]

<u>Status</u>: The following claim objection is adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Nancy Smith, E.D. Mo. Claim No. 3958; GCG Claim No. 4022
- 4. Debtors' Fourteenth Omnibus Objection to Claims (Wrong Debtor or Otherwise Inconsistent with Books and Records) [ECF No. 4526]

Responses

(a) Response of Industrial Contracting of Fairmont, Inc., Industrial Resources, Inc., Salem Electric Company and West Virginia Electric Industries, Inc to the Fourteenth and Fifteenth Omnibus Objection to Claims Dated August 23, 2013 [ECF No. 4638]

<u>Status</u>: The following claim objections are adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Green Leaf Services of Beckley LLC, E.D. Mo. Claim No. 415; GCG Claim No. 421
- (b) Lincoln Leasing Co., Inc., E.D. Mo. Claim Nos. 1785, 1786; GCG Claim Nos. 2777, 2778
- (c) West Virginia Electric Industries, Inc., E.D. Mo. Claim No. 3980; GCG Claim No. 3976
- (d) Corky Wells Electric Inc., E.D. Mo. Claim Nos. 1568, 3633; GCG Claim No. 2247, 1537

5. Debtors' Fifteenth Omnibus Objection to Claims (Redundant Claims) [ECF No. 4527]

Related Document

(a) Order Sustaining Debtors' Fifteenth Omnibus Objection to Claims [ECF No. 4851]

Responses

- (a) Response of Industrial Contracting of Fairmont, Inc., Industrial Resources, Inc., Salem Electric Company and West Virginia Electric Industries, Inc to the Fourteenth and Fifteenth Omnibus Objection to Claims Dated August 23, 2013 [ECF No. 4638]
- (b) Response of Alpha Engineering Services, Inc. to Debtors' Fifteenth Omnibus Objection to Claims as Redundant Claim [ECF No. 4643]
- (c) Response to Debtors' Fifteenth Omnibus Objection to Claims [filed by Environmental Resources Management Consulting Company] [ECF No. 4652]

<u>Status</u>: An order has been entered sustaining the Objection in part. The following claim objections are adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Alpha Engineering Services, Inc., E.D. Mo. Claim No. 948-2; GCG Claim No. 4065
- (b) CSX Transportation, Inc., E.D. Mo. Claim Nos. 3647, 3702, 3698, 3650, 3699, 3648; GCG Claim Nos. 3583, 3576, 3579, 3580, 3584, 3578
- (c) Environmental Resources Management Consulting, E.D. Mo. Claim No. 2044; GCG Claim No. 3097
- (d) Industrial Contracting of Fairmont, Inc., E.D. Mo. Claim Nos. 3966, 3968, 3970; GCG Claim Nos. 3983, 3980, 3984
- (e) West Virginia Electric Industries, Inc., E.D. Mo. Claim Nos. 3982, 3983; GCG Claim Nos. 3981, 3983
- (f) Salem Electric Company, E.D. No. Claim No. 3979, GCG Claim No. 3981
- 6. Michelin North America, Inc.'s Motion for Leave to Amend Its Proof of Claim or, in the Alternative, for Extension of the Deadline to Timely File

Claim Under Bankruptcy Code Section 503(b)(9) in the Case of Debtor Patriot Coal Services, LLC, Case No. 12-52102 [ECF No. 4445]

<u>Status</u>: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time).

7. Debtors' Twenty-First Omnibus Objection to Claims (Clear Fork Water Supply Claims) [ECF No. 4779]

Response

(a) Claimants' Response to Debtors' Twenty-First Omnibus Objection to Claims (Clear Fork Water Supply Claims) [ECF No. 4913]

<u>Status</u>: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time).

8. Debtors' Objection to Claims of Drummond Coal Sales, Inc. [ECF No. 4853]

<u>Status</u>: The parties have reached an agreement to resolve the objection, which is adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time) pending approval of the settlement.

9. Debtors' Renewed Motion for Authorization to Assume Unexpired Leases of Nonresidential Real Property [ECF No. 4882]

Objection

(a) Objection of Alpha Natural Resources, Inc. and Certain of its Subsidiaries to Debtors' Renewed Motion for Authorization to Assume Unexpired Leases of Nonresidential Real Property [ECF No. 4989]

<u>Status</u>: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time).

Dated: November 15, 2013

New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Brian M. Resnick

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-and-

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Local Counsel to the Debtors and Debtors in Possession

SCHEDULE 1

(Debtor Entities)

1	ACC 'A M' ' C	50	KEW . II.C
1.	Affinity Mining Company	52.	KE Ventures LLC
2.	Apogee Coal Company, LLC	53.	Little Creek LLC
3.	Appalachia Mine Services, LLC	54.	Logan Fork Coal Company
4.	Beaver Dam Coal Company, LLC	55.	Magnum Coal Company LLC
5.	Big Eagle, LLC	56.	Magnum Coal Sales LLC
6.	Big Eagle Rail, LLC	57.	Martinka Coal Company, LLC
7.	Black Stallion Coal Company, LLC	58.	Midland Trail Energy LLC
8.	Black Walnut Coal Company	59.	Midwest Coal Resources II, LLC
9.	Bluegrass Mine Services, LLC	60.	Mountain View Coal Company, LLC
10.	Brody Mining, LLC	61.	New Trout Coal Holdings II, LLC
11.	Brook Trout Coal, LLC	62.	Newtown Energy, Inc.
12.	Catenary Coal Company, LLC	63.	North Page Coal Corp.
13.	Central States Coal Reserves of Kentucky, LLC	64.	Ohio County Coal Company, LLC
14.	Charles Coal Company, LLC	65.	Panther LLC
15.	Cleaton Coal Company	66.	Patriot Beaver Dam Holdings, LLC
16.	Coal Clean LLC	67.	Patriot Coal Company, L.P.
17.	Coal Properties, LLC	68.	Patriot Coal Corporation
18.	Coal Reserve Holding Limited Liability Company No. 2	69.	Patriot Coal Sales LLC
19.	Colony Bay Coal Company	70.	Patriot Coal Services LLC
20.	Cook Mountain Coal Company, LLC	71.	Patriot Leasing Company LLC
21.	Corydon Resources LLC	72.	Patriot Midwest Holdings, LLC
22.	Coventry Mining Services, LLC	73.	Patriot Reserve Holdings, LLC
23.	Coyote Coal Company LLC	74.	Patriot Trading LLC
24.	Cub Branch Coal Company LLC	75.	Patriot Ventures LLC
25.	Dakota LLC	76.	PCX Enterprises, Inc.
26.	Day LLC	77.	Pine Ridge Coal Company, LLC
27.	Dixon Mining Company, LLC	78.	Pond Creek Land Resources, LLC
28.	Dodge Hill Holding JV, LLC	79.	Pond Fork Processing LLC
29.	Dodge Hill Mining Company, LLC	80.	Remington Holdings LLC
30.	Dodge Hill of Kentucky, LLC	81.	Remington II LLC
31.	EACC Camps, Inc.	82.	Remington LLC
32.	Eastern Associated Coal, LLC	83.	Rivers Edge Mining, Inc.
33.	Eastern Coal Company, LLC	84.	Robin Land Company, LLC
34.	Eastern Royalty, LLC	85.	Sentry Mining, LLC
35.	Emerald Processing, L.L.C.	86.	Snowberry Land Company
36.	Gateway Eagle Coal Company, LLC	87.	Speed Mining LLC
37.	Grand Eagle Mining, LLC	88.	Sterling Smokeless Coal Company, LLC
38.	Heritage Coal Company LLC	89.	TC Sales Company, LLC
39.	Highland Mining Company, LLC	90.	The Presidents Energy Company LLC
40.	Hillside Mining Company	91.	Thunderhill Coal LLC
41.	Hobet Mining, LLC	92.	Trout Coal Holdings, LLC
42.	Indian Hill Company LLC	93.	Union County Coal Co., LLC
43.	Infinity Coal Sales, LLC	94.	Viper LLC
44.	Interior Holdings, LLC	95.	Weatherby Processing LLC
45.	IO Coal LLC	96.	Wildcat Energy LLC
46.	Jarrell's Branch Coal Company	97.	Wildcat, LLC
47.	Jupiter Holdings LLC	98.	Will Scarlet Properties LLC
48.	Kanawha Eagle Coal, LLC	99.	Winchester LLC
49.	Kanawha River Ventures I, LLC	100.	Winifrede Dock Limited Liability Company
50.	Kanawha River Ventures II, LLC	101.	Yankeetown Dock, LLC
51.	Kanawha River Ventures III, LLC		