## MCKOOL SMITH, P.C.

Peter S. Goodman Michael R. Carney One Bryant Park, 47<sup>th</sup> Floor New York, New York 10036 Telephone: (212) 402-9400 Facsimile: (212) 402-9444

E-mail: pgoodman@mckoolsmith.com mcarney@mckoolsmith.com

-and-

Hugh M. Ray, III Basil A. Umari 600 Travis Street, Suite 7000 Houston, Texas 77002 Telephone: (713) 485-7300

Facsimile: (713) 485-7344 E-mail: hmray@mckoolsmith.com

bumari@mckoolsmith.com

Counsel for Certain Interested Shareholders

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	)	Case No. 12-12900 (SCC)
PATRIOT COAL CORPORATION, et al.,	)	Chapter 11
Debtors.	)	Jointly Administered
	)	

JOINDER OF CERTAIN INTERESTED SHAREHOLDERS TO UNITED STATES TRUSTEE'S MOTION, PURSUANT TO 28 U.S.C. SECTION 1412 AND FED. R. BANKR. P. 1014(A), TO TRANSFER VENUE OF THESE CASES IN THE INTEREST OF JUSTICE

CompassPoint Partners, L.P., Frank Williams, and Eric Wagoner (collectively, the "Interested Shareholders"), <sup>1</sup> an informal group of holders of common stock of Patriot Coal Corporation, hereby join the *United States Trustee's Motion, Pursuant to 28 U.S.C. Section* 

1412 and Fed. R. Bankr. P. 1014(a), to Transfer Venue of these Cases in the Interest of Justice (the "Motion to Transfer Venue") [ECF No. 406], filed on July 26, 2012.

WHEREFORE, for the reasons set forth in the Motion to Transfer Venue, the Interested Shareholders respectfully request that the Court enter an order granting the relief requested therein and such other and further relief as may be just and proper under the circumstances.

Dated: August 28, 2012 New York, New York

Respectfully submitted,

## MCKOOL SMITH, P.C.

By: /s/ Michael R. Carney
Peter S. Goodman
Michael R. Carney
One Bryant Park, 47<sup>th</sup> Floor
New York, New York 10036
Telephone: (212) 402-9400
Facsimile: (212) 402-9444
E-mail: pgoodman@mckoolsmith.com
mcarney@mckoolsmith.com

- and -

Hugh M. Ray, III Basil A. Umari 600 Travis Street, Suite 7000 Houston, Texas 77002 Telephone: (713) 485-7300 Facsimile: (713) 485-7344

E-mail: hmray@mckoolsmith.com bumari@mckoolsmith.com

Counsel for Certain Interested Shareholders

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<sup>&</sup>lt;sup>1</sup> The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

## **CERTIFICATE OF SERVICE**

I hereby certify that I have cause a true and correct copy of the foregoing to be sent by electronic delivery to all parties consenting to service through the Court's CM/ECF system this the 28th day of August, 2012.

/s/ Michael R. Carney Michael R. Carney