

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)

**MEMORANDUM TO CLERK**  
**REGARDING AMENDED**  
**SCHEDULE “F” FOR CERTAIN**  
**OF THE DEBTORS**

**NOTICE OF FILING OF THIRD AMENDMENT TO CERTAIN OF**  
**THE DEBTORS’ SCHEDULES OF ASSETS AND LIABILITIES**

**PLEASE TAKE NOTICE** that on September 19, 2012, Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these cases (collectively, the “**Debtors**”) filed their Schedules of Assets and Liabilities and Statements of Financial Affairs, as amended on January 15, 2013 [ECF. No. 1996] and February 20, 2013 [ECF No. 2888], (collectively, the “**Schedules and SOFAs**”) pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* and rule 1007(b) of the Federal Rules of Bankruptcy Procedure.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file further amended Schedules for certain of the Debtors, reflecting the addition of certain creditors, as attached hereto and set forth herein (collectively, the “**Amended Schedules**”):

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<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Exhibit A	Apogee Coal Company, LLC (Case No. 12-52026): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit B	Appalachia Mine Services, LLC (Case No. 12-52021): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit C	Catenary Coal Company, LLC (Case No. 12-52036): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit D	Dodge Hill Mining Company (Case No. 12-52055): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit E	Eastern Associated Coal, LLC (Case No. 12-52057): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit F	Grand Eagle Mining, LLC (Case No. 12-52064): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit G	Highland Mining Company, LLC (Case No. 12-52065): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit H	Hobet Mining, LLC (Case No. 12-52068): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit I	Midland Trail Energy LLC (Case No. 12-52087): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit J	Newtown Energy, Inc. (Case No. 12-52091): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit K	Patriot Coal Corporation (Case No. 12-51502): Amended Schedule F-5 (Incentive Compensation)
Exhibit L	Patriot Coal Services LLC (Case No. 12-52102): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>
Exhibit M	Speed Mining LLC (Case No. 12-52125): <ul style="list-style-type: none"> <li>• Amended Schedule F-5 (Incentive Compensation)</li> </ul>

**PLEASE TAKE FURTHER NOTICE** that the Amended Schedules should be read in addition to each Debtor’s Schedules and SOFAs, in particular, the notes contained therein.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve their right to further amend or supplement their Schedules and SOFAs (including the Amended Schedules), as they deem necessary or appropriate.

**PLEASE TAKE FURTHER NOTICE** that copies of the Amended Schedules may be obtained from the Court’s website, *www.moeb.uscourts.gov*, or from the website of the Debtors’ claims and noticing agent, *www.patriotcaseinfo.com*.

Dated: June 3, 2013  
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner

Damian S. Schaible

Brian M. Resnick

Michelle M. McGreal

450 Lexington Avenue

New York, New York 10017

Tel: (212) 450-4000

Fax: (212) 607-7983

*Counsel to the Debtors and Debtors in  
Possession*

-and-

BRYAN CAVE LLP

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

Tel: (314) 259-2000

Fax: (314) 259-2020

*Local Counsel to the Debtors  
and Debtors in Possession*

**SCHEDULE 1**  
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC

**EXHIBIT A**

**Amended Schedules – Apogee Coal Company, LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Apogee Coal Company, LLC**

**Case No: 12-52026**

In re Apogee Coal Company, LLC, Case No. 12-52026  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$725.25
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$725.25**

In re Apogee Coal Company, LLC, Case No. 12-52026  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$725.25</b>



In re Apogee Coal Company, LLC, Case No. 12-52026  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C R E D I T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1024799			Compensation: Supplemental 401k	\$725.25
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$725.25</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT B**

**Amended Schedules – Appalachia Mine Services, LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Appalachia Mine Services, LLC**

**(Case No. 12-52021)**

In re Appalachia Mine Services, LLC, Case No. 12-52021  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$19,107.52
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$19,107.52**

In re Appalachia Mine Services, LLC, Case No. 12-52021  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$19,107.52</b>

In re Appalachia Mine Services, LLC, Case No. 12-52021  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
			EMPLOYEE 1021884 Compensation: Supplemental 401k	\$16,149.85
			EMPLOYEE 1022448 Compensation: Supplemental 401k	\$2,957.67
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$19,107.52</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT C**

**Amended Schedules – Catenary Coal Company, LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Catenary Coal Company, LLC**

**(Case No. 12-52036):**



In re Catenary Coal Company, LLC, Case No. 12-52036  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$3,439.88
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$3,439.88**

In re Catenary Coal Company, LLC, Case No. 12-52036  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$3,439.88</b>

In re Catenary Coal Company, LLC, Case No. 12-52036  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1022879				Compensation: Supplemental 401k	\$3,439.88
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>		<b>\$3,439.88</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT D**

**Amended Schedules – Dodge Hill Mining Company**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Dodge Hill Mining Company**

**(Case No. 12-52055)**

In re Dodge Hill Mining Company, LLC, Case No. 12-52055  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$24,720.80
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$24,720.80**

In re Dodge Hill Mining Company, LLC, Case No. 12-52055  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$24,720.80</b>

In re Dodge Hill Mining Company, LLC, Case No. 12-52055  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1021033				Compensation: Supplemental 401k	\$14,526.68
EMPLOYEE 1022530				Compensation: Supplemental 401k	\$10,194.12
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>		<b>\$24,720.80</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.



**EXHIBIT E**

**Amended Schedules – Eastern Associated Coal, LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Eastern Associated Coal, LLC**

**(Case No. 12-52057)**

In re Eastern Associated Coal, LLC, Case No. 12-52057  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$13,663.77
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$13,663.77**

In re Eastern Associated Coal, LLC, Case No. 12-52057  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$13,663.77</b>

In re Eastern Associated Coal, LLC, Case No. 12-52057  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
			EMPLOYEE 1015455  Compensation: Supplemental 401k	\$6,351.23
			EMPLOYEE 1024313  Compensation: Supplemental 401k	\$7,312.54
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$13,663.77</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT F**

**Amended Schedules – Grand Eagle Mining, LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Grand Eagle Mining, LLC**

**(Case No. 12-52064)**

In re Grand Eagle Mining, LLC, Case No. 12-52064  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$13,842.77
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$13,842.77**



In re Grand Eagle Mining, LLC, Case No. 12-52064  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$13,842.77</b>

In re Grand Eagle Mining, LLC, Case No. 12-52064  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1021779				Compensation: Supplemental 401k	\$13,842.77
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>		<b>\$13,842.77</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT G**

**Amended Schedules – Highland Mining Company, LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Highland Mining Company, LLC**

**(Case No. 12-52065)**

In re Highland Mining Company, LLC, Case No. 12-52065  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$3,031.61
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$3,031.61**

In re Highland Mining Company, LLC, Case No. 12-52065  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$3,031.61</b>

In re Highland Mining Company, LLC, Case No. 12-52065  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C R E D I T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1025509			Compensation: Supplemental 401k	\$3,031.61
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$3,031.61</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT H**

**Amended Schedules – Hobet Mining, LLC**



**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Hobet Mining, LLC**

**(Case No. 12-52068)**

In re Hobet Mining, LLC, Case No. 12-52068  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$17,421.59
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$17,421.59**

In re Hobet Mining, LLC, Case No. 12-52068  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$17,421.59</b>

In re Hobet Mining, LLC, Case No. 12-52068  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
			EMPLOYEE 1023814  Compensation: Supplemental 401k	\$17,421.59
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$17,421.59</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT I**

**Amended Schedules – Midland Trail Energy LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Midland Trail Energy LLC**

**(Case No. 12-52087)**

In re Midland Trail Energy LLC, Case No. 12-52087  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$15,848.90
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$15,848.90**

In re Midland Trail Energy LLC, Case No. 12-52087  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$15,848.90</b>



In re Midland Trail Energy LLC, Case No. 12-52087  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C R E D I T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1022420			Compensation: Supplemental 401k	\$15,848.90
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$15,848.90</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT J**

**Amended Schedules – Newtown Energy, Inc.**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Newtown Energy, Inc.**

**(Case No. 12-52091)**

In re Newtown Energy, Inc., Case No. 12-52091  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$3,999.77
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$3,999.77**

In re Newtown Energy, Inc., Case No. 12-52091  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$3,999.77</b>

In re Newtown Energy, Inc., Case No. 12-52091  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C R E D I T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1021962			Compensation: Supplemental 401k	\$3,999.77
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$3,999.77</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT K**

**Amended Schedules – Patriot Coal Corporation**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Patriot Coal Corporation**

**(Case No. 12-51502)**



In re Patriot Coal Corporation, Case No. 12-51502  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$1,999,828.86
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$1,999,828.86**

In re Patriot Coal Corporation, Case No. 12-51502  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$1,999,828.86</b>

In re Patriot Coal Corporation, Case No. 12-51502  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1005970				Compensation: Supplemental 401k	\$520,940.88
EMPLOYEE 1022424				Compensation: Supplemental 401k	\$567,949.07
EMPLOYEE 1022463				Compensation: Supplemental 401k	\$137,580.80
EMPLOYEE 1022491				Compensation: Supplemental 401k	\$684,373.36
EMPLOYEE 1022828				Compensation: Supplemental 401k	\$56,594.76
EMPLOYEE 1024757				Compensation: Supplemental 401k	\$32,389.99
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>		<b>\$1,999,828.86</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT L**

**Amended Schedules – Patriot Coal Services LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Patriot Coal Services LLC**

**(Case No. 12-52102)**

In re Patriot Coal Services LLC, Case No. 12-52102  
Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$410,380.78
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
(Total of this Page) **\$410,380.78**

In re Patriot Coal Services LLC, Case No. 12-52102  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$410,380.78</b>

In re Patriot Coal Services LLC, Case No. 12-52102  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1008947				Compensation: Supplemental 401k	\$14,124.50
EMPLOYEE 1009113				Compensation: Supplemental 401k	\$9,582.25
EMPLOYEE 1020265				Compensation: Supplemental 401k	\$3,109.30
EMPLOYEE 1021801				Compensation: Supplemental 401k	\$15,915.58
EMPLOYEE 1021885				Compensation: Supplemental 401k	\$13,474.41
EMPLOYEE 1021888				Compensation: Supplemental 401k	\$12,600.15
EMPLOYEE 1021891				Compensation: Supplemental 401k	\$13,332.22
EMPLOYEE 1021898				Compensation: Supplemental 401k	\$16,411.84
EMPLOYEE 1022037				Compensation: Supplemental 401k	\$15,676.39
EMPLOYEE 1022350				Compensation: Supplemental 401k	\$15,281.76
EMPLOYEE 1022374				Compensation: Supplemental 401k	\$20,976.09



In re Patriot Coal Services LLC, Case No. 12-52102  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1022391				Compensation: Supplemental 401k	\$3,535.42
EMPLOYEE 1022407				Compensation: Supplemental 401k	\$17,175.08
EMPLOYEE 1022617				Compensation: Supplemental 401k	\$16,609.51
EMPLOYEE 1022853				Compensation: Supplemental 401k	\$3,439.88
EMPLOYEE 1022865				Compensation: Supplemental 401k	\$16,295.53
EMPLOYEE 1022877				Compensation: Supplemental 401k	\$13,923.02
EMPLOYEE 1023216				Compensation: Supplemental 401k	\$3,145.00
EMPLOYEE 1023225				Compensation: Supplemental 401k	\$21,340.29
EMPLOYEE 1023229				Compensation: Supplemental 401k	\$20,131.44
EMPLOYEE 1023828				Compensation: Supplemental 401k	\$9,787.30
EMPLOYEE 1023834				Compensation: Supplemental 401k	\$34,522.22

In re Patriot Coal Services LLC, Case No. 12-52102  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
			EMPLOYEE 1023848 Compensation: Supplemental 401k	\$16,107.59
			EMPLOYEE 1023893 Compensation: Supplemental 401k	\$18,557.77
			EMPLOYEE 1024042 Compensation: Supplemental 401k	\$18,949.44
			EMPLOYEE 1024065 Compensation: Supplemental 401k	\$45,970.08
			EMPLOYEE 1024892 Compensation: Supplemental 401k	\$406.72
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$410,380.78</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

**EXHIBIT M**

**Amended Schedules – Speed Mining LLC**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Speed Mining LLC**

**(Case No. 12-52125)**

In re Speed Mining LLC, Case No. 12-52125  
 Debtor

**AMENDED  
 SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

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Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
None							F1 - Unsecured Notes / Debt
None							F2 - Accounts Payable
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Incentive Compensation \$18,073.15
None							F6 - Employee Benefit Plans
None							F7 - Rejection Damages
None							F8 - Intercompany Debt

Sub- Total >  
 (Total of this Page) **\$18,073.15**

In re Speed Mining LLC, Case No. 12-52125  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
None			F9 - Environmental				
None			F10 - Land Royalties				
None			F11 - Equipment Leases				

Sub- Total >  
(Total of this Page)

Total >

<b>\$18,073.15</b>

In re Speed Mining LLC, Case No. 12-52125  
Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**F5 - Incentive Compensation**  
(Continuation Sheet)

C R E D I T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1023830			Compensation: Supplemental 401k	\$18,073.15
<b>F5 - Incentive Compensation</b>			<b>TOTAL:</b>	<b>\$18,073.15</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.