### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, et al.,

**Debtors**.<sup>1</sup>

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

### NOTICE OF QUARTERLY REPORT OF ORDINARY COURSE PROFESSIONAL CHARGES

PLEASE TAKE NOTICE that, in accordance with the Order Authorizing the Debtors to Employ Ordinary Course Professionals *Nunc Pro Tunc* to the Petition Date, entered on August 2, 2012 (the "**Order**") [ECF No. 263], Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the "**Debtors**"), hereby submit their quarterly report for the first quarter of 2013 (the "**Report**") specifying the amounts paid to Ordinary Course Professionals (as such term is defined in the Order). The Report is annexed hereto.

PLEASE TAKE FURTHER NOTICE that inclusion of the fees and expenses of any Ordinary Course Professional on the Report is without prejudice to the Debtors' right to dispute or challenge the fees and expenses of each professional and does not constitute final approval of the fees and expenses of any Ordinary Course Professional by the Debtors.

<sup>&</sup>lt;sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

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PLEASE TAKE FURTHER NOTICE that the Debtors will serve this Notice, together with the Report, on (i) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, Missouri 63102, Attn: Paul Randolph and Leonora S. Long and (ii) counsel for the official committee of unsecured creditors, Kramer, Levin, Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Thomas Moers Mayer, Adam C. Rogoff and Gregory G. Plotko.

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Dated: May 9, 2013 New York, New York

Respectfully submitted,

#### DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal Marshall S. Huebner Damian S. Schaible Brian M. Resnick Michelle M. McGreal 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

-and-

BRYAN CAVE LLP Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 Telephone: (314) 259-2000 Facsimile: (314) 259-2020

Local Counsel to the Debtors and Debtors in Possession

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Name of Ordinary Course Professional Attorney/Firm	Total Paid Quarter Ending March 31, 2013	Total Postpetition Payments to Date
Arnold & Porter LLP	\$15,527.23	\$96,669.96
Becker Law Firm PLLC	\$0.00	\$992.05
Betts Hardy & Rodgers, PLLC	\$0.00	\$49,604.06
Bingham Greenebaum Doll LLP	\$0.00	\$884.58
Blackburn Domene & Burchett PLLC	\$0.00	\$757.09
Blooston, Mordkofsky, Dickens, Duffy & Pendergast, LLP	\$4,730.33	\$13,407.58
Boehl Stopher & Graves LLP	\$44,607.95	\$65,133.79
Bryan Cave LLP <sup>1</sup>	\$19,775.00	\$45,177.65
Dinsmore & Shohl LLP	\$29,855.38	\$41,761.83
Flaherty Sensabaugh Bonasso PLLC	\$5,572.89	\$38,809.13
Fogle Keller & Purdy PLLC	\$18,108.17	\$40,376.59
Gordon & Gordon PSC	\$103,910.00	\$253,207.90
Gordon Law Offices, P.S.C.	\$67,824.60	\$156,856.87
Greenberg Traurig LLP	\$118,745.15	\$333,373.24
Greensfelder, Hemker & Gale, P.C.	\$1,091.95	\$3,968.45
Hunton & Williams LLP	\$111,247.51	\$161,553.83
Husch Blackwell LLP	\$24,892.97	\$34,412.36
Jones, Walters, Turner & Shelton PLLC	\$1,822.16	\$9,854.71
Klinger, Jeffrey	\$0.00	\$910.00
Knobbe Martens Olson & Bear LLP	\$181.00	\$10,202.00
Kohn, Shands, Elbert, Gianoulakis & Giljum LLP	\$6,307.72	\$66,279.10
Neal, Gerber & Eisenberg LLP	\$0.00	\$1,011.35
Ogletree, Deakins, Nash, Smoak & Stewart, P.C.	\$34,080.68	\$125,323.35
Pullin, Fowler, Flanagan, Brown & Poe, PLLC	\$30,938.45	\$74,431.20
Rajkovich, Williams, Kilpatrick & True, PLLC	\$4,599.10	\$9,771.16
Robinson & McElwee PLLC	\$2,583.54	\$11,361.10
Rose Law Office	\$150.00	\$25,397.78
Sammons Law Offices PLLC	\$9,083.34	\$21,786.49
Sandberg Phoenix & Von Gontard P.C.	\$0.00	\$3,348.64
Simmerman Law Office, PLLC	\$17,606.23	\$17,606.23
Smith Moore Leatherwood LLP	\$3,720.29	\$3,720.29
SNR Denton US	\$765.00	\$2,390.00
Sorling, Northrup, Hanna, Cullen & Cochran LTD	\$1,474.52	\$2,556.59
Veritas Consulting LLC	\$115,256.90	\$272,127.00
White & Risse, LLP	\$22,873.86	\$92,600.96
Winston & Strawn, LLP	\$24,750.40	\$24,750.40

### **Quarterly Report for the First Quarter of 2013**

<sup>&</sup>lt;sup>1</sup> On February 4, 2013, the Court entered the Order Authorizing Employment of Bryan Cave LLP as Local Restructuring Counsel and Corporate Counsel for the Debtors [ECF No. 2682] (the "**Bryan Cave Retention Order**"), effective as of December 1, 2012. Pursuant to the Bryan Cave Retention Order, payment of Bryan Cave's fees and expenses incurred on or after December 1, 2012 will be made in accordance with the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [ECF No. 262].

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### **SCHEDULE 1**

#### (Debtor Entities)

- Affinity Mining Company 1.
- Apogee Coal Company, LLC 2.
- 3. Appalachia Mine Services, LLC
- Beaver Dam Coal Company, LLC 4.
- 5. Big Eagle, LLC
- Big Eagle Rail, LLC 6.
- 7. Black Stallion Coal Company, LLC
- 8. Black Walnut Coal Company
- Bluegrass Mine Services, LLC 9
- 10. Brook Trout Coal, LLC
- 11. Catenary Coal Company, LLC
- 12 Central States Coal Reserves of Kentucky, LLC
- Charles Coal Company, LLC 13.
- 14. Cleaton Coal Company
- Coal Clean LLC 15.
- Coal Properties, LLC 16.
- 17. Coal Reserve Holding Limited Liability Company No. 2
- Colony Bay Coal Company 18.
- 19. Cook Mountain Coal Company, LLC
- 20. Corydon Resources LLC
- Coventry Mining Services, LLC 21.
- Coyote Coal Company LLC 22.
- Cub Branch Coal Company LLC 23.
- 24. Dakota LLC
- 25. Day LLC
- 26. Dixon Mining Company, LLC
- Dodge Hill Holding JV, LLC 27.
- 28. Dodge Hill Mining Company, LLC
- Dodge Hill of Kentucky, LLC 29.
- 30. EACC Camps, Inc.
- 31. Eastern Associated Coal, LLC
- Eastern Coal Company, LLC 32.
- Eastern Royalty, LLC 33.
- Emerald Processing, L.L.C. 34
- 35. Gateway Eagle Coal Company, LLC
- 36. Grand Eagle Mining, LLC
- Heritage Coal Company LLC 37.
- 38. Highland Mining Company, LLC
- 39 Hillside Mining Company
- 40. Hobet Mining, LLC
- Indian Hill Company LLC 41.
- Infinity Coal Sales, LLC 42
- 43. Interior Holdings, LLC
- 44. IO Coal LLC
- 45. Jarrell's Branch Coal Company
- 46 Jupiter Holdings LLC
- Kanawha Eagle Coal, LLC 47
- 48. Kanawha River Ventures I, LLC
- 49. Kanawha River Ventures II, LLC
- Kanawha River Ventures III, LLC 50.

- 51. KE Ventures, LLC
- 52. Little Creek LLC
- 53. Logan Fork Coal Company
- 54. Magnum Coal Company LLC
- Magnum Coal Sales LLC 55.
- Martinka Coal Company, LLC 56. 57. Midland Trail Energy LLC
- 58. Midwest Coal Resources II, LLC
- 59. Mountain View Coal Company, LLC
- 60. New Trout Coal Holdings II, LLC
- 61. Newtown Energy, Inc.
- 62. North Page Coal Corp.
- 63. Ohio County Coal Company, LLC
- Panther LLC 64.
- 65.
- Patriot Beaver Dam Holdings, LLC Patriot Coal Company, L.P.
- 66. 67. Patriot Coal Corporation
- 68.
- Patriot Coal Sales LLC 69.
- Patriot Coal Services LLC
- 70. Patriot Leasing Company LLC
- 71. Patriot Midwest Holdings, LLC
- 72. Patriot Reserve Holdings, LLC
- 73. Patriot Trading LLC
- 74. PCX Enterprises, Inc.
- Pine Ridge Coal Company, LLC 75.
- 76. Pond Creek Land Resources, LLC
- 77. Pond Fork Processing LLC
- 78. Remington Holdings LLC
- 79. Remington II LLC
- 80. Remington LLC
- Rivers Edge Mining, Inc. 81.
- 82. Robin Land Company, LLC
- 83. Sentry Mining, LLC
- 84. Snowberry Land Company
- 85. Speed Mining LLC
- 86. Sterling Smokeless Coal Company, LLC
- 87. TC Sales Company, LLC
- The Presidents Energy Company LLC 88.
- 89. Thunderhill Coal LLC
- 90. Trout Coal Holdings, LLC
- 91. Union County Coal Co., LLC
- 92. Viper LLC
- 93. Weatherby Processing LLC
- 94. Wildcat Energy LLC
- 95. Wildcat, LLC
- 96. Will Scarlet Properties LLC

Yankeetown Dock, LLC

97. Winchester LLC 98. Winifrede Dock Limited Liability Company

99.