UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Pq 1 of 4

Case 12-51502 Doc 4991 Filed 11/14/13 Entered 11/14/13 09:49:06

Nov 13, 2013 KATHY A. SURRAT Chief United States Bankruptcy Judge

MSIOCORDERED

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to L.R. 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Shana A. Elberg move to be admitted pro hac vice to the bar of this Court for the purpose of representing Barclays Bank PLC, on behalf of each arranger, bookrunner, syndication agent, administrative agent and collateral agent in connection with certain exit financing facilities in the instant matter (collectively, the "<u>Exit Facilities Parties</u>"). In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. Full name of the movant-attorney; Shana Alyse Elberg
- b. Address and telephone number of the movant-attorney; Skadden, Arps, Slate, Meagher & Flom LLP 4 Times Square New York, NY 10036 (212) 735-3882
- c. Name of the firm or letterhead under which the movant practices; Skadden, Arps, Slate, Meagher & Flom LLP
- *d.* Name of the law school(s) movant attended and the date(s) of graduation therefrom;
 Cornell Law School (2001)
- e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any;

¹ The Debtors are the entities listed on Schedule 1 attached hereto.

New York State Bar (2002) – Registration Number 4052221 Florida State Bar (2005) – Registration Number 944661 U.S. District Court for the Southern District of New York (2002) U.S. District Court for the Eastern District of New York (2002) U.S. District Court for the Southern District of Florida (2006)

- f. Movant is a member in good standing of all bars of which movant is a member and movant is not under suspension or disbarment from any bar.
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

Dated: November 4, 2013

Shana A. Elberg

Shalla A. Eloerg Skadden, Arps, Slate, Meagher & Flom LLP 4 Times Square New York, NY 10036 (212) 735-3882

Counsel for the Exit Facilities Parties

Case 12-51502 Doc 4991 Filed 11/14/13 Entered 11/14/13 09:49:06 Main Document Pg 3 of 4

SCHEDULE 1

(Debtor Entities)

- 1. Affinity Mining Company
- 2. Apogee Coal Company, LLC
- 3. Appalachia Mine Services, LLC
- 4. Beaver Dam Coal Company, LLC
- 5. Big Eagle, LLC
- 6. Big Eagle Rail, LLC
- 7. Black Stallion Coal Company, LLC
- 8. Black Walnut Coal Company
- 9. Bluegrass Mine Services, LLC
- 10. Brody Mining, LLC
- 11. Brook Trout Coal, LLC
- 12. Catenary Coal Company, LLC
- Central States Coal Reserves of Kentucky, LLC
- 14. Charles Coal Company, LLC
- 15. Cleaton Coal Company
- 16. Coal Clean LLC
- 17. Coal Properties, LLC
- 18. Coal Reserve Holding Limited Liability Company No. 2
- 19. Colony Bay Coal Company
- 20. Cook Mountain Coal Company, LLC
- 21. Corydon Resources LLC
- 22. Coventry Mining Services, LLC
- 23. Coyote Coal Company LLC
- 24. Cub Branch Coal Company LLC
- 25. Dakota LLC
- 26. Day LLC
- 27. Dixon Mining Company, LLC
- 28. Dodge Hill Holding JV, LLC
- 29. Dodge Hill Mining Company, LLC
- 30. Dodge Hill of Kentucky, LLC
- 31. EACC Camps, Inc.
- 32. Eastern Associated Coal, LLC
- 33. Eastern Coal Company, LLC
- 34. Eastern Royalty, LLC
- 35. Emerald Processing, L.L.C.
- 36. Gateway Eagle Coal Company, LLC
- 37. Grand Eagle Mining, LLC
- 38. Heritage Coal Company LLC
- 39. Highland Mining Company, LLC
- 40. Hillside Mining Company
- 41. Hobet Mining, LLC
- 42. Indian Hill Company LLC
- 43. Infinity Coal Sales, LLC
- 44. Interior Holdings, LLC
- 45. IO Coal LLC
- 46. Jarrell's Branch Coal Company
- 47. Jupiter Holdings LLC

1032398.01-NYCSR03A - MSW

- 48. Kanawha Eagle Coal, LLC
- 49. Kanawha River Ventures I, LLC
- 50. Kanawha River Ventures II, LLC
- 51. Kanawha River Ventures III, LLC

- 52. KE Ventures LLC
- 53. Little Creek LLC
- 54. Logan Fork Coal Company
- 55. Magnum Coal Company LLC
- 56. Magnum Coal Sales LLC
- 57. Martinka Coal Company, LLC
- 58. Midland Trail Energy LLC
- 59. Midwest Coal Resources II, LLC
- Mountain View Coal Company, LLC
- 61. New Trout Coal Holdings II, LLC
- 62. Newtown Energy, Inc.
- 63. North Page Coal Corp.
- 64. Ohio County Coal Company, LLC
- 65. Panther LLC
- 66. Patriot Beaver Dam Holdings, LLC
- 67. Patriot Coal Company, L.P.
- 68. Patriot Coal Corporation
- 69. Patriot Coal Sales LLC
- Patriot Coal Services LLC
- 71. Patriot Leasing Company LLC
- 72. Patriot Midwest Holdings, LLC
- Patriot Reserve Holdings, LLC
- 74. Patriot Trading LLC
- 75. Patriot Ventures LLC
- 76. PCX Enterprises, Inc.
- 77. Pine Ridge Coal Company, LLC
- 78. Pond Creek Land Resources, LLC
- 79. Pond Fork Processing LLC
- 80. Remington Holdings LLC
- 81. Remington II LLC
- 82. Remington LLC
- 83. Rivers Edge Mining, Inc.
- 84. Robin Land Company, LLC
- 85. Sentry Mining, LLC
- 86. Snowberry Land Company
- 87. Speed Mining LLC
- 88. Sterling Smokeless Coal Company, LLC
- 89. TC Sales Company, LLC
- The Presidents Energy Company LLC
- 91. Thunderhill Coal LLC
- 92. Trout Coal Holdings, LLC
- 93. Union County Coal Co., LLC

Will Scarlet Properties LLC

100. Winifrede Dock Limited Liability Company

- 94. Viper LLC
- 95. Weatherby Processing LLC
- 96. Wildcat Energy LLC

Winchester LLC

101. Yankeetown Dock, LLC

97. Wildcat, LLC

98.

99.

CERTIFICATE OF SERVICE

I hereby certify that on November 4, 2013 I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system and a copy was made available to all electronic filing participants.

/s/ John G. Young, Jr. Attorneys for Barclays Bank PLC