

Objection deadline: July 5, 2013

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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 In re : Chapter 11 Case No.
 :
 PATRIOT COAL CORPORATION, *et al.*, : 12-12900 (SCC)
 :
 Debtors. : (Jointly Administered)
 ----- X

**MONTHLY FEE STATEMENT OF GCG, INC., AS
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR
THE PERIOD OF MAY 1, 2013 THROUGH MAY 31, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations
 Elizabeth Vrato, Assistant Director, Midwest Operations
 GCG, Inc.

June 20, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*
 Debtors and Debtors in Possession
 May 1, 2013 through May 31, 2013

Professional Services Rendered by GCG, Inc. as Administrative Agent for the
 Above-Captioned Debtors and Debtors in Possession (collectively, the "Debtors").

Total Amount of Hourly Compensation for Professional Services	\$8,292.40
Holdback as per <i>Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals</i> , dated August 2, 2012 (20%)	(\$1,658.48)
Total Compensation for Professional Services Excluding Holdback	\$6,633.92
Total Requested Payment	\$6,633.92

May Monthly Fee Statement Index

- Exhibit A** **Summary of Fees by Billing Category**
- Exhibit B** **Summary of Fees by Timekeeper**
- Exhibit C** **Time Detail**

Exhibit A
To May 2013 Monthly Fee Statement
Summary of Fees by Billing Category

COMPENSATION BY BILLING CATEGORY

Patriot Coal Corporation, *et al.*
(May 1, 2013 - May 31, 2013)

	BLEND ED RATE	TOTAL HOURS BILLED	TOTAL FEES
Claims Analysis/Advanced Reconciliation	\$122.00	50.5	\$6,161.00
Fee Application Preparation*	\$140.58	11.8	\$1,658.90
Schedules/SoFAs/Other Schedules	\$175.00	2.7	\$472.50
Total	\$127.58	65.0	\$8,292.40

*GCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent in the Bankruptcy Court for the Southern District of New York.

Exhibit B
To May 2013 Monthly Fee Statement
Summary of Fees by Timekeeper

COMPENSATION BY TIMEKEEPER

Patriot Coal Corporation, *et al.*
(May 1, 2013 - May 31, 2013)

1. Claims Analysis/Advanced Reconciliation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Gargan, Kimberly	Project Manager	\$122.00	50.5	\$6,161.00
Total Claims Analysis/Advanced Reconciliation			50.5	\$6,161.00

2. Fee Application Preparation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Vrato, Elizabeth	Ass't Director, Bankruptcy	\$200.00	2.2	\$440.00
Galbraith, Paula	Bankruptcy Consultant III	\$175.00	0.6	\$105.00
Granger, Lauren	Sr. Project Manager, Bankruptcy	\$175.00	0.3	\$52.50
Golenberg, Jesse	Bankruptcy Consultant II	\$122.00	2.9	\$353.80
Grover, Kevin	Project Manager, Bankruptcy	\$122.00	5.8	\$707.60
Total Fee Application Preparation			11.8	\$1,658.90

3. Schedules/SoFAs/Other Schedules

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Ashley, Jeanette	Sr. Project Manager, Bankruptcy	\$175.00	2.1	\$367.50
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	0.6	\$105.00
Total Schedules/SoFAs/Other Schedules			2.7	\$472.50

Exhibit C
To May 2013 Monthly Fee Statement
Time Detail

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
Claims Analysis/Advanced Reconciliation					
5/1/2013	0.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$109.80	Preliminary review of updates to real/non-real estate omnibus objections (.3); follow-up with AP and local counsel re same (.2); identify affected claims in database (.3); discussions with R. Nadick re: information (.1).
5/2/2013	3.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$475.80	Reviewed updates relating to Real property/Non real property exhibits provided by AlixPartners (.3); marked claimed records for upcoming omnibus exhibits (.3); followed-up with counsel re: order of exhibits for omnibus objections (.2); discussions with D. Patel re: outstanding settlements not listed on GCGs claim register (.3); updated allowed amounts of settlements for filed/ scheduled claims (1.7); updated allowed debtors for filed claims (.4); generated omnibus exhibits for Ex A, B, C of Paid/satisfied/released objection (.4); formatted reports to conform with counsels objection (.3).
5/3/2013	1.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$195.20	Worked with D. Patel at AP to reconcile settlement agreements that AP executed which were not yet provided to GCG (.3); reviewed settlement agreements provided (with complete exhibits) (.4); updated allowed/disallowed amounts re same (.4); conferred with AP re: outstanding exhibits (.2); discussions with AP re: split claims/executed agreements (.3).
5/6/2013	2.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$353.80	Reviewed spreadsheet provided by D. Patel of AP re: claims in GCG and AP databases (.4); composed spreadsheet of all claims affected by modified settlements to prepare database for allowed/disallowed claim updates (.9); revised allowed claim amounts/debtors per claims listed on exhibit b of settlements for accuracy (.7); updated claims on exhibit A settlements to reflect disallowments of claims (.6); Finalized for QA review (.3).
5/7/2013	2.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$256.20	Continued follow-up with D. Patel re: claim 3964 (priority/unsecured amount) (.4); conferred with M. Uhrig re total amount of claim 3964(.3); updated settlement agreement relating to claims provided by D Patel reallocated claim amounts/debtors, disallowed claims (.6); followed-up with AP re same (.2); linked settlement claim images to claim reconciliation rows for website availability (.6).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
5/8/2013	1.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$134.20	Conferred with D. Patel/J. Clarey at AlixPartners re: settlements from batch 3 (.4); preliminary reviewed settlements to determine if any additional information (ie: exhibit pages) were required from AP (.4); reviewed exhibits for paid/satisfied/released claims to determine if additional information was needed prior to customized mailing on 5/17 (.3).
5/9/2013	5.3	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$646.60	Reviewed possible bondholder objection parties provided by AlixPartners for upcoming objection(.5); coded database bondholder parties for future omnibus objections (.7); created exhibits for AP/Counsels review (.8); reviewed settlements for 550 scheduled/filed claims for accuracy of information contained within (1.4); coordinated with systems to update allowed amounts for 300 claims (.5); coordinated with systems to update allowed debtors for 300 claims (.4); updated reconciliation rows for allowed claims (.4); updated allowed amounts for settlements (.3); updated register remarks for settled claims (.3).
5/10/2013	3.2	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$390.40	Reviewed data relating to 5th batch of settlement letters provided by AlixPartners for accuracy (.4); responded to AP re same (.1); reviewed preliminary data for Books and Records objection (.6); begin preparations of exhibit generation (.4); worked with A. Moodie on creation of split claims based on settlement agreements (.3); edited real property objection to verify parties (.2); provided counsel with updated exhibit re same (.2); conferred with AP on providing claim numbers for scheduled and filed split claims for batch 5 records (.4); continued to coordinate with systems to update database to allow splitting of scheduled claims (with partial transfers) (.6).
5/13/2013	1.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$134.20	Reviewed settlements regarding creation of split claims (.2); created new nme records for parties who need split claims created to match the primary nme (.3); associated claim images for split claims/update debtors/update allowed amounts (.4); associated images to split claims (.2).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
5/14/2013	2.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$292.80	Reviewed split claims created by A. Moodie (.4); updated allowed amounts re same (.3); conferred with AP regarding allowed scheduled and filed claims on same nme record (.5); updated reconciliation relating to paid/satisfied claims for AP by removing parties who had not previously been paid per company (.3); associated settlement images to reconciliation rows for settlement agreements (.4); updated allowed amounts/debtors for remaining settlement agreements provided by AP (.3); followed-up with AP re status of service of new settlement agreements (.2).
5/15/2013	2.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$353.80	Conferred with internal case team to discuss settlement agreement status, EDMO claim updates, split claims, etc. (.5); communicated with AP regarding scheduled/filed claims with dual allowed amounts (.4); call with AP, and DPW, to discuss settlement agreements, omnibus claim objection data, amending schedules, upcoming claim alterations re transfers (.5); reviewed previously received settlement agreements for dual scheduled/filed claims allowed amounts with different debtors/classifications (.9); conferred with AP re same(.4); reviewed supplemental settlement agreements from AP re: 1, 2, and batch 3 for accuracy (.2).
5/16/2013	4.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$561.20	Categorized additional settlement agreements from AP (.2); updated scheduled/filed claims allowed amounts pursuant to signed settlement agreement exhibits (1.3); updated allowed debtors pursuant to signed settlement agreement exhibits (.3); reviewed books and records objections for basis' of objection (.3); modified amount (.3); modified class in recon for groups of books and records objections (.6); coordinated with systems/QA on updating proposed allowed debtors/amounts for claimants affected by books and records omnibus objection (.4); generated exhibits re same (.5); conferred with I. Finklestein re: updates to the exhibit generator tool (.3); reviewed previously filed settlements to determine that filed claims on a scheduled record were not both listed as "allowed" (.4).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
5/17/2013	1.8	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$219.60	Performed reconciliation on claims affected by 3rd and 4th omnibus objections (.6); updated records affected by the batch 5 settlement agreements (.4); entered updates to claim allowed amounts pursuant to settlement agreements received (.4); generated new exhibits for omnibus objection orders for 1st and 2nd omnibus objections (.4)
5/21/2013	0.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$109.80	Updated allowed amounts of claims per settlements received from AP (.5); updated allowed debtors for claims affected by settlements from AP (.2); communicated with A. Moodie re: split claim creation (.2).
5/22/2013	2.2	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$268.40	Updated allowed amounts/remarks for expunged claims per Order No. 4041 (.3); updated withdrawn claims per Order No. 4041 (.2); updated allowed amounts/remarks for expunged claims per Order No. 4042 (.3); compared AP and GCG registers per expunged claims per D. Patels request (.3); reviewed docketed stipulations for potential expungement of claims (.3); conferred with R. Nadick re same (.2); reviewed settlement agreement updates per A. Moodie (split claims/allowed/disallowed) (.6).
5/23/2013	3.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$414.80	Reviewed docket 4039 to determine if claims needed expungement (.4); conferred with R. Nadick re same (.2); ran protocol with R. Nadick on updating reconciliation/allowed amounts for expunged claims 1200-1205 (.6); reviewed supplemental settlement agreements/spreadsheet provided by D. Patel at AP (.4); updated allowed amounts for claims allowed pursuant to stipulation (.4); updated recon for claims disallowed per settlement (.3); reviewed draft data for 6th batch of settlement letters (.4); communicated with D. Patel re: claim numbers for potential split claims (.3); reviewed final set of settlement agreements updated by A. Moodie for accuracy (.4).
5/28/2013	1.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$231.80	Collaborated with I. Finklestein on objection exhibit generator for books & records claims (.4); reviewed updated data from AP re: 5 different books and records omnibus objections (.4); revised reconciliation relating to first batch provided by AP (.3); worked with systems to update proposed amounts of removed data (.3); sorted new data by reconciliation group for recon prep purposes (.3); followed-up with case team re same (.2).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
5/29/2013	2.3	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$280.60	Updated claim reconciliation for books and records for claims with wrong debtor (.3); updated recon for books and records for claims with reclassification (.3); updated recon for books and records claims with reduction/wrong debtor/reclassification (.4); updated recon for books and records claims with reduce/wrong debtor (.2); updated recon for books and records claims with reduction (.3); conferred with I. Finklestein re: exhibit generator (.2); coordinated with systems to update proposed debtors/proposed allowed amounts for books and records objections (.4); discussions with AP regarding modified settlements to be posted to ftp site/updated in database (.2).
5/30/2013	3.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$439.20	Reviewed settlement letters/data from AP (.1); reviewed data/pdfs to determine if all claims were properly captured (1.2); updated allowed amounts/debtors pursuant to settlement agreement (1.4); updated reconciliation on disallowed claim debtors/amounts pursuant to settlement letters received (.7); followed up with AP regarding missing pdfs for settlement agreements (.2)
5/31/2013	2.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$292.80	Received draft data re: Insufficient document claims objections from AP (.1); reviewed spreadsheet against filed claims to determine accuracy of information (.4); updated potential reconciliation on affected claims (.4); conferred with internal case team re same (.1); received draft data re: pension/benefits claims objections from AP for expungement (.1); reviewed spreadsheet against filed claims to determine accuracy of information (.3); updated potential reconciliation on affected claims (.3); conferred with internal case team re same (.1); reviewed settlement agreement updates by A. Moodie to ensure accuracy of allowed/disallowed amounts (.3); discussions with AP regarding split claims/503b9 updates (.3).
Fee Application Preparation					
5/17/2013	0.6	Galbraith, Paula	Fee Application Preparation	\$105.00	Finalize fee application for filing (.4); internal fee application team communication regarding finalization of application (.2).
5/15/2013	2.1	Golenberg, Jesse	Fee Application Preparation	\$256.20	Drafted fee statement for April.
5/20/2013	0.8	Golenberg, Jesse	Fee Application Preparation	\$97.60	Finalized monthly fee statement for April 2013.
5/20/2013	0.3	Granger, Lauren	Fee Application Preparation	\$52.50	Reviewed April monthly fee statement.

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
5/2/2013	0.9	Grover, Kevin	Fee Application Preparation	\$109.80	Reviewed timeline tracking process for fee application progress for potential improvements for discussion with E. Vrato and S. Jankowski (.4); participated in meeting to review status of April fee application activity (.5).
5/6/2013	0.4	Grover, Kevin	Fee Application Preparation	\$48.80	Pulled timekeeping reports for monthly fee statement exhibits.
5/7/2013	0.5	Grover, Kevin	Fee Application Preparation	\$61.00	Pulled and split timekeeping report for April fee statement.
5/8/2013	1.4	Grover, Kevin	Fee Application Preparation	\$170.80	Ran time checking tool to verify time for timekeeping reports for April (.6); updated March and created April time lines for monthly and interim applications (.4); team meeting to review status of application to be filed in May (.4).
5/14/2013	0.5	Grover, Kevin	Fee Application Preparation	\$61.00	Extracted expenses for April for fee application exhibit.
5/17/2013	2.1	Grover, Kevin	Fee Application Preparation	\$256.20	Conferred with Fee Application Team re status of monthly application and tasks (.4); generated, revised, finalized exhibits for April fee statement (1.7).
5/16/2013	0.8	Vrato, Elizabeth	Fee Application Preparation	\$160.00	Continued revision of monthly fee application with supporting documents.
5/17/2013	0.9	Vrato, Elizabeth	Fee Application Preparation	\$180.00	Continued revision of fee app.
5/20/2013	0.5	Vrato, Elizabeth	Fee Application Preparation	\$100.00	Continued revision of monthly statement.
Schedules/SoFAs/Other Schedules					
5/16/2013	0.2	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$35.00	Reviewed correspondence re amendments to the Schedules.
5/20/2013	0.2	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$35.00	Conferred with P. Kinealy re Schedule Amendments.
5/21/2013	0.3	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$52.50	Reviewed documents from client, drafts of amended Schedules.
5/29/2013	1.4	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$245.00	Reviewed Schedule amendments data from client (.3) prepare request for data team to generate Schedules forms (.6); check forms from data team (.5).
5/21/2013	0.3	Nadick, Ryan	Schedules/SoFAs/Other Schedules	\$52.50	Reviewed amended schedules re 401(k) amendments (.3)
5/22/2013	0.3	Nadick, Ryan	Schedules/SoFAs/Other Schedules	\$52.50	Telephone conf w/ R. McWilliams re revisions to amended schedules (.2); correspondence w/ K. Burlage re same (.1)

Total Billing Amount: \$8,292.40