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Proposed Conflicts Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF APPEARANCE PURSUANT TO BANKRUPTCY RULE 9010(b) AND
REQUEST FOR SERVICE OF PAPERS PURSUANT TO BANKRUPTCY RULE 2002(a)
AND PLEADINGS PURSUANT TO BANKRUPTCY RULE 3017(a)**

PLEASE TAKE NOTICE that, Cole, Schotz, Meisel, Forman & Leonard, P.A., hereby requests that all notices given or required to be given in these cases and any case consolidated herewith or any resulting converted case, and all papers served or required to be served in these cases and any case consolidated herewith, on behalf of the Official Committee of Unsecured Creditors, as conflicts counsel, be given to and served upon:

Michael D. Warner, Esq.
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PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing request includes the notices and papers referred to in Rule 2002, 3017, or 9007 of the Federal Rules of Bankruptcy Procedure, and also includes, without limitation, any plan of reorganization and objections thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other document brought before the Court with respect to these cases, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, facsimile transmission, e-mail, telegraph, telex or otherwise.

PLEASE TAKE FURTHER NOTICE that demand is also made that the undersigned be added to the Notice List for notice of all contested matters, adversary proceedings, and other proceedings in these Chapter 11 cases.

DATED: August 20, 2012

By: /s/ Michael D. Warner

Michael D. Warner, Esq. (*Pro Hac Vice* Pending)

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PROPOSED CONFLICTS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the above and foregoing pleading has been served on all parties registered to receive notices by the Court's ECF System in these cases, on this 20th day of August, 2012.

/s/ Michael D. Warner

Michael D. Warner