

RECEIVED & FILED  
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U.S. BANKRUPTCY COURT  
EASTERN DISTRICT

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re PATRIOT COAL CORPORATION, *et al.* )

) Case No. 12-51502

) Chapter 11

Debtor(s).

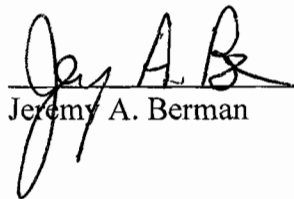
) (Jointly Administered)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Jeremy A. Berman, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Duff & Phelps Corp. in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. Jeremy A. Berman
- b. Four Times Square  
New York, New York 10036  
Telephone: (212) 735-2032
- c. Skadden, Arps, Slate, Meagher & Flom LLP
- d. University of Chicago Law School, June 1981
- e. New York State, September 29, 1982, Registration No. 1816834  
U.S. Court of Appeals for the Second Circuit, March 8, 2010,  
U.S. District Court for the Southern District of New York, Jan. 4, 1983,  
Registration No.: JB0378  
U.S. District Court for the Eastern District of New York, Feb. 6, 1987,  
Registration No.: JB0378  
United States Court of Appeals for the Sixth Circuit, May 20, 1988
- f. I am a member in good standing of all bars of which I am a member and I am not under suspension or disbarment from any bar.
- g. I do not reside in the Eastern District of Missouri, am not regularly employed in this District, and am not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

  
\_\_\_\_\_  
Jeremy A. Berman

AFFIDAVIT OF SERVICE

STATE OF NEW YORK     )  
  : ss.:  
COUNTY OF NEW YORK    )

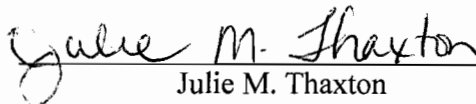
Julie M. Thaxton, being duly sworn, deposes and says:

1. I am not a party to the action, am over 18 years of age and am employed by Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, NY 10036.

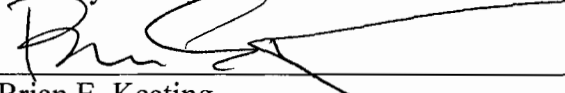
2. On May 13, 2013, I served a true copy of the

- *Verified Motion for Admission Pro Hac Vice for Susan L. Saltzstein* and
- *Verified Motion for Admission Pro Hac Vice for Jeremy A. Berman*

by first-class mail by depositing same in a post-paid properly addressed envelope, in an official depository under the exclusive care and custody of the U.S. Postal Service within the State of New York upon the parties on the attached service list.

  
\_\_\_\_\_  
Julie M. Thaxton

Sworn to before me this  
13th day of May 2013.

  
\_\_\_\_\_  
Brian E. Keating  
Notary Public, State of New York  
No. 01KE5009535  
Qualified in Westchester County  
Certificate Filed in New York County  
Commission Expires March 15, 2015

Service List

Patriot Coal Corporation  
GCG, Inc.  
Attn: Elizabeth Vrato  
190 S LaSalle St  
Ste 1520  
Chicago, IL 60603  
*Claims and Noticing Agent for Debtors*

Davis Polk & Wardwell LLP 450 Lexington  
Avenue  
New York, NY 10017  
Attn: Brian M. Resnick and Michelle McGreal  
*Counsel for Debtor*

Bryan Cave LLP  
One Metropolitan Square  
211 N. Broadway, Suite 3600  
St. Louis, Missouri 63102  
Attn: Lloyd A. Palans  
Brian C. Walsh  
Laura Uberti Hughes  
*Local Counsel to the Debtors and Debtors in Possession*

Marcia Goldstein  
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767 Fifth Avenue  
New York, NY 10153  
*Counsel for Administrative Agents for Proposed Postpetition Lenders*

Margot B. Schonholtz  
Ana Alfonso  
Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
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*Counsel for Administrative Agents for Proposed Postpetition Lenders*

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*Counsel for Official Committee of Unsecured Creditors*

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New York, NY 10036  
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Adam C. Rogoff  
Gregory G. Plotko  
*Counsel for Official Committee of Unsecured Creditor*

Curtis, Mallet-Prevost, Colt & Mosle LLP  
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New York, NY 10178-0061  
Attn: Theresa A. Foudy  
*Conflicts Counsel for Debtor*

Leonora S. Long  
Office of United States Trustee  
111 S 10th St, Ste 6353  
St. Louis, MO 63102  
*U.S. Trustee*