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## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

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Nov 13, 2013

KATHY U. SURRATT-STATES
Chief United States Bankruptcy Judge

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.1

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

## VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to L.R. 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Nikolay Kodes move to be admitted pro hac vice to the bar of this Court for the purpose of representing Barclays Bank PLC, on behalf of each arranger, bookrunner, syndication agent, administrative agent and collateral agent in connection with certain exit financing facilities in the instant matter (collectively, the "Exit Facilities Parties"). In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. Full name of the movant-attorney; Nikolay Kodes
- b. Address and telephone number of the movant-attorney;
   Skadden, Arps, Slate, Meagher & Flom LLP
   4 Times Square
   New York, NY 10036
   (212) 735-2922
- c. Name of the firm or letterhead under which the movant practices; Skadden, Arps, Slate, Meagher & Flom LLP
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom;

The University of Chicago Law School (2010)

e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any;

<sup>&</sup>lt;sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto.

New York State Bar (2011) – Registration Number 4926333 U.S. District Court for the Southern District of New York (2012)

- f. Movant is a member in good standing of all bars of which movant is a member and movant is not under suspension or disbarment from any bar.
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

Dated: November 5, 2013

Nikolay Kodes

Skadden, Arps, Slate, Meagher & Flom LLP

4 Times Square

New York, NY 10036

(212) 735-3310

Counsel for the Exit Facilities Parties

| SCHEDULE 1 (Debtor Entities) |  |            |                                      |  |
|------------------------------|--|------------|--------------------------------------|--|
| 1.                           | Affinity Mining Company                              | 52.        | KE Ventures LLC                      |  |
| 2.                           | Apogee Coal Company, LLC                             | 53.        | Little Creek LLC                     |  |
| 3.                           | Appalachia Mine Services, LLC                        | 54.        | Logan Fork Coal Company              |  |
| 4.                           | Beaver Dam Coal Company, LLC                         | 55.        | Magnum Coal Company LLC              |  |
| 5.                           | Big Eagle, LLC                                       | 56.        | Magnum Coal Sales LLC                |  |
| 6.                           | Big Eagle Rail, LLC                                  | 57.        | Martinka Coal Company, LLC           |  |
| 7.                           | Black Stallion Coal Company, LLC                     | 58.        | Midland Trail Energy LLC             |  |
| 8.                           |  |            | Midwest Coal Resources II, LLC       |  |
| 9.                           | • •  |            | Mountain View Coal Company, LLC      |  |
| 10.                          | Brody Mining, LLC                                    | 61.        | New Trout Coal Holdings II, LLC      |  |
| 11.                          | , ,  |            | Newtown Energy, Inc.                 |  |
|                              | Catenary Coal Company, LLC                           | 62.<br>63. | North Page Coal Corp.                |  |
|                              | Central States Coal Reserves of Kentucky, LLC        | 64.        | Ohio County Coal Company, LLC        |  |
|                              | Charles Coal Company, LLC                            | 65.        | Panther LLC                          |  |
|                              | Cleaton Coal Company                                 | 66.        | Patriot Beaver Dam Holdings, LLC     |  |
|                              | Coal Clean LLC                                       | 67.        | Patriot Coal Company, L.P.           |  |
|                              | Coal Properties, LLC                                 | 68.        | Patriot Coal Corporation             |  |
|                              | Coal Reserve Holding Limited Liability Company No. 2 | 69.        | Patriot Coal Sales LLC               |  |
|                              | Colony Bay Coal Company                              | 70.        | Patriot Coal Services LLC            |  |
|                              | Cook Mountain Coal Company, LLC                      | 71.        | Patriot Leasing Company LLC          |  |
|                              | Corydon Resources LLC                                | 72.        | Patriot Midwest Holdings, LLC        |  |
|                              | Coventry Mining Services, LLC                        | 73.        | Patriot Reserve Holdings, LLC        |  |
|                              | Coyote Coal Company LLC                              | 74.        | Patriot Trading LLC                  |  |
|                              | Cub Branch Coal Company LLC                          | 75.        | Patriot Ventures LLC                 |  |
| 25.                          | • •  | 76.        | PCX Enterprises, Inc.                |  |
| 26.                          | Day LLC  | 77.        | Pine Ridge Coal Company, LLC         |  |
| 27.                          | Dixon Mining Company, LLC                            | 78.        | Pond Creek Land Resources, LLC       |  |
| 28.                          | Dodge Hill Holding JV, LLC                           | 79.        | Pond Fork Processing LLC             |  |
| 29.                          | Dodge Hill Mining Company, LLC                       | 80.        | Remington Holdings LLC               |  |
| 30.                          | Dodge Hill of Kentucky, LLC                          | 81.        | Remington II LLC                     |  |
| 31.                          | EACC Camps, Inc.                                     | 82.        | Remington LLC                        |  |
| 32.                          | Eastern Associated Coal, LLC                         | 83.        | Rivers Edge Mining, Inc.             |  |
| 33.                          | Eastern Coal Company, LLC                            | 84.        | Robin Land Company, LLC              |  |
| 34.                          | Eastern Royalty, LLC                                 | 85.        | Sentry Mining, LLC                   |  |
| 35.                          |  | 86.        | Snowberry Land Company               |  |
| 36.                          | Gateway Eagle Coal Company, LLC                      | 87.        | Speed Mining LLC                     |  |
| 37.                          | <u> </u>   | 88.        | Sterling Smokeless Coal Company, LLC |  |
| 38.                          |  | 89.        | TC Sales Company, LLC                |  |
| 39.                          |  | 90.        | The Presidents Energy Company LLC    |  |
| 40.                          |  | 91.        | Thunderhill Coal LLC                 |  |
| 41.                          | Hobet Mining, LLC                                    | 92.        | Trout Coal Holdings, LLC             |  |
| 42.                          | Indian Hill Company LLC                              | 93.        | Union County Coal Co., LLC           |  |
| 43.                          | Infinity Coal Sales, LLC                             | 94.        | Viper LLC                            |  |
|                              | Interior Holdings, LLC                               | 95.        | Weatherby Processing LLC             |  |
|                              | IO Coal LLC  | 96.        | Wildest LLC                          |  |
| 46.                          | Jarrell's Branch Coal Company                        | 97.        | Wildcat, LLC                         |  |
| 47.                          |  | 98.<br>00  | Will Scarlet Properties LLC          |  |
|                              | Kanawha Eagle Coal, LLC                              | 99.        | Winchester LLC                       |  |
|                              | Kanawha River Ventures I, LLC                        | 100.       | •                                    |  |
|                              | Kanawha River Ventures II, LLC                       | 101.       | Yankeetown Dock, LLC                 |  |
| 51.                          | Kanawha River Ventures III, LLC                      |            |                                      |  |

I hereby certify that on November 5th 2013 I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system and a copy was made available to all electronic filing participants.

/s/ John G. Young, Jr.
Attorneys for Barclays Bank PLC