UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

| • | |
|----|-----|
| In | ro. |
| | |

PATRIOT COAL CORPORATION, et al.,

Debtors.

PATRIOT COAL CORPORATION and HERITAGE COAL COMPANY,

Plaintiffs,

-against-

PEABODY HOLDING COMPANY, LLC and PEABODY ENERGY CORPORATION,

Defendants.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Adversary Proceeding No. 13-04067-659

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Plaintiffs Patriot Coal Corporation and Heritage Coal Company hereby appeal under 28 U.S.C. § 158 to the United States Bankruptcy Appellate Panel for the Eighth Circuit from the final order entered by the United States Bankruptcy Court for the Eastern District of Missouri in the above-referenced adversary proceeding on May 29, 2013 (the "Order"). The names of all parties to the Order

appealed from and the names, addresses, and telephone numbers of their respective attorneys are:

DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, NY 10017

Telephone: (212) 450-4000 By: Marshall S. Huebner

Benjamin S. Kaminetzky

Elliot Moskowitz Jonathan D. Martin

Attorneys for Patriot Coal Corporation and Heritage Coal Company

JONES DAY

901 Lakeside Avenue

Cleveland, OH 44114

Telephone: (216) 586-3939

By: Carl E. Black

David G. Heiman

John M. Newman, Jr.

77 West Wacker

Chicago, IL 60601

Telephone: (312) 269-4050

By: Brad B. Erens

325 John H. McConnell Blvd.

Columbus, OH 43215

Telephone: (614) 281-3848 By: Robert W. Hamilton

Attorneys for Peabody Holding Company, LLC and Peabody Energy Corporation

ARMSTRONG TEASDALE LLP

One Metropolitan Square

211 N. Broadway, Suite 2600

St. Louis, MO 63102

Telephone: (314) 621-5070 By: Steven N. Cousins

Attorneys for Peabody Holding Company, LLC and Peabody Energy Corporation

Case 13-04067 Doc 45 Filed 06/05/13 Entered 06/05/13 17:25:16 Main Document Pg 3 of 3

Dated: New York, New York

June 5, 2013

Respectfully Submitted,

DAVIS POLK & WARDWELL LLP

By: /s/ Elliot Moskowitz

Marshall S. Huebner Benjamin S. Kaminetzky

Elliot Moskowitz Jonathan D. Martin

450 Lexington Avenue

New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to Plaintiffs