UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.1

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: November 6, 2013 10:00 a.m. (Prevailing Central Time)

Hearing Location: Courtroom 7 North

NOTICE OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 6, 2013 AT 10:00 A.M.

Location of Hearing: United States Bankruptcy Court

Eastern District of Missouri

Thomas F. Eagleton United States Courthouse

111 S. 10th Street

St. Louis, Missouri 63102

Courtroom 7 North

November 6, 2013 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

1. Debtors' Motion for Entry of Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [ECF No. 4798]

Related Documents

- (a) Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [ECF No. 4606]
- (b) Debtors' First Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [ECF No. 4762]
- (c) Disclosure Statement for Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4763]
- (d) Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4869]
- (e) Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4870]
- (f) Statement of Support by the United Mine Workers for the Debtors' Motion for Entry of an Order (i) Approving Disclosure Statement, (ii) Approving Solicitation and Notice Materials, (iii) Approving Form of Ballots, (iv) Establishing Solicitation and Voting Procedures, (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes, (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [ECF No. 4922]
- (g) Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4927]
- (h) Disclosure Statement for Debtors' Third Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [ECF No. 4928]

Resolved Objection

(i) Limited Objection of Alpha Natural Resources, Inc. and Certain of its Subsidiaries to Debtors' Motion for Entry of Order (i) Approving Disclosure Statement;
 (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots;
 (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [ECF No. 4898]

Status: This matter is going forward on an uncontested basis.

2. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113 and 1114(e) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of Itself and In Its Capacity As Authorized Representative of the UMWA Employees and UMWA Retirees [ECF No. 4799]

Objection

(a) Objection of Mark Thomas Coady [ECF No. 4919]

Status: This matter is going forward.

3. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Arch Coal, Inc. [ECF No. 4800]

Status: This matter is going forward on an uncontested basis.

4. Motion for Supplemental Order Approving, Pursuant to 11 U.S.C. §§ 363(b), 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a), (i) an Amendment to the VEBA Funding Agreement with the United Mine Workers of America, (ii) an Amendment to the Memorandum of Understanding with the United Mine Workers of America and (iii) Waiver of Fed. R. Bankr. P. 6004(h) Stay [ECF No. 4801]

Related Documents

(a) Order Pursuant to 11 U.S.C. §§ 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into New Collective Bargaining Agreement and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4511]

Status: This matter is going forward on an uncontested basis.

5. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures [ECF No. 4834]

Related Documents

(a) Motion to Expedite Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures [ECF No. 4836]

Status: This matter is going forward on an uncontested basis.

Case 12-51502 Doc 4929 Filed 11/04/13 Entered 11/04/13 23:09:13 Main Document Pg 4 of 6

- 6. Debtors' Motion for an Order Authorizing the Debtors to (i) Enter into Documents in Connection with Exit Financing, (ii) Incur and Pay Associated Fees, Costs and Expenses and (iii) Furnish Related Indemnities [ECF No. 4905]
 - (a) Motion to Expedite Debtors' Motion for an Order Authorizing the Debtors to (i) Enter into Documents in Connection with Exit Financing, (ii) Incur and Pay Associated Fees, Costs and Expenses and (iii) Furnish Related Indemnities [ECF No. 4906]

Status: This matter is going forward. The objection deadline is November 5, 2013 at 9:00 a.m. (prevailing Central Time).

Dated: November 4, 2013

New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner Elliot Moskowitz Brian M. Resnick Michelle M. McGreal 450 Lexington Avenue New York, New York 10017

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Counsel to the Debtors and Debtors in Possession

-and-

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Tel: (314) 259-2000 Fax: (314) 259-2020

Local Counsel to the Debtors and Debtors in Possession

SCHEDULE 1

(Debtor Entities)

2. Apogee Coal Company, LLC 3. Appalachia Mine Services, LLC 4. Beaver Dam Coal Company, LLC 5. Big Eagle, LLC 5. Big Eagle, LLC 6. Big Eagle Rail, LLC 7. Black Stallion Coal Company, LLC 7. Black Stallion Coal Company, LLC 8. Black Wahnut Coal Company 8. Black Wahnut Coal Company 9. Bluegrass Mine Services, LLC 60. Mountain View Coal Company, LLC 61. Brody Mining, LLC 62. Newtown Energy, Inc. 63. North Page Coal Company, LLC 64. Ohio County Coal Company, LLC 65. Patriot Coal, LLC 66. Coal Company, LLC 67. Catenary Coal Company, LLC 68. Ohio County Coal Company, LLC 69. Pratriot Coal Company, LLC 60. Mountain View Coal Company, LLC 61. New Trout Coal, LLC 62. Newtown Energy, Inc. 63. North Page Coal Corp. 64. Charles Coal Company, LLC 65. Patriot Coal Company, LLC 66. Patriot Goal Company, LLC 67. Patriot Coal Company, LLC 68. Coal Reserve Holding Limited Liability Company No. 2 69. Patriot Coal Company, LLC 60. Coal Coal Company, LLC 61. Corydon Resources LLC 62. Coventry Mining Services, LLC 63. Coryoto Resources LLC 64. Ohio County Coal Company LLC 65. Patriot Coal Services LLC 66. Patriot Coal Services LLC 67. Patriot Coal Company, LLC 68. Patriot Coal Services LLC 69. Patriot Coal Services LLC 60. Poptriot Mining Company LLC 61. Coryoto Resources LLC 62. Coventry Mining Services, LLC 63. Coryote Coal Company LLC 64. Cub Branch Coal Company LLC 65. Dakota LLC 67. Patriot Trading LLC 67. Patriot	1.	Affinity Mining Company	52.	KE Ventures LLC
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