UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

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PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Related to Docket Nos. 3626, 3640, 3644, 3645, 3646, 3649, 3650, 3652

ORDER GRANTING CERTAIN APPLICATIONS FOR ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

Upon consideration of Applications for Allowance of Interim Compensation and Reimbursement of Expenses (the "Applications") for professional services rendered and expenses incurred during the period commencing October 1, 2012 through January 31, 2013; and a hearing having been held before this Court to consider the Applications on May 21, 2013; and notice have been given in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361] and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered on August 2, 2012 [ECF No. 262]; and sufficient cause having been shown therefor; it is hereby ORDERED as follows:

- 1. The Applications set forth in Schedule A are GRANTED.
- 2. The Debtors are authorized to pay the amounts set forth in Schedule A to the extent that such amounts have not been paid previously.

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3. The Court will dispose of other Applications heard on May 21, 2013 by

separate orders.

KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: May 23, 2013 St. Louis, Missouri

Order prepared by:

Lloyd A. Palans Brian C. Walsh Bryan Cave LLP One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, MO 63102

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SECOND COMPENSATION PERIOD: October 1, 2012 through January 31, 2013 ¹										
Applicant	Date/Document Number of Application	Interim Fees Requested	Interim Fees Allowed	Fees to Be Paid for Current Fee Period	Fees to Be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	Total Fees to Be Paid	Interim Expenses Requested	Expenses Allowed and to Be Paid for Current Fee Period		
Bryan Cave LLP	4/12/13 ECF No. 3626	\$96,797.00	\$96,797.00	\$96,797.00	N/A	\$96,797.00	\$2,038.89	\$2,038.89		
Carmody MacDonald P.C.	4/15/13 ECF No. 3644	\$62,212.50	\$62,212.50	\$62,212.50	N/A	\$62,212.50	\$500.00	\$500.00		
Cole, Schotz, Meisel, Forman & Leonard, P.A.	4/15/13 ECF No. 3650	\$583,984.00	\$583,984.00	\$583,984.00	N/A	\$583,984.00	\$37,297.53	\$37,297.53		
Curtis, Mallet-Prevost, Colt & Mosle LLP	4/15/13 ECF No. 3652	\$143,811.45	\$143,811.45	\$143,811.45	N/A	\$143,811.45	\$522.67	\$522.67		
Ernst & Young LLP	4/15/13 ECF No. 3645	\$829,960.50	\$829,960.50	\$829,960.50	N/A	\$829,960.50	\$3,613.02	\$3,613.02		
GCG, Inc.	4/15/13 ECF No. 3640	\$11,602.90	\$11,602.90	\$11,602.90	N/A	\$11,602.90	\$0.00	\$0.00		
Jackson Kelly PLLC	4/15/13 ECF No. 3649	\$312,505.74	\$312,505.74	\$312,505.74	N/A	\$312,505.74	\$28,555.38	\$28,555.38		
Mesirow Financial Consulting, LLC	4/15/13 ECF No. 3646	\$982,971.00	\$982,971.00	\$982,971.00	N/A	\$982,971.00	\$4,506.47	\$4,506.47		

¹The relevant period for which Bryan Cave LLP seeks compensation and reimbursement is November 27, 2012 through and including January 31, 2013, the relevant period for which Carmody MacDonald P.C. seeks compensation and reimbursement is December 3, 2012 through and including January 31, 2013, the relevant period for which Cole, Schotz, Meisel, Forman & Leonard, P.A. seeks compensation and reimbursement is August 16, 2012 through and including January 31, 2013, and the relevant period for which Mesirow Financial Consulting, LLC seeks compensation and reimbursement is July 24, 2012 through and including January 31, 2013.