IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: July 23, 2013 Hearing Time: 10:00 a.m. Central Location: Courtroom 7-N, St. Louis

DEBTORS' SIXTH OMNIBUS OBJECTION TO CLAIMS (Insufficiently Documented Claims)

Patriot Coal Corporation ("Patriot") and its affiliated debtors (collectively, the "Debtors"), pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007, respectfully file this Sixth Omnibus Objection to Claims (the "Objection"). In support of the Objection, the Debtors show the Court as follows:

Relief Requested

1. By this Objection, the Debtors object to certain claims listed on <u>Exhibit A</u> attached hereto (the "Claims") because the Claims do not establish any legal basis for liability by the Debtors or otherwise include sufficient documentation to permit the Debtors to ascertain the nature or validity of the Claims. The Debtors request entry of an order, pursuant to Section 502 of the Bankruptcy Code and Fed. R. Bankr. P. 3007, disallowing the Claims.

2. **Parties receiving this Objection should locate their names on <u>Exhibit A</u>. Any response to this Objection should include, among other things, (i) an appropriate caption, including the title and date of this Objection; (ii) the name of the claimant, both the EDMO and GCG claim numbers of the claim that the Debtors are seeking to disallow, and a description of**

Case 12-51502 Doc 4182 Filed 06/20/13 Entered 06/20/13 14:36:35 Main Document Pg 2 of 10

the basis for the amount claimed; (iii) a concise statement setting forth the reasons why the Court should not sustain this Objection, including, but not limited to, the specific factual and legal bases upon which the claimant relies in opposing this Objection; (iv) copies of any documentation and other evidence which the claimant will rely upon in opposing this Objection at a hearing; and (v) the name, address, telephone number and facsimile number of a person authorized to reconcile, settle or otherwise resolve the claim on the claimant's behalf. A claimant that cannot timely provide such documentation and other evidence should provide a detailed explanation as to why it is not possible to timely provide such documentation and other evidence.

Jurisdiction

3. This Court has jurisdiction over this Objection under 28 U.S.C. § 1334. Venue of this proceeding is proper pursuant to 28 U.S.C. § 1409. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

The Debtors filed voluntary petitions for relief under Chapter 11 of the
Bankruptcy Code on July 9, 2012 in the United States Bankruptcy Court for the Southern District of New York.

6. On December 19, 2012, the Debtors' cases were transferred to the United States Bankruptcy Court for the Eastern District of Missouri [Dkt. No. 1789].

7. The bar date for filing proofs of claim was December 14, 2012 [Dkt. No. 1388].

-2-

Case 12-51502 Doc 4182 Filed 06/20/13 Entered 06/20/13 14:36:35 Main Document Pg 3 of 10

On March 1, 2013, the Court entered its Order Establishing Procedures for Claims
Objections [Dkt. No. 3021].

Objection and Argument

9. The Debtors object to the Claims identified on <u>Exhibit A</u>, incorporated herein by reference, because they do not establish any legal basis for liability by the Debtors or otherwise include sufficient documentation to permit the Debtors to ascertain the validity of such Claims.¹

10. The Debtors have reviewed each of the Claims listed on <u>Exhibit A</u> in an effort to ascertain their validity. The Claims do not identify any valid claim against the Debtors, nor do the documents attached to the Claims (for those Claims that have any supporting information at all) permit the Debtors to determine the nature and basis of the Claim. *See* Declaration of Robert L. Mead, attached hereto as <u>Exhibit B</u>.

11. A proof of claim that is executed and filed in accordance with the Federal Rules of Bankruptcy Procedure ordinarily is prima facie evidence of the validity and amount of the claim. Fed. R. Bankr. P. 3001(f). Nevertheless, a proof of claim that, on its face, provides "absolutely no legal basis for liability by the Debtor" is appropriately disallowed. <u>In re AFY, Inc.</u>, 463 B.R. 483 (B.A.P. 8th Cir. 2012). Because the Claims do not state cognizable claims against the Debtors, nor do they include sufficient information to allow the Debtors to understand what the claimant might be seeking to recover, they should be disallowed.

¹ Certain creditors listed on Exhibit A may be clients of one or more of the law firms representing the Debtors. Any dispute regarding this Objection will be handled by attorneys for the Debtors from a law firm that does not represent the applicable creditor.

Case 12-51502 Doc 4182 Filed 06/20/13 Entered 06/20/13 14:36:35 Main Document Pg 4 of 10

WHEREFORE, the Debtors respectfully request that this Court:

- (a) disallow the Claims; and
- (b) grant such other and further relief as is just and proper.
- Dated: June 20, 2013 St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Brian C. Walsh

Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 (314) 259-2000 Fax: (314) 259-2020

Local Counsel to the Debtors and Debtors in Possession

-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner Damian S. Schaible Brian M. Resnick Michelle M. McGreal

450 Lexington Avenue New York, New York 10017 (212) 450-4000 Fax: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

Omnibus Objection to Claims

Patriot Coal Corporation

12-51502 (KSS)

Note: Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

SEQ NO.	CLAIM(S) TO BE DISALLOWED					
	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT		
	ADA HUMFLEET	673	1295-1	Unsecured: Unliquidated		
	P.O. BOX 3173					
	LONDON, KY 40743					
1	Date Filed: 11/17/12					
	ED MO Date Filed: 02/25/13					
	Debtor: PATRIOT COAL CORPORATION					
	ALEXANDER J. FEHER	615	1251-1	Unsecured: Unliquidated		
	544 JOHNSON RD	0.0				
	BOX 746					
2	LYNCH, KY 40855					
2						
	Date Filed: 11/15/12					
	ED MO Date Filed: 02/25/13					
	Debtor: PATRIOT COAL CORPORATION					
	ALLEN, FRANCES	1113	3612-1	Unsecured: Unliquidated		
	C/O CLOTIE A. OLD					
	719 FENTRESS ROAD					
3	CHESAPEAKE, VA 23322					
	Date Filed: 12/05/12					
	ED MO Date Filed: 02/28/13					
	Debtor: HIGHLAND MINING COMPANY, LLC					
	BRENDA D. GARLICH	736	1247-1	Priority: Unliquidated		
	11675 MCSPARREN ROAD			, , , , , , , , , , , , , , , , , , ,		
	PITTSBURG, IL 62974					
4						
	Date Filed: 11/20/12					
	ED MO Date Filed: 02/25/13					
	Debtor: PATRIOT COAL CORPORATION					
	BRUCE G. BRACKETT	619	3320-1	Unsecured: Unliquidated		
	66 DENNIS ST					
	PO BOX 695 UNEEDA, WV 25205					
5	UNEEDA, WV 23205					
	Date Filed: 11/15/12					
	ED MO Date Filed: 02/27/13					
	Debtor: EASTERN ASSOCIATED COAL, LLC					
	BURTON FORMAN & SANDRA FORMAN	1152	726-1	Secured: \$12,421.00		
	56 SHADY BROOK DR	_				
	LANGHORNE, PA 19047					
6						
	Date Filed: 12/06/12					
	ED MO Date Filed: 02/25/13					
	Debtor: PATRIOT COAL CORPORATION					

Omnibus Objection to Claims

Patriot Coal Corporation

12-51502 (KSS)

Note: Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

SEQ	CLAIM(S) TO BE DISALLOWED					
NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT		
7	CONNIE J ROBERTS 265 LUCKY LANE ALKOL, WV 25501	1318	2591-1	Unsecured: \$4,295.48		
7	Date Filed: 12/08/12 ED MO Date Filed: 02/27/13 Debtor: PATRIOT COAL CORPORATION					
8	D. C. HALL, JR. 419 W ATLANTA ST BROKEN ARROW, OK 74012	1038	3254-1	Unsecured: Unliquidated		
0	Date Filed: 12/03/12 ED MO Date Filed: 02/27/13 Debtor: PATRIOT COAL COMPANY, L.P.					
9	DARREL W. EGGEMEYER R. R. #1 BOX 183D CHESTER, IL 62233	3679	1222-1	Unsecured: Unliquidated		
	Date Filed: 01/03/13 ED MO Date Filed: 02/25/13 Debtor: PATRIOT COAL CORPORATION					
10	DARRELL E. ROBINETTE BOX 102 LOOKOUT, WV 25868	612	1255-1	Unsecured: \$500.00		
	Date Filed: 11/15/12 ED MO Date Filed: 02/25/13 Debtor: PATRIOT COAL CORPORATION					
11	DAVID R. MARCUM JR. P. O. BOX 112 KISTLER, WV 25628	1404	1254-1	Unsecured: Unliquidated		
	Date Filed: 12/10/12 ED MO Date Filed: 02/25/13 Debtor: IO COAL LLC	0040	2070 4			
12	DR KEN HOWARD 1144 SPRING HILL RD ALEXANDRA CITY, AL 35010	3643	2278-1	Priority: \$22,140.00		
	Date Filed: 12/18/12 ED MO Date Filed: 02/27/13 Debtor: PATRIOT COAL CORPORATION					

Omnibus Objection to Claims

Patriot Coal Corporation

12-51502 (KSS)

Note: Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

SEQ	CLAIM(S) TO BE DISALLOWED					
NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT		
	DUSTIN R DAVIS	3647	2282-1	Unsecured: Unliquidated		
	RT 8 BOX 169A					
	FAIRMONT, WV 26554					
13						
	Date Filed: 12/20/12					
	ED MO Date Filed: 02/27/13					
	Debtor: PATRIOT COAL CORPORATION	450	4045.4	Line e sure de Linieu idate d		
	EDDY D. SIMPSON 433 STINSON LOOP	450	1215-1	Unsecured: Unliquidated		
	HARTFORD, KY 42347					
14	HARTFORD, RT 42347					
14	Date Filed: 11/09/12					
	ED MO Date Filed: 02/25/13					
	Debtor: HIGHLAND MINING COMPANY, LLC					
	JACK H. LAMBERT	453	1245-1	Unsecured: Unliquidated		
	BOX 111	100	12101	encourou, ennquiadoa		
	COVEL, WV 24719					
15						
	Date Filed: 11/09/12					
	ED MO Date Filed: 02/25/13					
	Debtor: PATRIOT COAL CORPORATION					
	JANICE A. ELLIS	441	1294-1	Unsecured: Unliquidated		
	BOX 191					
	MAN, WV 25635					
16						
	Date Filed: 11/08/12					
	ED MO Date Filed: 02/25/13					
	Debtor: PATRIOT COAL CORPORATION					
	JASON D. WICKS	1440	1226-1	Priority: Unliquidated		
	6188 FOLSOMVILLE-DEGONIA RD					
	TENNYSON, IN 47637					
17						
	Date Filed: 12/10/12					
	ED MO Date Filed: 02/25/13					
	Debtor: HERITAGE COAL COMPANY LLC KENDRA M. TRENT	1802	1300-1	Lippopurode Lipliquidated		
	HC71 BOX 23A	1602	1300-1	Unsecured: Unliquidated		
	GILBERT, WV 25621					
18						
10	Date Filed: 12/12/12					
	ED MO Date Filed: 02/25/13					
	Debtor: HOBET MINING, LLC					
	DODIOL HODE FINITINIO, LEO					

Omnibus Objection to Claims

Patriot Coal Corporation

12-51502 (KSS)

Note: Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

SEQ	CLAIM(S) TO BE DISALLOWED				
NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	
	LORENE AND DONALD GRAFTON	1376	2814-1	Unsecured: Unliquidated	
	PO BOX 182				
	ANDOUR, OH 44003				
19					
	Date Filed: 12/10/12				
	ED MO Date Filed: 02/27/13				
	Debtor: PATRIOT COAL CORPORATION				

* Denotes an unliquidated component.

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

DECLARATION OF ROBERT L. MEAD IN SUPPORT OF DEBTORS' SIXTH OMNIBUS OBJECTION TO CLAIMS

Robert L. Mead declares, pursuant to 28 U.S.C. § 1746, to the best of his knowledge and based upon the documents available to him, as follows:

- 1. I am Vice President & Treasurer of Patriot Coal Corporation.
- 2. I, or my colleagues, have reviewed each of the proofs of claim identified on

Exhibit A to the Debtors' Sixth Omnibus Objection to Claims (the "Claims") in an effort to ascertain the validity of the Claims. I also have requested that legal issues underlying the Claims be reviewed by the Debtors' in-house counsel or bankruptcy counsel.

3. The Claims do not identify any valid legal basis for liability by the Debtors. The documents attached to the Claims, if any, also do not permit the Debtors to ascertain the nature and validity of the Claims.

4. The facts set forth in this Declaration are based on my firsthand knowledge as the person responsible for overseeing the Debtors' claims reconciliation process, as well as on information provided to me by other employees of the Debtors involved in the claims reconciliation process.

Case 12-51502 Doc 4182 Filed 06/20/13 Entered 06/20/13 14:36:35 Main Document Pg 10 of 10

5. I declare under penalty of perjury that the foregoing is true and correct. Executed

on June 20, 2013.

/s/ Robert L. Mead Robert L. Mead