Case 12-51502 Doc 3863 Filed 04/28/13 Entered 04/29/13 00:2150 ORDERED

Certificate of Notice Pg 1 of 9

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Apr 26, 2013

KALHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.1

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Re: ECF Nos. 3214, 3617

MOTION TO STRIKE THE SECOND OBJECTION OF THE OHIO VALLEY COAL COMPANY AND THE OHIO VALLEY TRANSLOADING COMPANY TO THE DEBTORS' MOTION TO REJECT COLLECTIVE BARGAINING AGREEMENTS AND TO MODIFY RETIREE BENEFITS PURSUANT TO 11 U.S.C. §§ 1113, 1114

Patriot Coal Corporation and its affiliated debtors (collectively, "Patriot" or the "Debtors") respectfully move to strike the Brief in Support of Objection of the Ohio Valley Coal Company and the Ohio Valley Transloading Company to the Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113,1114 (the "Second Objection") [ECF No. 3617] (the "Motion").

ARGUMENT

- 1. Pending before the Court is the Debtors' March 14, 2013 Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113,1114 (the "1113/1114 Motion") [ECF No. 3214].
- 2. On March 19, 2013, The Ohio Valley Coal Company and the Ohio Valley Transloading Company (together, "Ohio Valley Coal") filed its Objection to Motion to Reject

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 (the "**Original Objection**") [ECF No. 3326], comprising eleven pages.

- 3. On April 5, 2013, the Court issued an order setting out guidelines for third-party intervention in this matter (the "Intervention Order") [ECF No. 3543]. The Intervention Order granted certain third parties, including Ohio Valley Coal, limited rights to participate in the §§ 1113, 1114 proceeding and in discovery. In particular, the Intervention Order limits third parties like Ohio Valley Coal to "a brief in support of their position . . . regarding" the 1113/1114 Motion "of 15 pages or less."
- 4. On April 12, 2013, in contravention of the Intervention Order, Ohio Valley Coal filed the Second Objection, styled as a "brief in support" of its objection, and comprising an additional eleven pages.
- 5. Although Ohio Valley Coal disingenuously styles the Second Objection as a "brief in support" of its objection, the Second Objection is identical to the Original Objection in form, if not in content. Even a cursory review of the two filings makes plain that they both serve the same purpose: advancing arguments against the 1113/1114 Motion. The Second Objection is a transparent attempt to circumvent the page and briefing limits imposed by the Court to advance variations on the arguments of the Original Objection. The Court should reject this second bite at the apple and strike the Second Objection.

NOTICE

6. Consistent with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 (as may be amended, the "Case Management Order") [ECF No. 3361], the Debtors will serve notice of this Motion on (a) the Core Parties and (b) the Particularized Interest Parties (as those terms are defined in the Case

Case 12-51502 Doc 3863 Filed 04/28/13 Entered 04/29/13 00:21:49 Imaged Certificate of Notice Pg 3 of 9

Management Order). All parties who have requested electronic notice of filings in these cases through the Court's ECF system will automatically receive notice of this motion through the ECF system no later than the day after its filing with the Court. A copy of this Motion and any order approving it will also be made available on the Debtors' Case Information Website (located at www.patriotcaseinfo.com).

WHEREFORE the Debtors respectfully request that the Court grant the Debtors' Motion and strike the Second Objection.

Dated: April 23, 2013

New York, New York

Respectfully submitted,

/s/ Elliot Moskowitz

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner Benjamin S. Kaminetzky Elliot Moskowitz Jonathan D. Martin Lara Samet

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Local Counsel to the Debtors and Debtors in Possession

SCHEDULE 1 (Debtor Entities)

			WEW ALC
	Affinity Mining Company	51.	KE Ventures, LLC
	Apogee Coal Company, LLC	52.	Little Creek LLC
3.	Appalachia Mine Services, LLC	53.	Logan Fork Coal Company
4.	Beaver Dam Coal Company, LLC	54.	Magnum Coal Company LLC
5.	Big Eagle, LLC	55.	Magnum Coal Sales LLC
6.	Big Eagle Rail, LLC	56.	Martinka Coal Company, LLC
7.	Black Stallion Coal Company, LLC	57.	Midland Trail Energy LLC
8.	Black Walnut Coal Company	58.	Midwest Coal Resources II, LLC
9.	Bluegrass Mine Services, LLC	59.	Mountain View Coal Company, LLC
10.	Brook Trout Coal, LLC	60.	New Trout Coal Holdings II, LLC
11.	Catenary Coal Company, LLC	61.	Newtown Energy, Inc.
12.	Central States Coal Reserves of Kentucky, LLC	62.	North Page Coal Corp.
13.	Charles Coal Company, LLC	63.	Ohio County Coal Company, LLC
14.	Cleaton Coal Company	64.	Panther LLC
15.	Coal Clean LLC	65.	Patriot Beaver Dam Holdings, LLC
16.	Coal Properties, LLC	66.	Patriot Coal Company, L.P.
17.	Coal Reserve Holding Limited Liability Company No. 2	67.	Patriot Coal Corporation
18.	Colony Bay Coal Company	68.	Patriot Coal Sales LLC
19.	Cook Mountain Coal Company, LLC	69.	Patriot Coal Services LLC
20.	Corydon Resources LLC	70.	Patriot Leasing Company LLC
21.	Coventry Mining Services, LLC	71.	Patriot Midwest Holdings, LLC
22.	Coyote Coal Company LLC	72.	Patriot Reserve Holdings, LLC
23.	Cub Branch Coal Company LLC	73.	Patriot Trading LLC
24.	Dakota LLC	74.	PCX Enterprises, Inc.
25.	Day LLC	75.	Pine Ridge Coal Company, LLC
26.	Dixon Mining Company, LLC	76.	Pond Creek Land Resources, LLC
27.	Dodge Hill Holding JV, LLC	77.	Pond Fork Processing LLC
28.	Dodge Hill Mining Company, LLC	78.	Remington Holdings LLC
29.	Dodge Hill of Kentucky, LLC	79.	Remington II LLC
30.	EACC Camps, Inc.	80.	Remington LLC
31.	Eastern Associated Coal, LLC	81.	Rivers Edge Mining, Inc.
32.	Eastern Coal Company, LLC	82.	Robin Land Company, LLC
33.	Eastern Royalty, LLC	83.	Sentry Mining, LLC
34.	Emerald Processing, L.L.C.	84.	Snowberry Land Company
35.	Gateway Eagle Coal Company, LLC	85.	Speed Mining LLC
36.	Grand Eagle Mining, LLC	86.	Sterling Smokeless Coal Company, LLC
37.	Heritage Coal Company LLC	87.	TC Sales Company, LLC
38.	Highland Mining Company, LLC	88.	The Presidents Energy Company LLC
39.	Hillside Mining Company	89.	Thunderhill Coal LLC
40.	Hobet Mining, LLC	90.	Trout Coal Holdings, LLC
41.	Indian Hill Company LLC	91.	Union County Coal Co., LLC
42.	Infinity Coal Sales, LLC	92.	Viper LLC
43.	Interior Holdings, LLC	93.	Weatherby Processing LLC
44.	IO Coal LLC	94.	Wildcat Energy LLC
45.	Jarrell's Branch Coal Company	95.	Wildcat, LLC
46.	Jupiter Holdings LLC	96.	Will Scarlet Properties LLC
47.	Kanawha Eagle Coal, LLC	97.	Winchester LLC
48.	Kanawha River Ventures I, LLC	98.	Winifrede Dock Limited Liability Company
49.	Kanawha River Ventures II, LLC	99.	Yankeetown Dock, LLC
7 2.	Kanawna Kiver ventures II, EEC	<i>))</i> .	I directo will Dock, LLC

50.

Kanawha River Ventures III, LLC

Case 12-51502 Doc 3863 Filed 04/28/13 Entered 04/29/13 00:21:49 Imaged Unfettificate of Natice up Pg, 600 19t

Eastern District of Missouri

In re: Patriot Coal Corporation Debtor

Date: Apr 28, 2013

Case No. 12-51502-kss

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4 Page 1 of 4 User: klom Date Rcvd: Apr 26, 2013 Form ID: pdfo1 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on

Apr 28, 2013. +Elliot Moskowitz, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982 aty

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Joseph Spections

Case 12-51502 Doc 3863 Filed 04/28/13 Entered 04/29/13 00:21:49 Imaged Certificate of Notice Pg 7 of 9

District/off: 0865-4 User: klom Page 2 of 4 Date Royd: Apr 26, 2013 Form ID: pdfo1 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 26, 2013 at the address(es) listed below: Alan D. Strasser on behalf of Creditor Aurelius Capital Management, LP astrasser@robbinsrussell.com, sberini@robbinsrussell.com
Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;kevin.grover@gcginc.com;alison.moodie@gcginc.com; jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com;arogoff@kramerlevin.com;boneill@kramerlevin.com;gplotko@kramerlevin.com;ay erramalli@kramerlevin.com;sblank@kramerlevin.com;abyowitz@kramerlevin.com;awong@kramerlevin.com;h vanaria@kramerlevin.com; jwagner@kramerlevin.com Anna M. Alfonso on behalf of Creditor Bank of America, N.A. aalfonso@willkie.com, mao@willkie.com Ariel N. Lavinbuk on behalf of Creditor Aurelius Capital Management, LP alavinbuk@robbinsrussell.com Arthur Traynor on behalf of Creditor United Mine Workers of America atraynor@umwa.org Arthur E. Rosenberg on behalf of Interested Party Drummond Coal Sales, Inc. arthur.rosenberg@hklaw.com Ashley B. Osborn on behalf of Creditor Conveying Solutions, LLC moedbknotices@southlaw.com Barbara J. Grabowski on behalf of Interested Party Commonwealth of Pennsylvania, Department of Environmental Protection bgrabowski@pa.gov, jolevin@pa.gov Benjamin S Kaminetzky on behalf of Debtor Patriot Coal Corporation ben.kaminetzky@davispolk.com Bonnie L. Clair on behalf of Creditor Ohio Valley Coal Company $\verb|blcattymo@summerscomptonwells.com|\\$ Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, erica.woods@brvancave.com Bryan David Lemoine on behalf of Interested Party Cliff's Natural Resources Inc. lemoine@mcmahonberger.com, mangiore@mcmahonberger.com Carl E. Black on behalf of Defendant Peabody Energy Corporation ceblack@jonesday.com Carl E. Black Casey M Cantrell Swartz on behalf of Creditor J.H. Fletcher & Co. cswartz@taftlaw.com Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com Charles I Jones on behalf of Interested Party Cole & Crane Real Estate Trust cjones@campbellwoods.com Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com;rm@schuchatcw.com Christopher S Smith on behalf of Creditor Shonk Land Company LLC chris@hhsmlaw.com Daniel A. West on behalf of Creditor Conveying Solutions, LLC moedbknotices@southlaw.com Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation ddoyle@lathropgage.com, lschorr@lathropgage.com Danielle A. Suberi on behalf of Creditor Continental Crushing & Conveying, Inc dsuberi@demlawllc.com, dsuberi@yahoo.com;whickey@demlawllc.com;nneske@demlawllc.com David A. Sosne on behalf of Counter-Claimant Boone East Development Co., Performance Coal Co., And New River Energy Corp. dasattymo@scwpclaw.com David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com David R. Barney on behalf of Creditor Alexis Cook drbarneywv@gmail.com, melissarose03@gmail.com
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James I. Singer

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Case 12-51502 Doc 3863 Filed 04/28/13 Entered 04/29/13 00:21:49 Imaged Certificate of Notice Pg 8 of 9

District/off: 0865-4 User: klom Page 3 of 4 Date Royd: Apr 26, 2013

Total Noticed: 1 Form ID: pdfo1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) James W. Lane on behalf of Interested Party Alpha Engineering Services, Inc. jim.lane@jimlaneattorneyatlaw.com Jason P. Alter on behalf of Creditor Broun Properties, LLC jalter@mcquirewoods.com Joel O. Christensen on behalf of Creditor Tire Centers, LLC. jchristensen@armstrongteasdale.com John D. McAnnar on behalf of Creditor Committee Official Committee of Unsecured Creditors jdm@carmodymacdonald.com, cjz@carmodymacdonald.com;gdw@carmodymacdonald.com

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John S. Meyer on behalf of Witness Irl Engelhardt meyer@capessokol.com

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Joseph G. Gibbons on behalf of Creditor Century Indemnity Company gibbonsj@whiteandwilliams.com

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Paul A. Green on behalf of Creditor The United Mine Workers of America 2012 Retiree Bonus

Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov Paul C. Hamill on behalf of Creditor Artisan Contracting, Inc. hamill@hmhpc.com,

Account Trust pgreen@mooneygreen.com

hamillpc@gmail.com

Case 12-51502 Doc 3863 Filed 04/28/13 Entered 04/29/13 00:21:49 Imaged Certificate of Notice Pg 9 of 9

District/off: 0865-4 User: klom Page 4 of 4 Date Rcvd: Apr 26, 2013 Form ID: pdfo1 Total Noticed: 1

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Paul J Wallace on behalf of Creditor United Leasing, Inc. pwallace@joneswallace.com, kstroud@joneswallace.com;ljones@joneswallace.com Paula Batt Wilson on behalf of Interested Party Peabody Energy Corporation pbwilson@jonesday.com, lalbert@JonesDay.com, pmkral@JonesDay.com, kmmcvoy@jonesday.com Penelope J. Jensen on behalf of Creditor Bank of America, N.A. pjensen@willkie.com, mao@willkie.com on behalf of Creditor C&A Cutterhead, Inc. pkerth@jenkinskling.com, Peter D. Kerth mdarner@jenkinskling.com Peter Stephen Russ on behalf of Creditor Caterpillar Financial Services Corporation peter.russ@bipc.com Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com Robert Faxon on behalf of Interested Party Peabody Energy Corporation rfaxon@jonesday.com Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com;whickey@demlawllc.com;nneske@demlawllc.com Ryan T. Schultz on behalf of Creditor Old Republic Insurance Company rschultz@fslc.com Sara Finan Melly on behalf of Creditor SG Equipment Finance USA Corp. melly@armstrongteasdale.com Sara Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com Scott A. Greenberg on behalf of Creditor Penn Virginia Operating Co., L.L.C. sgreenberg@sandbergphoenix.com, rhileman@sandbergphoenix.com;jmcculloch@sandbergphoenix.com;jnitsch@sandbergphoenix.com Scott N. Schreiber on behalf of Creditor Harold Racer sschreiber@stahlcowen.com Seth B Shapiro on behalf of Creditor US Department of Labor seth.shapiro@usdoj.gov Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com Sherry K. Dreisewerd on behalf of Creditor H.A. Robson Trust, PRC Holdings, LLC, The Board of Trustees of Prichard School, The Trust with A.M. Prichard, III, Sarah Ann Prichard and Lewis Sherry K. Dreisewerd Prichard dated December 30, 1983, The Robert B. LaFollet sdreisewerd@polsinelli.com, robrien@polsinelli.com;sdenison@polsinelli.com;stldocketing@polsinelli.com Stephen H. Rovak on behalf of Creditor Kentucky Utilities Company stephen.rovak@snrdenton.com, dawn.doerr@snrdenton.com;stlouisdocket@dentons.com Stephen L. Thompson on behalf of Creditor Central Contracting, Inc. sthompson@barth-thompson.com Stephen Todd Hamby on behalf of Witness Irl Engelhardt hamby@capessokol.com, ohrt@capessokol.com Steven Goldstein on behalf of Creditor Aurelius Capital Management, LP sg@goldsteinpressman.com Steven J. Reisman on behalf of Debtor Patriot Coal Corporation sreisman@curtis.com Steven L Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com, jmartin@kaycasto.com Steven M. Wallace on behalf of Interested Party U.S. Bank National Association swallace@kuninlaw.com Steven N. Cousins on behalf of Defendant Peabody Energy Corporation scousins@armstrongteasdale.com, mscott@armstrongteasdale.com T. Kent Barber on behalf of Interested Party C.W. Electric, Inc. kbarber@dlgfirm.com, dlgecf@dlgfirm.com;dlgecfs@gmail.com Tanya D. Bosi on behalf of Creditor Caterpillar Financial Services Corporation tanya.bosi@bipc.com Theresa A. Foudy on behalf of Debtor Patriot Coal Corporation tfoudy@curtis.com Theresa Betro Anderson on behalf of Interested Party Pension Benefit Guaranty Corporation anderson.theresa@pbgc.gov, efile@pbgc.gov Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com, whickey@demlawllc.com;nneske@demlawllc.com Thomas W. Frentz on behalf of Creditor Rudd Equipment Company tfrentz@middletonlaw.com Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com, dnunn@shb.com;cwhittaker@shb.com;mmoedritzer@shb.com Tracy A. Brown on behalf of Interested Party Ernie Burns tbrownfirm@bktab.com, $\verb|txmotb@sbcglobal.net|| casemanager@bktab.com|| myecfmailtabpc@gmail.com|| dgibson7@bktab.com|| tabpc@gmail.com|| dgibson7@bktab.com|| dgibson7@bktab.com$

Turner P. Smith on behalf of Debtor Patriot Coal Corporation tsmith@curtis.com W. Timothy Miller on behalf of Creditor J.H. Fletcher & Co. miller@taftlaw.com