

Objection deadline: June 5, 2013

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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 In re : Chapter 11 Case No.
 :
 PATRIOT COAL CORPORATION, *et al.*, : 12-12900 (SCC)
 :
 Debtors. : (Jointly Administered)
 ----- X

**MONTHLY FEE STATEMENT OF GCG, INC., AS
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR
THE PERIOD OF APRIL 1, 2013 THROUGH APRIL 30, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations
 Elizabeth Vrato, Assistant Director, Business Reorganization
 GCG, Inc.

May 20, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*
 Debtors and Debtors in Possession
 April 1, 2013 through April 30, 2013

Professional Services Rendered by GCG, Inc. as Administrative Agent for the
 Above-Captioned Debtors and Debtors in Possession (collectively, the "Debtors").

Total Amount of Hourly Compensation for Professional Services	\$8,179.80
Holdback as per <i>Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals</i> , dated August 2, 2012 (20%)	(\$1,635.96)
Total Compensation for Professional Services Excluding Holdback	\$6,543.84
Actual and Necessary Expenses	\$0.00
Total Requested Payment	<u>\$6,543.84</u>

April Monthly Fee Statement Index

- Exhibit A** **Summary of Fees by Billing Category**
- Exhibit B** **Summary of Fees by Timekeeper**
- Exhibit C** **Time Detail**

**Exhibit A
to Monthly Fee Statement**

Summary of Fees by Billing Category

COMPENSATION BY BILLING CATEGORY

Patriot Coal Corporation, *et al.*
(April 1, 2013 - April 30, 2013)

	BLEND ED RATE	TOTAL HOURS BILLED	TOTAL FEES
Claims Analysis/Advanced Reconciliation	\$122.38	41.3	\$5,054.20
Fee Application Preparation*	\$168.93	17.2	\$2,905.60
Solicitation	\$110.00	2.0	\$220.00
Total	\$135.20	60.5	\$8,179.80

*CCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent in the Bankruptcy Court for the Southern District of New York.

Exhibit B
to Monthly Fee Statement
Summary of Fees by Timekeeper

COMPENSATION BY TIMEKEEPER

Patriot Coal Corporation, *et al.*
(April 1, 2013 - April 30, 2013)

1. Claims Analysis/Advanced Reconciliation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Leathem, Patrick M.	Ass't Director, Bankruptcy	\$200.00	0.2	\$40.00
Gargan, Kimberly	Project Manager	\$122.00	41.1	\$5,014.20
Total Claims Analysis/Advanced Reconciliation			41.3	\$5,054.20

2. Fee Application Preparation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Ferrante, Angela	Vice President, Bankruptcy	\$200.00	0.7	\$140.00
Galbraith, Paula	Bankruptcy Consultant III	\$175.00	1.8	\$315.00
Jankowski, Susan	Sr. Project Manager, Bankruptcy	\$175.00	11.4	\$1,995.00
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	1.0	\$175.00
Golenberg, Jesse	Bankruptcy Consultant II	\$122.00	2.3	\$280.60
Total Fee Application Preparation			17.2	\$2,905.60

3. Solicitation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Gfrerer, Denise	Data Control Supervisor	\$110.00	2.0	\$220.00
Total Solicitation			2.0	\$220.00

**Exhibit C
to Monthly Fee Statement**

Time Detail

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
Claims Analysis/Advanced Reconciliation					
4/2/2013	2.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$353.80	Reviewed draft data from AlixPartners regarding the first batch of omnibus objection claims for property damage claims that have been cured/assumed (1.2); entered proposed recon on 269 affected claims (4); created draft exhibits for the omnibus motions for 269 claims (4); followed-up with case team re same (.3); reviewed stipulation provided by AP regarding expungement of Fifth Third claims (2); worked with A. Moodie to expunge claims affected by settlement (4).
4/3/2013	1.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$231.80	Received data regarding amended/duplicate claims for objection purposes (.3); updated each objectionable claim with the surviving claim information; ran report for AP re same (.9); followed-up with AP regarding questions relating to surviving claim numbers (where newly filed claims were filed but not listed on the spreadsheet) (.2); updated claim records with AP response (.3); began preparations for exhibit generation (.2).
4/4/2013	1.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$231.80	Worked with I. Finklestein and Systems on exhibit generation for duplicate claims/database updates re same (.8); removed certain claims from duplicate claim objection per instruction from J. Clarey at AP (.3); continued work with systems relating to descriptions for claimants (as to appear alphabetically in the objection) (.4); generated draft exhibits and sent to local counsel and AlixPartners for review (.4).
4/5/2013	0.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$73.20	Discussion with case team re: exhibit generation for upcoming proposed omnibus exhibits (.2); follow-up with AlixPartners re: same (.2); code parties for exhibit generation (.2).
4/8/2013	2.3	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$280.60	Work with local counsel and create exhibit page for possible duplicate claims objections (.4); created exhibit for amended claims objections (.8); sent both to counsel for review (.2); follow-up conversation with counsel re: exhibits using "official" claim numbers (EDMO or GCG) (.5); conversation with E. Vrato re same (.2); scheduled call with counsel to discuss (.2).
4/9/2013	1.5	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$183.00	Updated exhibits (amending/duplicate) with GCG and ED MO claim numbers per counsels request (.8); follow-up with J. Ashley re: questions re: matching (.2); prepared for/attended call with counsel re: omnibus exhibits (.5).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/10/2013	3.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$414.80	Handled settlement agreements received from AlixPartners relating to 81 allowed claims, and 49 disallowed claims (.2); updated claim amounts and/or allowed debtors for allowed claims (.7); researched scheduled claims that were disallowed but the claim attached to the claim was allowed and updated reconciliation re same (.8); updated allowed amounts to 0.00 for disallowed claims with no allowed claim number attached (.3); received data for exhibit to paid/satisfied/released omnibus exhibit/reviewed data to determine accuracy of claim numbers (.6); prepared data for omnibus exhibit generation (.4); discussions with I Finklestein re: updates to GCGs exhibit generator tool (.4).
4/11/2013	2.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$317.20	Continued work with I. Finklestein regarding updates relating to exhibit generator tool for omnibus exhibits (.3); received follow-up data from AlixPartners relating to settled claims and updated claim recon and prepared data for exhibit generation (.8); ran new exhibits for counsel which included claim number/ed no claim number and filed dates (.6); associated settlement letters to claim records as confirmation of claim updates (.6); followed-up with audit team re updates/for review (.3).
4/12/2013	2.7	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$329.40	Prepared for call with counsel to discuss exhibits and claims matching (.3); attended call with E. Vrato and L. Hughes to discuss draft customized notice for Omnibus exhibits/exhibit generating for draft exhibits (.3); generated updated exhibits relating to amended, duplicate, assumed, and paid/satisfied claims (1.1); call with E. Vrato and K Grover regarding claims uploading/exhibit generation updates; QA of matched data (.4); updated paid/released data for counsel (.3); talks with AP regarding claimants removal from the exhibits (.3)
4/15/2013	2.8	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$341.60	Numerous updates to Amended/Duplicate exhibit tabs per AlixPartners request (removal of parties receiving settlement letters) (.6); updated Amending/Duplicate/Assumed/Paid satisfied exhibits for counsel/AP (.5); discussions with case team re: ED MO claims matching for completion of exhibits for omnibus mailings/progress re same (.6); prepared creditor data (scheduled, filed claims, and split claims) for parties who will be affected by settlement notice mailing (for Tues) and saved data/notices relating to both on n drive (1.1).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/16/2013	1.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$231.80	Reviewed/updated claim values per settlement agreement updates provided by AlixPartners (.7); associated settlement agreements to affected scheduled/filed claims (.6); updated exhibits relating to amended claims per removal of claimants from AP (.3); forwarded updated exhibits to Bryan cave (.2); followed-up with case team re updates (.1).
4/17/2013	4.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$500.20	Updated claimants affected by Duplicate and Amending omnibus objections as requested by AlixPartners (.4); reviewed database reconciliation to claimants re: same to determine numbers matched those provided by AlixPartners (.3); forwarded updated exhibits to counsel/AP (.1); reviewed draft 1st/2nd omnibus objections provided by Bryan Cave to ensure all information provided within was accurate (.8); discussions with counsel re: customized notice (.2); received customized notice/reviewed for customization pieces/accuracy of data (.4); follow-up call with R. Nadick re: customized notices/internal preparation for service (once final) (.8); reviewed redline of changes to customized notice provided by R. Nadick (.2); update duplicate exhibit/database references after discussions with Bryan Cave and AP (.3); email revised exhibit to parties re: same (.2); call with Case team/DPW/AP re: settlement letter mailing/data updates re same (.4).
4/18/2013	2.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$256.20	Updated exhibits for Amended/Duplicate exhibits per counsels request (.6); emailed counsel/AP updated exhibits re same (.2); removed certain parties from possible omnibus objection per APs instructions (.3); reconciled ED MO claim nos. with GCG claim nos. per counsels request (.3); updated wording of exhibits per Bryan Cave's request (.5); sent revised exhibits to Bryan cave re same (.2)
4/19/2013	0.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$109.80	Updated exhibits for omnibus objections (.3); updated data relating to settlement agreements (including reconciliation re: filed/scheduled claims) for AlixPartners(.6).
4/22/2013	2.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$317.20	Reviewed settlement report filed by AP/Debtors counsel to determine GCG has received settlement agreements for all claims listed (1.2); updated amounts of filed claims for claims received from AP/updated reconciliation (.8); followed-up with case team re findings (.2); reached out to AP regarding settlement data not provided (.4)

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Description	Billing Amount
4/23/2013	2.9	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	Worked with A. Moodie to pull supplemental settlement modifications from ftp site (.3); follow-up with AP re: outstanding settlement agreement for guyan service co (which appeared on settlement report) (.2); confirmed updates to settlements with no exhibit pages with D. Patel (.3); updated scheduled/filed claims amounts with updates provided by AP (.9); updated allowed debtors for filed claims pursuant to settlement agreements (.7); associated modified settlement agreements to scheduled filed claims (.3); updated register remarks for all affected claims for claims register updates (.2).	\$353.80
4/24/2013	1.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	Updated allowed and disallowed claim amounts pursuant to settlement agreement modifications provided by AP (.8); follow-up with AP re: confirmation of amounts for settlements with no exhibits (.2); sent updates to audit team for review. (.1).	\$134.20
4/25/2013	0.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	Reviewed spreadsheet from AP regarding split claims (.2); inserted split claim values for APs review (.2).	\$48.80
4/29/2013	1.7	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	Worked with J. Clarey on Non Real estate/Real Estate data for omnibus exhibits (.6); removed parties from Non real estate exhibit that were removed from the objection (.3); followed-up with J. Clarey re same (.2); prepared exhibit for non real estate paid/satisfied parties (.3); prepared exhibit for real estate paid/satisfied parties (.3).	\$207.40
4/30/2013	0.8	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	Updated proposed exhibits for paid and satisfied claims (Ex A/B) for Brayn Cave (.4); updated allowed claim amounts per modified settlement agreements provided by Alixpartners (.4).	\$97.60
4/8/2013	0.2	Leatham, Patrick M.	Claims Analysis/Advanced Reconciliation	Emails w/ K. Gargan, L. Huhes re amended/superseded claims.	\$40.00
Fee Application Preparation					
4/12/2013	0.7	Ferrante, Angela	Fee Application Preparation	Reviewed and provided comments to fee application (.5); emails w/fee app prep team re same (.2).	\$140.00
4/4/2013	1.5	Galbraith, Paula	Fee Application Preparation	Reviewed draft of interim fee application (1.0); correspondence with J. Golenberg re: edits (.2); reviewed local rules for fee application requirements (.3).	\$262.50
4/5/2013	0.1	Galbraith, Paula	Fee Application Preparation	Correspondence with fee app team regarding footnote edits for second interim applications.	\$17.50

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/15/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Correspondence with S. Jankowki regarding final edits to interim application footnotes.
4/1/2013	0.3	Golenberg, Jesse	Fee Application Preparation	\$36.60	Revised Second Interim Fee Application.
4/2/2013	0.7	Golenberg, Jesse	Fee Application Preparation	\$85.40	Continued to revised Second Interim Fee Application.
4/3/2013	0.2	Golenberg, Jesse	Fee Application Preparation	\$24.40	Revised Certification of Second Interim Fee Application.
4/4/2013	0.3	Golenberg, Jesse	Fee Application Preparation	\$36.60	Continued to revise Certification of Second Interim Fee Application.
4/8/2013	0.8	Golenberg, Jesse	Fee Application Preparation	\$97.60	Continued to revise Second Interim Fee Application (.4); Revised exhibits to Second Interim Fee Application (.4).
4/3/2013	2.3	Jankowski, Susan	Fee Application Preparation	\$402.50	Prepared fee app exhibits (.8); communications with Team re fee app exhibits (.3); revised exhibits to fee application (1.2).
4/4/2013	2.4	Jankowski, Susan	Fee Application Preparation	\$420.00	Analyzed interim application (.9); analyzed exhibits for same (.6); discussions with J Golenberg and L Vrato re same (.9).
4/5/2013	0.6	Jankowski, Susan	Fee Application Preparation	\$105.00	Analyzed draft of interim fee application with exhibits.
4/8/2013	0.8	Jankowski, Susan	Fee Application Preparation	\$140.00	Reviewed changes to interim app; Follow up with J. Golenberg re completing edits, and sending final draft to team for review.
4/9/2013	1.3	Jankowski, Susan	Fee Application Preparation	\$227.50	Revised Fee Application per comments from E. Vrato (1.1); communications with case team regarding March fees (.2).
4/10/2013	1.3	Jankowski, Susan	Fee Application Preparation	\$227.50	Revised interim fee application (.9); verified expenses and charges (.2); communications with Case Team re same (.2).
4/11/2013	0.2	Jankowski, Susan	Fee Application Preparation	\$35.00	Communications with Case Team and A. Ferrante re Fee Application draft.
4/12/2013	1.1	Jankowski, Susan	Fee Application Preparation	\$192.50	Communications with internal case team regarding fee application (.3); research re certain components contained within fee application (.8).
4/13/2013	0.5	Jankowski, Susan	Fee Application Preparation	\$87.50	Monitored emails re interim fee application.
4/14/2013	0.3	Jankowski, Susan	Fee Application Preparation	\$52.50	Monitored emails re interim fee application.
4/15/2013	0.6	Jankowski, Susan	Fee Application Preparation	\$105.00	Revised interim fee application.
4/10/2013	0.7	Nadick, Ryan	Fee Application Preparation	\$122.50	Reviewed and revised second interim fee application (.7)
4/11/2013	0.3	Nadick, Ryan	Fee Application Preparation	\$52.50	Attended to noticing of various pleadings including 1113 proposal.

Solicitation

4/19/2013	2.0	Gfrerer, Denise	Solicitation	\$220.00	Created templates for 1st, 2nd Omnibus Customized Notices.
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Total Billing Amount: \$8,179.80