# Case 12-51502 Doc 4366 Filed 07/24/13 Entered 07/25/13 11:00:12 Main Document Pg 1 of 2

### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-51502-659

RECEIVED + FILED

## 2013 JUL 24 AM 10: 49

BLERK, US BAHMAPTCY COMP EASTEIN DISTRIGT ST LOUIS MISSONAL &

) Jointly Administered

## AMENDED NOTICE OF APPEARANCE

**PLEASE TAKE NOTICE** that the undersigned hereby appears in the above-captioned chapter 11 cases on behalf of the Ad Hoc Group of Noteholders,<sup>1</sup> as counsel, and, pursuant to Federal Rules of Bankruptcy Procedure 9007, 9010(b) and 2002 and Bankruptcy Code section 1109(b), requests that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered to and served upon the person listed below and the following address, telephone and facsimile number.

Stephen E. Hessler KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022-4611 Telephone: (212) 446-4800 Facsimile: (212) 446-6460 Email: stephen.hessler@kirkland.com

Dated: July 23, 2013

KIRKLAND & ELLIS LLP Stephen E. Hessler

601 Lexington Avenue New York, New York 10022-4611 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Counsel to the Ad Hoc Group of Noteholders

<sup>&</sup>lt;sup>1</sup> The Ad Hoc Group of Noteholders includes Knighthead Capital Management, LLC and Aurelius Capital Management, LP.

Case 12-51502 Doc 4366 Filed 07/24/13 Entered 07/25/13 11:00:12 Main Document Pg 2 of 2

#### CERTIFICATE OF SERVICE

I hereby certify that on the 23rd day of July, 2013, a true and correct copy of the foregoing has been served on counsel of record via the Court's ECF filing system upon the following Notice Parties:

U.S. Trustee Office of the U.S. Trustee 111 S. Tenth Street, Suite 6353 St. Louis, MO 63102

ClaimsDavis Polk and Wardwell LLPBryan (<br/>211 N.450 Lexington Avenue211 N.New York, NY 10017St. LouAttn: Brian M. Resnick and Michelle McGrealAttn: I<br/>and Bri

Counsel for Debtors Kramer Levin Naftalis & Frankel LLP 1177 Avenue of the Americas New York, NY 10036 Attn: Thomas Moers Mayer, Adam C. Rogoff and Gregory G. Plotko

Counsel for Official Committee of Unsecured Creditors

Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019 Attn: Margot B. Schonholtz and Ana Alfonso *Counsel for Administrative Agents for Proposed Postpetition Lenders*  Patriot Coal Corporation c/o GCG, Inc. P.O. Box 9898 Dublin, OH 43017-5798 Via Fax 855-687-2627 Claims and Noticing Agent for Debtors

Bryan Cave LLP 211 N. Broadway, Suite 3600 St. Louis, MO 63102 Attn: Laura Uberti Hughes, Lloyd A. Palans and Brian C. Walsh *Counsel for Debtors* 

Carmody MacDonald P.C. 120 S. Central Avenue, Suite 1800 St. Louis, MO 63105 Attn: John D. McAnnar *Counsel for Official Committee of Unsecured Creditors* 

Weil Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Marcia Goldstein and Joseph Smolinsky *Counsel for Administrative Agents for Proposed Postpetition Lenders* 

E Heyler &

Stephen E. Hessler