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UNITED STATES BANKRUPTCY COURT2013 JUL 22 AN 10: 32 EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-51502-659

) Jointly Administered

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned hereby appears in the above-captioned chapter 11 cases on behalf of the Ad Hoc Group of Noteholders, as counsel, and, pursuant to Federal Rules of Bankruptcy Procedure 9007, 9010(b) and 2002 and Bankruptcy Code section 1109(b), requests that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered to and served upon the person listed below and the following address, telephone and facsimile number.

Stephen E. Hessler KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022-4611 Telephone: (212) 446-4800 Facsimile: (212) 446-6460 Email: stephen.hessler@kirkland.com

Dated: July 19, 2013

KIRKLAND & ELLIS LLP Stephen E. Hessler 601 Lexington Avenue New York, New York 10022-4611 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Counsel to the Ad Hoc Group of Noteholders

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CERTIFICATE OF SERVICE

I hereby certify that on the 19th day of July, 2013, a true and correct copy of the foregoing has been served on counsel of record via the Court's ECF filing system upon the following Notice Parties:

U.S. Trustee Office of the U.S. Trustee 111 S. Tenth Street, Suite 6353 St. Louis, MO 63102

Davis Polk and Wardwell LLP 450 Lexington Avenue New York, NY 10017 Attn: Brian M. Resnick and Michelle McGreal Via Fax 212-607-7983 *Counsel for Debtors*

Kramer Levin Naftalis & Frankel LLP 1177 Avenue of the Americas New York, NY 10036 Attn: Thomas Moers Mayer, Adam C. Rogoff and Gregory G. Plotko *Counsel for Official Committee of Unsecured Creditors*

Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019 Attn: Margot B. Schonholtz and Ana Alfonso *Counsel for Administrative Agents for Proposed Postpetition Lenders* Patriot Coal Corporation c/o GCG, Inc. P.O. Box 9898 Dublin, OH 43017-5798 Via Fax 855-687-2627 Claims and Noticing Agent for Debtors

Bryan Cave LLP 211 N. Broadway, Suite 3600 St. Louis, MO 63102 Attn: Laura Uberti Hughes, Lloyd A. Palans and Brian C. Walsh *Counsel for Debtors*

Carmody MacDonald P.C. 120 S. Central Avenue, Suite 1800 St. Louis, MO 63105 Attn: John D. McAnnar Counsel for Official Committee of Unsecured Creditors

Weil Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Marcia Goldstein and Joseph Smolinsky Counsel for Administrative Agents for Proposed Postpetition Lenders

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Stephen E. Hessler