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*Counsel for Certain Interested Shareholders*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12900 (SCC)
	)	
PATRIOT COAL CORPORATION, <i>et al.</i> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that, pursuant to Bankruptcy Code § 1109(b) and Bankruptcy Rules 2002, 9007, and 9010, CompassPoint Partners, L.P., Frank Williams, and Eric Wagoner (collectively, the “Interested Shareholders”),<sup>1</sup> an informal group of holders of common stock of Patriot Coal Corporation (“Patriot Coal” or the “Company”), parties-in-interest in the

<sup>1</sup> The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

Chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby appear, by and through their undersigned attorneys, in the Debtors’ Chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Code § 1109(b), the Interested Shareholders request that all pleadings, documents, and notices (including, without limitation, not only those pleadings, documents, and notices referred to in Bankruptcy Rule 2002, but also any orders, applications, motions, petitions, requests, complaints, answers, replies, schedules of assets or liabilities, statements of financial affairs, operating reports, plans of reorganization, disclosure statements, or demands, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, facsimile, e-mail, or otherwise) filed, given, or to be given in the Debtors’ cases be given and served upon:

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PLEASE TAKE FURTHER NOTICE that neither this notice, any subsequent appearance (by pleading or otherwise), nor any participation in or in connection with the Debtors’ Chapter 11 cases is intended to be, or shall be construed as, a waiver of the Interested Shareholders’ (i) right to have final orders in non-core matters entered only after review *de novo* by a District Court judge; (ii) right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related thereto; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims,

actions, defenses, setoffs, or recoupments, all of which rights, actions, setoffs, defenses, and recoupments, which are expressly reserved.

Dated: August 24, 2012  
New York, New York

Respectfully submitted,

**MCKOOL SMITH, P.C.**

By: /s/ Michael R. Carney  
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**CERTIFICATE OF SERVICE**

I hereby certify that I have cause a true and correct copy of the foregoing to be sent by electronic delivery to all parties consenting to service through the Court's CM/ECF system this the 24th day of August, 2012.

/s/ Michael R. Carney  
Michael R. Carney