UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:	In	re:	
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PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Objection Deadline: November 18, 2013 at 4:00 p.m. (prevailing Central Time)

MONTHLY FEE STATEMENT OF DAVIS POLK & WARDWELL LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013

NAME OF APPLICANT: <u>Davis Polk & Wardwell LLP</u>

ROLE IN THE CASE: Counsel to the Debtors

TIME PERIOD: September 1, 2013 through and including

September 30, 2013

CURRENT APPLICATION¹: Total Fees Requested: \$1,161,904.75

80% of Fees Requested: \$929,523.80 Total Expenses Requested: \$29,563.40

¹ These amounts reflect \$3,052.35 in voluntary reductions of fees and expenses, which voluntary reductions are in addition to reductions of \$23,708.24 on account of Southern District of New York and U.S. Trustee guidelines. These amounts also reflect \$5,070.00 in further fee concessions agreed to by Davis Polk with respect to the first review of certain litigation documents.

- 1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 262] (the "Interim Compensation Order"), Davis Polk & Wardwell LLP ("Davis Polk"), counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its Monthly Statement for Professional Services and Disbursements (the "Fee Statement") for the period of September 1, 2013 through and including September 30, 2013 (the "Fee Statement Period").
- Pursuant to the Interim Compensation Order, Davis Polk seeks payment of \$959,087.20, representing (a) 80% of Davis Polk's fees for services rendered and
 (b) 100% of actual and necessary expenses incurred.
- 3. Attached hereto as Exhibit A is a listing of Davis Polk professionals and paraprofessionals (collectively, the "**Davis Polk Professionals**"), including the hourly rate for each Davis Polk Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Davis Polk Professional.
- 4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Davis Polk is seeking reimbursement and the total amount for each such expense category.
- 5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Davis Polk during the Fee Statement Period, organized by project categories. Such services included:
 - Participating in numerous meetings and telephone conferences
 with the Debtors' management and employees covering topics

- such as the chapter 11 cases generally, interpretation of court orders, determination of the status of claims, contract and lease rejection issues, operational issues and general business issues;
- Advising the Patriot Coal Corporation board of directors regarding fiduciary duty issues, disclosure obligations, business and reorganization issues, the bankruptcy process and its options regarding all of the above;
- Assisting with the Debtors' retention of professionals in the
 Debtors' chapter 11 cases and in the ordinary course of business;
- Researching, drafting and negotiating plan of reorganization,
 disclosure statement, and rights offering documents;
- Responding to numerous telephone calls and letters from creditors,
 equityholders and other parties in interest concerning the Debtors'
 chapter 11 cases, the filing of claims against the Debtors and the
 rights of creditors under the Bankruptcy Code and conducting
 associated legal research;
- Research and analysis related to the Debtors' rights and obligations
 under coal supply agreements and other commercial contracts;
- Researching and analyzing environmental and regulatory issues and advising the Debtors regarding the same;
- Preparation and filing of Exchange Act filings;
- Providing advice generally to the Debtors about the debtor-inpossession financing facilities;

- Analyzing various creditor issues and assisting the Debtors with the claims reconciliation process;
- Analyzing and researching issues related to numerous executory contracts and advising the Debtors regarding the assumption,
 rejection and extending the time to assume or reject the same;
- Defending against and developing strategies with respect to parties filing motions seeking to lift the automatic stay;
- Coordinating and communicating with the Debtors and various parties regarding potential violations of the automatic stay;
- Seeking declaratory judgments regarding the Debtors' contractual rights under various royalty agreements;
- Participating in numerous teleconferences with the Debtors and other parties regarding vendor and customer issues;
- Participating in numerous meetings and teleconferences to provide
 advice to the Debtors' management concerning financial matters
 (e.g., cost reductions), union negotiations, union and non-union
 communications, and litigation and non-litigation strategy with
 respect to labor issues;
- Communicating and negotiating with professionals engaged by the
 Debtors' union concerning collective bargaining agreements and
 various other matters;
- Researching and analyzing tax issues and advising the Debtors regarding the same;

- Communicating with the Office of the U.S. Trustee regarding various procedural, case management and other issues;
- Researching and analyzing various legal issues related to potential claims against certain counterparties;
- Researching and preparing several non-first-day procedural and substantive motions;
- Coordinating with the Creditors' Committee regarding various
 pleadings and administration of the Debtors' estates generally and
 responding to comments and concerns of the Creditors'
 Committee;
- Preparing for and participating telephonically in bankruptcy court hearings; and
- Filing and service of court papers.
- 6. Attached hereto as Exhibit D are the time records of Davis Polk, which provide a daily summary of the time spent by each Davis Polk Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation
Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the
Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis,
Missouri, 63141, Attn: Jacquelyn A. Jones, (ii) the Office of the United States Trustee for
the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO
63102, Attn: Leonora S. Long and Paul A. Randolph, (iii) attorneys for the administrative

agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: New York, New York November 1, 2013

By: /s/ Brian M. Resnick

Marshall S. Huebner

Damian S. Schaible

Brian M. Resnick

Michelle M. McGreal

DAVIS POLK & WARDWELL LLP 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Professionals and Rates

I.A. Partners/Counsel

NAME OF PARTNER/ COUNSEL	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Partners					
Sarah E. Beshar	1986-NY	Capital Markets	9.9	\$985	\$9,751.50
Kathleen Ferrell	1998-NY	Tax	10.6	\$985	\$10,441.00
Edmond T. FitzGerald	1992-NY	Executive Compensation and Employee Benefits	2.4	\$985	\$2,364.00
Marshall S. Huebner	1994-NY	Insolvency & Restructuring	108.0	\$985	\$106,380.00
Benjamin Kaminetzky	1996-NY	Litigation	0.3	\$985	\$295.50
Jinsoo H. Kim	1996-NY	Credit	18.6	\$985	\$18,321.00
Elliot Moskowitz	2002-NY	Litigation	81.5	\$975	\$79,462.50
Brian M. Resnick	2004-NY	Insolvency & Restructuring	168.8	\$975	\$164,580.00
Damian S. Schaible	2004-NY	Insolvency & Restructuring	0.3	\$985	\$295.50
Amelia T. R. Starr	1995-NY	Litigation	22.9	\$985	\$22,556.50
William L. Taylor	1991-NY	Mergers and Acquisitions	5.1	\$985	\$5,023.50
Mischa Travers	1998-NY	Corporate	7.6	\$985	\$7,486.00
Counsel					
Ron M. Aizen	2006-NY	Executive Compensation and Employee Benefits	20.9	\$915	\$19,123.50
Hayden S. Baker	2003-NY	Environmental	5.3	\$915	\$4,849.50
Erin K. Cho	1998-NY	Executive Compensation and Employee Benefits	2.3	\$985	\$2,265.50
Betty M. Huber	1997-NY	Environmental	5.8	\$985	\$5,713.00
Jonathan D. Martin	2004-NY	Litigation	4.2	\$915	\$3,843.00
James P. McIntyre	1978-NY	Real Estate	1.8	\$985	\$1,773.00
Michael J. Russano	2002-NY	Litigation	140.4	\$915	\$128,466.00
Total Partners and Cou	nsel		616.7	_	\$592,990.50

II.A. Associates

NAME OF ASSOCIATE	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Jessica Agostinho	2011-NY	Executive Compensation and Employee Benefits	27.1	\$675	\$18,292.50
Adam Balin	2012-NY	Litigation	5.5	\$575	\$3,162.50
Jeffrey Brenner	2012-NY	Capital Markets	1.5	\$575	\$862.50
Maxwell P. Chapman	2013-NY	Insolvency and Restructuring	83.4	\$465	\$38,781.00
Boyoon Choi	2008-NY	Mergers and Acquisitions	1.0	\$795	\$795.00
Kevin J. Coco	2010-NY	Insolvency and Restructuring	145.0	\$750	\$108,750.00
William A. Curran	2009-NY	Tax	0.3	\$750	\$225.00
P. Alexandre de Richemont	2013-NY	Insolvency and Restructuring	15.9	\$575	\$9,142.50
Richard Estacio	2010-NY	Litigation	14.0	\$750	\$10,500.00
Aryeth E. Falk	2012-NY	Insolvency and Restructuring	16.5	\$465	\$7,672.50
Edward Fu	2013-NY	Litigation	18.4	\$275/\$575	\$5,510.00
Andrew S. Gehring	2010-NY	Litigation	58.8	\$750	\$44,100.00
Elyse Glazer	2010-NY	Litigation	18.1	\$750	\$13,575.00
Victoria Y. Ha	2012-NY	Executive Compensation and Employee Benefits	13.4	\$465	\$6,231.00
Mhairi C. Immerman	2005-NY	Credit	5.6	\$575	\$3,220.00
Kevin J. Klesh	2001-NJ 2002-NY	Environmental	19.6	\$795	\$15,582.00
Angela Libby	2012-NY	Insolvency and Restructuring	9.2	\$575	\$5,290.00
Tracy Matlock	2013-NY	Tax	5.8	\$465	\$2,697.00
Michelle M. McGreal	2007-NJ 2008-NY	Insolvency and Restructuring	201.3	\$795	\$160,033.50
Adam Mehes	2011-NY	Litigation	1.2	\$675	\$810.00
Ryan G. Mitteness	2010-NY	Capital Markets	6.7	\$675	\$4,522.50
John W. Perry	2008-NY	Credit	6.0	\$795	\$4,770.00
Lena X. Qiu	Admission Pending	Tax	0.5	\$325	\$162.50
Craig M. Reiser	2011-NY	Litigation	36.2	\$675	\$24,435.00
Christopher Robertson	2013-NY	Insolvency and Restructuring	17.5	\$575	\$10,062.50

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Eric L. Ruiz	2009-NY	Insolvency and Restructuring	0.4	\$750	\$300.00
Lara Samet	2008-NJ 2009-NY	Litigation	7.3	\$795	\$5,803.50
Daniel Silberger	2012-NY	Insolvency and Restructuring	11.0	\$575	\$6,325.00
Robert Stewart	2013-NY Insolvency and Restructuring		12.2	\$465	\$5,673.00
Marc J. Tobak	2009-NY	Litigation	73.4	\$795	\$58,353.00
Amy E. Turner	2009-NY	Environmental	1.5	\$795	\$1,192.50
Total Associates			834.3		\$576,831.50

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Attorney Blended Rates

	ATTORNEY BLENDED RATE	TOTAL ATTORNEY HOURS BILLED	TOTAL ATTORNEY FEES ¹	
Partners and Counsel	961.55	616.7	\$592,990.50	
Associates	691.40	834.3	\$576,831.50	
Total	\$806.22	1,451.0	\$1,169,822.00	

¹ These figures reflect reductions as referenced above.

IV.A. Paraprofessionals

NAME OF PARAPROFESSIONAL	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES ¹
Paulina G. Brown	Legal Assistant Litigation	1.0	\$325	\$325.00
Jen S. Eum	Legal Assistant Litigation	2.0	\$325	\$650.00
Elliot Law	Legal Assistant Corporate	2.1	\$385	\$808.50
Micheal Pucci	Legal Assistant Corporate	9.7	\$325	\$3,152.50
Rebecca A. Zarett	Legal Assistant Corporate	15.9	\$385	\$6,121.50
Robert Jones	Managing Attorney's Office	0.9	\$310	\$279.00
Romella Cheong	Litigation Support	7.4	\$285	\$2,109.00
Maytal Gongolevsky	Litigation Support	3.0	\$440	\$1,320.00
Carla N. Hinton	Litigation Support	0.7	\$350	\$245.00
Edgar B. Halford	Litigation Support	0.8	\$320	\$256.00
John P. Denkowski	Research Services	0.5	\$365	\$182.50
Mark Zaleck	Research Services	0.9	\$195	\$175.50
Total Paraprofessionals	S	44.9		\$15,624.50

¹ These figures reflect voluntary reductions as referenced above.

EXHIBIT B

Expenses

ACTUAL AND NECESSARY EXPENSES INCURRED BY DAVIS POLK & WARDWELL LLP ON BEHALF OF THE DEBTORS DURING THE COMPENSATION PERIOD

CATEGORY OF EXPENSES	AMOUNTS
Computer research	\$7,665.18
Postage, courier & freight	\$339.06
Court and other fees	\$12,768.40
Duplication	\$91.20
Meals	\$547.23
Outside document retrieval (transcript, PACER, etc.)	\$1,413.71
Travel	\$6,738.62
Total	\$29,563.40

EXHIBIT C

Summary by Project Code

SUMMARY OF HOURS AND AMOUNTS BILLED DURING THE COMPENSATION PERIOD BY DAVIS POLK & WARDWELL LLP ORGANIZED BY INTERNAL PROJECT CATEGORY

PROJECT CATEGORY	DESCRIPTION	HOURS	AMOUNT
1.	ASSET DISPOSITIONS	28.4	\$24,583.00
2.	AUTOMATIC STAY	12.5	\$9,863.00
3.	CLAIMS INVESTIGATION	270.0	\$212,187.00
4.	CREDITOR\EQUITYHOLDER\UCC ISSUES	109.1	\$86,090.00
5.	DPW RETENTION	7.8	\$3,953.00
6.	EMPLOYEE LABOR ISSUES	158.1	\$119,742.50
7.	EXECUTORY CONTRACTS	9.6	\$7,861.50
8.	FINANCING	64.8	\$59,441.00
9.	FIRST REVIEW	16.9	\$4,647.50
10.	GENERAL CASE ADMINISTRATION	87.1	\$63,943.50
11.	GOVERNANCE COMMUNICATIONS	5.4	\$4,645.00
12.	LITIGATION	17.3	\$16,518.00
13.	NON-DPW RETENTION	12.6	\$7,224.50
14.	NON-WORKING TRAVEL	51.1	\$23,541.75
15.	PLAN/DISCLOSURE STATEMENT	531.6	\$441,424.50
16.	PREPARATION OF FEE STATEMENTS/APPLICATIONS	66.1	\$36,360.50
17.	REGULATORY AND ENVIRONMENTAL	47.5	\$39,878.50
,	Total Hours and Compensation Requested:	1,495.9	\$1,161,904.75 ¹

¹ This figure reflects reductions as referenced above.

EXHIBIT D

Time Record

ale proposal (0.3);
h C. Ebetino, J. Jones, K.
eal regarding corporate
etions (0.8).
h J. Jones, C. Ebetino and J.
t venture issues (0.5);
n M. Huebner regarding
ransaction (0.2).
ck, B. Taylor and M. McGreal
strategy (1.3); emails with
garding same (0.2); review
3); draft documents and
on with same (0.6); two calls
garding joint venture
2021 2022 2024 2012
coal company asset sales
Γaylor. Taylor, B. Resnick and K.
ential asset disposition (1.3);
h B. Resnick and K. Coco
); draft outline regarding
l asset disposition (1.7); legal
same (1.4) .
r, M. McGreal and K. Coco
asset sale transaction (1.3);
egarding same (0.2); discuss
ner and M. McGreal (0.6);
nann regarding same (0.3);
h K. Ferrell regarding tax
potential structure for
0.3); confer with M. McGreal,
Coco regarding potential
1.3); analyze potential issues
sale (0.6).
than regarding FIRPTA (0.4);
ick and B. Taylor regarding transaction (1.0); confer with
g tax issues for potential
on (0.3); consider information
sues for tax analysis (0.6);
regarding FIRPTA issue

	Work		
Timekeeper	Date	Hours	Narrative
Типсксерсі	Date	110015	(0.4).
Matlock TL	09/19/13	2.1	Review structure proposal for potential asset sale
Widtiock 1L	07/17/13	2.1	(0.2); email K. Ferrell regarding same (0.2); meet
			with B. Resnick, W. Taylor and K. Ferrell
			regarding same (1.1); email K. Ferrell regarding
			issues list for same (0.5); email B. Resnick and
			W. Taylor regarding same (0.1).
McGreal MM	09/19/13	1.7	Teleconference with H. Baker regarding potential
1/10 G10W1 1/11/1	03/13/10		asset disposition (0.2); correspondence with K.
			Coco regarding same (0.1); review precedent
			asset dispositions (1.3); correspondence with B.
			Resnick regarding same (0.1).
Resnick BM	09/19/13	1.8	Meet with K. Ferrell and W. Taylor regarding tax
			issues in strategic asset sale transaction (1.4);
			follow-up emails regarding same (0.4).
Taylor WL	09/19/13	1.4	Confer with K. Ferrell, B. Resnick and T.
			Matlock regarding strategic asset sale (1.0);
			analyze issues regarding strategic asset sale (0.4)
McGreal MM	09/20/13	0.4	Teleconference with J. Bean, B. Resnick and B.
			Taylor regarding potential asset disposition.
Resnick BM	09/20/13	2.2	Call with J. Jones, C. Ebetino and others
			regarding internal corporate restructuring (0.5);
			call with J. Bean and B. Taylor regarding
			strategic asset sale (0.4); correspondence with K.
			Ferrell and B. Taylor regarding same (0.6);
			review research regarding sublease issue (0.3);
			discuss same with M. McGreal (0.2); revise email
			to clients regarding same (0.2).
Taylor WL	09/20/13	1.3	Conference call with J. Bean, B. Resnick and M.
			McGreal regarding strategy asset sale (0.4);
			conference call with K. Ferrell and B. Resnick
			regarding tax issues concerning same (0.6);
			analyze issues (0.3).
Resnick BM	09/24/13	0.1	Emails with Blackstone and call with B. Taylor
			regarding strategic asset sale transaction.
Taylor WL	09/24/13	0.2	Updates on strategic asset sale.
Resnick BM	09/26/13	0.1	Call with B. Taylor regarding potential strategic
—		. - ·	asset sale transaction.
Total ASSET		28.4	
DISPOSITIONS			
ATIMONEARIO	14.57		
AUTOMATIC ST	1	1 -	W : 1 1 10 B B
Coco KJ	09/03/13	1.6	Voicemail and email from R. Forman regarding
			Hudson lift stay (0.2); emails with S. Elliott

	Work		
Timekeeper	Date	Hours	Narrative
•			regarding lift stay issues concerning Grady, Blair and others (0.5); emails with S. Elliott and A. Starr regarding Richardson settlement and lift stay stipulation (0.4); emails to clients, counterparty, Department of Labor, AlixPartners
			and local counsel regarding entry and implications of Hudson lift stay stipulation (0.5).
Starr AT	09/03/13	0.5	Review Grady stipulation (0.1); email to K. Coco regarding the same (0.1); emails regarding negotiation of Richardson claim with E. Waller and K. Coco (0.3).
Coco KJ	09/04/13	1.4	Emails with S. Elliott and A. Starr regarding various lift stay matters (0.5); emails with clients regarding Richardson and Grady lift stay matters and review documentation in connection with same (0.4); draft stipulation for Grady lift stay matter (0.5).
Starr AT	09/04/13	0.9	Review email regarding release language (0.2); call with K. Coco regarding release language in stipulation (0.2); call with K. Coco regarding settlement negotiation for Richardson claim (0.3); emails with K. Coco and E. Waller regarding the same ((0.1); emails with K. Coco regarding Grady stay (0.1).
Coco KJ	09/05/13	0.9	Analysis and revisions to Grady stipulation and emails with counterparty and company (0.5); emails with counterparty and local counsel regarding Hudson lift stay matter (0.3); call with local counsel regarding same (0.1).
Starr AT	09/05/13	0.6	Review and revise Grady stipulation (0.3); email to K. Coco regarding the same (0.1); emails with K. Coco and E. Waller regarding Richardson claim (0.2).
Coco KJ	09/06/13	1.5	Coordinate six lift stay stipulations, emails and submission of same (1.0); emails with clients, local counsel and Davis Polk team regarding same (0.5).
McGreal MM	09/09/13	0.1	Email lift stay movant regarding stipulation.
Coco KJ	09/10/13	0.5	Emails with clients, AlixPartners, Garden City Group, local counsel, counterparty counsel and Davis Polk team regarding entry of various lift stay stipulations.
Coco KJ	09/11/13	1.0	Emails to M. McGreal regarding lift stay stipulations for chambers (0.1); email and call

	Work		
Timekeeper	Date	Hours	Narrative
Типскесрег	Date	Hours	with E. Waller regarding R. Justice lift stay
			matter (0.3); review documents and analysis
			regarding same and call to local counsel (0.6).
Coco KJ	09/12/13	0.1	Call to plaintiff's counsel to discuss Justice case.
Coco KJ	09/13/13	0.1	Email update to E. Waller regarding lift stay
			matters.
Coco KJ	09/16/13	0.7	Emails with S. Elliott regarding multiple lift stay
			inquiries (Cook, Richardson, Young and others).
Coco KJ	09/17/13	0.7	Emails with S. Elliott and analysis regarding lift
			stay inquiries (0.6); call with A. Starr regarding
			same (0.1).
Coco KJ	09/23/13	0.6	Emails with local counsel and clients regarding
			Nutter lift stay stipulation (0.2); draft same and
			email clients (0.4).
McGreal MM	09/24/13	0.3	Review and comment on Nutter lift stay
			stipulation (0.2); correspondence with K. Coco
			regarding same (0.1).
Coco KJ	09/25/13	0.5	Emails with clients regarding Nutter stipulation
G III	00/05/10	0.7	and draft same.
Coco KJ	09/27/13	0.5	Call with A. Starr regarding various lift stay
			matters (0.2); prepare Nutter order and email
T-4-1 ALITONIA	TIC CTAX	10 5	(0.3).
Total AUTOMATIC STAY		12.5	
CLAIMS			
INVESTIGATIO)N		
Balin A	09/02/13	1.3	Draft proposed Rule 2004 orders related to Arch
Builli 11	07/02/13	1.3	and ArcLight.
Gehring AS	09/02/13	0.6	Edit proposed Rule 2004 orders.
Russano MJ	09/02/13		Review and revise preliminary injunction papers,
			complaint and motion to exceed page limits (2.1);
			confer with M. Tobak and A. Gehring regarding
			same (0.3); confer with J. Bean regarding same
			(0.1).
Tobak MJ	09/02/13	0.3	Correspondence with A. Gehring and A. Balin
			regarding Arch and ArcLight discovery.
Balin A	09/03/13	1.4	Review and revise Arch and ArcLight rule 2004
			motions (0.8); research service of process
			addresses for same (0.6).
Chapman MP	09/03/13	0.8	File ArcLight rule 2004 motion (0.3); file Arch
			rule 2004 motion (0.3); confer with K. Coco and
	00/07/15		M. Tobak regarding same (0.2).
Cheong RC	09/03/13	1.0	DocuMatrix database searches and prepare
			documents for attorney review as per M. Tobak

	Work		
Timekeeper	Date	Hours	Narrative
			(0.4); prepare Peabody production documents for attorney review as per M. Tobak (0.6).
Estacio R	09/03/13	1.7	Research regarding withdrawal liability (1.2);
Listario It	037 037 13	1.,	emails with E. Moskowitz, R. Aizen and M.
			Russano regarding the same (0.5).
Gehring AS	09/03/13	9.8	Edit motion for preliminary injunction and
			ancillary documents (3.9); communications with
			M. Russano, M. Tobak, C. Reiser and Managing
			Attorney Office regarding same (2.1); file same
			(0.9); edit objections to Peabody subpoena (1.0);
			communications with M. Tobak and the
			Unsecured Creditors' Committee regarding Arch
			and ArcLight rule 2004 motions (1.1); edit same
			(0.5); file same (0.3).
Huebner MS	09/03/13	0.2	Conversation with E. Moskowitz and J. Bean
			regarding Peabody discovery issues.
McGreal MM	09/03/13	0.4	Correspondence with K. Coco regarding
			discovery motions (0.1); teleconference with B.
			O'Neil regarding reviewing discovery (0.2);
			confer with B. Resnick regarding same (0.1).
Moskowitz E	09/03/13	2.9	Correspondence with J. Bean and Davis Polk
			team regarding Arch issues (1.8); review J.
			Lushefski declarations and provide comments
			(0.8); call with C. Black regarding status (0.3).
Pucci MV	09/03/13	0.6	Prepare exhibits to motion for preliminary
			injunction to be filed as per C. Reiser.
Reiser CM	09/03/13	1.7	Finalize potential pleading concerning bankruptcy
			stay issue (1.1); confer with M. Tobak, A.
D 147	00/02/12	0.5	Gehring and M. Pucci regarding same (0.6).
Russano MJ	09/03/13	8.5	Confer with J. Bean regarding J. Lushefski
			declaration (0.7); review and finalize preliminary
			injunction papers and complaint (4.2); confer
			with E. Moskowitz, M. Tobak and A. Gehring
			regarding same (1.1); confer with M. Tobak and
			A. Gehring regarding Arch and ArcLight Rule 2004 motions (0.4); calls to Peabody counsel
			regarding proposed resolution (0.4); confer with
			E. Moskowitz regarding same (0.3); confer with
			J. Bean and draft email to client group regarding
			same (0.6); confer with M. Huebner regarding
			same (0.0); confer with M. Tobak regarding
			Peabody production (0.1); confer with E.
			Moskowitz, R. Aizen and R. Estacio regarding
			potential third party claims (0.5).

	Work		
Timekeeper	Date	Hours	Narrative
Tobak MJ	09/03/13	9.7	Final revisions to Arch and ArcLight Rule 2004 motions (2.1); finalize filing and service of Rule 2004 motions, including correspondence with Garden City Group and K. Coco (1.4); correspondence and conferences with B. O'Neill and A. Dove regarding Rule 2004 motions (0.3); final revisions and review of motion for preliminary injunction (2.9); final review of Lushefski declaration (0.8); final review and revision of preliminary injunction complaint (1.3); correspondence with A. Gehring and C. Barrett regarding filing of preliminary injunction papers (0.5); correspondence with Peabody, Garden City Group and K. Coco regarding service of preliminary injunction papers (0.4).
Cheong RC	09/04/13	0.9	DocuMatrix database searches and prepare Peabody production documents for attorney review as per M. Tobak and A. Gehring.
Estacio R	09/04/13	6.9	Research regarding withdrawal liability (4.6); confer with A. Gehring regarding the same (0.2); draft analysis regarding the same for E. Moskowitz and M. Russano (2.1).
Gehring AS	09/04/13	1.9	Communications with M. Russano and M. Tobak regarding potential claims investigation (0.7); communications with client regarding adversary filing (0.2); review Lowe joint statement (0.3); communications with C. Reiser regarding same (0.5); communications with R. Estacio regarding ArcLight (0.2).
Moskowitz E	09/04/13	0.4	Correspondence with clients regarding Lowe litigation discovery issues.
Reiser CM	09/04/13	0.5	Review filing in Lowe action (0.2); confer with A. Gehring regarding same (0.3).
Russano MJ	09/04/13	4.2	Research and review research regarding potential third-party claims (2.3); confer with M. Tobak and A. Gehring regarding same (0.3); confer with E. Moskowitz and B. Resnick regarding same (0.3); confer with M. McGreal regarding same (0.2); confer with R. Aizen regarding same (0.2); draft and send email to core client, Blackstone and Davis Polk group regarding Peabody adversary proceeding and preliminary injunction motion (0.9).
Tobak MJ	09/04/13	0.4	Correspondence with M. Russano and A. Gehring

	Work		
Timekeeper	Date	Hours	Narrative
F			regarding analysis of potential claims.
Zarett RA	09/04/13	1.3	Monitor docket and route substantive pleadings
			(0.5); enable routing regarding adversary
			proceeding against Peabody (0.8).
Estacio R	09/05/13	3.1	Research regarding withdrawal liability (1.8);
			emails with A. Gehring regarding the same (0.1);
			emails with M. Russano regarding the same (0.4);
			confer with A. Gehring regarding the same (0.3);
			draft letter regarding the same (0.5).
Gehring AS	09/05/13	3.8	Communications with M. Russano regarding
			CERCLA liability (0.4); communications with M.
			Russano, C. Reiser, Managing Attorney Office
			and Bryan Cave regarding pro hac vice motions
			(0.8); communications with M. Russano and R.
			Estacio regarding letter to ArcLight (0.6); draft
			same (0.9); review Peabody opposition to motion to compel (0.7); communications with M.
			Russano regarding same (0.2); review Arch
			proposed stipulation (0.2).
McGreal MM	09/05/13	0.6	Correspondence with Blackstone regarding
	037 007 10	0.0	potential confidential settlement (0.1); review and
			comment on confidential settlement term sheet
			(0.4); correspondence with B. Resnick regarding
			same (0.1).
Pucci MV	09/05/13	0.8	Prepare pro hac vice applications for M. Huebner,
			E. Moskowitz and M. Russano as per C. Reiser.
Reiser CM	09/05/13	0.5	Update Peabody document production index
			(0.2); confer with A. Gehring and M. Pucci
			regarding pro hac vice motions for §105
D M	00/05/12		injunction adversary complaint (0.3).
Russano MJ	09/05/13	5.7	Consider potential claims regarding third parties
			(0.8); review research memos regarding same
			(0.7); confer with M. Tobak and A. Gehring regarding same (0.3); prepare email to J. Bean
			regarding potential third-party claims (0.6); call
			to chambers regarding adversary proceeding
			filing procedures (0.4); confer with A. Gehring
			regarding same (0.3); confer with local counsel
			regarding same (0.3); call with J. Bean regarding
			letter to ArcLight (0.4); confer with A. Gehring,
			R. Aizen, R. Estacio and M. Tobak regarding
			same (0.6); review compromise proposal and
			confer with B. Resnick regarding same (0.4);
			review and analyze Peabody objection to motion

	Work		
Timekeeper	Date	Hours	Narrative
Типсксерст	Butt	Hours	to compel (0.9).
Estacio R	09/06/13	0.4	Read filings regarding Rule 2004 discovery from
Litueio K	05/00/15	0.1	Arch and ArcLight.
Gehring AS	09/06/13	0.8	Communications with M. Russano regarding
	05/00/12	0.0	Peabody opposition to motion to compel (0.6);
			communications with M. Russano regarding
			stipulation with Arch (0.2).
Pucci MV	09/06/13	0.7	Update M. Huebner, E. Moskowitz and M.
			Russano pro hac vice applications as per C.
			Reiser.
Reiser CM	09/06/13	0.2	Confer with A. Gehring and M. Pucci regarding
			pro hac vice motions for 105 injunction adversary
			complaint.
Russano MJ	09/06/13	3.2	Review email from T. Maloney regarding
			potential Arch discovery stipulation (0.3); confer
			with Unsecured Creditors' Committee counsel
			regarding same (0.5); review and revise draft
			stipulation (0.6); review and analyze Peabody
			motion to compel response (1.1); edit client
			update email regarding same (0.4); confer with A.
			Gehring regarding same (0.3).
Gehring AS	09/08/13	0.1	Communications with M. Russano regarding
			motion to compel.
Russano MJ	09/08/13	0.8	Confer with E. Moskowitz regarding call with
			chambers regarding adversary proceeding (0.2);
			confer with E. Moskowitz regarding call with
			Unsecured Creditors' Committee and reply
			strategy regarding motion to compel (0.3); confer
			with E. Moskowitz regarding email from J. Bean
			regarding discovery (0.1); confer with E.
			Moskowitz regarding potential Arch stipulation
			(0.2).
Tobak MJ	09/08/13	0.4	Review letter regarding ArcLight investigation.
Aizen RM	09/09/13	0.1	Comment on ArcLight letter.
Estacio R	09/09/13	0.1	Emails from R. Aizen and M. Tobak regarding
			edits to letter regarding potential claims.
Gehring AS	09/09/13	0.5	Edit letter to ArcLight regarding potential claims
			investigation (0.2); conference and
			communications with M. Russano, M. Tobak and
			R. Estacio regarding same (0.3).
Pucci MV	09/09/13	1.3	Prepare, print and secure signatures for M.
			Huebner, E. Moskowitz and M. Russano pro hac
			vice applications as per C. Reiser.
Reiser CM	09/09/13	0.2	Confer with A. Gehring and M. Pucci regarding

	Work		
Timekeeper	Date	Hours	Narrative
_			pro hac vice motions for 105 injunction adversary
			complaint.
Russano MJ	09/09/13	2.7	Revise Arch stipulation (0.6); confer with B.
			O'Neill regarding same (0.3); email to J. Bean
			regarding same (0.4); review and revise ArcLight
			letter (0.8); confer with A. Gehring regarding
Channa DC	00/10/12	0.7	same (0.3); review pro hac vice motions (0.3).
Cheong RC	09/10/13	0.7	Prepare Peabody production for attorney review as per A. Gehring.
Gehring AS	09/10/13	0.4	Edit motion to compel reply brief.
Russano MJ	09/10/13	2.8	Prepare for motion to compel argument (1.0);
Russano ivis	07/10/13	2.0	confer with Unsecured Creditors' Committee
			counsel regarding same (0.4); confer with M.
			McGreal regarding logistics (0.2); review vendor
			retention papers and confer with B. Resnick
			regarding same (0.6); confer with A. Gehring and
			M. Tobak regarding Arch Rule 2004 stipulation
			(0.3); call with Cleary Gottlieb regarding same
			(0.3).
Tobak MJ	09/10/13	1.1	Review stipulation regarding vendor retention
			(0.2); revise draft reply in further support of
			Peabody motion to compel (0.7); correspondence
			with M. Russano and A. Gehring regarding same (0.1); confer with A. Dove regarding Arch
			stipulation (0.1).
Cheong RC	09/11/13	1.2	DocuMatrix database searches and prepare
8			Peabody production documents for attorney
			review as per A. Gehring.
Estacio R	09/11/13	0.4	Confer with A. Gehring and R. Aizen regarding
			withdrawal liability.
Gehring AS	09/11/13	0.3	Communications with M. Tobak and Litigation
			Technical Services regarding Peabody document
	00/11/10	2.0	production.
Gongolevsky M	09/11/13	3.0	Review of motion to compel production and
			objection thereto (2.6); email to A. Gehring
			regarding factors that may slow document review pace and Relativity Assisted Review (0.4).
Pucci MV	09/11/13	0.7	Print and organize motion to compel materials for
1 4001 141 4	07/11/13	0.7	M. Russano as per M. Tobak
Reiser CM	09/11/13	0.3	Emails with litigation technical support regarding
		0.5	Peabody document production (0.2); confer with
			A. Gehring regarding potential claims
			investigation (0.1).
Russano MJ	09/11/13	3.4	Review and comment on motion to compel reply

	Work		
Timekeeper	Date	Hours	Narrative
		1100115	brief (0.9); confer with M. Tobak regarding same
			(0.1); prepare for oral argument regarding same
			(1.9); review and revise proposed stipulation with
			Arch Coal (0.4); confer with M. Tobak regarding
			same (0.1).
Tobak MJ	09/11/13	1.1	Review and revise reply to motion to compel
			(0.7); correspondence with M. Russano regarding
			motion to compel hearing (0.2); conference with
			A. Dove regarding Peabody production (0.2).
McGreal MM	09/12/13	0.3	Correspondence with K. Coco, M. Tobak, A.
			Gehring and Willkie Farr regarding motion to
			compel Peabody.
Reiser CM	09/12/13	0.2	Confer with A. Gehring regarding potential
			claims investigation.
Russano MJ	09/12/13	5.9	Prepare for oral argument on Peabody motion to
			compel (4.7); confer with E. Moskowitz and M.
			Tobak regarding same (0.5); confer with
			Unsecured Creditors' Committee counsel
			regarding same (0.6); confer with J. Bean
			regarding same (0.1).
Gehring AS	09/13/13	0.6	Communications with M. Russano and M. Tobak
			regarding Peabody document productions (0.2);
771 677	00/10/10	^ -	Peabody motion to compel conference (0.4).
Hinton CN	09/13/13	0.7	Facilitate Peabody production loading into
11.0	00/10/10		DocuMatrix for attorney review per C. Reiser.
McGreal MM	09/13/13	1.4	Telephonic hearing regarding Peabody discovery
			(1.1); correspondence with E. Moskowitz
			regarding same (0.1); correspondence with M.
			Tobak and K. Coco regarding Arch Rule 2004
Russano MJ	09/13/13	3.6	stipulation (0.2). Prepare for and attend court hearing on Peabody
Kussano ivij	09/13/13	3.0	motion to compel (2.6); confer with senior Davis
			Polk, client and Blackstone team regarding same
			(0.7); confer with M. Tobak regarding Peabody
			production (0.3).
Tobak MJ	09/13/13	1.5	Telephonically attend motion to compel hearing
100ak 1413	07/13/13	1.3	(0.6); revise draft Arch Rule 2004 stipulated order
			(0.5); correspondence with Arch counsel
			regarding procedure for stipulated order (0.3);
			conference with M. McGreal regarding entry of
			proposed order (0.1).
Cheong RC	09/16/13	0.8	DocuMatrix searches and prepare Peabody
		*	production documents for attorney review per A.
			Gehring.

	Work		
Timekeeper	Date	Hours	Narrative
Gehring AS	09/16/13	0.2	Communications with M. Tobak regarding
			preliminary injunction motion.
Reiser CM	09/16/13	0.2	Confer with M. Tobak regarding preliminary
			injunction motion briefing.
Russano MJ	09/16/13	3.9	Review correspondence from counsel for
			ArcLight (0.3); confer with E. Moskowitz and M.
			Tobak regarding same (0.4); prepare for and
			attend conference call regarding same (0.8);
			review and revise draft Rule 2004 stipulation
			(0.4); confer with A. Dove regarding same (0.3);
			prepare for preliminary injunction hearing (1.1);
			confer with E. Moskowitz regarding same (0.2); update email to J. Bean regarding ArcLight
			motion and stipulation (0.3).
Tobak MJ	09/16/13	1.9	Correspondence with ArcLight counsel regarding
1 Obak Wij	07/10/13	1.7	stipulated order (0.4); prepare and revise
			stipulated order including review of ArcLight
			changes (0.6); conference with C. Reiser
			regarding preliminary injunction motion (0.3);
			confer with A. Gehring regarding same (0.2);
			prepare materials for oral argument on
			preliminary injunction motion (0.4).
Coco KJ	09/17/13	0.9	Call with M. Tobak regarding Peabody and Arch
			litigation issues (0.1); review and comment on
			Arch and ArcLight proposed orders (0.7); review
			Peabody litigation hearing transcript (0.1).
Gehring AS	09/17/13	1.8	Review Peabody objection to motion for
			preliminary injunction (0.7); conferences and
			communications with E. Moskowitz, M. Russano
II 10 1 ED	00/17/12	0.0	and M. Tobak regarding same (1.1).
Halford EB	09/17/13	0.8	Create case list for online Westlaw; search Westlaw for cases cited in a brief and forward to
			legal assistant.
Russano MJ	09/17/13	2.9	Review and analyze Peabody response brief (1.2);
Kussano Wij	09/11/13	2.9	confer with E. Moskowitz and M. Tobak
			regarding same (0.5); meet with M. Tobak
			regarding hearing preparation (0.4); call with J.
			Newman regarding upcoming hearing (0.4); call
			to J. Bean regarding same (0.1); review and edit
			client update email (0.3).
Stewart R	09/17/13	0.6	Draft notice of no objections and email to
			chambers for Arch and ArcLight rule 2004
			motions.
Tobak MJ	09/17/13	11.3	Draft reply in further support of motion for

	Work		
Timekeeper	Date	Hours	Narrative
			preliminary injunction (7.3); review and analyze Peabody objection (1.9); prepare oral argument materials (0.6); confer with K. Coco regarding rule 2004 orders (0.2); revise and finalize stipulated Rule 2004 orders (0.5); confer with A.
Balin A	09/18/13	2.7	Gehring regarding Peabody objection (0.8). Review Arch and ArcLight documents (2.6); confer with A. Gehring regarding same (0.1).
Coco KJ	09/18/13	0.2	Emails with M. Tobak regarding Rule 2004 orders.
Gehring AS	09/18/13	0.8	Conferences and communications with M. Russano and M. Tobak regarding preliminary injunction motion (0.5); communications with E. Moskowitz and A. Balin regarding Arch and ArcLight (0.3).
Pucci MV	09/18/13	1.8	Retrieve Preliminary Injunction briefs and cases, organize on the directory, and prepare binder and index of same as per A. Gehring.
Russano MJ	09/18/13	1.5	Review and analyze Peabody response brief to motion for preliminary injunction (0.9); confer with M. Tobak and A. Gehring regarding reply strategy (0.6).
Tobak MJ	09/18/13	8.0	Draft reply brief in further support of motion for preliminary injunction.
Balin A	09/19/13	0.1	Confer with A. Gehring regarding claims investigation.
Coco KJ	09/19/13	0.4	Emails with Davis Polk team regarding Arch proposed order and finalize same.
Gehring AS	09/19/13	3.0	Edit preliminary injunction reply (1.7); conference and communications with M. Russano and C. Reiser regarding same (0.9); communications with M. Tobak regarding preliminary injunction hearing (0.4).
McGreal MM	09/19/13	0.1	Emails Chambers regarding proposed order with Arch.
Pucci MV	09/19/13	1.6	Retrieve preliminary injunction briefs and cases, organize on the directory, and prepare binder and index of same as per A. Gehring.
Reiser CM	09/19/13	2.9	Conferences with A. Gehring regarding 105 injunction reply (0.6); meet with M. Russano and A. Gehring regarding same (0.2); review and edit same (2.1).
Russano MJ	09/19/13	5.8	Strategize regarding Peabody subpoena (0.5); confer with A. Gehring and L. Samat regarding

	Work		
Timekeeper	Date	Hours	Narrative
220000000		220425	data room and review documents from same (1.1); review index regarding same (0.4); call
			with J. Bean regarding preliminary injunction strategy and call with Peabody (0.5); prepare for
			oral argument and prepare session with J. Lushefski (1.2); confer with M. Tobak and A.
			Gehring regarding same (0.3); review and revise
			reply brief to motion for preliminary injunction (1.4); meet with A. Gehring and C. Reiser
			regarding same (0.4).
Brown PG	09/20/13	1.0	Create binder of preliminary injunction materials as per M. Tobak and M. Pucci.
Gehring AS	09/20/13	0.9	Communications with M. Russano, M. Tobak, M.
			Pucci and client regarding preliminary injunction
			reply (0.6); edit same (0.3).
Pucci MV	09/20/13	1.4	Retrieve Preliminary Injunction briefs and cases,
			organize on the directory, and prepare binder,
			index, and mailing of same as per A. Gehring.
Reiser CM	09/20/13	0.3	Review and edit §105 injunction reply brief.
Russano MJ	09/20/13	4.4	Calls with J. Newman regarding potential
			resolution of subpoena and motion for
			preliminary injunction (0.5); confer with J. Bean regarding same (0.3); prepare for oral argument
			and prepare session (1.8); confer with M. Tobak
			regarding same (0.4); review and revise reply
			brief (1.1); call with A. Gehring regarding same
			(0.3).
Tobak MJ	09/20/13	5.5	Draft hearing testimony preparation materials in
			connection with motion for preliminary
			injunction.
Fu E	09/21/13	1.5	Review and revise reply brief.
Gehring AS	09/21/13	1.3	Edit preliminary injunction reply (1.1);
			communications with M. Tobak regarding same
D 147	00/21/12	4.0	(0.2).
Russano MJ	09/21/13	4.3	Prepare for Lushefski preparation session (1.4);
			prepare for oral argument on Peabody preliminary injunction motion (1.3); confer with M. Tobak
			and A. Gehring regarding same (0.5); review and
			revise reply brief (1.1).
Tobak MJ	09/21/13	8.2	Draft hearing testimony preparation materials in
			connection with motion for preliminary
			injunction (3.1); draft materials in preparation for
			oral argument on motion for preliminary
			injunction (5.1).

	Work		
Timekeeper	Date	Hours	Narrative
Gehring AS	09/22/13	1.2	Communications with E. Moskowitz, M. Russano and M. Tobak regarding preliminary injunction reply and hearing (0.9); edit oral argument outline (0.3).
Russano MJ	09/22/13	6.4	Prepare for oral argument and Lushefski preparation session (3.9); confer with M. Tobak regarding same (0.4); confer with E. Moskowitz, M. Tobak and A. Gehring regarding settlement proposal (0.5); calls and emails with J. Newman regarding same (1.2); email to J. Bean regarding same (0.4).
Tobak MJ	09/22/13	5.9	Final review, revisions and filing of reply in support of preliminary injunction (3.6); telephone conference with E. Moskowitz, M. Russano and A. Gehring regarding reply brief (0.4); prepare materials for preliminary injunction hearing (1.9).
Gehring AS	09/23/13	1.4	Finalize and serve Arch and ArcLight Rule 2004 subpoenas (0.6); communications with M. Russano, M. Tobak and the Unsecured Creditors' Committee regarding same (0.2); communications with E. Moskowitz, M. Russano and M. Tobak regarding Peabody discovery (0.6).
Huebner MS	09/23/13	0.2	Conversation with Peabody counsel regarding various matters.
Huebner MS	09/23/13	0.2	Emails with M. Russano regarding motion to dismiss issues (0.1); emails with Davis Polk team regarding Peabody discovery settlement (0.1).
McGreal MM	09/23/13	0.1	Correspondence with M. Tobak, M. Russano and K. Coco regarding resolution of Peabody discovery issue.
Reiser CM	09/23/13	0.2	Confer with A. Gehring regarding status of §105 injunction motion.
Russano MJ	09/23/13	7.4	Prepare for Lushefski oral argument (3.8); numerous calls and emails with J. Newman regarding potential resolution (1.0); confer with E. Moskowitz, M. Tobak and A. Gehring regarding same (1.5); calls with J. Bean regarding same (0.5); calls and emails with J. Lushefski regarding same (0.3); call with chambers regarding same (0.2); email to M. Huebner regarding statute of limitations research (0.1).
Tobak MJ	09/23/13	3.4	Prepare for witness preparation session in connection with preliminary injunction hearing (1.0); preparation for preliminary injunction

	Work		
Timekeeper	Date	Hours	Narrative
			hearing (0.3); confer with M. Russano and J. Newman regarding resolution of subpoena (0.6); confer with M. Russano and E. Moskowitz regarding same (0.1); confer with M. Russano and J. Bean regarding same (0.2); review and revision of email memorializing terms of resolution, including conferences with M. Russano and correspondence with E. Moskowitz and A. Gehring (1.2).
Cheong RC	09/24/13	0.8	Prepare Peabody production documents for attorney review as per A. Gehring.
Gehring AS	09/24/13	0.7	Review agreement with Peabody regarding Lowe subpoena (0.2); communications with E. Moskowitz, M. Russano and M. Tobak regarding same (0.5).
Russano MJ	09/24/13	7.1	Draft, review and revise proposed settlement of Lowe subpoena (1.9); confer with E. Moskowitz, M. Tobak and A. Gehring regarding same (1.0); prepare for court hearing in the event settlement not reached (1.3); participate telephonically in court conference (1.2); confer with B. Resnick and M. McGreal regarding same (0.2); confer with M. Tobak regarding stipulated protective order (0.3); calls with J. Newman regarding settlement (0.7); confer with Unsecured Creditors' Committee counsel regarding privilege issues (0.2); confer with J. Bean regarding settlement proposal (0.3).
Tobak MJ	09/24/13	3.8	Review draft email agreement resolving preliminary injunction (0.3); correspondence with E. Moskowitz and M. Russano regarding same (0.5); confer with A. Gehring regarding resolution (0.2); prepare draft confidentiality agreement (2.8).
Cheong RC	09/25/13	0.8	Prepare Peabody production documents for attorney review as per A. Gehring.
Gehring AS	09/25/13	0.6	Communications with E. Moskowitz, M. Russano, M. Tobak and C. Reiser regarding Peabody discovery.
Huebner MS	09/25/13	0.1	Email with M. Russano and clients regarding resolution of Peabody discovery issues.
McGreal MM	09/25/13	0.3	Correspondence with B. Resnick and K. Coco regarding first day hearing for new debtors.
Moskowitz E	09/25/13	0.3	Correspondence with M. Russano regarding

	Work		
Timekeeper	Date	Hours	Narrative
типенсерег	Bute	Hours	privilege issues.
Reiser CM	09/25/13	0.4	Confer with M. Tobak regarding confidentiality
Treaser envi	09/23/13	0.1	orders (0.2); update Peabody document
			production index (0.2).
Russano MJ	09/25/13	6.8	Draft, review and revise proposed settlement
Tussullo 1413	07/23/13	0.0	regarding Peabody preliminary injunction and
			Lowe subpoena (2.0); numerous calls with J.
			Newman regarding same (1.5); calls and emails
			with E. Moskowitz, M. Tobak and A. Gehring
			regarding same (1.1); call to court regarding
			settlement (0.3); confer with M. McGreal
			regarding court procedures (0.1); confer with M.
			Tobak regarding Unsecured Creditors' Committee
			production (0.3); confer with M. Tobak and A.
			Gehring regarding stipulated protective order
			(0.2); email to client regarding Peabody
			resolution (0.5); review data room index (0.8).
Tobak MJ	09/25/13	1.6	Confer with C. Reiser regarding preliminary
			injunction and rule 2004 motions (0.2);
			correspondence with M. Russano and A. Gehring
			regarding Arch and ArcLight (0.2);
			correspondence regarding draft confidentiality
			agreements (0.5); conferences and
			correspondence with E. Moskowitz, M. Russano
			and A. Gehring regarding resolution of
			preliminary injunction motion (0.7).
Gehring AS	09/26/13	1.0	Confer with M. Russano regarding Peabody
			adversary proceeding (0.3); draft and edit
			proposed orders regarding suspension of same
			(0.7).
Reiser CM	09/26/13	1.6	Draft Arch and ArcLight confidentiality orders.
Russano MJ	09/26/13	5.9	Review and revise settlement offer (1.1); confer
			with J. Newman regarding same (0.8); call to
			Court regarding same (0.5); confer with A.
			Gehring and M. Tobak regarding same (0.4);
			review and revise draft court orders (1.2); email
			to J. Bean regarding same (0.3); telephone
			conference with Court (1.2); call with Unsecured
			Creditors' Committee counsel regarding Peabody motion (0.4).
Gehring AS	09/27/13	0.7	Review Lowe decision (0.5); communications
Jeming A3	09/21/13	U. /	with M. Russano and C. Reiser regarding same
			(0.2).
Pucci MV	09/27/13	0.8	Print and prepare mailings of corporate disclosure
1 ucci ivi v	07/41/13	0.0	1 The and propare mannigs of corporate disclosure

	Work		
Timekeeper	Date	Hours	Narrative
тиненсерег	Butt	110415	statement filing as per C. Reiser.
Russano MJ	09/27/13	5.4	Confer with J. Bean regarding proposed court orders (0.3); review W. Virginia court orders regarding motion to dismiss (1.2); confer with team regarding same (0.6); call and emails with J. Newman regarding same (0.7); review documents (2.6).
Tobak MJ	09/29/13	0.8	Review draft protective orders for Arch and ArcLight (0.4); review order dismissing Lowe litigation (0.4).
Cheong RC	09/30/13	1.2	Prepare Peabody productions for attorney review as per M. Tobak and A. Gehring.
Gehring AS	09/30/13	0.2	Communications with M. Russano, C. Reiser and the Unsecured Creditors' Committee regarding protective orders.
Reiser CM	09/30/13	0.2	Emails regarding Arch and ArcLight confidentiality orders.
Russano MJ	09/30/13	3.8	Confer with E. Moskowitz regarding Peabody resolution and order (0.5); review Arch and ArcLight protective orders (1.1); confer with C. Reiser regarding same (0.2); confer with J. Bean regarding Lowe subpoena (0.1); confer with J. Newman regarding same (0.5); review documents (1.4).
Tobak MJ	09/30/13	0.2	Correspondence regarding Peabody subpoena resolution (0.1); correspondence regarding draft protective orders (0.1).
Total CLAIMS INVESTIGATION		270.0	
CREDITOR\EQUIDER\UCC ISSUI			
McGreal MM	09/02/13	0.8	Review and comment on ACE settlement motion (0.6); email A. Libby and K. Coco regarding same (0.2).
Coco KJ	09/03/13	1.0	Analysis of ACE Companies settlement agreement and related documentation (0.4); emails with Davis Polk team regarding same (0.3); call to counterparty counsel regarding same (0.1); email to Dayton Power and Light counsel (0.2).
McGreal MM	09/03/13	0.3	Review revised ACE settlement motion (0.2); email A. Libby and K. Coco regarding same (0.1).

	Work		
Timekeeper	Date	Hours	Narrative
Сосо КЈ	09/04/13	1.0	Call with J. Gibbons regarding ACE insurance settlement and follow up (0.4); emails with clients regarding same (0.2); revise settlement agreement, order and motion concerning same (0.3); emails with Davis Polk team regarding same (0.1).
Libby A	09/04/13	0.7	Draft and revise ACE settlement motion and order.
Coco KJ	09/05/13	2.4	Review American Electric Power settlement issues and counteroffer (0.5); emails with clients, AlixPartners and counterparty regarding same (0.5); review and revise ACE settlement agreement and order (0.6); communications with A. Libby regarding same (0.2); research regarding same (0.2); emails with clients, counterparty and local counsel regarding same (0.4).
Libby A	09/05/13	1.2	Draft and revise ACE settlement and order (0.7); draft motion to expedite hearing on same (0.5).
Chapman MP	09/06/13	1.0	Research regarding treatment of insurance policies under § 541(a) of the bankruptcy code (0.7); confer with K. Coco regarding same (0.3).
Coco KJ	09/06/13	1.9	Review and revise ACE proposed order and settlement agreement (0.3); research regarding same (1.3); calls with J. Gibbons regarding same (0.3).
Law EC	09/06/13	0.3	Obtain referenced settlement motion (0.2); communications with K. Coco regarding same (0.1).
McGreal MM	09/06/13	0.1	Email Chambers regarding claims settlements.
Coco KJ	09/07/13	1.8	Review and revise motion, order and motion to expedite for ACE insurance companies settlement.
Coco KJ	09/09/13	2.9	Review and revise 9019 motion for ACE insurance companies (0.7); turn comments to same (0.3); emails with local counsel and counterparty counsel regarding same (0.6); emails with E. Waller and A. Starr regarding litigation claims (0.3); call with A. Starr and follow-up regarding same (0.3); emails with counterparty counsel regarding Rock and Coal claims (0.5); emails with AlixPartners and counterparty counsel regarding Tire Centers claims (0.2).
McGreal MM	09/09/13	0.6	Review and comment on ACE settlement motion and motion to expedite (0.4); correspondence

	Work		
Timekeeper	Date	Hours	Narrative
_			with K. Coco regarding same (0.2).
Resnick BM	09/09/13	0.2	Correspondence with K. Coco regarding litigation
			claims.
Starr AT	09/09/13	0.3	Calls and emails with K. Coco and E. Waller
			regarding Monsanto claim.
Coco KJ	09/10/13	3.7	Call with Kramer Levin regarding ACE
			settlement motion and other claims matters (0.2);
			call with J. Shook regarding same and follow-up
			research (0.3); finalize ACE settlement
			documents, including two motions and proposed
			order (0.4); call with J. Gibbons regarding same
			(0.2); emails with clients, local counsel and
			counterparty local counsel regarding same (0.7);
			call with local counsel regarding Monsanto-
			related litigation claims (0.2); call with Monsanto
			plaintiff's counsel (0.2); file and coordinate
			service for ACE settlement documents (0.9);
			emails with A. Saavedra regarding ACE
			settlement (0.2); email and call to Somerset
			counsel regarding claims and plan (0.4).
Huebner MS	09/10/13	0.3	Conversation with Unsecured Creditors'
			Committee counsel regarding multiple matters.
McGreal MM	09/10/13	0.1	Correspondence with K. Coco regarding Ace
			settlement.
Coco KJ	09/11/13	2.5	Call with A. Starr and follow-up call with E.
			Waller regarding Monsanto-related litigation
			claims (0.3); call with Somerset counsel
			regarding claims (0.1); call with creditor
			regarding plan and claims questions (0.1);
			analysis of preference actions (1.2); meet with M.
			McGreal regarding same (0.2); call and emails
			with R. McWilliams regarding same (0.4); call
			with J. Martin regarding same (0.2).
Huebner MS	09/11/13	0.2	Review of shareholder filing and routing same.
McGreal MM	09/11/13	0.5	Email Chambers regarding claims stipulations
			(0.1); correspondence with M. Huebner and K.
			Coco regarding preference analysis (0.4).
Resnick BM	09/11/13	1.1	Review letter from shareholder (0.1); discuss
			same with M. Travers, A. Starr and M. McGreal
			(0.8); review research regarding same (0.2).
Starr AT	09/11/13	0.3	Review letter from shareholder seeking annual
			meeting (0.1); call with B. Resnick regarding the
			same (0.2).
Travers M	09/11/13	0.3	Review shareholder letter and discuss with B.

	Work		
Timekeeper	Date	Hours	Narrative
			Resnick.
Coco KJ	09/12/13	1.6	Analysis of preference spreadsheet (0.9); call with M. McGreal regarding same (0.2); emails with M. Huebner regarding same (0.2); calls with M. McGreal regarding same (0.2); call with J. Bean regarding same (0.1).
McGreal MM	09/12/13	0.9	Teleconferences with K. Coco regarding preference analysis (0.4); email M. Huebner regarding same (0.4); teleconference with J. Bean and K. Coco regarding same (0.1).
Chapman MP	09/13/13	1.6	Research regarding § 503(b)(9) (1.2); email research summary to K. Coco (0.4).
Coco KJ	09/13/13	1.2	Emails and call with counsel to Conveying Solutions and Industrial Supply Solutions regarding claims (0.3); emails and review spreadsheet from Caterpillar regarding potential claim settlement (0.4); emails with AlixPartners regarding same (0.2); email with Macquarie regarding claim settlement (0.1); emails with Petroleum Products counsel regarding objections and settlements (0.2).
McGreal MM	09/13/13	0.2	Review correspondence regarding preference claims analysis (0.1); correspondence with K. Coco regarding same (0.1).
Resnick BM	09/13/13	0.3	Calls with M. Huebner and M. Travers regarding shareholder letter.
Coco KJ	09/16/13	2.4	Analysis of Caterpillar claims response spreadsheet (0.9); call with J. Clarrey regarding same (0.1); call to Caterpillar counsel (0.1); call to Progress Rail regarding inquiry (0.2); emails with Rock and Coal Construction counterparty regarding claims (0.4); discussion with B. Resnick regarding same (0.1); call with J. Jones regarding same (0.1); emails with counsel to Lincoln Leasing and Green Leaf Services regarding claims (0.5).
Resnick BM	09/16/13	0.2	Review and revise letter to shareholder.
Starr AT	09/16/13	0.3	Calls and emails regarding letter from equity holder with M. McGreal.
Starr AT	09/16/13	0.5	Call with client teams, including Blackstone, Davis Polk, Garden City Group and AlixPartners regarding status of projects.
Coco KJ	09/17/13	1.1	Emails with C. Ebetino and others regarding joint venture claims (0.2); call with B. Resnick and M.

	Work		
Timekeeper	Date	Hours	Narrative
			McGreal regarding same (0.1); review claims spreadsheet from AlixPartners regarding reserve and voting issues (0.5); call to Caterpillar counsel regarding claims and contracts (0.2); follow-up call regarding same to J. Clarrey (0.1).
Resnick BM	09/17/13	0.5	Call with J. Bean regarding shareholder letter (0.1); review and revise same (0.3); correspondence with A. Rogoff regarding update calls (0.1).
Starr AT	09/17/13	0.7	Revise letter to shareholder (0.4); emails to M. McGreal and B. Resnick regarding the same (0.3).
Stewart R	09/17/13	0.6	Research permitted amendments to proof of claims.
Coco KJ	09/18/13	0.6	Review claims spreadsheet from AlixPartners (0.3); call with M. McGreal regarding same (0.1); call with AlixPartners regarding same (0.2).
Huebner MS	09/18/13	0.3	Conversation with Unsecured Creditors' Committee counsel regarding multiple matters.
McGreal MM	09/18/13	0.9	Teleconference with K. Coco and AlixPartners regarding unsecured claims (0.6); correspondence with K. Coco regarding same (0.3).
Resnick BM	09/18/13	0.4	Calls and emails with G. Plotko regarding Unsecured Creditors' Committee issues.
Coco KJ	09/19/13	0.6	Emails with clients and AlixPartners regarding preference issues (0.1); review and comment on revised claims analysis spreadsheet from AlixPartners (0.5).
McGreal MM	09/19/13	0.2	Email to Sierra Liquidity Fund regarding claims (0.1); correspondence with K. Coco regarding unsecured claims reconciliation (0.1).
Resnick BM	09/19/13	0.5	Correspondence with G. Plotko and M. McGreal regarding preference analysis (0.4); finalize letter to shareholders (0.1).
Stewart R	09/19/13	0.3	Draft notice of no objections in connection with ACE settlement (0.1); email same to chambers (0.1); finalize proposed order for the ACE companies settlement motion (0.1).
Coco KJ	09/20/13	1.2	Emails with AlixPartners and analysis regarding preference analysis (0.6); emails with M. McGreal and B. Resnick and analysis regarding governmental bar date for new debtors (0.6).
McGreal MM	09/20/13	0.2	Correspondence with K. Coco regarding remaining unsecured claims.

	Work		
Timekeeper	Date	Hours	Narrative
Schaible DS	09/21/13	0.3	Emails with Davis Polk team regarding bar date issues.
Chapman MP	09/23/13	5.6	Research definition of goods and services under 503(b)(9) in connection with Caterpillar claims.
Coco KJ	09/23/13	1.4	Emails with R. McWilliams regarding preference analysis and review new spreadsheet (0.4); review and analysis of Caterpillar claims and draft research email to counterparty (0.5); emails with clients and Davis Polk team regarding LRPB claims (0.3); call with Caterpillar counsel and email to clients regarding Caterpillar claims (0.2).
Huebner MS	09/23/13	0.3	Call with T. Mayer regarding status update and multiple issues.
Resnick BM	09/23/13	4.7	Correspondence with M. Roeschenthaler, J. Atler, C. Ebetino, J. Bean, J. Eagan and others regarding potential litigation with coal lessor (3.4); review documents and emails regarding same (1.3).
Chapman MP	09/24/13	3.2	Research definition of goods and services under 503(b)(9) in connection with Caterpillar contracts (2.7); emails with reference regarding same (0.2); confer with K. Coco regarding same (0.3).
Coco KJ	09/24/13	0.8	Respond to email and questions from Caterpillars' counsel about claims (0.2); research regarding same (0.3); emails with Davis Polk team and clients regarding LRPB claims (0.3).
Glazer E	09/24/13	3.3	Review background materials and email correspondence related to coal lease issue (2.9); teleconference with A. Starr regarding same (0.4).
Huebner MS	09/24/13	0.2	Conversation with T. Mayer regarding recusal issues.
Resnick BM	09/24/13	0.3	Call with T. Mayer (0.1); emails with M. Huebner and M. McGreal regarding Unsecured Creditors' Committee agreement (0.2).
Resnick BM	09/24/13	4.6	Correspondence with M. Roeschenthaler, J. Atler, A. Starr, E. Glazer, C. Ebetino, J. Bean, J. Eagan and others regarding potential litigation with coal lessor (3.6); review documents and emails regarding same (1.0).
Starr AT	09/24/13	3.0	Review materials regarding lost coal claim (1.5); emails with B. Resnick, J. Bean, C. Ebetino and E. Glazer regarding lost coal claim (1.1); conference call with E. Glazer regarding potential litigation with coal lessor (0.4).
Coco KJ	09/25/13	0.5	Prepare proposed order for ACE companies

	Work		
Timekeeper	Date	Hours	Narrative
			settlement and send same (0.4); email to E. Waller on same (0.1).
Coco KJ	09/25/13	0.7	Analysis of disputed claims reserve and voting amount issues (0.5); emails with AlixPartners regarding same (0.2).
Glazer E	09/25/13	2.1	Teleconferences with B. Resnick, A. Starr, J. Bean and Patriot team related to potential litigation with coal lessor (1.7); review documents and emails correspondence related to same (0.4).
McGreal MM	09/25/13	0.3	Correspondence with K. Coco regarding unsecured claim analysis.
McGreal MM	09/25/13	0.1	Email Chambers regarding ACE settlement order.
Resnick BM	09/25/13	2.8	Correspondence with M. Roeschenthaler, clients, A. Starr and E. Glazer regarding potential coal lessor litigation.
Starr AT	09/25/13	4.6	Review materials regarding lost coal claim (2.0); conference call with B. Resnick and E. Glazer regarding LRPB claim (0.9); conference call with J. Bean, C. Ebetino, M. Day, J. Eagan, B. Resnick and E. Glazer regarding coal claim (1.2); call with E. Glazer regarding draft letter to LRPB (0.3); emails with B. Resnick regarding call with LRPB (0.2).
Coco KJ	09/26/13	3.7	Call with AlixPartners regarding reserve issues and voting issues and follow-up (1.0); emails with Michelin and analysis regarding claims settlement (0.4); draft agreement and communications with R. Stewart regarding same (0.5); calls with M. McGreal regarding same (0.5); emails with E. Waller regarding ACE and Justice claims (0.2); call with clients and M. McGreal regarding Arch claims and follow-up (0.6); call with E. Waller and A. Starr regarding litigation claims (0.3); further review of Arch claims (0.2).
Glazer E	09/26/13	2.5	Draft letter related to coal lease issue (1.6); correspondence with A. Starr and B. Resnick regarding same (0.1); review documents and emails related to same (0.8).
McGreal MM	09/26/13	0.9	Teleconference with AlixPartners and K. Coco regarding claims analysis (0.6); correspondence with K. Coco regarding potential claims settlement (0.3).
Starr AT	09/26/13	3.0	Review materials regarding LRPB claims (0.9);

	Work		
Timekeeper	Date	Hours	Narrative
•			revise LRPB correspondence (1.1); emails and calls regarding the same with B. Resnick, E. Glazer, J. Bean, C. Ebetino, M. Day and B. Hatfield (0.9); call with K. Coco regarding proofs of claim (0.1).
Stewart R	09/26/13	0.2	Call with K. Coco regarding terms of settlement of Michelin's motion to amend its claim.
Coco KJ	09/27/13	1.4	Analysis of Arch claims (0.3); communications with M. McGreal regarding same (0.3); review new claims spreadsheet from AlixPartners (0.2); review Peabody claims (0.3); emails with local counsel and clients regarding ACE settlement (0.3).
Glazer E	09/27/13	0.7	Revise letter related to coal lease issue (0.3); email correspondence with A. Starr, B. Resnick and client group regarding same (0.4).
Resnick BM	09/27/13	1.3	Revise letter to potential coal lessor litigant (0.2); emails with clients regarding same (0.7); calls with A. Starr regarding same (0.2); call with M. Roeschenthaler regarding same (0.2).
Starr AT	09/27/13	2.5	Review analysis from C. Ebetino and M. Day regarding LRPB (0.7); revise letter (0.8); emails regarding LRPB dispute with B. Resnick, C. Ebetino, M. Day, J. Bean, J. Lushefski, A. McCallister and B. Hatfield (1.0).
Stewart R	09/27/13	1.8	Draft stipulation and order resolving Michelin's motion regarding its proof of claim.
Coco KJ	09/30/13	1.2	Review and comment on draft Michelin stipulation (0.4); analysis of upcoming claims objections and preference analysis (0.5); emails with AlixPartners regarding liquidation analysis (0.1); analysis of issue regarding Rock and Coal claims and email with counterparty (0.2).
Glazer E	09/30/13	2.5	Review letter regarding coal lease issue (0.1); draft response to same (0.8); draft litigation hold notice related to coal lease issue (1.1); correspondence with A. Starr, B. Resnick and client group regarding same (0.5).
Huebner MS	09/30/13	0.7	Call with A. Starr regarding coal lessor claim (0.3); conversations with J. Bean and B. Resnick regarding coal claim (0.4).
Huebner MS	09/30/13	0.5	Conference call with Unsecured Creditors' Committee counsel for update.
Starr AT	09/30/13	3.3	Review and revise letter to LRPB (0.6); emails

	Work		
Timekeeper	Date	Hours	Narrative
			regarding letter with E. Glazer, B. Resnick, J. Bean and C. Ebetino (0.9); calls with E. Glazer regarding document preservation (0.4); calls with
			B. Resnick regarding LRPB claim (0.5); call with M. Huebner regarding same (0.3); emails and
			calls with E. Glazer regarding legal research (0.6).
Stewart R	09/30/13	1.3	Draft stipulation and order resolving Michelin's motion regarding its proof of claim.
Total		109.1	
CREDITOR\EQ DER\UCC ISSU	-		
DPW RETENT			
Huebner MS	09/03/13	0.5	Review of Davis Polk supplemental disclosure.
McGreal MM	09/03/13	0.1	Correspondence with M. Huebner, K. Coco and A. Libby regarding conflicts check update.
Chapman MP	09/27/13	2.6	Prepare application and fourth supplemental disclosure for new debtors to employ Davis Polk (2.3); confer with R. Stewart regarding same (0.3).
Stewart R	09/27/13	0.6	Initiate conflicts check on new debtors.
Chapman MP	09/30/13	2.5	Revise application and fourth supplemental disclosure for new debtors to employ Davis Polk (1.5); confer with R. Stewart regarding conflicts check for same (0.5); email M. McGreal regarding same (0.2); send email to all Davis Polk lawyers regarding same (0.3).
McGreal MM	09/30/13	0.1	Correspondence with M. Chapman regarding supplemental retention application for new debtors.
Stewart R	09/30/13	1.4	Perform conflicts check in respect of the two new debtors.
Total DPW RET	TENTION	7.8	
EMPLOYEE LA ISSUES	ABOR		
Aizen RM	09/03/13	0.3	Emails with E. Moskowitz regarding multi- employer pension plan.
Aizen RM	09/04/13	0.2	Emails with M. Russano regarding multi- employer pension plan.
Cho EK	09/04/13	0.5	Correspondence with R. Aizen and E. Moskowitz regarding multi-employer pension plan issues.
Eum JS	09/04/13	2.0	Catalog attorney work product and case materials

	Work		
Timekeeper	Date	Hours	Narrative
•			from trial for archives.
McGreal MM	09/04/13	0.2	Email M. Russano regarding Coal Act issues.
Aizen RM	09/05/13	0.1	Emails with R. Estacio regarding multi-employer
			pension plan.
Agostinho JN	09/06/13	0.1	Emails regarding status of Voluntary Employee
			Beneficiary Association funding.
Aizen RM	09/06/13	0.2	Emails with M. McGreal regarding Voluntary
			Employee Beneficiary Association funds.
Agostinho JN	09/09/13	2.2	Meet with R. Aizen regarding COBRA questions
			(0.6); review and summarize applicable
			regulations regarding COBRA (1.6).
Aizen RM	09/09/13	1.1	Confer with M. Luna and J. Agostinho regarding
			COBRA.
Cho EK	09/09/13	0.5	Correspondence with R. Aizen regarding
			outstanding Voluntary Employee Beneficiary
			Association issues (0.3); correspondence with R.
			Aizen regarding controlled group test (0.2).
Huebner MS	09/09/13	0.5	Review of and emails with clients regarding
			United Mine Workers of America termsheet.
McGreal MM	09/09/13	0.1	Email R. Aizen and J. Agostinho regarding
			United Mine Workers of America Voluntary
			Employee Beneficiary Association.
Agostinho JN	09/10/13	0.6	Review research from V. Ha regarding COBRA
_			(0.3); emails regarding same (0.3).
Aizen RM	09/10/13	0.9	Confer with M. Luna, J. Agostinho and V. Ha
			regarding COBRA (0.8); discussion with E.
			FitzGerald regarding management incentive plan
			(0.1).
Estacio R	09/10/13	0.9	Conference with R. Aizen regarding legal
			research regarding health plan law (0.1); research
			regarding withdrawal liability (0.7); emails with
			M. McGreal and L. Samet regarding the same
			(0.1).
Ha VY	09/10/13	3.1	Meet with R. Aizen regarding COBRA research
			(0.4); conduct COBRA research (2.7).
Huebner MS	09/10/13	0.3	Conversation with J. Bean regarding United Mine
			Workers of America issues.
McGreal MM	09/10/13	0.4	Email E. Moskowitz regarding new collective
			bargaining agreements (0.1); correspondence with
			R. Aizen and J. Agostinho regarding Cobra issues
			(0.3).
Agostinho JN	09/11/13	1.9	Meet with E. FitzGerald and R. Aizen regarding
			COBRA issues (0.6); discuss same with V. Ha
			(0.1); review precedents for discussion of

	Work		
Timekeeper	Date	Hours	Narrative
			COBRA issues (0.8); review COBRA regulations (0.4).
Aizen RM	09/11/13	1.1	Confer with E. FitzGerald, J. Agostinho and V. Ha regarding COBRA (0.8); discussion with R. Estacio and A. Gehring regarding multi-employer pension plan (0.3).
Russano MJ	09/11/13	1.5	Review and revise draft confidential letter (1.0); confer with E. Moskowitz and A. Gehring regarding same (0.3); email to J. Bean regarding same (0.2).
Agostinho JN	09/12/13	0.5	Review COBRA regulations.
Ha VY	09/12/13	1.8	Research COBRA issues (1.7); send and review emails regarding COBRA research (0.1).
Huebner MS	09/12/13	0.2	Emails with clients regarding Black Lung and retiree medical liabilities.
McGreal MM	09/12/13	0.4	Review and comment on talking points for employees at new debtor.
Russano MJ	09/12/13	1.1	Review and comment on confidential settlement presentation (0.9); confer with E. Moskowitz and A. Gehring regarding same (0.2).
Cho EK	09/13/13	0.8	Correspondence regarding open benefit issues (0.4); correspondence with R. Aizen regarding ERISA Section 4069 (0.4).
Coco KJ	09/13/13	0.4	Call with M. Huebner and M. McGreal regarding letter from United Mine Workers of America (0.1); review letter and call to United Mine Workers of America counsel (0.3).
Coco KJ	09/13/13	0.7	Review Peabody filings (0.4); emails with Davis Polk team regarding same (0.3).
Gehring AS	09/13/13	2.1	Review Peabody answer and counterclaims (0.9); communications with E. Moskowitz, C. Reiser and client regarding same (0.7); research jurisdiction issue (0.5).
Huebner MS	09/13/13	1.1	Conversation with B. Hatfield regarding meeting with United Mine Workers of America (0.5); conversation with G. Crandall (United Mine Workers of America) regarding upcoming meeting (0.4); review of union letter and conversation with M. McGreal regarding same (0.2).
Huebner MS	09/13/13	1.1	Review Peabody answer and counterclaim (0.9); emails to client group regarding Peabody press release (0.2).
McGreal MM	09/13/13	0.2	Review correspondence and summary of

	Work		
Timekeeper	Date	Hours	Narrative
			Peabody's appeal, answer and counterclaim.
Moskowitz E	09/13/13	1.0	Participate in Patriot discovery hearing by telephone.
Reiser CM	09/13/13	2.1	Review Peabody answer and counterclaim in declaratory judgment action (0.5); confer with A. Gehring regarding same (0.6); research in connection with same (0.4); draft email summary of research (0.6).
Resnick BM	09/13/13	0.4	Emails regarding Peabody filings and issues.
Russano MJ	09/13/13	1.2	Review Peabody appeal papers and confer with A. Gehring regarding same (1.0); review correspondence from J. Bean regarding same (0.2).
Huebner MS	09/14/13	0.2	Emails with United Mine Workers of America regarding upcoming meeting.
Reiser CM	09/14/13	0.7	Research in connection with Peabody counterclaim in declaratory judgment action (0.5); emails with A. Gehring regarding same (0.2).
Gehring AS	09/15/13	0.1	Communications with E. Moskowitz regarding Peabody counterclaims.
Huebner MS	09/15/13	0.5	Review of email summaries of Peabody pleadings (0.2); conversation with E. Moskowitz regarding same and related matters (0.3).
Martin JD	09/15/13	0.4	Review court filings by Peabody in adversary proceeding and related emails with team.
Moskowitz E	09/15/13	2.4	Review declaratory judgment counterclaim and answer (0.8); emails with team regarding same (1.2); calls with M. Huebner regarding Peabody and United Mine Workers of America issues (0.4).
Reiser CM	09/15/13	0.4	Research in connection with Peabody counterclaim in declaratory judgment action.
Agostinho JN	09/16/13	4.1	Research and summarize information on COBRA requirements (2.1); confer with M. Luna, B. Wald, T. Earley and R. Aizen regarding same (0.5); meet with E. FitzGerald and R. Aizen regarding same (0.2); summarize discussions regarding same (1.0); research HIPAA requirements for certificate of coverage (0.3).
Aizen RM	09/16/13	1.4	Consider COBRA issue (0.4); confer with M. Luna, B. Wald, T. Early, E. FitzGerald, E. Moskowitz, B. Resnick, M. McGreal and J. Agostinho regarding COBRA (1.0).

	Work		
Timekeeper	Date	Hours	Narrative
Gehring AS	09/16/13	1.5	Research automatic stay (0.5); conferences and communications with E. Moskowitz and C. Reiser regarding same (1.0).
Ha VY	09/16/13	0.3	Call with J. Agostinho regarding COBRA research (0.1); review same (0.2).
Huebner MS	09/16/13	1.1	Prep call with management regarding United Mine Workers of America conversation (0.5); call with United Mine Workers of America regarding various issues (0.4); review of letter from United Mine Workers of America and internal conversation regarding same with B. Resnick, M. McGreal (0.2).
Kaminetzky BS	09/16/13	0.3	Email and analysis regarding Peabody appeal.
Moskowitz E	09/16/13	1.2	Correspondence with team regarding declaratory judgment issues.
Reiser CM	09/16/13	1.6	Confer with A. Gehring regarding Peabody answer and counterclaim in declaratory judgment action (1.1); research in connection with same (0.5).
Resnick BM	09/16/13	1.2	Call with F. Perillo regarding letter (0.2); correspondence with M. Huebner, E. Moskowitz and M. McGreal regarding letter from F. Perillo (0.8); emails with R. Aizen and E. Moskowitz regarding Voluntary Employee Beneficiary Association issues (0.2).
Agostinho JN	09/17/13	2.3	Meet with R. Aizen, E. Glazer and V. Ha regarding COBRA research (0.7); research regarding COBRA issue (1.4); emails regarding same (0.2).
Aizen RM	09/17/13	0.9	Consider COBRA issue (0.5); discuss COBRA issue with E. Glazer, J. Agostinho and V. Ha (0.4).
Cho EK	09/17/13	0.3	Correspondence with J. Agostinho regarding COBRA issues.
Gehring AS	09/17/13	0.8	Research divestiture of jurisdiction and automatic stay (0.5); communications with C. Reiser regarding same (0.3).
Glazer E	09/17/13	1.3	Teleconference with R. Aizen regarding legal research related to retiree benefits (0.2); meet with R. Aizen, J. Agostinho and V. Ha regarding same (0.6); review background materials related to same (0.5).
Ha VY	09/17/13	3.5	Call with R. Aizen regarding COBRA research (0.1); meet with R. Aizen, J. Agostinho and E.

	Work		
Timekeeper	Date	Hours	Narrative
			Glazer regarding same (0.6); emails regarding same (0.1); conduct further COBRA research (2.7).
McGreal MM	09/17/13	1.1	Teleconference with J. Orf, B. Walsh, Garden City Group and others regarding notices to employees of new debtors filing (0.4); review materials regarding same (0.3); correspondence with B. Resnick and K. Coco regarding same (0.4).
Reiser CM	09/17/13	1.6	Confer with A. Gehring regarding Peabody answer and counterclaim in declaratory judgment action (0.3); research in connection with same (1.3).
Resnick BM	09/17/13	0.6	Research pension withdrawal issues regarding investor risks.
Agostinho JN	09/18/13	3.9	Research and prepare summary regarding COBRA issue.
Aizen RM	09/18/13	0.1	Confer with B. Curran and J. Agostinho regarding COBRA.
Curran WA	09/18/13	0.3	Conference with R. Aizen regarding IRC regulation (0.1); research regarding same (0.2).
Gehring AS	09/18/13	1.1	Conference and communications with E. Moskowitz, J. Martin and L. Samet regarding Peabody appeal (0.6); research appeal jurisdiction (0.5).
Glazer E	09/18/13	2.1	Legal research related to retiree benefit issue.
Ha VY	09/18/13	2.0	Conduct COBRA research (1.8); meet with J. Agostinho regarding COBRA research (0.1); send and review emails regarding COBRA research (0.1).
Martin JD	09/18/13	1.1	Conference with E. Moskowitz and Davis Polk team regarding Peabody appeal (0.6); review Peabody counterclaims (0.2); analysis of procedural issues related to appeal (0.3).
Moskowitz E	09/18/13	1.0	Team meeting regarding Peabody matters (0.6); calls with F. Perillo regarding counterclaims and related issues (0.4).
Samet L	09/18/13	1.0	Confer with E. Moskowitz, J. Martin and A. Gehring regarding Peabody appeal and counterclaim (0.6); research regarding same (0.4).
Agostinho JN	09/19/13	1.1	Correspondence regarding COBRA research (0.5); research regarding HIPAA certificates of coverage (0.6).
Aizen RM	09/19/13	0.6	Consider COBRA questions.

	Work		
Timekeeper	Date	Hours	Narrative
Cho EK	09/19/13	0.2	Review timeline on pension issues.
Gehring AS	09/19/13	0.4	Conferences and communications with C. Reiser
			regarding Peabody appeal.
Glazer E	09/19/13	2.6	Legal research related to retiree benefits issue
			(2.1); email to R. Aizen summarizing same (0.5).
Ha VY	09/19/13	2.7	Conduct COBRA research (2.6); send and review
			emails regarding COBRA research (0.1).
Martin JD	09/19/13	0.3	Communications with B. Resnick, A. Gehring
			and Peabody counsel regarding Peabody appeal.
McGreal MM	09/19/13	0.7	Email J. Beckerle regarding United Mine
			Workers of America 9019 stipulation (0.4);
			correspondence with M. Luna regarding Brody
			employees (0.3).
Reiser CM	09/19/13	0.4	Confer with A. Gehring regarding Peabody
			answer and counterclaim in declaratory judgment
	00/10/10	0.0	action.
Resnick BM	09/19/13	0.3	Calls with J. Newman, M. Russano and J. Martin
	00/20/12	2.6	regarding Peabody appeal.
Agostinho JN	09/20/13	2.6	Research regarding HIPAA certificate of
			coverage requirements (1.2); meet with R. Aizen
			regarding COBRA questions (0.6); draft summary
A: DM	00/20/12	0.6	regarding same (0.8).
Aizen RM	09/20/13	0.6	Discussion with J. Agostinho regarding COBRA
Casa VI	00/20/12	0.5	summary.
Coco KJ	09/20/13	0.5	Communications with M. McGreal and analysis
McGreal MM	09/20/13	1.1	of collective bargaining agreement issue. Correspondence with M. Luna, J. Jones and K.
McGreat Mivi	09/20/13	1.1	Burlage regarding employee letters regarding new
			debtor filings (0.4); review and comment on
			employee letters and FAQs (0.6); review
			precedent materials relating to same (0.1).
Resnick BM	09/20/13	0.5	Call with F. Perillo regarding appeal issues (0.2);
Resilier Bivi	07/20/13	0.5	discuss same with M. McGreal and others (0.2);
			review research regarding same (0.1).
Huebner MS	09/21/13	0.6	Conversation with G. Crandall regarding United
	05,21,10	0.0	Mine Workers of America questions (0.3);
			conversation with J. Bean regarding same and
			related matters (0.3).
Reiser CM	09/21/13	1.1	Draft pleading in connection with Peabody
			counterclaim in declaratory judgment action
			proceeding.
Agostinho JN	09/22/13	0.4	Draft summary of COBRA research.
Coco KJ	09/22/13	0.5	Coordinate and conduct Peabody filing and
			emails with Davis Polk litigation team regarding

	Work		
Timekeeper	Date	Hours	Narrative
			same.
Agostinho JN	09/23/13	2.8	Draft COBRA memo.
Aizen RM	09/23/13	1.8	Prepare COBRA analysis.
Gehring AS	09/23/13	2.3	Communications with E. Moskowitz, C. Reiser and F. Perillo of Previant regarding Peabody appeal (0.9); conference and communications with C. Reiser regarding motion to dismiss (0.3); review bankruptcy appellate panel oral argument transcript (1.1).
Glazer E	09/23/13	0.1	Email correspondence with J. Agostinho regarding legal research on retiree benefits issue.
Huebner MS	09/23/13	0.4	Conversation with G. Crandall regarding pension and benefit issues.
Reiser CM	09/23/13	2.9	Confer with A. Gehring regarding Peabody counterclaim in declaratory judgment action (0.9); research in connection with same (1.1); draft pleading in connection with same (0.9).
Agostinho JN	09/24/13	1.8	Review revisions to COBRA summary from R. Aizen (0.5); responses to questions regarding HIPAA certificates of coverage (0.8); emails regarding same (0.5).
Aizen RM	09/24/13	4.9	Prepare COBRA and HIPAA analysis.
Gehring AS	09/24/13	0.9	Conferences and communications with E. Moskowitz and C. Reiser regarding Peabody counterclaims.
Huebner MS	09/24/13	0.2	Emails with J. Bean and E. Moskowitz regarding pension issues.
Martin JD	09/24/13	0.2	Emails with Peabody counsel regarding record on appeal.
McGreal MM	09/24/13	0.9	Legal research regarding employee liabilities (0.7); review revised employee letter regarding new debtors (0.2).
Reiser CM	09/24/13	7.1	Confer with E. Moskowitz and A. Gehring regarding Peabody counterclaim in declaratory judgment action (0.7); research in connection with same (2.2); draft pleading in connection with same (4.2).
Resnick BM	09/24/13	0.1	Emails with R. Aizen regarding salaried retiree committee request.
Agostinho JN	09/25/13	0.6	Respond to questions regarding COBRA memo.
Aizen RM	09/25/13	2.2	Prepare summary of COBRA and HIPAA issues (1.7); discussion with B. Resnick and J. Agostinho regarding retiree salaried retiree benefits (0.2); emails with E. Moskowitz

	Work		
Timekeeper	Date	Hours	Narrative
- Inneneeper		110415	regarding COBRA (0.3).
Gehring AS	09/25/13	1.7	Edit potential adversary filing (1.1); conference
	037,207		and communications with C. Reiser regarding
			same (0.6).
Glazer E	09/25/13	0.3	Legal research related to retiree benefits issue.
McGreal MM	09/25/13	1.3	Teleconference with client, Ernst & Young and
			others regarding accounting for benefit plans
			(1.2); email M. Huebner and E. Moskowitz
			regarding employee benefit issues (0.1).
Reiser CM	09/25/13	2.2	Confer with A. Gehring regarding draft pleading
			in connection with Peabody counterclaim in
			declaratory judgment action (0.6); review and edit
			same (1.6).
Resnick BM	09/25/13	0.2	Correspondence with R. Aizen regarding salaried
			retiree issues.
Agostinho JN	09/26/13	0.2	Correspondence regarding COBRA research.
Aizen RM	09/26/13	0.1	Emails with J. Cohen regarding retiree medical.
Gehring AS	09/26/13	1.9	Edit potential adversary filing (1.1); conference
			and communications with C. Reiser regarding
			same (0.3); review Patriot case calendar (0.1);
			communications with E. Moskowitz, J. Martin, L.
			Samet and C. Reiser regarding appeal schedule
D : C) (00/05/10	1.0	(0.4).
Reiser CM	09/26/13	1.9	Confer with A. Gehring regarding draft pleading
			in connection with Peabody counterclaim in
			declaratory judgment action (0.3); review and edit
Agostinho JN	09/27/13	2.0	same (1.6). Confer with B. Resnick, R. Aizen and J. Cohen
Agostillio JN	09/27/13	2.0	regarding salaried retiree Voluntary Employee
			Beneficiary Association (0.7); follow up emails
			regarding treatment of life insurance (0.7); review
			prior correspondence regarding same (0.5); send
			salaried retiree Voluntary Employee Beneficiary
			Association documents to J. Wright (0.1).
Aizen RM	09/27/13	3.8	Discussions with M. Luna, B. Resnick, J. Cohen
1112011 11111	05/27/15	2.0	and J. Agostinho regarding salaried retiree
			benefits (1.2); prepare COBRA summary (2.2);
			emails with M. McGreal regarding multi-
			employer pension plan (0.4).
Gehring AS	09/27/13	5.9	Edit potential adversary filing (3.7); conferences
-			and communications with C. Reiser regarding
			same (1.7); review Peabody statement of issues
			on appeal (0.3); communications with M.
			McGreal regarding Lowe dismissal (0.2).

	Work		
Timekeeper	Date	Hours	Narrative
Glazer E	09/27/13	0.6	Legal research related to retiree benefits issue.
Martin JD	09/27/13	0.2	Review filing in Peabody appeal and related emails with A. Gehring.
McGreal MM	09/27/13	3.7	Review and summarize United Mine Workers of America Lowe decision (0.9); correspondence with J. Bean and A. Gehring and others regarding same (0.6); legal research regarding same (1.2); correspondence with B. Resnick and R. Aizen regarding non-union retirees (0.6); review materials regarding same (0.4).
Reiser CM	09/27/13	4.2	Confer with A. Gehring regarding draft pleading in connection with Peabody counterclaim in declaration judgment action (1.0); review and edit same (1.7); prepare and coordinate filing of notice of appearance and corporate disclosure statement (1.1); confer with A. Gehring regarding same (0.4).
Resnick BM	09/27/13	2.4	Call with J. Cohen (0.2); emails with clients, R. Aizen and M. McGreal regarding salaried retiree committee request (1.4); review Lowe decision and emails regarding same (0.8).
Gehring AS	09/29/13	0.8	Communications with E. Moskowitz regarding Peabody appeal (0.3); research Eighth Circuit appellate procedure (0.5).
Reiser CM	09/29/13	0.2	Emails with E. Moskowitz regarding Peabody appeal.
Aizen RM	09/30/13	0.4	Emails with B. Resnick and M. McGreal regarding retiree life insurance.
Huebner MS	09/30/13	1.4	Review of Blackstone materials regarding Voluntary Employee Beneficiary Association issues (0.4); conference call with Blackstone and clients regarding same (1.0).
McGreal MM	09/30/13	0.1	Correspondence with E. Moskowitz regarding employee benefit plan issues.
Total EMPLOYE ISSUES	E LABOR	158.1	
EXECUTORY CONTRACTS			
Coco KJ	09/03/13	0.4	Emails with counterparty, clients and Unsecured Creditors' Committee regarding Flagstar lease amendments (0.2); call with S. Schutzenhofer regarding same (0.1); call with G. Plotko regarding same (0.1).

	Work		
Timekeeper	Date	Hours	Narrative
Mehes A	09/03/13	0.1	Review correspondence from R. Estacio
			regarding confidential Patriot counterparty.
Coco KJ	09/04/13	0.3	Call with D. Canine regarding Flagstar contracts.
FitzGerald ET	09/09/13	0.4	Analysis of issues on retiree COBRA rights.
Coco KJ	09/10/13	0.2	Call with S. Blank regarding Flagstar and email updates to counterparty counsel and clients.
FitzGerald ET	09/10/13	0.6	Analysis of COBRA issues (0.2); analysis of employee incentives for reorganization plan approval (0.4).
Coco KJ	09/11/13	0.1	Call with S. Blank regarding Flagstar contract matter.
FitzGerald ET	09/11/13	0.6	Analysis of COBRA issues for retirees.
Coco KJ	09/12/13	0.4	Emails with clients and J. Clarrey regarding real estate contract issues.
Coco KJ	09/13/13	0.1	Email to S. Schutzenhofer regarding Flagstar leases.
Coco KJ	09/16/13	0.5	Calls with J. Perry regarding Flagstar lease amendment (0.2); emails with client, counterparty and Unsecured Creditors' Committee regarding same (0.3).
McGreal MM	09/16/13	0.1	Correspondence with Cleary Gottlieb and K. Coco regarding hearing on Arch rejection motion.
Stewart R	09/17/13	0.3	Draft notice of no objection and email to chambers for Siemens lease assumption motion.
Coco KJ	09/18/13	0.1	Email with client regarding Flagstar lease amendment.
Coco KJ	09/19/13	0.2	Emails regarding Flagstar lease amendment with company, counterparty and Unsecured Creditors' Committee.
Coco KJ	09/20/13	0.4	Call with H. Hiznay regarding assumption order (0.1); call with clients regarding Flagstar lease (0.1); call to counterparty counsel regarding same (0.1); follow-up email to clients regarding same (0.1).
McGreal MM	09/20/13	2.1	Review new debtors' contract (0.3); correspondence with K. Coco, J. Woodrum and B. Resnick regarding same (0.3); correspondence with J. Jones and E. Waller regarding same (0.2); teleconference with C. Ebetino, J. Jones, B. Resnick and others regarding assignment of leases (0.4); legal research regarding same (0.7); correspondence with B. Resnick regarding same (0.2).
Huebner MS	09/23/13	0.3	Conversation with B. Resnick and J. Bean

	Work		
Timekeeper	Date	Hours	Narrative
-			regarding coal lease issues and tonnage.
McGreal MM	09/23/13	0.6	Correspondence with B. Resnick and K. Coco regarding assumed leases (0.2); review materials regarding same (0.4).
Coco KJ	09/24/13	0.6	Draft and circulate Tier 2 contract sale notice.
McGreal MM	09/24/13	0.2	Correspondence with B. Resnick and K. Coco regarding lessor.
Mehes A	09/25/13	0.2	Call with M. McGreal regarding assumption or rejection of a purchase agreement.
FitzGerald ET	09/27/13	0.8	Analysis of COBRA issues.
Total EXECUTO CONTRACTS	PRY	9.6	
FINANCING			
Huebner MS	09/03/13	0.4	Conversations with B. Resnick and M. McGreal regarding DIP lender issues and emails regarding same.
Immermann MC	09/03/13	0.8	Meet with Davis Polk team to discuss next steps (0.4); email correspondence regarding draft plan and timing (0.4).
Kim JH	09/03/13	2.6	Review exit financing timetable (0.3); call with B. Resnick regarding exit financing (0.2); call with company team regarding same (0.4); follow-up meeting with B. Resnick (0.2); call with Weil Gotshal regarding lender process (0.5); meet with J. Perry and M. Immermann regarding update on calls with the company and DIP lenders' counsel (0.4); review revised draft of reorganization plan (0.6).
Law EC	09/03/13	1.3	Additional precedent research regarding term sheets (1.1); communications with R. Zarett regarding same (0.2).
Resnick BM	09/03/13	1.6	Correspondence with Weil Gotshal and Willkie Farr regarding DIP extension process (1.3); review and revise posting memo for same (0.3).
Huebner MS	09/04/13	1.6	Multiple calls with F. Huffard regarding financing issues (0.7); conference call with management team and Blackstone regarding exit financing issues (0.9).
Immermann MC	09/04/13	0.4	Email correspondence with Davis Polk team regarding final DIP order.
Kim JH	09/04/13	2.8	Review Willkie Farr's mark-up of reorganization plan (0.5); discuss mark-up with J. Perry (0.2); call with Willkie Farr and Weil Gotshal regarding

	Work		
Timekeeper	Date	Hours	Narrative
			Willkie Farr's mark-up of reorganization plan (1.4); review Willkie Farr's comments (0.4); emails with M. McGreal and B. Resnick regarding mark-up (0.3).
McGreal MM	09/04/13	0.4	Email B. Resnick regarding letters of credit (0.1); email M. Immermann regarding DIP amendment (0.1); teleconference with R. Mead regarding DIP extension fee (0.1); teleconferences with J. Perry regarding same (0.1).
Resnick BM	09/04/13	2.3	Correspondence with DIP agent counsel regarding satisfaction of DIP extension milestone (1.8); correspondence with J. Kim and J. Perry regarding same (0.5).
Immermann MC	09/05/13	0.2	Email correspondence with Davis Polk team regarding officer certificates.
Kim JH	09/05/13	1.4	Review termsheet for rights offering and new secured notes (1.2); discuss letter of credit issue with M. McGreal and B. Resnick (0.2).
Resnick BM	09/05/13	0.5	Correspondence with DIP Lender counsel regarding DIP extension (0.3); correspondence with J. Kim and J. Perry (0.2).
Immermann MC	09/06/13	1.1	Coordinate execution of WWMV joinder documents (0.2); draft officer's certificate (0.9).
Kim JH	09/06/13	1.7	Discuss reorganization plan draft with Willkie Farr (0.5); review Willkie Farr's comments (0.2); review PA agency's letter of credit- related messages (0.3); discuss letter of credit issues with B. Resnick and Barclays (0.7).
Resnick BM	09/06/13	0.8	Correspondence with R. Mead, J. Kim and Barclays regarding letter of credit issue (0.6); review and revise lender posting memo (0.2).
Immermann MC	09/07/13	0.1	Distribute officer's certificate.
McGreal MM	09/07/13	0.1	Review extension certificate.
Perry J	09/07/13	1.2	Review and edit extension date certificates (1.0); email correspondence with M. Immermann and J. Kim regarding same (0.2).
Resnick BM	09/07/13	0.3	Review extension certificates (0.2); review M. McGreal email to Willkie Farr (0.1).
Huebner MS	09/09/13	0.6	Calls with investor counsel regarding multiple issues.
Immermann MC	09/09/13	0.4	Revise extension date certificate (0.3); email correspondence with Weil Gotshal and Willkie Farr regarding file-stamped UCCs (0.1).
Kim JH	09/09/13	0.5	Discuss letter of credit issue with B. Resnick

	Work		
Timekeeper	Date	Hours	Narrative
			(0.1); review Barclays' revised amendment of letter of credit (0.2); review revised draft of reorganization plan (0.2).
Resnick BM	09/09/13	1.2	Correspondence with Barclays, Pennsylvania Department of Environmental Protection, R. Mead and J. Kim regarding letter of credits (0.4); correspondence with R. Mead regarding exit financing (0.2); call with DIP Lender counsel regarding disclosure statement, plan and DIP extension (0.8).
Huebner MS	09/10/13	2.9	Multiple conversations with DIP counsel regarding extension (1.4); meet with CFO and treasurer regarding financing matters (0.3); calls with clients and A. Alfonso regarding Bank of America DIP agent requests (1.2).
Immermann MC	09/10/13	0.5	Prepare execution versions of officer certificates (0.2); discuss timing of extension date with Weil Gotshal (0.2); circulate executed officer certificates in escrow (0.1).
Kim JH	09/10/13	1.3	Discuss AIG letter of credit issue with B. Resnick (0.1); discuss same with AIG and B. Resnick (0.2); discuss flood insurance issue with M. McGreal (0.4); emails regarding flood insurance (0.2); discuss flood insurance with M. Huebner (0.2); discuss exit financing with Patriot Coal team (0.2).
McGreal MM	09/10/13	2.3	Correspondence with A. Alfonso regarding DIP extension (0.3); correspondence with J. Bean, J. Jones and R. Mead regarding same (0.2); various correspondence with M. Huebner, J. Kim, J. McIntyre, M. Immermann and J. Perry regarding same (1.8).
McIntyre JP	09/10/13	0.3	Correspondence with M. McGreal regarding DIP extension (0.1); teleconferences regarding flood requirements for DIP extension (0.2).
Perry J	09/10/13	0.2	Email correspondence with M. Immermann regarding DIP maturity extension.
Resnick BM	09/10/13	2.4	Correspondence with DIP Lenders and others regarding DIP extension (1.5); correspondence with Barclays, letter of credit beneficiaries and R. Mead regarding letter of credit extensions (0.9).
Huebner MS	09/11/13	0.7	Emails with DIP lenders regarding extension issues (0.4); emails with clients regarding same (0.3).

	Work		
Timekeeper	Date	Hours	Narrative
Immermann MC	09/11/13	0.3	Extension date closing (0.1); discuss flood
			certification requirements (0.2).
Kim JH	09/11/13	0.3	Discuss flood insurance issue and process with
			M. Immermann and J. Perry (0.2); review email
			message to letter of credit issuer (0.1).
McGreal MM	09/11/13	2.1	Correspondence with Company, M. Immermann,
			Weil Gotshal, Willkie Farr and others regarding
			DIP extension (0.6); correspondence with J.
			McIntyre, R. Ramjas and M. Immermann
			regarding flood insurance diligence (0.3); review
			materials regarding same (0.6); correspondence
			with J. Jones, R. Mead and local counsel
			regarding same (0.3); teleconference with A.
Malatana ID	00/11/12	1 /	Alfonso regarding same (0.1).
McIntyre JP	09/11/13	1.4	Review regarding flood requirements (0.8);
			conference with M. McGreal (0.1); miscellaneous
Perry J	09/11/13	0.3	correspondence (0.1); prepare for office call (0.4). Email correspondence with First Out and Second
Pelly J	09/11/13	0.3	Out counsel regarding effectiveness of extension.
Resnick BM	09/11/13	1.4	Correspondence with various parties regarding
Resilick Divi	09/11/13	1.4	DIP extension and letter of credits.
Huebner MS	09/12/13	0.5	Emails with investors regarding presentation
Tracoller Wis	07/12/13	0.5	(0.2); calls with investors' counsel regarding tax
			issues (0.3).
McIntyre JP	09/12/13	0.1	Schedule flood insurance call.
Resnick BM	09/12/13	0.3	Correspondence with clients, AIG and Barclays
			regarding letter of credit amendments.
Huebner MS	09/13/13	1.1	Conference call with potential investors regarding
			multiple issues (0.8); follow-up call with T.
			Wagner and D. Grepper regarding union position
			(0.3).
Resnick BM	09/13/13	0.1	Call with A. Alfonso regarding Peabody.
Huebner MS	09/16/13	2.1	Conversation with B. Hatfield, J. Bean and J.
			Lushefski regarding possible exit strategy and
			investor issues (1.7); review of materials from
			clients regarding same (0.4).
Kim JH	09/16/13	0.2	Discuss credit agreement provision analysis with
			J. Perry.
Huebner MS	09/17/13	1.8	Conversations with clients and Blackstone
			regarding investor issues.
Immermann MC	09/17/13	0.5	Discuss filing of additional subsidiaries with
			Davis Polk team.
Resnick BM	09/17/13	0.4	Call with R. Mead regarding exit financing (0.2);
			research DIP order issue (0.2).

	Work		
Timekeeper	Date	Hours	Narrative
Huebner MS	09/18/13	1.1	Conversations with DIP Agents regarding case
			status and related matters (0.7); conversation with
			Blackstone regarding exit financing matters and
			progress (0.4).
Immermann MC	09/18/13	0.1	Email correspondence with M. McGreal.
Kim JH	09/18/13	0.8	Discuss rating issues and exit financing with
			Patriot (0.3); discuss same with B. Resnick and J.
			Hadley (0.5).
Resnick BM	09/18/13	1.9	Correspondence with R. Mead, J. Kim, M.
			Buschmann and M. Huebner regarding
			emergence financing (1.8); correspondence with
			R. Mead regarding surety letter (0.1).
Immermann MC	09/19/13	0.2	Email correspondence regarding Brody Mining
	00/10/10	0.0	background.
Kim JH	09/19/13	0.2	Discuss letter of credit issue with B. Resnick.
Resnick BM	09/19/13	0.3	Correspondence with AIG, J. Kim and R. Mead
17. 111	00/20/12	0.1	regarding letters of credit.
Kim JH	09/20/13	0.1	Discuss default scenarios with B. Resnick.
Resnick BM	09/20/13	0.5	Call with B. Early regarding surety treatment
			under plan (0.2); call with J. Kim regarding DIP
Immermann MC	09/22/13	0.3	Lender rights and remedies (0.3).
	09/22/13	0.3	Review indenture for bankruptcy-law related question.
Kim JH	09/23/13	6.4	Prepare outline of various default scenarios.
Huebner MS	09/24/13	0.3	Conversation with E. Moskowitz regarding
Traconer ivis	05/21/15	0.5	potential investor meeting (0.1); multiple emails
			with client group regarding investor meeting and
			questions (0.2).
Resnick BM	09/24/13	0.2	Review summary of remedies.
Kim JH	09/26/13	0.3	Discuss event of default analysis with J. Perry.
Huebner MS	09/29/13	1.4	Call with investors regarding confidentiality
			issues and timing of release (0.5); review of
			confidentiality agreement and emails to investors
			regarding same (0.3); review and mark-up of
			proposed revised confidentiality agreement with
			investors (0.2); call with Blackstone regarding
			multiple investor issues (0.4).
Huebner MS	09/30/13	2.3	Conference call with DIP lenders for update (0.5);
			multiple calls and emails with bondholder
			regarding confidentiality issues (0.8); calls with
			B. Resnick and M. McGreal regarding same and
			non-disclosure agreement revisions (0.2); call
			with investor counsel regarding term sheet and related matters (0.8).
			Terateu matters (0.0).

	Work		
Timekeeper	Date	Hours	Narrative
Immermann MC	09/30/13	0.4	Review reps and warranties in connection with
			question from BWOG team.
McGreal MM	09/30/13	0.2	Correspondence with B. Resnick and M.
			Immermann regarding DIP agreement (0.1);
			review same (0.1).
Total FINANCIN	[G	64.8	
FIRST REVIEW	_		
Fu E	09/04/13	1.8	Review documents relevant to Patriot spinoff.
Fu E	09/05/13	2.3	Review documents relevant to Patriot spinoff.
Fu E	09/06/13	0.8	Review documents relevant to Patriot spinoff.
Fu E	09/09/13	1.7	Review documents for relevance to Patriot spinoff.
Fu E	09/10/13	2.1	Review documents relevant to Patriot spinoff.
Fu E	09/11/13	1.3	Review documents relevant to Patriot spinoff.
Fu E	09/17/13	1.7	Review documents for relevance to Patriot
			spinoff.
Fu E	09/24/13	0.8	Review documents relevant to Patriot spinoff.
Fu E	09/25/13	1.1	Review documents for relevance to Patriot
			spinoff.
Fu E	09/26/13	2.4	Review documents relevant to Patriot spinoff.
Fu E	09/27/13	0.9	Review documents relevant to Patriot spinoff.
Total FIRST REV	VIEW	16.9	•
GENERAL CASI ADMINISTRATI			
Zarett RA	09/03/13	0.4	Monitor docket and route substantive pleadings.
Coco KJ	09/04/13	0.3	Review docket and route documents.
Huebner MS	09/04/13	0.5	Conversation with J. Bean regarding various
			matters.
Law EC	09/04/13	0.2	Review routing setup.
Law EC	09/05/13	0.1	Route pleading.
McGreal MM	09/05/13	0.1	Correspondence with J. Jones regarding
			confidential procedural motion.
Huebner MS	09/07/13	1.1	Review of several dozen accumulated Patriot
			emails on multiple topics (during a 3-day
			absence) and response to same as appropriate.
Resnick BM	09/08/13	0.4	Miscellaneous emails with clients, DIP Lenders
			and S. Hessler.
Coco KJ	09/09/13	0.8	Call with company, AlixPartners and Garden City
			Group regarding new filings (0.6); emails with
			same regarding same (0.2).
Huebner MS	09/09/13	0.9	Complete review of multiple emails from

	Work		
Timekeeper	Date	Hours	Narrative
			absence.
McGreal MM	09/09/13	0.6	Teleconference with J. Jones, AlixPartners, K. Coco and others regarding filing new debtors (0.4); email L. Hughes regarding same (0.1); correspondence with K. Coco regarding same (0.1).
Resnick BM	09/09/13	1.3	Meetings and calls with M. Huebner, M. McGreal and K. Coco regarding multiple issues.
Zarett RA	09/09/13	0.3	Monitor docket and route substantive pleadings.
Coco KJ	09/10/13	0.1	Meet with R. Mead and S. Schutzenhofer regarding general case updates.
Huebner MS	09/10/13	0.6	Conversation and emails with U.S. Trustee regarding case update.
McGreal MM	09/10/13	0.4	Email J. Bean regarding timeline for case (0.3); email B. Walsh regarding filing new debtors (0.1).
Zarett RA	09/10/13	0.2	Monitor docket and route substantive pleadings.
Coco KJ	09/11/13	0.4	Emails with Davis Polk team and Garden City Group regarding website updates (0.2); review docket and routing (0.2).
Huebner MS	09/11/13	1.1	Conversation with T. Mayer (Unsecured Creditors' Committee) regarding multiple issues (0.2); conversation with J. Bean regarding multiple matters (0.9).
McGreal MM	09/11/13	0.4	Correspondence with K. Coco regarding agenda (0.1); correspondence with J. Jones and B. Walsh regarding schedules for new debtors (0.3).
Resnick BM	09/11/13	0.3	Discuss various issues with M. McGreal and M. Huebner.
Zarett RA	09/11/13	0.7	Monitor docket and route substantive pleadings.
Coco KJ	09/12/13	0.5	Review docket and case information website and routing (0.3); emails with Garden City Group regarding same (0.2).
Falk AE	09/12/13	0.2	Review draft case calendar.
McGreal MM	09/12/13	1.3	Teleconference with J. Jones regarding schedules for new debtors (0.2); correspondence with AlixPartners regarding same (0.2); review precedent schedules and schedules of financial affairs (0.9).
Resnick BM	09/12/13	0.2	Call with J. Bean regarding various issues.
Silberger DM	09/12/13	0.2	Coordinate docket research with R. Zarett.
Zarett RA	09/12/13	3.7	Monitor docket and route substantive pleadings (0.3); research schedules and schedules of financial affairs per D. Silberger (3.4).

	Work		
Timekeeper	Date	Hours	Narrative
Coco KJ	09/13/13	1.0	Attending hearing telephonically (0.6); review and revise case calendar (0.4).
Falk AE	09/13/13	2.2	Revise case calendar and send to M. McGreal and
Talk AL	09/13/13	2.2	K. Coco.
Huebner MS	09/13/13	0.5	Conversations with J. Bean regarding multiple
	03, 10, 10		matters.
McGreal MM	09/13/13	0.8	Correspondence with J. Jones regarding new
			debtors' schedules and schedules of financial
			affairs (0.2); review precedent schedules and
			schedules of financial affairs (0.4); review and
			comment on case calendar (0.2).
Resnick BM	09/13/13	0.6	Participate telephonically in parts of court hearing
			(0.4); call with M. Huebner and E. Moskowitz
			regarding same (0.2).
Zarett RA	09/13/13	0.7	Monitor docket and route substantive pleadings.
Coco KJ	09/16/13	1.1	Weekly update call (0.9); review docket and
	00/4.5/4.2	0.1	routing (0.2).
Falk AE	09/16/13	0.1	Update case calendar.
Huebner MS	09/16/13	0.9	Weekly senior advisers call with clients.
McGreal MM	09/16/13	2.9	Weekly update call with Company and
			professionals (0.8); prepare materials for call
			(0.1); correspondence with J. Jones, R. Mead, R.
			McWilliams, J. Orf and others regarding filing
			new debtors (0.7); correspondence with B. Resnick and K. Coco regarding same (0.6);
			review and comment on global notes to schedules
			(0.4); review precedent global notes (0.3).
Resnick BM	09/16/13	1.3	Weekly update call with clients and co-
Resilien Bivi	05/10/15	1.5	professionals (0.7); discuss various issues with M.
			McGreal, M. Huebner, E. Moskowitz and K.
			Coco (0.6).
Robertson C	09/16/13	0.3	Discuss preparation of notice regarding third
			interim fee hearing with M. Chapman.
Zarett RA	09/16/13	0.6	Monitor docket and route substantive pleadings.
Coco KJ	09/17/13	0.9	Calls with S. Blank regarding hearing and
			scheduling (0.2); email with Weil Gotshal
			regarding upcoming hearing (0.1); draft, review
			and file notices of no objection and send proposed
			orders for upcoming hearing (0.6).
Falk AE	09/17/13	0.1	Update case calendar.
Huebner MS	09/17/13	1.0	Meet with B. Hatfield regarding multiple
I DI	00/17/12	0.2	workstreams and upcoming issues.
Jones RL	09/17/13	0.3	Review documents and dockets 9/13/2013
			transcript.

	Work		
Timekeeper	Date	Hours	Narrative
McGreal MM	09/17/13	0.4	Review notice of no objections (0.1); correspondence with K. Coco regarding same (0.1); correspondence with L. Hughes regarding new debtor motions (0.2).
Resnick BM	09/17/13	0.2	Review press reports.
Robertson C	09/17/13	0.5	Review notice regarding third interim fee applications (0.3); discuss same with M. Chapman (0.2).
Stewart R	09/17/13	0.2	File notice of no objections.
Zarett RA	09/17/13	1.1	Monitor docket and route substantive pleadings.
Coco KJ	09/18/13	1.3	Emails with Davis Polk team regarding proposed orders and prepare same (0.6); call and email with H. Hiznay regarding procedures issues (0.2); search for corporate resolutions (0.2); review drafts in connection with new debtor filings (0.2); review draft preliminary agenda (0.1).
Huebner MS	09/18/13	0.8	Conversation with L. Long regarding case status and related matters (0.2); meet with B. Resnick and M. McGreal regarding tasks for this week and next (0.3); conversation with J. Bean regarding various matters (0.3).
McGreal MM	09/18/13	1.7	Correspondence with Company, AlixPartners, Garden City Group and others regarding schedules for new debtors (0.8); review and comment on FAQs regarding same (0.3); correspondence with Weil Gotshal, K. Coco and M. Immermann regarding new debtors (0.3); correspondence with J. Wubker and Bryan Cave regarding extension of monthly operating report deadline (0.1); email coal sale contracts report to notice parties (0.1); email Chambers regarding proposed orders (0.1).
Resnick BM	09/18/13	0.2	Review draft of "frequently asked questions" for client.
Stewart R	09/18/13	1.5	Draft preliminary agenda for September 24 omnibus hearing.
Coco KJ	09/19/13	1.5	Review and revise hearing agenda and emails regarding same (0.5); prepare notices of no objections for September 24 hearing and proposed orders (0.4); review draft filings for new debtors and discuss same with M. McGreal (0.6).
McGreal MM	09/19/13	2.8	Teleconferences with the Company, AlixPartners and Garden City Group regarding schedules for new debtors (0.9); correspondence with Company

	Work		
Timekeeper	Date	Hours	Narrative
			regarding same (0.3); review and comment on preliminary agenda (0.1); correspondence with K. Coco and R. Stewart regarding same (0.1); email Willkie Farr regarding same (0.1); correspondence with U.S. Trustee and J. Wubker regarding September monthly operating report filing (0.1); review and comment on new debtor pleadings (0.4); correspondence with Weil Gotshal, L. Hughes, M. Immermann and K. Coco regarding same (0.8).
Resnick BM	09/19/13	1.1	Meetings with M. McGreal regarding various issues (0.4); review hearing agenda (0.1); correspondence with M. McGreal and others regarding new bankruptcy petitions (0.6).
Stewart R	09/19/13	1.0	Draft and file preliminary agenda for September 24 omnibus hearing.
Zaleck M	09/19/13	0.9	Obtain legislative documents for E. Glazer.
Zarett RA	09/19/13	0.2	Monitor docket and route substantive pleadings.
			(0.3); answer questions from clients and counterparties regarding same (0.3); emails with Davis Polk team and Bryan Cave and analysis of new debtor issues (0.5); review final agenda and coordinate filing for September 24 hearing (0.3).
McGreal MM	09/20/13	4.1	Review and comment on new debtor first day motions (0.7); legal research regarding same (1.1); correspondence with B. Resnick, K. Coco and others regarding same (0.6); correspondence with J. Jones, R. Mead and AlixPartners regarding schedules and new debtors (0.6); correspondence with Bryan Cave regarding same (0.3); correspondence with Kramer Levin regarding same (0.2); review and comment on schedules and Schedules of Financial Affairs for new debtors (0.3); review final hearing agenda (0.1); email first day motions to relevant parties (0.2).
Resnick BM	09/20/13	2.4	Correspondence with clients, M. McGreal, K. Coco and other parties regarding new debtor filing issues (2.0); calls with M. Buschmann regarding multiple issues (0.4).
Stewart R	09/20/13	0.4	Draft and file final agenda for September 24 omnibus hearing.
Zarett RA	09/20/13	0.7	Monitor docket and route substantive pleadings.

	Work		
Timekeeper	Date	Hours	Narrative
Huebner MS	09/21/13	0.4	Review and reply to over 100 accumulated Patriot emails.
McGreal MM	09/21/13	0.7	Emails with B. Resnick, Kirkland & Ellis, K.
			Coco and others regarding new debtor motions.
Resnick BM	09/21/13	0.2	Emails with various parties regarding new debtor filings.
McGreal MM	09/22/13	0.8	Correspondence with B. Resnick, L. Hughes, Kirkland & Ellis, Weil Gotshal and others regarding new debtor motions.
Resnick BM	09/22/13	0.2	Correspondence with S. Hessler and M. McGreal regarding new debtor filings.
Silberger DM	09/22/13	0.6	Respond to request from Weil Gotshal.
Coco KJ	09/23/13	0.9	Coordinate scheduling and agenda for September
			24 hearing (0.3); communications with M. Tobak regarding same (0.1); review new debtor filings and routing (0.5).
Huebner MS	09/23/13	0.7	Conversation with J. Bean regarding multiple upcoming issues and next 2 weeks.
McGreal MM	09/23/13	3.2	Circulate critical vendor matrix to Unsecured
Resnick BM	09/23/13	1.2	Creditors' Committee and DIP agents (0.1); review and comment on revised schedules and first day pleadings for new debtors (1.3); correspondence with J. Jones and AlixPartners regarding same (0.3); correspondence with Bryan Cave regarding new debtors (0.6); correspondence with B. Resnick, Blackstone and K. Coco regarding same (0.6); correspondence with Weil Gotshal and Willkie Farr regarding bar date for new debtors (0.2); correspondence with M. Huebner, B. Resnick, E. Moskowitz and others regarding appearances for hearing (0.1). Correspondence with Bryan Cave, M. McGreal, J.
Resilier Bivi	07/23/13	1.2	Bean and Blackstone regarding new debtor filings (1.0); review DIP Lender comments to filings (0.2).
Stewart R	09/23/13	0.1	Update case calendar.
Zarett RA	09/23/13	1.6	Monitor docket and route substantive pleadings.
Coco KJ	09/24/13	1.2	Review docket and routing (0.3); attend omnibus hearing telephonically (0.9).
McGreal MM	09/24/13	1.4	Attend omnibus hearing telephonically (1.2); email Garden City Group regarding service of new debtor pleadings (0.1); review comments to bar date order from Weil Gotshal and Willkie Farr (0.1).

	Work		
Timekeeper	Date	Hours	Narrative
Resnick BM	09/24/13	1.0	Telephonically appear at court hearing.
Zarett RA	09/24/13	1.7	Monitor docket and route substantive pleadings (1.2); enable routing regarding additional debtors (0.5).
Coco KJ	09/25/13	0.4	Call with C. Ebetino and others regarding Brody Mining issues.
Huebner MS	09/25/13	0.8	Call with J. Bean regarding multiple matters (0.5); emails with Blackstone and clients regarding counterparty data requests (0.3).
Jones RL	09/25/13	0.3	Review documents and dockets 9/24/2013 transcript M. McGreal.
Resnick BM	09/25/13	1.3	Call with C. Ebetino regarding Brody (0.2); call with L. Long regarding same (0.2); correspondence with M. McGreal, K. Coco and others regarding same (0.9).
Coco KJ	09/26/13	0.7	Emails with Davis Polk team regarding Brody Mining issues (0.2); attend first day hearing telephonically (0.5).
McGreal MM	09/26/13	1.2	Attend first day hearing for new debtors telephonically (0.7); correspondence with B. Resnick and B. Walsh regarding same (0.3); review case calendar (0.1); email R. Stewart regarding same (0.1).
Resnick BM	09/26/13	1.9	Participate telephonically in court hearing (0.6); correspondence with Bryan Cave, clients, M. McGreal and K. Coco regarding Brody (1.3).
Stewart R	09/26/13	1.4	Update case calendar.
Zarett RA	09/26/13	0.3	Monitor docket and route substantive pleadings.
Jones RL	09/27/13	0.3	Review documents and dockets 9/26/2013 transcript M. McGreal.
Law EC	09/27/13	0.2	Update routing setup for new 8th circuit appeal (0.1); communications with R. Zarett regarding same (0.1).
Qiu LX	09/27/13	0.5	Discuss with T. Matlock regarding background of company and status of bankruptcy case (0.3); discuss with T. Matlock regarding billing rules (0.2).
Stewart R	09/27/13	0.2	Update case calendar.
Zarett RA	09/27/13	1.1	Monitor docket and route substantive pleadings.
Huebner MS	09/28/13	1.1	Review of several dozen accumulated emails on multiple topics and route same.
Huebner MS	09/30/13	1.5	Update call with U.S. Trustee (0.4); call with chambers regarding scheduling matters (0.3); multiple calls with Blackstone regarding financial

	Work		
Timekeeper	Date	Hours	Narrative
			analysis (0.8).
Resnick BM	09/30/13	1.0	Correspondence with M. McGreal and K. Coco
			regarding various case issues.
Total GENERAI	L CASE	87.1	
ADMINISTRAT	ION		
GOVERNANCE	,		
COMMUNICAT			
Resnick BM	09/06/13	0.1	Review press release.
Resnick BM	09/08/13	0.1	Review press release.
Huebner MS	09/09/13	0.2	Emails with J. Bean and T. Mayer regarding
			WARN press release.
Huebner MS	09/10/13	0.7	Review and mark-up of press release and emails
			with J. Bean regarding same.
McGreal MM	09/11/13	1.1	Review materials relating to confidential
			corporate governance matters (0.7);
			correspondence with B. Resnick and others
			regarding same (0.4).
Ruiz EL	09/11/13	0.4	Review of research regarding annual shareholder
			meeting (0.3); correspondence with D. Klein and
			M. McGreal regarding the same (0.1).
Huebner MS	09/13/13	0.1	Conversation with B. Resnick regarding
11.0	00/15/10		governance inquiry.
McGreal MM	09/16/13	1.2	Draft letter to shareholder (0.9); correspondence
			with B. Resnick, M. Travers and A. Starr
) (C 1) () (00/45/40	0.7	regarding same (0.3).
McGreal MM	09/17/13	0.5	Revise letter to shareholder (0.3); correspondence
M.C. IMM	00/10/12	0.2	with B. Resnick regarding same (0.2).
McGreal MM	09/19/13	0.2	Finalize letter to shareholder.
Resnick BM	09/26/13	0.1	Review and revise disclosure statement press
Resnick BM	00/20/12	0.4	statement.
Resnick Bivi	09/29/13	0.4	Review disclosure precedents (0.3);
			correspondence with M. McGreal regarding same (0.1).
Resnick BM	09/30/13	0.3	Call with S. Beshar regarding disclosure
Resilick Divi	09/30/13	0.3	questions (0.2); emails regarding same (0.1).
Total GOVERNA	ANCE	5.4	questions (0.2), emans regarding same (0.1).
COMMUNICAT		3.4	
COMMUNICAL	10110		
LITIGATION	I		
Coco KJ	09/03/13	1.1	Coordinate several filings with M. Tobak and
	07/03/13	1.1	Davis Polk team.
McGreal MM	09/03/13	0.1	Correspondence with M. Tobak regarding
1,10010011,111,1	07/03/13	0.1	opposition to motion to seek discovery.
			opposition to motion to beek discovery.

	Work		
Timekeeper	Date	Hours	Narrative
Starr AT	09/04/13	0.3	Emails with J. Jones, M. Mattingly and R. Tyler
			regarding Bridgehouse stay.
Starr AT	09/06/13	0.3	Emails with R. Tyler, J. Jones and M. Mattingly
			regarding Bridgehouse timing.
Huebner MS	09/09/13	1.1	Conference call with clients and coadvisors
			regarding litigation issues.
Huebner MS	09/09/13	0.4	Multiple emails with clients regarding Peabody
			issues and oral arguments.
Starr AT	09/09/13	0.4	Calls and emails with J. Jones and R. Tyler
			regarding Ruhan guarantee (0.3); call T. Wagner
			regarding Unsecured Creditors' Committee
77 1 250	00/11/10	0.6	update (0.1).
Huebner MS	09/11/13	0.6	Review of emails regarding Bridgehouse
			litigation issues and emails (0.3); conversation
Martin JD	09/11/13	0.3	with J. Bean and A. Starr regarding same (0.3).
Martin JD	09/11/13	0.3	Call with K. Coco regarding strategy issue in
Starr AT	09/11/13	0.5	adversary proceedings.
Starr A1	09/11/13	0.3	Call with M. Huebner regarding Bridgehouse litigation (0.2); call with T. Wagner regarding
			same (0.1); calls with J. Jones regarding same
			(0.2).
McGreal MM	09/16/13	0.3	Review final presentation of confidential
TVIC GICUI IVIIVI	05/10/15	0.5	settlement presentation.
Huebner MS	09/17/13	3.5	Pre-meeting with senior management regarding
			litigation meeting (1.1); meet with counterparty
			regarding litigation issues (2.4).
Huebner MS	09/18/13	0.5	Conversation with C. Black regarding various
			matters (0.2); meet with E. Moskowitz and B.
			Resnick regarding Peabody litigation issues and
			next week's hearing (0.3).
McGreal MM	09/20/13	0.4	Correspondence with F. Perillo, B. Resnick and
			A. Gehring regarding Peabody counterclaims.
Starr AT	09/23/13	0.4	Email with J. Jones regarding securities litigation
			(0.1); emails with R. Tyler and M. Mattingly
			regarding Patriot undertaking in the Bridgehouse
77 1 100	00/24/12		litigation (0.3).
Huebner MS	09/24/13	0.5	Emails regarding upcoming litigation meeting
			and finalization of materials (0.3); emails with
			clients and Davis Polk litigators regarding
			potential new dispute with lease counterparty (0.2).
Huebner MS	09/24/13	0.2	Multiple emails with client group regarding
Truconel MD	05/24/13	0.2	counterparty diligence request.
Martin JD	09/25/13	0.2	Call with M. McGreal regarding claims in STB
141011111111111111111111111111111111111	07/43/13	0.2	Can with M. McOleal regalting claims in STD

	Work		
Timekeeper	Date	Hours	Narrative
•			adversary proceeding.
McGreal MM	09/25/13	0.1	Email with M. Russano regarding confidentiality
			agreement.
McGreal MM	09/26/13	0.1	Email J. Orf and M. Russano regarding settlement
			of litigation issue.
Resnick BM	09/26/13	2.1	Correspondence with clients, A. Starr and E.
			Glazer regarding possible lessor litigation issues
			(1.2); review documents and emails regarding
			same (0.6); draft letter to counterparty (0.3).
Starr AT	09/27/13	0.4	Call with K. Coco regarding claim valuation
			issues.
Huebner MS	09/28/13	1.7	Review of letter to lessor regarding litigation
			threat and emails regarding same (0.1);
			conference call with clients, Blackstone and
			Davis Polk team regarding upcoming confidential
			settlement meetings (0.8); review of blackline for
			proposed confidential settlement and detailed
D 1 - DM	00/20/12	1.0	notes on same (0.8).
Resnick BM	09/30/13	1.8	Correspondence with M. Roeschenthaler, clients
			and Davis Polk team regarding potential lessor
Total LITIGATIO) NI	17.3	litigation issues.
Total LITIGATIO		17.3	
NON-DPW RETI	ENTION		
NON-DPW RETI	1	0.3	File Bowles Rice's twelfth fee statement.
NON-DPW RETI Chapman MP Coco KJ	09/03/13	0.3	File Bowles Rice's twelfth fee statement. Coordinate conflicts check disclosure.
Chapman MP Coco KJ	09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure.
Chapman MP	09/03/13		Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure
Chapman MP Coco KJ	09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same.
Chapman MP Coco KJ Libby A	09/03/13 09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C.
Chapman MP Coco KJ Libby A	09/03/13 09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1);
Chapman MP Coco KJ Libby A	09/03/13 09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C.
Chapman MP Coco KJ Libby A	09/03/13 09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials
Chapman MP Coco KJ Libby A	09/03/13 09/03/13 09/03/13	0.5	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary
Chapman MP Coco KJ Libby A McGreal MM	09/03/13 09/03/13 09/03/13	0.5 0.5 0.4	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1).
Chapman MP Coco KJ Libby A McGreal MM	09/03/13 09/03/13 09/03/13	0.5 0.5 0.4	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig
Chapman MP Coco KJ Libby A McGreal MM Robertson C	09/03/13 09/03/13 09/03/13 09/03/13	0.5 0.5 0.4	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications.
Chapman MP Coco KJ Libby A McGreal MM Robertson C Chapman MP	09/03/13 09/03/13 09/03/13 09/03/13 09/03/13 09/04/13 09/04/13	0.5 0.5 0.4 0.1	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications. File Curtis Mallet-Prevost June fee statement.
Chapman MP Coco KJ Libby A McGreal MM Robertson C Chapman MP	09/03/13 09/03/13 09/03/13 09/03/13 09/03/13	0.5 0.5 0.4 0.1	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications. File Curtis Mallet-Prevost June fee statement. Correspondence with A. Starr regarding ordinary
Chapman MP Coco KJ Libby A McGreal MM Robertson C Chapman MP McGreal MM	09/03/13 09/03/13 09/03/13 09/03/13 09/03/13 09/04/13 09/04/13	0.5 0.5 0.4 0.1 0.3 0.1	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications. File Curtis Mallet-Prevost June fee statement. Correspondence with A. Starr regarding ordinary course professional retention. File Interim Fee Applications of seven professionals (1.5); confer with various fee
Chapman MP Coco KJ Libby A McGreal MM Robertson C Chapman MP McGreal MM	09/03/13 09/03/13 09/03/13 09/03/13 09/03/13 09/04/13 09/04/13	0.5 0.5 0.4 0.1 0.3 0.1	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications. File Curtis Mallet-Prevost June fee statement. Correspondence with A. Starr regarding ordinary course professional retention. File Interim Fee Applications of seven professionals (1.5); confer with various fee professionals regarding same (0.4); confer with C.
Chapman MP Coco KJ Libby A McGreal MM Robertson C Chapman MP McGreal MM	09/03/13 09/03/13 09/03/13 09/03/13 09/03/13 09/04/13 09/04/13	0.5 0.5 0.4 0.1 0.3 0.1	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications. File Curtis Mallet-Prevost June fee statement. Correspondence with A. Starr regarding ordinary course professional retention. File Interim Fee Applications of seven professionals (1.5); confer with various fee professionals regarding same (0.4); confer with C. Robertson regarding same (0.2); file Curtis
Chapman MP Coco KJ Libby A McGreal MM Robertson C Chapman MP McGreal MM	09/03/13 09/03/13 09/03/13 09/03/13 09/03/13 09/04/13 09/04/13	0.5 0.5 0.4 0.1 0.3 0.1	Coordinate conflicts check disclosure. Finalize third supplemental conflicts disclosure and coordinate filing of same. Correspondence with A. McCallister and C. Robertson regarding special counsel (0.1); teleconference with L. Hughes regarding ordinary course professional (0.2); review materials regarding same (0.1). Email to D. Eastlake at Greenberg Traurig regarding third interim fee applications. File Curtis Mallet-Prevost June fee statement. Correspondence with A. Starr regarding ordinary course professional retention. File Interim Fee Applications of seven professionals (1.5); confer with various fee professionals regarding same (0.4); confer with C.

	Work		
Timekeeper	Date	Hours	Narrative
			professional's monthly fee statement.
Robertson C	09/06/13	0.1	Email to M. McGreal regarding Epiq
			compensation.
Chapman MP	09/09/13	0.5	Revise ordinary course professional questionnaire
			and declaration (0.4); emails with M. McGreal
	0.000.00		regarding same (0.1).
McGreal MM	09/09/13	0.2	Correspondence with S. Blank regarding ordinary
			course professional declarations (0.1);
			correspondence with J. Jones regarding Stahl
Robertson C	09/09/13	0.1	Cowen fee application (0.1). Email to K. Gordon regarding preparation of
Robertson C	09/09/13	0.1	Gordon and Gordon monthly fee statement.
McGreal MM	09/10/13	0.3	Review ordinary course professional stipulation
Wie Great Wilvi	05/10/15	0.3	from Unsecured Creditors' Committee (0.1);
			correspondence with M. Russano regarding same
			(0.1); email J. Jones and Duff and Phelps
			regarding monthly fee application (0.1).
Robertson C	09/10/13	0.1	Email to M. McGreal regarding Duff and Phelps
			retention order.
Robertson C	09/11/13	0.5	Review Gordon & Gordon first monthly fee
			statement (0.3); draft email to K. Gordon
			regarding same (0.2).
McGreal MM	09/12/13	0.1	Correspondence with C. Robertson and Duff and
D 1	00/12/12	0.1	Phelps regarding monthly fee application.
Robertson C	09/12/13	0.1	Email to K. Gordon regarding Gordon & Gordon
Chanman MD	09/13/13	0.4	fee statement.
Chapman MP	09/13/13	0.4	File AP Services second supplemental declaration.
McGreal MM	09/13/13	0.1	Correspondence with J. Jones regarding payment
WieGreat Wilvi	07/13/13	0.1	of ordinary course professional.
McGreal MM	09/16/13	0.1	Correspondence with J. Jones regarding Duff &
			Phelps retention.
Robertson C	09/16/13	0.2	Email to H. Hiznay regarding hearing transcript
			(0.1); email as-filed copy of Steptoe & Johnson
			interim fee statement to M. Graham (0.1).
Stewart R	09/17/13	0.3	Draft notice of no objection and email to
			chambers for Ernst & Young retention expansion
			motion.
Chapman MP	09/18/13	0.3	File Jackson Kelly August fee statement.
Chapman MP	09/19/13	0.3	File Greenberg Traurig August fee statement.
Coco KJ	09/19/13	0.2	Call with M. McGreal regarding Duff & Phelps
			retention issue (0.1); call from S. Blank regarding
MaCraslMM	00/10/12	0.7	Epiq issue (0.1).
McGreal MM	09/19/13	0.6	Correspondence with C. Robertson and E. Miller

	Work		
Timekeeper	Date	Hours	Narrative
•			regarding Duff & Phelps' fee application (0.4);
			correspondence with Company regarding same
			(0.2).
Robertson C	09/19/13	1.0	Review Duff & Phelps first monthly fee
			statement (0.4); email to M. McGreal regarding
			same (0.3); follow-up emails with M. McGreal
CI LUD	00/20/12	1.4	(0.3).
Chapman MP	09/20/13	1.4	File fee statements for Duff & Phelps, Ernst &
			Young, Steptoe & Johnson, and staffing report for AP Services (1.2); emails with various
			professionals regarding same (0.2).
McGreal MM	09/20/13	0.3	Correspondence with J. Jones regarding Duff &
Wie Great Wilvi	05/20/15	0.5	Phelps' retention (0.2); correspondence with Duff
			& Phelps regarding same (0.1).
Robertson C	09/20/13	0.1	Email to M. Chapman regarding filing of Steptoe
			& Johnson monthly fee statement.
McGreal MM	09/23/13	0.1	Correspondence with J. Jones regarding Duff &
			Phelps retention and fees.
McGreal MM	09/24/13	0.1	Correspondence with B. Resnick and K. Coco
			regarding H5 retention.
Robertson C	09/26/13	0.2	Email to J. Chincheck at Bowles Rice regarding
			third interim fee hearing.
Robertson C	09/27/13	0.1	Email to J. Chincheck regarding third interim fee
T. A. I NON DDW		10.6	hearing.
Total NON-DPW		12.6	
RETENTION			
NON-WORKING	TRAVEL		
Russano MJ	09/12/13	6.8	Travel to St. Louis for oral argument on Peabody
			motion to compel.
Russano MJ	09/13/13	6.3	Travel to New York from court hearing on
			Peabody motion to compel.
Huebner MS	09/17/13	6.9	Travel to and from St. Louis.
Moskowitz E	09/17/13	6.3	Travel to St. Louis (3.2); travel from St. Louis to
			New York (3.1).
Russano MJ	09/22/13	5.2	Travel to St. Louis for hearing on Peabody
			motion and Lushefski preparation.
Tobak MJ	09/22/13	4.1	Travel from New York to St. Louis for
D 147	00/22/12		preliminary injunction hearing.
Russano MJ	09/23/13	4.7	Return travel to New York from court hearing.
Tobak MJ	09/23/13	4.2	Travel from St. Louis to New York in connection
Hyahnan MC	00/24/12	4.0	with preliminary injunction hearing.
Huebner MS	09/24/13	4.8	Travel to St. Louis.

	Work		
Timekeeper	Date	Hours	Narrative
Huebner MS	09/25/13	1.8	Non-working travel time back to New York.
Total NON-WO	RKING	51.1	
TRAVEL	T		
PLAN/DISCLOS STATEMENT	SURE		
Coco KJ	09/01/13	5.6	Revise disclosure statement and emails with Davis Polk team regarding same.
Gehring AS	09/01/13	0.3	Communications with K. Coco regarding disclosure statement.
McGreal MM	09/01/13	0.6	Correspondence with B. Resnick and K. Coco regarding draft disclosure statement (0.4); review revised disclosure statement (0.2).
Resnick BM	09/01/13	3.9	Review disclosure statement (3.4); emails with M. McGreal and K. Coco regarding same (0.5).
Coco KJ	09/02/13	4.3	Review and revise draft plan and disclosure statement.
McGreal MM	09/02/13	6.3	Review and revise disclosure statement (5.2); correspondence with B. Resnick and K. Coco regarding same (0.6); email Company regarding same (0.3); email Blackstone regarding same (0.1); email S. Beshar and J. Brenner regarding same (0.1).
Resnick BM	09/02/13	2.3	Review and revise disclosure statement (1.9); correspondence with M. McGreal and K. Coco regarding same (0.4).
Coco KJ	09/03/13	4.0	Meet with B. Resnick regarding Unsecured Creditors' Committee comments to plan (0.4); call to A. Rogoff regarding same (0.2); call with Weil Gotshal and Willkie Farr regarding plan process (0.6); review and revise plan (2.8).
Huber BM	09/03/13	0.1	Emails regarding revised draft disclosure statement.
Huebner MS	09/03/13	1.6	Emails with DIP lenders regarding plan (0.1); emails with T. Mayer and conversation with B. Resnick regarding plan structure (0.3); multiple internal emails regarding lender comments on plan and filing timing (0.5); initial review of lender mark-up of plan of reorganization (0.7).
Klesh KJ	09/03/13	1.2	Review draft disclosure statement as relevant to environmental matters (0.8); prepare edits to the disclosure statement (0.4).
McGreal MM	09/03/13	12.3	Correspondence with M. Huebner, B. Resnick and K. Coco regarding plan and disclosure

	Work		
Timekeeper	Date	Hours	Narrative
Типсксерсі	Butt	Hours	statement (1.9); review and revise plan and
			disclosure statement (6.1); email E. Moskowitz,
			L. Samet, B. Huber and others regarding same
			(0.2); teleconference with Weil Gotshal, J. Kim,
			B. Resnick and others regarding plan (0.4); email
			M. Huebner and J. Kim regarding same (0.2);
			email clients regarding plan updates (0.3); draft
			DIP posting memo for plan (0.6); correspondence
			with B. Resnick regarding same (0.3);
			teleconference with F. Perillo regarding
			comments to plan (0.3); review comments to plan
			from Kramer Levin and Willkie Farr (1.6);
			correspondence with M. Huebner, B. Resnick and
			K. Coco regarding same (0.4).
Perry J	09/03/13	0.4	Numerous email correspondence with B. Resnick,
1 city J	09/03/13	0.4	M. McGreal and J. Kim regarding plan.
Resnick BM	09/03/13	4.3	Correspondence with Kramer Levin, Weil
Resilick Divi	09/03/13	4.3	Gotshal, Willkie Farr and Kirkland & Ellis
			regarding plan (2.5); correspondence with M.
			McGreal and K. Coco regarding same (1.3); review Unsecured Creditors' Committee
Samet L	09/03/13	0.7	comments to plan (0.5).
Samet L	09/03/13	0.7	Review and revise disclosure statement (0.6); communications with E. Moskowitz and M.
Zarett RA	09/03/13	1 2	McGreal regarding same (0.1).
Zarett KA	09/03/13	1.3	Research and organize precedent rights offering and plan term sheets.
Beshar SE	09/04/13	0.7	Review disclosure statement (0.5); email to Davis
Desiral SE	09/04/13	0.7	Polk team regarding same (0.2).
Chapman MP	09/04/13	4.1	Research plan precedents in connection with
Chapman Wii	09/04/13	4.1	Unsecured Creditors' Committee comments (3.8);
			confer with K. Coco and D. Silberger regarding
			same (0.3).
Coco KJ	09/04/13	12.1	Review terms sheet from potential financing
COCO KJ	09/04/13	12.1	parties (1.0); email and call with K. Klesh
			regarding disclosure statement environmental
			issue (0.2); call with DIP agents' counsel
			regarding plan and pre-meeting with Davis Polk
			team (1.7); review and revise plan and disclosure
			statement (9.2)
de Richemont P	09/04/13	0.6	Research regarding plan and disclosure statement
ue Kichelliolit P	09/04/13	0.0	filing requirements.
Huber BM	09/04/13	1.6	Review revised drafts of disclosure statement
TIUDEI DIVI	09/04/13	1.0	
			(1.3); consider Unsecured Creditors' Committee

	Work		
Timekeeper	Date	Hours	Narrative
			comments on revised draft plan of reorganization (0.3).
Huebner MS	09/04/13	4.8	Full review and mark-up of disclosure statement (2.6); meet with B. Resnick and M. McGreal regarding disclosure statement mark-up (0.3); call with DIP lenders with comments on plan (1.5); follow up emails with DIP lenders with further comments on plan (0.3); emails with J. Bean regarding additional DIP lender comments on plan (0.1).
Klesh KJ	09/04/13	1.3	Review edits from A. McCallister on the draft disclosure statement (0.3); prepare edits to same as relevant to environmental matters (0.8); provide edits to the disclosure statement to M. McGreal (0.2)
McGreal MM	09/04/13	13.7	Draft issues list regarding Willkie Farr comments to plan (0.8); correspondence with M. Huebner, B. Resnick and K. Coco regarding plan (1.9); teleconference with Weil Gotshal, Willkie Farr, M. Huebner and others regarding same (1.1); email Company regarding same (0.2); teleconference with J. Bean, J. Jones and K. Coco regarding comments to disclosure statement (0.3); conferences with A. de Richemont regarding research on disclosure statement (0.3); legal research regarding same (0.3); correspondence with D. Silberger and K. Coco regarding plan research (0.1); correspondence with Kramer Levin regarding plan update (0.3); teleconference with Blackstone, Company, M. Huebner and others regarding proposed plan term sheet (0.9); review plan term sheet (0.6); correspondence with B. Resnick and K. Coco regarding same (0.3); conference with M. Huebner and B. Resnick regarding disclosure statement (0.4); email B. Huber and K. Klesh regarding Unsecured Creditors' Committee comments to plan (0.1); review and revise plan and disclosure statement (5.8); email key parties same (0.2); email M. Russano regarding litigation trust (0.1).
Moskowitz E	09/04/13	1.1	Plan strategy call with clients.
Perry J	09/04/13	3.9	Review lender comments to plan (1.8); meet with J. Kim regarding plan comments (0.2); call with lenders regarding plan (0.9); mark-up of plan to

	Work		
Timekeeper	Date	Hours	Narrative
_			modify lender comments (1.0).
Resnick BM	09/04/13	7.3	Call with clients regarding anticipated bondholder term sheet (1.1); review plan and various parties' comments thereto (2.4); correspondence with M. Huebner, M. McGreal and K. Coco regarding plan and disclosure statement (1.5); correspondence with various parties regarding plan (1.4); calls with S. Hessler regarding bondholder term sheet (0.6).
Silberger DM	09/04/13	10.2	Research on Unsecured Creditors' Committee provisions in plans of reorganization.
Travers M	09/04/13	0.2	Review comments to non-disclosure agreement.
Turner AE	09/04/13	1.0	Review draft disclosure statement (0.4); review A. McCallister comments to same (0.3); discuss with K. Klesh (0.1); discuss with B. Huber (0.1); email correspondence regarding disclosure statement (0.1).
Chapman MP	09/05/13	5.4	Research plan precedents in connection with Unsecured Creditors' Committee comments (3.5); prepare chart summarizing same (1.6); confer with K. Coco regarding same (0.3).
Coco KJ	09/05/13	10.3	Call with company, Blackstone and Davis Polk teams regarding exit financing proposal (1.7); meet with M. McGreal regarding plan and follow-ups (1.0); review and revise plan and disclosure statement (7.6).
McGreal MM	09/05/13	11.8	Correspondence with J. Jones and J. Orf regarding press release regarding plan (0.2); review and comment on draft press release (0.1); correspondence with B. Resnick regarding same (0.1); email J. Woodrum and J. Bean regarding plan (0.1); teleconference with Company, Blackstone, B. Resnick and others regarding plan term sheet (1.1); teleconference with M. Travers, B. Resnick and K. Coco regarding same (0.3); teleconference with T. Mayer and B. Resnick regarding plan (0.1); correspondence with A. Alfonso regarding plan (0.3); teleconference with Kirkland & Ellis, B. Resnick and bondholder regarding plan (0.7); correspondence with Weil Gotshal regarding plan (0.2); correspondence with S. Hessler regarding same (0.1); review and revise plan and disclosure statement (6.1)

	Work		
Timekeeper	Date	Hours	Narrative
•			conference with K. Coco regarding Kramer
			Levin's comments to the plan (0.7); various
			correspondence with B. Resnick and K. Coco
			regarding plan and disclosure statement (1.4);
			revise proposed posting memo regarding plan
			(0.2); email revised plan to key parties (0.1).
Mehes A	09/05/13	0.9	Draft litigation summary for disclosure statement.
Resnick BM	09/05/13	9.0	Review plan term sheet (0.4); correspondence
			with M. Travers, clients, Blackstone, S. Hessler,
			T. Wagner and T. Mayer regarding same (4.1);
			review revisions and comments to plan (0.6);
			correspondence with various parties and M.
			McGreal and K. Coco regarding same (2.9);
			review Blackstone presentation regarding plan
			term sheet (0.2); review Sun Capital decision and
-	00/07/10	0.0	related materials (0.8).
Russano MJ	09/05/13	0.8	Review plan provisions regarding litigation trust
			(0.7); confer with M. McGreal regarding same
	00/05/10	2.1	(0.1).
Travers M	09/05/13	3.1	Review new bondholders term sheet (1.0);
			prepare comments to revised bondholders term
			sheet (0.8); call with Patriot management team
			and Blackstone regarding same (0.6); confer with
A : DM	00/06/12	0.1	B. Resnick and B. Choi regarding same (0.7).
Aizen RM	09/06/13	0.1	Emails with M. McGreal regarding plan of
Choi B	09/06/13	1.0	reorganization. Review term sheet (0.7); provide comments on
CHOI B	09/00/13	1.0	
Coco KJ	09/06/13	5.5	term sheet (0.3). Coordinate service and file plan (0.9); review and
Coco KJ	09/00/13	5.5	revise disclosure statement and plan, including
			comments from multiple constituencies (4.6).
de Richemont P	09/06/13	1.9	Research plan structure issues.
McGreal MM	09/06/13	9.6	Correspondence with J. Bean, J. Jones, R. Mead
Wicorcai wiwi	07/00/13	7.0	and others at the Company regarding plan and
			disclosure statement (1.1); correspondence with
			B. Resnick and K. Coco regarding same (2.3);
			correspondence with Weil Gotshal regarding plan
			(0.3); correspondence with Willkie Farr, J. Kim,
			B. Resnick and others regarding Willkie Farr
			comments to plan (0.7); review and revise plan
			and disclosure statement (4.3); revise proposed
			posting memo to DIP lenders (0.1); emails with
			B. Resnick and Blackstone regarding potential
			plan investors (0.2); correspondence with A. de

	Work		
Timekeeper	Date	Hours	Narrative
			Richemont regarding plan strategy (0.3); email R. Aizen regarding plan-related issues (0.1); email Kramer Levin regarding revisions to plan (0.1); correspondence with A. Libby regarding revising disclosure statement (0.1).
Resnick BM	09/06/13	7.4	Review, revise and finalize plan (1.5); correspondence with various parties regarding comments to same (2.5); correspondence with S. Hessler, Blackstone, clients and other parties regarding plan term sheet (2.4); correspondence with various parties regarding Sun Capital issues (0.5); correspondence with bondholders, Kirkland and Ellis and Blackstone regarding confidential settlement issues (0.3); call with M. Travers regarding plan and term sheet (0.2).
Starr AT	09/06/13	0.1	Emails with M. McGreal regarding plan.
Travers M	09/06/13	1.6	Review and edit disclosure statement disclosure regarding securities law issues (1.2); review B. Choi comments on rights offering term sheet (0.2); discuss rights offering with B. Resnick (0.2).
Coco KJ	09/07/13	2.3	Review and revise plan and disclosure statement and emails with Davis Polk team and other constituencies regarding same.
de Richemont P	09/07/13	0.2	Email Davis Polk team regarding plan and disclosure statement timing issues.
Huebner MS	09/07/13	0.6	Conference call with B. Resnick, E. Moskowitz and M. McGreal regarding plan and disclosure statement and related topics.
Libby A	09/07/13	5.6	Draft and revise disclosure statement.
McGreal MM	09/07/13	1.5	Teleconference with B. Resnick regarding disclosure statement (0.2); teleconference with M. Huebner, E. Moskowitz and B. Resnick regarding same (0.3); teleconference with K. Coco regarding same (0.2); email A. Alfonso regarding same (0.6); review and comment on press release regarding disclosure statement (0.2).
Resnick BM	09/07/13	1.7	Call with S. Hessler regarding various plan term sheet issues (0.5); call with M. McGreal regarding same (0.3); call with M. Huebner and E. Moskowitz regarding same (0.6); emails with clients and Blackstone regarding same (0.3).
Gehring AS	09/08/13	1.3	Communications with E. Moskowitz and L. Samet regarding plan-related presentation (0.4);

	Work		
Timekeeper	Date	Hours	Narrative
		110011	prepare same (0.9).
McGreal MM	09/08/13	0.3	Correspondence with E. Moskowitz, A. Gehring and L. Samet regarding potential confidential settlement (0.2); correspondence with M. Huebner and B. Resnick regarding call with DIP agents regarding plan (0.1).
Moskowitz E	09/08/13	1.8	Correspondence with Davis Polk team regarding plan, confidential settlement issues, United Mine Workers of America, negotiations and investor issues.
Resnick BM	09/08/13	0.7	Review Sun Capital materials.
Samet L	09/08/13	3.2	Communications with E. Moskowitz and A. Gehring regarding plan-related settlement issues (0.3); prepare presentation regarding same (2.9).
Travers M	09/08/13	0.4	Draft plan-related non-disclosure agreement for counterparty (0.3); email with E. Moskowitz regarding same (0.1).
Coco KJ	09/09/13	5.5	Draft and revise workstreams list for other plan- related documents and research regarding same (1.3); call with Garden City Group regarding emergence calendar and follow-up (0.5); call with company regarding disclosure statement, plan process and strategy (1.0); call with DIP agents regarding disclosure statement (0.7); call with S. Hessler regarding same and follow-up emails (0.6); review and revise disclosure statement including comments from multiple constituencies (1.4).
de Richemont P	09/09/13	2.5	Research plan structure issues.
Gehring AS	09/09/13	0.5	Edit presentation regarding plan-related settlement (0.3); communications with E. Moskowitz regarding same (0.2).
Huebner MS	09/09/13	1.5	Call with DIP agents regarding disclosure statement issues (0.8); conversation with B. Resnick regarding plan, disclosure statement issues and investor comments regarding same (0.5); review and mark-up of section of disclosure statement (0.2).
Libby A	09/09/13	0.7	Review and revise disclosure statement to reflect plan structure.
McGreal MM	09/09/13	8.1	Review and revise presentation regarding potential confidential settlement (1.6); email L. Samet and A. Gehring regarding same (0.3); teleconference with Company, Blackstone, M.

	Work		
Timekeeper	Date	Hours	Narrative
			Huebner and others regarding plan strategy (0.9); email to J. Orf regarding press release regarding disclosure statement (0.1); correspondence with J. Bean regarding comments to disclosure statement (0.2); email to J. Kim regarding filed plan (0.1); teleconference with Weil Gotshal, Willkie Farr, M. Huebner and others regarding disclosure statement (0.6); email to J. Beckerle regarding disclosure statement (0.2); teleconference with M. Huebner, B. Resnick and Kirkland & Ellis regarding disclosure statement (0.4); email with M. Huebner regarding same (0.3); review and revise disclosure statement (2.6); various correspondence with B. Resnick and K. Coco regarding same (0.8).
Moskowitz E	09/09/13	4.0	Call with C. Black regarding confidential settlement issues and circulate summary of same (0.6); strategy call with client team (1.1); calls with J. Bean regarding strategy (0.4); review draft settlement presentation (0.6); emails with Davis Polk team regarding confidential settlement issues (1.3).
Resnick BM	09/09/13	5.5	Call with clients and Blackstone regarding plan negotiations (1.1); review non-disclosure agreement (0.2); correspondence with bondholders, Blackstone, J. Bean and M. Travers regarding same (1.3); correspondence with S. Hessler and others regarding disclosure statement and related issues (1.3); review United Mine Workers of America term sheet (0.3); discuss same with Blackstone and others (0.2); revise bondholder term sheet (0.3); call with E. FitzGerald regarding Sun Capital issues (0.3); review comments to disclosure statement from DIP Lenders and Unsecured Creditors' Committee (0.5).
Samet L	09/09/13	0.4	Prepare presentation regarding plan-related settlement issues.
Travers M	09/09/13	0.5	Review and comment on non-disclosure agreement (0.3); discuss same with B. Resnick (0.2).
Coco KJ	09/10/13	4.0	Emails with AlixPartners and precedent research regarding plan structure (0.4); review plan-related settlement deck (0.2); review and revise

	Work		
Timekeeper	Date	Hours	Narrative
			disclosure statement in light of comments from Unsecured Creditors' Committee and DIP agents and research in connection with same (3.4).
de Richemont P	09/10/13	3.2	Research plan structure issues (2.9); meet with M. McGreal about same (0.3).
Huebner MS	09/10/13	2.8	Conversations with S. Hessler and bondholders regarding disclosure statement and DIP extension (1.2); conversation with J. Bean regarding plan calendar (0.4); review of caselaw on plan issues (0.5); review and mark-up of confidential litigation settlement deck (0.5); conversation with E. Moskowitz regarding same (0.2).
McGreal MM	09/10/13	7.2	Email E. Moskowitz regarding presentation on potential settlement (0.6); correspondence with B. Resnick and K. Coco regarding disclosure statement (0.8); review comments to disclosure statement from Weil Gotshal, Willkie Farr and Kramer Levin (1.1); conference with M. Huebner regarding same (0.1); correspondence with A. de Richemont regarding plan strategy (0.3); review and revise disclosure statement (1.7); legal research regarding same (0.3); correspondence with A. de Richemont regarding same (0.1); teleconference with Kirkland & Ellis, bondholder, M. Huebner and others regarding disclosure statement (0.6); draft notice on disclosure statement hearing (0.8); correspondence with K. Coco regarding same (0.1); correspondence with M. Huebner regarding same (0.2); correspondence with Chambers regarding same (0.1); review plan-related documents list (0.2); correspondence with K. Coco regarding same (0.2).
Moskowitz E	09/10/13	5.9	Prepare for and edit plan-related presentation and related materials (3.6); meet with M. Huebner regarding same (0.3); correspondence with C. Black regarding meeting (0.3); correspondence with Davis Polk team and clients regarding confidential settlement issues (1.7).
Resnick BM	09/10/13	4.2	Correspondence with DIP Lenders, S. Hessler, M. Huebner and M. McGreal regarding disclosure statement (3.3); negotiate bondholder non-disclosure agreement (0.6); review plan-related settlement presentation regarding legal issues

	Work		
Timekeeper	Date	Hours	Narrative
		220022	(0.3).
Samet L	09/10/13	0.7	Prepare presentation regarding plan-related
			settlement issues.
Coco KJ	09/11/13	2.4	Omnibus meeting with M. McGreal regarding
			plan and emergence strategy (0.5); revise and file
			disclosure statement hearing notice (0.4); call
			with R. Nadick regarding disclosure statement
			and solicitation procedures (0.1); call with
			Garden City Group regarding solicitation and
			rights offering procedures (0.5); review rights
			offering backstop agreement and procedures
			precedents (0.5); discuss same with A. Falk (0.1);
			call and email with J. Clarrey regarding schedules
1.011	00/11/10	2.4	of executory contracts in plan (0.3).
de Richemont P	09/11/13	2.4	Research and email Davis Polk team about plan
	00/11/12	1.0	structure issues.
Falk AE	09/11/13	1.0	Discuss rights offering motions with K. Coco and
			M. McGreal (0.4); begin review of precedents
Calarina AC	00/11/12	2.2	regarding same (0.6).
Gehring AS	09/11/13	3.2	Revise plan-related settlement presentation (1.8);
			communications with E. Moskowitz regarding same (1.0); communications with R. Aizen and R.
			Estacio regarding withdrawal liability (0.4).
Huebner MS	09/11/13	4.3	Conversation with court regarding disclosure
Truconer wis	05/11/13	т.5	statement schedule (0.2); final review of same
			(0.1); emails with creditors regarding plan and
			disclosure statement schedule (0.2); emails with J.
			Bean and B. Resnick regarding plan structure
			(0.2); review and mark-up detailed reference
			analysis (1.0); conversation with M. McGreal
			regarding same (0.2); emails with clients,
			Blackstone and E. Moskowitz regarding litigation
			presentation (0.3); review of confidential
			litigation memo (0.4); conference call with
			Blackstone and Davis Polk team regarding
			litigation deck (0.4); review and mark-up
11.0	00/41/12		confidential litigation presentation (1.3).
McGreal MM	09/11/13	2.2	Teleconference with Garden City Group and K.
			Coco regarding solicitation procedures (0.4);
			correspondence with K. Coco regarding same
			(0.2); review materials regarding same (0.4);
			correspondence with Chambers regarding
			disclosure statement hearing (0.1);
			correspondence with M. Huebner regarding same

	Work		
Timekeeper	Date	Hours	Narrative
			(0.1); correspondence with M. Huebner, K. Coco and B. Resnick regarding notice of disclosure statement hearing (0.6); correspondence with K. Coco and A. Falk regarding plan-related motions (0.4).
Moskowitz E	09/11/13	2.9	Prepare and edit presentation for plan-related settlement (1.4); call with Blackstone regarding same (0.6); related correspondence with Davis Polk team (0.9).
Resnick BM	09/11/13	1.8	Review notice of disclosure statement schedule (0.1); discuss same with M. Huebner and M. McGreal (0.3); correspondence with S. Hessler regarding non-disclosure agreement and other issues (0.5); review multiple drafts of confidential settlement presentation to Peabody (0.6); discuss same with M. Huebner (0.2); email to J. Bean regarding plan classification (0.1).
Russano MJ	09/11/13	0.6	Review draft Peabody presentation.
Samet L	09/11/13	0.2	Communications with E. Moskowitz and A. Gehring regarding plan-related settlement issues.
Coco KJ	09/12/13	4.6	Review draft of deck regarding potential settlement with counterparty (0.5); review rights offering precedents (2.6); review solicitation procedures motions and precedents (0.7); call with C. Robertson regarding same (0.1); call with email with Garden City Group regarding service of disclosure statement (0.2); meet with M. McGreal regarding various plan issues (0.3); follow-up call with Garden City Group regarding plan and disclosure statement service issues (0.2).
de Richemont P	09/12/13	0.7	Research plan structure issues.
Falk AE	09/12/13	2.1	Review precedents regarding rights offering procedures and backstop agreements.
Gehring AS	09/12/13	1.1	Conference and communications with E. Moskowitz regarding plan-related settlement presentation (0.9); communications with Blackstone regarding same (0.2).
Huebner MS	09/12/13	3.8	Review and mark up new confidential litigation deck (0.7); conference call with client and Blackstone regarding same (1.6); review and mark up subsequent version of litigation deck (0.9); multiple emails with clients and Blackstone regarding same (0.5); conversation and emails with M. McGreal regarding preference issues

	Work		
Timekeeper	Date	Hours	Narrative
Типенсерег	Butt	Hours	(0.1).
McGreal MM	09/12/13	2.5	Teleconference with Company, Blackstone, M. Huebner, B. Resnick and others regarding confidential settlement strategy (1.6); review and comment on presentation regarding confidential settlement (0.8); correspondence with M.
			Huebner and E. Moskowitz regarding same (0.1).
Moskowitz E	09/12/13	5.7	Prepare presentation for use with potential settlement counterparty (2.9); call with Blackstone and clients regarding same (1.1); call with S. Hessler regarding update (0.4); correspondence with team regarding privilege issues (0.5); emails with clients and team regarding settlement issues, United Mine Workers of America and plan issues (0.8).
Resnick BM	09/12/13	2.3	Review several drafts of plan-related settlement presentation (0.5); call with clients and Blackstone regarding same (1.1); calls with bondholder regarding non-disclosure agreement (0.3); review and revise same (0.4).
Robertson C	09/12/13	0.1	Discuss disclosure statement motion with K. Coco.
Beshar SE	09/13/13	0.5	Review disclosure statement.
Coco KJ	09/13/13	1.9	Review revised deck for potential settlement with counterparty (0.4); call with R. McWilliams regarding plan strategy and analysis (0.3); review solicitation procedures precedents (0.4); email to B. Walsh regarding solicitation and voting issues (0.2); call with B. Walsh regarding same (0.3); emails with Davis Polk team and AlixPartners regarding liquidation analysis (0.3).
de Richemont P	09/13/13	0.6	Research plan structure issues (0.4); meet with M. McGreal about same (0.2).
Ferrell KL	09/13/13	3.8	Research Foreign Investment in Real Property Tax Act (FIRPTA) issue with respect to plan (1.0); consider planning ideas for same (0.8); outline FIRPTA issue with B. Resnick (0.8); confer with Kirkland and Ellis tax team regarding FIRPTA (0.4); confer with client regarding FIRPTA issues (0.5); confer with M. Huebner and B. Resnick regarding FIRPTA (0.3).
Huebner MS	09/13/13	1.2	Conversations with investors and K. Ferrell regarding tax issue (0.4); emails with client group regarding liquidation analysis (0.2); review and

	Work		
Timekeeper	Date	Hours	Narrative
			mark up newly revised version of litigation deck
Matlock TL	09/13/13	2.9	(0.6). Call with K. Ferrell, B. Resnick and client
Matiock 1L	09/13/13	2.9	regarding FIRPTA issue with respect to plan
			(0.7); research FIRPTA issue and email K. Ferrell
			(1.5); call with K. Ferrell, B. Resnick and
			Kirkland and Ellis regarding same (0.7).
McGreal MM	09/13/13	2.5	Review revised presentation regarding
			confidential settlement of litigation (0.2);
			teleconference with F. Perillo regarding plan
			(0.2); correspondence with M. Huebner, B.
			Resnick and E. Moskowitz regarding same (0.3);
			review materials regarding same (0.6); confer
			with A. de Richemont regarding plan strategy
			(0.2); review materials regarding same (0.7);
			correspondence with B. Resnick and K. Coco
N 1 1 1 1	00/10/10	2.0	regarding plan issues (0.3).
Moskowitz E	09/13/13	3.9	Call with Blackstone regarding presentation to
			potential settlement counterparty (0.8); follow-up
			with Blackstone and team regarding sections of presentation (2.2); call with F. Perillo and follow-
			up (0.9) .
Resnick BM	09/13/13	6.3	Correspondence with M. Huebner, K. Ferrell,
	05, 10, 10	0.0	Kirkland and Ellis and company regarding
			FIRPTA issues (2.9); review research regarding
			same (0.5); review several drafts of presentation
			to potential settlement counterparty (0.3); calls
			with Kirkland and Ellis, plan investors, clients
			and Blackstone regarding same (2.6).
Robertson C	09/13/13	0.9	Review precedent motions to approve disclosure
77 1 260	00/14/12	0.6	statement and solicitation procedures.
Huebner MS	09/14/13	0.6	Multiple emails with management team and co-
			advisors regarding potential changes to litigation
Resnick BM	09/14/13	0.4	deck. Emails with clients and United Mine Workers of
Resilick bivi	09/14/13	0.4	America regarding upcoming plan negotiation
			issues
Falk AE	09/15/13	5.4	Compare precedent motions for rights offering
T WIK T IL	05/15/15	5.1	procedures and approval of backstop agreement.
Huebner MS	09/15/13	0.9	Conversation with Blackstone regarding scenarios
	,		for litigation deck (0.3); review of new economic
			scenarios and email to client group regarding
			same (0.2); multiple emails regarding upcoming
			confidential litigation meeting with client team

	Work		
Timekeeper	Date	Hours	Narrative
			and co-advisors (0.4).
Resnick BM	09/15/13	2.0	Emails with clients and others regarding upcoming plan negotiation issues (0.6); review presentations regarding same (0.4); emails with K. Ferrell and clients regarding FIRPTA issues (1.0).
Coco KJ	09/16/13	2.3	Research in connection with filed plan objection (0.6); call with A. Falk regarding same (0.1); analysis of joint venture issues (0.4); communications with clients and Davis Polk team regarding same (0.4); emails with Davis Polk team regarding exit financing tax issue and analysis of same (0.5); review revised deck regarding possible settlement with counterparty (0.3).
Falk AE	09/16/13	2.6	Review precedent plan provisions regarding exercise of state law remedies in response to Michigan treasury objection (1.9); review materials on rights offering (0.7).
Ferrell KL	09/16/13	2.5	Respond to note from C. Ebetino regarding FIRPTA issues (1.0); confer with B. Resnick regarding FIRPTA issues (0.3); research regarding structuring issues (1.2).
Huebner MS	09/16/13	3.0	Multiple emails with Blackstone and clients regarding litigation proposals and valuation calculations (2.2); review and mark-up of final drafts of litigation materials (0.8).
McGreal MM	09/16/13	2.7	Teleconference with B. Resnick and F. Perillo regarding plan (0.3); correspondence with F. Perillo regarding same (0.2); review and prepare materials regarding same (1.4); correspondence with M. Huebner, E. Moskowitz and B. Resnick regarding same (0.4); email clients regarding same (0.1); correspondence with Kirkland and Ellis regarding plan issues (0.3).
Moskowitz E	09/16/13	4.0	Update call with client team (1.0); prepare for meeting with potential settlement counterparty (1.3); correspondence with Blackstone and clients regarding same (1.7).
Resnick BM	09/16/13	2.9	Correspondence with clients and K. Ferrell regarding FIRPTA issues (0.7); correspondence with clients, Blackstone and Davis Polk team regarding plan presentation and discussions (2.2).
Travers M	09/16/13	0.8	Emails regarding timing of restructuring

	Work		
Timekeeper	Date	Hours	Narrative
			transactions (0.1); call with J. Jones and B. Resnick regarding timing of restructuring
			transactions (0.3); review and edit response to
			Johnson letter (0.4).
Beshar SE	09/17/13	0.5	Review disclosure statement.
de Richemont P	09/17/13	1.3	Research plan structure issues.
Falk AE	09/17/13	1.9	Continue to review precedents for rights offering.
McGreal MM	09/17/13	0.6	Correspondence with B. Resnick and K. Coco
			regarding plan issues (0.3); email Kirkland &
			Ellis regarding same (0.1); review letter from
			creditor regarding plan (0.1); email M. Huebner
			and B. Resnick regarding same (0.1).
Moskowitz E	09/17/13	5.6	Prepare for meeting with confidential counter-
			party (1.3); meet with client team regarding same
			(1.7); meet with confidential counter-party (2.0);
D '1 D) (00/17/10	1.0	follow-up discussions with clients (0.6).
Resnick BM	09/17/13	1.0	Call with F. Huffard regarding plan investors
			(0.2); call with S. Hessler regarding plan issues
			(0.3); correspondence with K. Ferrell regarding
			tax issues (0.2); correspondence with M. Huebner
			and E. Moskowitz regarding plan negotiations (0.3).
Coco KJ	09/18/13	1.7	Call with AlixPartners regarding plan reserve and
Coco Its	05/10/15	1.7	voting issues (0.5); prepare for same (0.2); review
			plan objection and analysis and research
			regarding same (1.0).
de Richemont P	09/18/13	1.3	Research plan structure issues.
Falk AE	09/18/13	0.9	Finalize summary of rights offering research
			(0.8); send same to K. Coco (0.1).
Ferrell KL	09/18/13	1.0	Confer with B. Resnick regarding potential
			alternative transaction (0.3); consider tax issues
			for potential alternative transaction (0.7).
Huebner MS	09/18/13	0.9	Review and mark up new litigation deck for
			counterparty meeting (0.4); conversation with E.
			Moskowitz regarding same (0.1); multiple emails
			with clients regarding counterparty liability issues
) (C 1) () (00/10/10	1.6	(0.4).
McGreal MM	09/18/13	1.6	Correspondence with S. Hessler and B. Resnick
			regarding plan issues (0.2); review and comment
			on presentation regarding confidential potential
			settlement (0.7); correspondence with Blackstone,
Moskowitz E	09/18/13	4.4	B. Resnick and A. Gehring regarding same (0.7). Prepare and edit presentation for meeting with
MIOSKOWITZ IZ	09/10/13	4.4	confidential counter-party (1.9); correspondence
			confidential counter-party (1.9), correspondence

	Work		
Timekeeper	Date	Hours	Narrative
_			with team and S. Hessler regarding same (0.8); emails with clients regarding plan and settlement issues (1.7).
Resnick BM	09/18/13	2.5	Call with S. Hessler regarding plan (0.2); correspondence with lender, client and S. Hessler regarding non-disclosure agreement (0.2); review confidential settlement presentation (0.6); emails regarding same (0.2); discuss confidential settlement issues with M. Huebner, E. Moskowitz and M. McGreal (1.3).
McGreal MM	09/19/13	0.4	Revise plan timeline (0.1); correspondence with B. Resnick and K. Coco regarding same (0.1); correspondence with A. de Richemont regarding plan strategy (0.2).
Resnick BM	09/19/13	0.9	Discuss plan issues with D. Schaible (0.2); calls with Blackstone regarding plan negotiations (0.6); correspondence with Davis Polk team regarding plan term sheet (0.1).
Robertson C	09/19/13	1.5	Draft motion to approve disclosure statement.
Coco KJ	09/20/13	0.8	Emails with C. Robertson regarding solicitation procedures motion and procedure analysis (0.2); review precedents regarding same (0.5); voicemail from Garden City Group regarding same (0.1).
de Richemont P	09/20/13	1.1	Research plan structure issues.
Ferrell KL	09/20/13	0.6	Conference with W. Taylor and B. Resnick regarding potential alternative transaction.
Resnick BM	09/20/13	1.5	Correspondence with clients and Blackstone regarding settlement presentation materials (0.8); correspondence with clients regarding upcoming settlement meetings (0.3); review tax issues list (0.2); emails regarding FIRPTA (0.2).
Robertson C	09/20/13	2.3	Draft motion to approve solicitation procedures.
Travers M	09/20/13	0.5	Telephone call with C. Ebetino and J. Jones regarding lease transfers and emergence timeline.
Huebner MS	09/22/13	0.3	Emails and conversation with E. Moskowitz regarding potential upcoming confidential litigation meeting.
Resnick BM	09/22/13	0.5	Emails with clients and Davis Polk team regarding settlement presentation materials and related issues.
Coco KJ	09/23/13	2.1	Review and comment on Garden City Group's solicitation and rights offering procedures deck (0.5); review and revise draft disclosure statement

	Work		
Timekeeper	Date	Hours	Narrative
		220425	(1.6).
Gehring AS	09/23/13	0.3	Edit disclosure statement.
Huebner MS	09/23/13	2.0	Call with clients and Blackstone regarding
	05/25/15	2.0	upcoming confidential meeting (0.8); call with
			bondholders regarding same (0.5); emails with
			client group regarding counterparty non-
			disclosure agreement (0.2); emails with client
			group regarding confidential litigation issues
			(0.5).
McGreal MM	09/23/13	4.7	Teleconference with Blackstone, Company, M.
			Huebner and others regarding potential
			confidential settlement (0.6); teleconference with
			B. Resnick and S. Hessler regarding plan issues
			(0.2); review materials on solicitation (0.3) ;
			correspondence with K. Coco regarding same
			(0.1); review and revise disclosure statement
			(2.8); correspondence with B. Resnick, K. Coco
			and A. Gehring regarding same (0.7).
Moskowitz E	09/23/13	1.2	Call with clients regarding draft presentation for
			potential settlement counterparty (0.7); further
			correspondence with clients regarding same (0.5).
Resnick BM	09/23/13	1.7	Call with clients regarding confidential
			presentation (0.5); call with S. Hessler regarding
			various plan issues (0.3); call with backstop
			parties regarding confidential presentation (0.6);
			emails with clients and Davis Polk team
Robertson C	09/23/13	0.5	regarding same (0.3).
Robertson C	09/23/13	0.5	Draft disclosure statement solicitation procedures motion.
Russano MJ	09/23/13	1.4	Review and revise draft settlement.
Travers M	09/23/13	0.2	Prepare non-disclosure agreement and send same
			to J. Bean.
Matlock TL	09/24/13	0.1	Read email regarding status of plan structure
			proposal.
McGreal MM	09/24/13	3.7	Teleconference with J. Beckerle, K. Winkelmann
			and B. Resnick regarding liquidation analysis
			(0.4); review precedent liquidation analyses (0.2);
			conference and emails with E. Moskowitz
			regarding potential confidential plan-related
			settlement (0.6); revise term sheet for settlement
			(0.6); email B. Resnick regarding plan issues
			(0.2); revise disclosure statement (1.3);
			conference with B. Resnick regarding same (0.2);
			email M. Huebner regarding same (0.2).

	Work		
Timekeeper	Date	Hours	Narrative
Moskowitz E	09/24/13	4.8	Review and revise settlement term sheet (1.7); call with counter-party regarding same (0.5); correspondence with clients regarding various settlement and plan issues (2.6).
Resnick BM	09/24/13	2.2	Correspondence with clients and Davis Polk team regarding plan settlement issues and strategy (1.3); call with J. Beckerle and K. Winkleman regarding liquidation analysis (0.4); review revised disclosure statement (0.5).
Robertson C	09/24/13	1.0	Draft solicitation procedures motion.
Coco KJ	09/25/13	1.3	Emails with Davis Polk team regarding disclosure statement issues (0.2); review solicitation procedures motion and emails with Davis Polk team regarding same (0.3); call with M. McGreal regarding confidential settlement issues (0.3); review and draft term sheet (0.4); analysis of same (0.1).
Huebner MS	09/25/13	5.5	Review and mark-up of disclosure statement preliminary statement section (0.2); conference call with senior client group regarding plan and disclosure statement (0.8); confidential meeting in St. Louis (2.0); post-meeting session with senior management (1.3); review and mark-up of term sheet (0.7); conversations with E. Moskowitz and M. McGreal regarding comments on term sheet (0.5).
McGreal MM	09/25/13	6.6	Email J. Jones regarding backstop fees (0.1); correspondence with K. Coco and C. Robertson regarding solicitation procedures (0.1); correspondence with E. Moskowitz, M. Huebner, J. Martin, K. Coco and others regarding confidential plan settlements (1.8); draft and revise term sheets regarding same (3.1); emails to Kirkland & Ellis, Company and others regarding same (0.2); email Kirkland & Ellis regarding diligence documents (0.1); teleconference with S. Hessler regarding confidential term sheet (0.1); teleconference with G. Plotko regarding disclosure statement (0.6); draft press release regarding disclosure statement (0.2); correspondence with B. Resnick regarding same (0.1); email Blackstone regarding disclosure statement (0.1).
Moskowitz E	09/25/13	5.7	Review benefits memo and comment on same

	Work		
Timekeeper	Date	Hours	Narrative
			(0.3); extensive correspondence with Davis Polk team and clients regarding potential settlements and related issues (2.7); review and edit settlement term sheets (1.4); calls with S. Hessler, M. McGreal, J. Bean, C. Black and G. Crandall regarding same (1.3).
Resnick BM	09/25/13	2.4	Correspondence with clients regarding plan settlements (1.4); call with clients regarding disclosure statement (0.3); review same (0.4); call with M. Huebner regarding same and other issues (0.3).
Robertson C	09/25/13	0.8	Draft solicitation procedures motion.
Coco KJ	09/26/13	1.4	Review and revise disclosure statement (0.3); analysis of confidential settlement negotiations and term sheets (0.6); calls with M. McGreal regarding same (0.5).
Martin JD	09/26/13	0.7	Emails with B. Resnick and M. McGreal regarding issues related to confidential potential settlement.
McGreal MM	09/26/13	5.7	Review and revise disclosure statement (0.4); email Company, Unsecured Creditors' Committee and DIP agents regarding same (0.2); correspondence with B. Resnick, J. Martin, K. Coco and others regarding confidential settlement term sheets (1.8); correspondence with Company regarding same (1.1); review and revise confidential settlement term sheet (1.4); review materials regarding same (0.8).
Resnick BM	09/26/13	3.2	Call with S. Hessler regarding plan negotiations (0.2); email with J. Bean regarding same (0.1); correspondence with clients, Blackstone and Davis Polk team regarding plan settlements (2.3); correspondence with various parties and McGreal regarding disclosure statement (0.6).
Coco KJ	09/27/13	0.6	Attend presentation telephonically by Garden City Group regarding solicitation and rights offering matters.
Martin JD	09/27/13	0.8	Call with M. McGreal regarding confidential settlement issues (0.3); emails regarding same with C. Ebetino, M. McGreal and others (0.5).
Matlock TL	09/27/13	0.7	Discuss status of plan with K. Ferrell and L. Qiu (0.1); discuss same and background with L. Qiu (0.4); discuss with K. Coco (0.1); review emails (0.1).

	Work		
Timekeeper	Date	Hours	Narrative
McGreal MM	09/27/13	4.6	Teleconference with Garden City Group, Company and K. Coco regarding solicitation (0.9); review and summarize counteroffer from confidential counterparty (1.6); correspondence with Company regarding same (0.2); correspondence with B. Resnick and K. Coco regarding various plan issues (0.3); review and revise term sheet for confidential plan settlement (0.8); correspondence with K. Coco, J. Martin, C. Ebetino and others regarding same (0.7); email J. Jones regarding disclosure statement (0.1).
Resnick BM	09/27/13	1.2	Call with S. Hessler (0.1); review revised settlement term sheet (0.4); emails regarding same (0.6); meet with M. Travers regarding plan (0.1).
Huebner MS	09/28/13	1.8	Calls with B. Resnick, M. McGreal and E. Moskowitz regarding multiple term sheets, upcoming timing and disclosure statement (0.9); conversation with Blackstone regarding various economic scenarios for financials (0.7); emails with client group and co-advisors regarding plan and disclosure statement structure and timing (0.2).
McGreal MM	09/28/13	3.4	Correspondence with B. Resnick regarding plan issues (0.6); review materials and correspondence regarding same (0.8); teleconference with E. Moskowitz, M. Huebner and B. Resnick regarding plan issues (0.9); legal research regarding same (0.3); teleconference with Company, Blackstone, M. Huebner and others regarding same (0.8).
Resnick BM	09/28/13	4.4	Calls with S. Hessler regarding plan settlements and other issues (0.5); emails with and regarding bondholder issue (0.2); calls and emails with M. Huebner, E. Moskowitz and M. McGreal regarding same (2.3); call with J. Bean regarding bondholder issue (0.2); call with J. Bean, M. Huebner, E. Moskowitz, M. McGreal and A. Schlesinger regarding plan settlements (0.8); review plan settlement documents (0.4).
Robertson C	09/28/13	3.3	Draft solicitation procedures motion.
Huebner MS	09/29/13	4.8	Conference calls with clients regarding potential settlement plan and disclosure structure (1.6); review and mark-up of side-by-side comparisons

	Work		
Timekeeper	Date	Hours	Narrative
Timekeepei	Date	110015	of two term sheets for resolution of
			confidentiality issues (1.0); conference calls with
			various Davis Polk attorneys regarding next
			round of documentation (0.5); evening conference
			call with United Mine Workers of America
			leadership, B. Hatfield and J. Bean regarding next
			steps and counter offer (1.3); draft language for
11 C 11 D f	00/00/10	0.6	further turn of term sheets (0.4).
McGreal MM	09/29/13	9.6	Teleconferences and emails with Company,
			Blackstone, M. Huebner and others regarding
			plan and potential settlement issues (4.4); revise
			non-disclosure agreement for potential investor
			(0.6); correspondence with B. Resnick regarding
			same (0.4); review and start prepare materials
			regarding same (1.9); revise term sheets for
			potential settlements (2.3).
Moskowitz E	09/29/13	9.0	Call with M. Huebner and B. Resnick regarding
			status (0.4); follow-up review; email
			correspondence from last several days (2.7); call
			with client team regarding strategy (0.7);
			extensive correspondence with team and client
			regarding negotiations and term sheet edits (4.4);
			call with United Mine Workers of America team
			(0.8).
Resnick BM	09/29/13	7.4	Call with D. Gropper and others regarding
			disclosure (0.5); call with clients regarding
			settlement term sheet (1.5); review and revise
			settlement term sheets and sources and uses (1.7);
			review and revise non-disclosure agreement
			amendment (0.4); correspondence with M.
			McGreal and others regarding same (0.3); call
			with clients and Blackstone in preparation for
			United Mine Workers of America call (0.4); call
			with United Mine Workers of America and others
			(1.0); correspondence with M. Huebner, E.
			Moskowitz, M. McGreal and Blackstone
			regarding settlement term sheets (1.3); review and
			revise support agreement (0.3).
Coco KJ	09/30/13	1.9	Research precedent disclosure statements (0.7);
			make edits to plan and disclosure statement (0.6);
			communications with M. McGreal regarding
			same (0.4); draft STB motion to dismiss (0.2).
de Richemont P	09/30/13	0.1	Discuss plan issues with M. McGreal.
Huebner MS	09/30/13	3.6	Review of disclosure statement comments by DIP

	Work		
Timekeeper	Date	Hours	Narrative
			lenders (0.2); calls with counterparty counsel regarding potential settlement (1.3); calls with B. Hatfield and J. Bean regarding potential settlement (0.7); calls with G. Crandall regarding finalizing term sheet for settlement (0.6); review and mark up and riders regarding United Mine Workers of America turn of settlement term sheet (0.8).
McGreal MM	09/30/13	9.9	Teleconferences with Blackstone, Company, M. Huebner and others regarding plan and settlement issues (1.8); correspondence with B. Resnick, K. Coco and C. Robertson regarding same (1.2); correspondence with J. Bean and J. Jones regarding disclosure statement (0.1); teleconference with Weil Gotshal, Willkie Farr, M. Huebner and others regarding plan update (0.6); revise plan and disclosure statement (1.1); review precedent disclosure statements (0.3); review and revise confidential term sheet (0.6); correspondence with J. Bean, E. Moskowitz, M. Huebner and others regarding same (0.4); revise non-disclosure agreement with potential investor (0.6); correspondence with M. Huebner and B. Resnick regarding same (0.4); email Company regarding same (0.1); correspondence with H. Baker and B. Resnick regarding liquidation analysis (0.6); correspondence with M. Huebner, B. Resnick and K. Coco regarding plan documents (0.7); revise cleansing disclosure document (1.2); correspondence with K. Coco regarding notice of disclosure statement hearing (0.2).
Moskowitz E	09/30/13	4.5	Extensive correspondence with Davis Polk team and clients regarding term sheets and negotiations with potential settlement counterparties (3.4); call with client team regarding strategy (0.7); calls with C. Black and J. Bean regarding negotiations (0.4).
Resnick BM	09/30/13	7.9	Calls and emails with clients and Blackstone regarding plan settlement term sheets (3.5); review and revise drafts of same (0.9); correspondence with S. Hessler regarding same and other issues (0.7); review and revise non-disclosure agreement (0.5); call with D. Gropper

	Work		
Timekeeper	Date	Hours	Narrative
			regarding same (0.1); calls with M. Huebner, E. Moskowitz and M. McGreal regarding plan settlements and term sheets (2.2).
Robertson C	09/30/13	1.7	Draft disclosure statement solicitation ballots and notices.
Total PLAN/DIS STATEMENT	SCLOSURE	531.6	
PREPARATION STATEMENTS TIONS			
Chapman MP	09/03/13	7.3	Review and revise August fee statement time entries for compliance with U.S. Trustee guidelines (3.8); revise Third Interim Fee application for compliance with Court and U.S. Trustee guidelines (3.5).
Coco KJ	09/03/13	0.1	Respond to question from C. Robertson regarding fee application.
Robertson C	09/03/13	0.7	Review third interim fee application.
Chapman MP	09/04/13	5.3	Revise Third Interim Fee application for compliance with Court and U.S. Trustee guidelines (2.8); emails with B. Resnick regarding same (0.2); review and revise August fee statement time entries for compliance with U.S. Trustee guidelines (2.3).
Resnick BM	09/04/13	0.7	Review Interim Fee Application.
Robertson C	09/04/13	0.1	Discuss interim fee application with M. Chapman.
Chapman MP	09/05/13	2.2	Revise Third Interim Fee application for compliance with Court and U.S. Trustee guidelines (1.9); file same (0.3).
Robertson C	09/05/13	0.6	Review third interim fee statement (0.3); calls and emails with M. Chapman regarding preparation and service of third interim fee statement (0.3).
Chapman MP	09/06/13	4.7	Review and revise August fee statement time entries for compliance with U.S. Trustee guidelines (4.5); email team leaders regarding same (0.2).
McGreal MM	09/06/13	0.3	Correspondence with J. Jones, C. Robertson and M. Chapman regarding non-union retiree committee fee application.
Reiser CM	09/06/13	0.4	Review of August Claims Investigation time entries for privileged information.
Chapman MP	09/09/13	3.9	Prepare tables showing difference in expenses as

	Work		
Timekeeper	Date	Hours	Narrative
Типенсерег	Butt	Hours	filed and as amended for U.S. Trustee (0.8);
			emails with B. Resnick regarding same (0.2);
			review team leaders' edits to the August time
			entries (1.2); email team leaders regarding same
			(0.3); review August expenses and emails with
			accounting regarding same (1.4).
Coco KJ	09/09/13	0.8	Review and mark up August fee statement.
Estacio R	09/09/13	0.5	Review of August Automatic Stay time entries
			for privileged information.
Immermann MC	09/09/13	0.3	Review of time detail for August.
Robertson C	09/09/13	0.1	Email to M. Chapman regarding Davis Polk
			expenses.
Samet L	09/09/13	1.1	Review labor issues fee statement.
Chapman MP	09/10/13	0.7	Review August expenses and emails with
-			accounting regarding same.
Chapman MP	09/11/13	0.7	Review team leaders' edits to August fee
-			statement for confidentiality and compliance with
			U.S. Trustee guidelines (0.5); emails with team
			leaders regarding same (0.2).
Libby A	09/11/13	0.3	Review and comment on project code time entries
			for privilege and confidentiality issues.
McGreal MM	09/11/13	0.9	Review expense information to be sent to U.S.
			Trustee.
Resnick BM	09/11/13	1.1	Review expense report for fee application (1.0);
			discuss same with M. McGreal (0.1).
Turner AE	09/11/13	0.5	Review billing entries for Regulatory and
			Environmental project code.
Chapman MP	09/12/13	4.0	Meet with B. Resnick and M. McGreal to discuss
			expenses during interim fee period (0.3); review
			and revise same (1.5); emails with accounting
			regarding back-up invoices for same (0.3); emails
			with E. Moskowitz, J. Martin and M. Russano
			regarding August time entries (0.5); prepare
			document with potential write-offs for August fee
T 11 1	00/10/10	0.2	statement and send to B. Resnick (1.4).
Libby A	09/12/13	0.2	Review and comment on project code time entries
) (C 1) () (00/10/10	0.2	for privilege and confidentiality issues.
McGreal MM	09/12/13	0.3	Conference with B. Resnick and M. Chapman
Danid DM	00/12/12	0.2	regarding third interim fee application.
Resnick BM	09/12/13	0.3	Meet with M. Chapman and M. McGreal
Chamma: MD	00/12/12	2.5	regarding expense reports.
Chapman MP	09/13/13	2.5	Review and revise expenses during interim fee
			period (1.8); emails with M. McGreal and B.
			Resnick regarding same (0.3); email same to U.S.

	Work		
Timekeeper	Date	Hours	Narrative
•			Trustee (0.2); emails with accounting regarding
			unknown expense (0.2).
McGreal MM	09/13/13	0.1	Review materials relating to third interim fee
			application.
Resnick BM	09/13/13	0.3	Review expenses (0.2); discuss same with M.
			Chapman (0.1).
Resnick BM	09/14/13	0.9	Review August fee statement.
Chapman MP	09/17/13	1.4	Revise third interim fee hearing notice (1.0);
			emails with C. Robertson, M. McGreal and K.
			Coco regarding same (0.2); email A. Starr
			regarding clarification of payment on invoice
MaCaralMM	00/17/12	0.1	(0.2)
McGreal MM	09/17/13	0.1	Review notice of third interim fee application.
Moskowitz E	09/17/13	1.5	Review Patriot invoice for August time.
Chapman MP	09/18/13	0.3	Review E. Moskowitz edits to August fee statement.
Russano MJ	09/20/13	1.9	Review bill narratives for privilege and
Kussano Mij	09/20/13	1.9	confidentiality.
Chapman MP	09/23/13	2.6	Review and revise July fee application for
Chapman Wh	09/23/13	2.0	compliance with U.S. Trustee guidelines and
			confidentiality.
Resnick BM	09/23/13	0.8	Review final August fee statement (0.4);
	05, 25, 15	0.0	correspondence with M. Chapman and M.
			McGreal regarding same (0.4).
Chapman MP	09/24/13	2.4	Review and revise August fee application for
-			compliance with U.S. Trustee Guidelines and
			confidentiality (1.6); finalize same (0.5); file
			same (0.3).
Robertson C	09/24/13	0.2	Review Davis Polk monthly fee statement.
Chapman MP	09/25/13	3.1	Review September time entries for confidentiality
			and compliance with U.S. Trustee guidelines.
Chapman MP	09/26/13	2.2	Review September time entries for confidentiality
			and compliance with U.S. Trustee guidelines.
McGreal MM	09/26/13	0.2	Correspondence with B. Walsh and M. Chapman
			regarding third interim fee hearing and
C1 MD	00/27/12	2.0	supplemental retention applications.
Chapman MP	09/27/13	3.8	Review September time entries for confidentiality
Channan MD	00/20/12	27	and compliance with U.S. Trustee guidelines.
Chapman MP	09/30/13	3.7	Review September time entries for confidentiality and compliance with U.S. Trustee guidelines.
Total DRFDAD	ATION OF	66.1	and compitance with 0.5. Trustee guidennes.
Total PREPARATION OF FEE		00.1	
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	Work		
Timekeeper	Date	Hours	Narrative
REGULATORY	AND		
ENVIRONMENT	ΓAL		
Brenner J	09/04/13	0.3	Review disclosure related to bankruptcy filings.
Huber BM	09/04/13	0.7	Follow-up on Unsecured Creditors' Committee
			counsel discharge questions (0.2); conference
			regarding same (0.5).
Klesh KJ	09/04/13	2.5	Review draft disclosure statement as relevant to
			environmental matters (0.2); confer with B.
			Huber regarding the draft disclosure statement
			(0.2); confer with A. Turner regarding the draft
			disclosure statement (0.2); follow up on questions
			from C. Warren at Kramer Levin regarding
			certain governmental environmental claims (0.3);
			review governmental claims about which Kramer Levin had questions (0.9); prepare summary of
			key points related to governmental environmental
			claims to A. McCallister (0.2); confer with A.
			McCallister regarding governmental
			environmental claims (0.2); confer with B. Huber
			regarding same (0.2); call to C. Warren at Kramer
			Levin as follow-up on environmental questions
			(0.1).
McGreal MM	09/04/13	0.4	Correspondence with J. Brenner regarding 8-K
			filings.
Beshar SE	09/05/13	1.3	Review new documents (0.7); review timing and
			disclosure (0.6).
Brenner J	09/05/13	0.9	Review listing standards (0.3); review 8-K filing
			requirements and provide advice on same (0.6).
Huber BM	09/05/13	0.7	Conference regarding environmental proofs of
			claims.
Klesh KJ	09/05/13	1.1	Confer with M. McGreal regarding penalties
			research (0.3); confer with A. McCallister
			regarding follow-up on governmental
			environmental claims (0.3); review email from A.
			McCallister regarding the Colver mine matter (0.2); provide update to B. Huber on
			governmental environmental claims (0.2);
			coordinate follow-up call with C. Warren of
			Kramer Levin regarding governmental
			environmental claims (0.1).
McGreal MM	09/05/13	1.0	Teleconference with K. Klesh regarding
			environmental claims (0.3); legal research
			regarding same (0.4); correspondence with K.

	Work		
Timekeeper	Date	Hours	Narrative
			Coco regarding same (0.1); correspondence with J. Brenner regarding 8-K (0.1); correspondence with J. Jones regarding same (0.1).
Huber BM	09/06/13	0.5	Review filed plan of reorganization.
Klesh KJ	09/06/13	0.3	Review response from A. McCallister regarding environmental matter (0.1); set up call with C. Warren of Kramer Levin regarding environmental matters (0.1); confer with H. Baker regarding the Colver mine matter (0.1).
McGreal MM	09/06/13	0.1	Email J. Brenner regarding 8-K issue.
Huber BM	09/09/13	1.3	Prepare for call with C. Warren regarding environmental claims (0.9); telephone conference with C. Warren regarding environmental claims (0.4).
Klesh KJ	09/09/13	3.9	Prepare for call with C. Warren at Kramer Levin to discuss governmental environmental claims (0.4); confer with B. Huber regarding same (0.3); lead call with C. Warren at Kramer Levin to discuss environmental matters (0.5); email to A. McCallister regarding potential ways in which to handle capital expenditures in the draft consent agreement for the Colver mine matter (0.6); confer with H. Baker regarding Colver mine matter (0.2); email with A. McCallister regarding the same (0.2) confer with A. McCallister regarding the same (0.3); prepare an amended summary proposal regarding capital expenditures for the Colver mine matter (1.4).
Beshar SE	09/10/13	0.6	Review disclosure issue with company.
Klesh KJ	09/10/13	0.2	Update A. McCallister on discussions with Kramer Levin regarding environmental matters.
Baker HS	09/11/13	1.1	Review of Colver mine correspondence (0.6); conference call with B. Grabowski regarding same (0.5).
Huber BM	09/11/13	0.9	Conference regarding environmental claims.
Klesh KJ	09/11/13	3.8	Prepare for call with environmental regulators to discuss Colver mine matter (0.3); confer with environmental regulators regarding the same (0.7); formulate a potential plan with H. Baker for addressing capital expenditures in the Colver mine consent agreement (0.6); confer with A. McCallister regarding capital expenditures matters as related to the Colver mine matter (0.6); prepare proposed language for the consent

	Work		
Timekeeper	Date	Hours	Narrative
_			agreement with respect to capital expenditures (1.6).
McGreal MM	09/11/13	0.1	Email J. Jones regarding 8-K issues.
Baker HS	09/12/13	0.6	Review of Colver mine correspondence.
Klesh KJ	09/12/13	0.4	Review last draft of the Colver mine consent agreement (0.2); confer with H. Baker regarding the draft Colver mine agreement (0.2).
Baker HS	09/13/13	1.7	Review Colver mine agreement (1.4); correspondence with A. McCallister regarding same (0.3).
Klesh KJ	09/16/13	0.6	Review updated language in the Colver mine consent decree regarding capital expenditures (0.4); confer with H. Baker regarding the Colver mine consent decree (0.2).
Baker HS	09/17/13	0.8	Review Colver mine agreement.
Klesh KJ	09/17/13	1.7	Review latest plan of reorganization environmental language (0.2); confer with A. McCallister regarding the draft Colver mine consent order agreement (0.4); confer with H. Baker regarding the same (0.2); prepare updated language in the Colver mine consent order agreement related to capital expenditures (0.6); review comments from H. Baker regarding the draft Colver mine consent order agreement (0.2); provide draft of same to A. McCallister for review (0.1).
McGreal MM	09/17/13	0.9	Correspondence with J. Wubker and K. Coco regarding 8-K (0.1); review Patriot 8-K (0.1); review precedent 8-Ks (0.7).
Klesh KJ	09/18/13	1.9	Prepare update to consent order agreement for the Colver mine matter (0.7); review invoicing responses with respect to the same (0.7); send update to H. Baker regarding invoicing questions related to the same (0.5).
Baker HS	09/19/13	1.1	Review of Colver mine agreement.
Beshar SE	09/19/13	0.6	Review 8-K disclosure issue regarding additional debtor.
Klesh KJ	09/19/13	0.3	Prepare cover email to B. Grabowski regarding the Colver mine matter (0.2); confer with H. Baker regarding the same (0.1).
McGreal MM	09/19/13	0.1	Email with S. Beshar regarding reporting requirements.
Beshar SE	09/20/13	0.8	Discuss financial statements as well as SEC reporting (0.4); review email regarding same

	Work		
Timekeeper	Date	Hours	Narrative
•			(0.4).
Klesh KJ	09/20/13	0.3	Confer with A. McCallister regarding the latest mark-up of the draft Colver mine consent order (0.1); confer with H. Baker regarding environmental language included in the initial plan of reorganization (0.2).
McGreal MM	09/20/13	0.2	Correspondence with R. Mitteness regarding 10-K and reporting requirements.
Mitteness RG	09/20/13	2.2	Research 10-K requirements as smaller reporting company (1.8); meet with S. Beshar regarding 10-K question from Patriot (0.4).
Resnick BM	09/21/13	0.1	Emails with H. Baker regarding new environmental regulations.
McGreal MM	09/23/13	0.1	Email to R. Mitteness regarding 10-K for new debtors.
Mitteness RG	09/23/13	0.5	Emails with Davis Polk team regarding 10-K question.
Beshar SE	09/24/13	1.4	Emails back and forth with Company regarding disclosure and year end reporting (0.8); review no action letter (0.6).
McGreal MM	09/24/13	0.2	Review and comment on 8-K for new debtors.
Mitteness RG	09/24/13	1.0	Prepare 8-K to announce adding of new debtors.
Beshar SE	09/25/13	1.2	Discuss disclosure issue with B. Resnick (0.4); review documents and emails related to internal website (0.8).
Huebner MS	09/25/13	0.7	Multiple emails with E. Moskowitz, M. McGreal and J. Bean regarding black lung and Coal Act liability.
Mitteness RG	09/25/13	0.9	Research precedent 10-Ks for internal controls question (0.6); email to Patriot regarding internal controls question (0.3).
Resnick BM	09/25/13	0.2	Call with S. Beshar regarding disclosure questions.
Beshar SE	09/26/13	0.9	Numerous emails regarding accounting issues and controls.
Mitteness RG	09/26/13	1.7	Emails with Patriot regarding fresh start accounting precedents (0.6); review precedents (1.1).
Beshar SE	09/30/13	1.4	Review non-disclosure documents (0.6); calls regarding disclosure (0.8).
Brenner J	09/30/13	0.3	Confer with S. Beshar regarding recent developments with the company for disclosure purposes.
Klesh KJ	09/30/13	0.1	Confer with H. Baker regarding the status of the

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	Work		
Timekeeper	Date	Hours	Narrative
			Colver mine matter.
Mitteness RG	09/30/13	0.4	Emails with S. Beshar and J. Brenner.
Resnick BM	09/30/13	0.5	Correspondence with M. McGreal and H. Baker
			regarding AlixPartners' inquiries regarding
			environmental liabilities.
Total REGULATORY AND		47.5	
ENVIRONMENTAL			
Total		1,495.9	