UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

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Jul 03, 2013 Chief United States Bankruptcy Judge

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In re

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11

Case No. 12-51502-659 (Jointly Administered)

MOTION FOR LEAVE TO FILE CREDITOR MATRIX AND ANY AMENDED CREDITOR MATRIX UNDER SEAL

Patriot Coal Corporation and its affiliated debtors (the "**Debtors**") respectfully move, pursuant to section 107(b) of title 11 of the United States Code (the "**Bankruptcy Code**"), for leave to file the creditor matrix (the "**Creditor Matrix**") and any amendments thereto (each, an "**Amended Creditor Matrix**") under seal.

BACKGROUND AND JURISDICTION

1. On July 9, 2012, each Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' cases are being jointly administered pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") and the Joint Administration Order entered on July 10, 2012 [ECF No. 30].

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

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2. This Court has subject matter jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and may be heard and determined by the Bankruptcy Court. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

REQUESTED RELIEF

3. The Creditor Matrix includes the names and addresses of approximately 41,000 individuals. Additional individuals may be added to the Creditor Matrix through the future filing of an Amended Matrix. To protect the confidentiality of such individuals' home addresses, telephone numbers and other personal information, the Debtors seek authority to file a redacted copy of the Creditor Matrix and any Amended Creditor Matrix.

4. Upon entry of an order approving this motion, the Debtors will file a redacted copy of the Creditor Matrix. An unredacted copy of the Creditor Matrix will be provided to the Court of the Clerk's Office within two business days thereafter. For each Amended Creditor Matrix, if any, the Debtors will file a redacted copy of the Amended Creditor Matrix and will provide an unredacted copy of the Amended Creditor Matrix to the Court of the Clerk's Office within two business days thereafter. The Debtors request that such procedures be deemed to satisfy rules 1007-8 and 1009 of the Local Rules of the Bankruptcy Court for the Eastern District of Missouri.

5. This Court has the authority to grant the relief requested in this motion pursuant to 11 U.S.C. § 107(b)(1) and Bankruptcy Rule 9018(1).

NOTICE

6. Consistent with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361] (the "**Case Management**

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Order") the Debtors will serve notice of this Motion on the Core Parties (as defined in the Case Management Order). All parties who have requested electronic notice of filings in these cases through the Court's ECF system will automatically receive notice of this motion through the ECF system no later than the day after its filing with the Court. A copy of this motion and any order approving it will also be made available on the Debtors' Case Information Website (located at *www.patriotcaseinfo.com*).

WHEREFORE the Debtors respectfully request that the Court grant the Debtors' Motion for Leave to File the Creditor Matrix and any Amended Creditor Matrix Under Seal.

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Dated: April 29, 2013 New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

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-and-

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Local Counsel to the Debtors and Debtors in Possession Case 12-51502 Doc 4270 Filed 07/03/13 Entered 07/03/13 15:45:41 Main Document Pg 5 of 5

SCHEDULE 1

(Debtor Entities)

- Affinity Mining Company 1.
- 2. Apogee Coal Company, LLC
- 3. Appalachia Mine Services, LLC
- Beaver Dam Coal Company, LLC 4.
- 5. Big Eagle, LLC
- Big Eagle Rail, LLC 6.
- 7 Black Stallion Coal Company, LLC
- 8 Black Walnut Coal Company
- Bluegrass Mine Services, LLC 9
- 10. Brook Trout Coal, LLC
- Catenary Coal Company, LLC 11.
- Central States Coal Reserves of Kentucky, LLC 12.
- 13. Charles Coal Company, LLC
- 14. Cleaton Coal Company
- Coal Clean LLC 15.
- Coal Properties, LLC 16.
- Coal Reserve Holding Limited Liability Company No. 2 17.
- Colony Bay Coal Company 18.
- Cook Mountain Coal Company, LLC 19.
- 20. Corydon Resources LLC
- Coventry Mining Services, LLC 21.
- 22. Coyote Coal Company LLC
- 23. Cub Branch Coal Company LLC
- 24. Dakota LLC
- 25. Day LLC
- 26. Dixon Mining Company, LLC
- 27. Dodge Hill Holding JV, LLC
- 28. Dodge Hill Mining Company, LLC
- 29. Dodge Hill of Kentucky, LLC
- 30. EACC Camps, Inc.
- Eastern Associated Coal, LLC 31.
- Eastern Coal Company, LLC 32. 33.
- Eastern Royalty, LLC 34.
- Emerald Processing, L.L.C.
- 35. Gateway Eagle Coal Company, LLC
- Grand Eagle Mining, LLC 36. Heritage Coal Company LLC 37.
- 38. Highland Mining Company, LLC
- 39. Hillside Mining Company
- 40. Hobet Mining, LLC
- Indian Hill Company LLC 41.
- Infinity Coal Sales, LLC 42.
- Interior Holdings, LLC 43.
- 44. IO Coal LLC
- 45. Jarrell's Branch Coal Company
- 46. Jupiter Holdings LLC
- 47. Kanawha Eagle Coal, LLC
- Kanawha River Ventures I, LLC 48.
- 49. Kanawha River Ventures II, LLC
- 50. Kanawha River Ventures III, LLC

- 51. KE Ventures, LLC
- 52. Little Creek LLC
- 53. Logan Fork Coal Company
- 54. Magnum Coal Company LLC
- 55. Magnum Coal Sales LLC
- Martinka Coal Company, LLC 56.
- 57. Midland Trail Energy LLC
- 58. Midwest Coal Resources II, LLC 59.
- Mountain View Coal Company, LLC
- 60. New Trout Coal Holdings II, LLC
- Newtown Energy, Inc. 61.
- 62. North Page Coal Corp.
- 63. Ohio County Coal Company, LLC
- 64. Panther LLC
- 65. Patriot Beaver Dam Holdings, LLC
- Patriot Coal Company, L.P. 66.
- Patriot Coal Corporation 67.
- 68. Patriot Coal Sales LLC
- 69. Patriot Coal Services LLC
- 70. Patriot Leasing Company LLC
- 71. Patriot Midwest Holdings, LLC
- 72. Patriot Reserve Holdings, LLC
- 73. Patriot Trading LLC
- 74. PCX Enterprises, Inc.
- 75. Pine Ridge Coal Company, LLC
- Pond Creek Land Resources, LLC 76.
- 77. Pond Fork Processing LLC
- 78. Remington Holdings LLC
- 79. Remington II LLC
- 80. Remington LLC
- 81. Rivers Edge Mining, Inc.
- 82. Robin Land Company, LLC
- Sentry Mining, LLC 83.
- Snowberry Land Company 84.
- 85. Speed Mining LLC
- Sterling Smokeless Coal Company, LLC 86.
- 87. TC Sales Company, LLC
- 88. The Presidents Energy Company LLC

Winifrede Dock Limited Liability Company

- 89. Thunderhill Coal LLC
- 90. Trout Coal Holdings, LLC
- 91. Union County Coal Co., LLC
- 92. Viper LLC
- Weatherby Processing LLC 93.
- 94. Wildcat Energy LLC
- 95. Wildcat, LLC

98.

99.

96. Will Scarlet Properties LLC

Yankeetown Dock, LLC

97. Winchester LLC