

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT
ST. LOUIS, MISSOURI - MO

In re PATRIOT COAL CORPORATION, *et al.*)

)

Case No. 12-51502-659

)

Chapter 11

Debtor(s).)

)

(Jointly Administered)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Konstantinos (Kostas) Dimitrios Katsiris move to be admitted pro hac vice to the bar of this Court for the purpose of representing Morgan Stanley in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

a. *Full name of the movant-attorney:*

Konstantinos (Kostas) Dimitrios Katsiris

b. *Address and telephone number of the movant-attorney:*

Rockefeller Center
1270 Avenue of the Americas, 24th Floor
New York, New York 10020
Telephone: (212) 307-5500
kdkatsiris@venable.com

c. *Name of the firm of letterhead under which the movant practices:*

Venable LLP

d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom:*

University of Pennsylvania Law School, May 1999

- e. *State and Federal bars of which the movant is a member, with dates of admission and registration numbers, if any:*

New York State, July 2000, Registration No.: 3067691

U.S. Court of Appeals for the First Circuit, July 2004, Registration No.: 100155

U.S. Court of Appeals for the Second Circuit, June 2005, No Registration Number

U.S. District Court for the Southern District of New York, January 2003,
Registration No.: KK8599

U.S. District Court for the Eastern District of New York, January 2003, Registration
No.: KK8599

- f. *Statement that movant is a member in good standing of all bars of which movant is a member and that movant is not under suspension or disbarment from any bar:*

I am a member in good standing of all bars of which I am a member and I am not under suspension or disbarment from any bar.

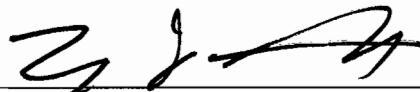
- g. *Statement that movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District:*

I do not reside in the Eastern District of Missouri, am not regularly employed in this District, and am not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

Date: May 9, 2013

Respectfully submitted,



Kostas D. Katsiris

CERTIFICATE OF SERVICE

I hereby certify that on this the 9th day of May, 2013, a true and correct copy of the above and foregoing has been served on counsel of record via the Court's ECF filing system and by regular U.S. mail, postage prepaid upon the following Notice Parties:

Patriot Coal Corporation
GCG, Inc.
Attn: Elizabeth Vrato
190 S LaSalle St
Ste 1520
Chicago, IL 60603
Claims and Noticing Agent for Debtors

Margot B. Schonholtz
Ana Alfonso
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
*Counsel for Administrative Agents for
Proposed Postpetition Lenders*

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Attn: Brian M. Resnick and
Michelle McGreal
Counsel for Debtor

Carmody MacDonald P.C.
Attn: Angela L. Schiler
120 S Central Ave, Ste 1800
St. Louis, MO 63105
*Counsel for Official Committee of
Unsecured Creditors*

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One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
Attn: Lloyd A. Palans
Brian C. Walsh
Laura Uberti Hughes
*Local Counsel to the Debtors
and Debtors in Possession*

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
Attn: Thomas Moers Mayer
Adam C. Rogoff
Gregory G. Plotko
*Counsel for Official Committee of
Unsecured Creditor*

Marcia Goldstein
Joseph Smolinsky
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
*Counsel for Administrative Agents for
Proposed Postpetition Lenders*

Curtis, Mallet-Prevost, Colt & Mosle LLP
101 Park Avenue
New York, NY 10178-0061
Attn: Theresa A. Foudy
Conflicts Counsel for Debtor

Leonora S. Long
Office of United States Trustee
111 S 10th St, Ste 6353
St. Louis, MO 63102
U.S. Trustee


Kostas D. Katsiris

**Appellate Division of the Supreme Court
of the State of New York
First Judicial Department**

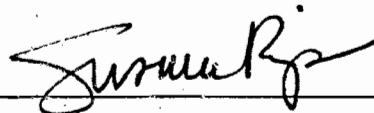
I, Susanna Rojas, Clerk of the Appellate Division of the Supreme Court of the State of New York, First Judicial Department, certify that

KONSTANTINOS DIMITROIS KATSIRIS

was duly licensed and admitted to practice as an Attorney and Counsellor at Law in all the courts of the State of New York on July 24, 2000, has duly taken and subscribed the oath of office prescribed by law, has been enrolled in the Roll of Attorneys and Counsellors at Law on file in my office, has duly registered with the administrative office of the courts, and according to the records of this court is in good standing as an attorney and counsellor at law.

In Witness Whereof, I have hereunto set my hand and affixed the seal of this court on

May 6, 2013



Clerk of the Court