Case 12-51502 Doc 3758 Filed 04/20/13 Entered 04/21/13 00:31:50 Certificate of Notice Pg 1 of 7

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Apr 17, 2013

Chief United States Bankruptcy Judge

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.1

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Re: ECF No. 3494

MOTION OF THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR LEAVE TO EXCEED THE PAGE LIMITATION IN THEIR MOTION FOR LEAVE TO CONDUCT DISCOVERY OF PEABODY ENERGY CORPORATION PURSUANT TO RULE 2004

Patriot Coal Corporation ("Patriot") and its affiliated debtors (collectively, the "Debtors") and the Official Committee of Unsecured Creditors of Patriot Coal Corporation (the "Committee," and, together with the Debtors, the "Movants"), by and through their undersigned attorneys, hereby submit this motion for an Order pursuant to Local Bankruptcy Rule 9004(C) granting the Movants leave to exceed the Court's page limitation in the Motion of the Debtors and the Official Committee of Unsecured Creditors for Leave to Conduct Discovery of Peabody Energy Corporation Pursuant to Rule 2004 [ECF No. 3494] (the "Motion"). In support of this motion, the Movants state as follows:

1. The Movants are seeking discovery pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure from Patriot's former parent company, Peabody Energy Corporation ("**Peabody**"). The transaction by which Patriot was spun off from Peabody was complicated and highly structured, involving dozens of people over several years. Accordingly, as they are

¹ The Debtors are the entities listed on Schedule 1 attached to the Motion (as defined herein). The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

entitled to under Rule 2004, the Movants are seeking discovery from Peabody in order to assess the viability of potential causes of action relating to the transaction.

- 2. The Movants and Peabody have already engaged in numerous meet-and-confer sessions over the course of approximately three months to attempt to agree on the scope of discovery. Despite the Movants' best efforts and numerous concessions, the parties have been unable to reach a mutually agreeable compromise on all issues.
- 3. In their Motion, the Movants have made every effort to comply with the applicable page limitation. However, given the need to provide the Court adequate background on both the relationship between Patriot and Peabody and the weeks of meet-and-confer sessions, the Movants are unable to adequately explain the limitations in Peabody's offered discovery in fifteen pages.
- 4. The Movants respectfully request leave to exceed the Court's page limitation by 4 pages.

WHEREFORE, for the foregoing reasons, the Movants respectfully request leave to exceed the applicable page limitation by 4 pages in their Motion, and for such other relief as the Court deems just and proper.

Case 12-51502 Doc 3758 Filed 04/20/13 Entered 04/21/13 00:31:50 Imaged Certificate of Notice Pg 3 of 7

Dated: New York, New York

April 2, 2013

Respectfully Submitted,

DAVIS POLK & WARDWELL LLP

By: /s/ Michael J. Russano

Marshall S. Huebner Elliot Moskowitz Brian M. Resnick Michael J. Russano

450 Lexington Avenue

New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: /s/ P. Bradley O'Neill

Thomas Moers Mayer P. Bradley O'Neill

1177 Avenue of the Americas New York, New York 10036 Telephone (212) 715-9100 Facsimile: (212) 715-8000

Counsel for the Official Committee of Unsecured Creditors

Case 12-51502 Doc 3758 Filed 04/20/13 Entered 04/21/13 00:31:50 Imaged

UnGettificate of Natice up Pg. 4coli7t Eastern District of Missouri

In re: Patriot Coal Corporation Debtor

Date: Apr 20, 2013

Case No. 12-51502-kss Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4 Page 1 of 4 User: klom Date Rcvd: Apr 18, 2013 Form ID: pdfo1 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 20, 2013.

+Michael J. Russano, Davis Polk & Wardwell LLP, 450 Lexington Avenue, aty New York, NY 10017-3982

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Joseph Spections

Case 12-51502 Doc 3758 Filed 04/20/13 Entered 04/21/13 00:31:50 Imaged Certificate of Notice Pg 5 of 7

District/off: 0865-4 User: klom Page 2 of 4 Date Royd: Apr 18, 2013 Form ID: pdfo1 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 18, 2013 at the address(es) listed below: Alan D. Strasser on behalf of Creditor Aurelius Capital Management, LP astrasser@robbinsrussell.com, sberini@robbinsrussell.com
Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;kevin.grover@gcginc.com;alison.moodie@gcginc.com; jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com;arogoff@kramerlevin.com;boneill@kramerlevin.com;gplotko@kramerlevin.com;ay erramalli@kramerlevin.com;sblank@kramerlevin.com;abyowitz@kramerlevin.com;awong@kramerlevin.com;h vanaria@kramerlevin.com; jwagner@kramerlevin.com on behalf of Creditor Bank of America, N.A. aalfonso@willkie.com, Anna M. Alfonso mao@willkie.com Ariel N. Lavinbuk on behalf of Creditor Aurelius Capital Management, LP alavinbuk@robbinsrussell.com Arthur Traynor on behalf of Creditor United Mine Workers of America atraynor@umwa.org Arthur E. Rosenberg on behalf of Interested Party Drummond Coal Sales, Inc. arthur.rosenberg@hklaw.com Ashley B. Osborn on behalf of Creditor Conveying Solutions, LLC moedbknotices@southlaw.com Barbara J. Grabowski on behalf of Interested Party Commonwealth of Pennsylvania, Department of Environmental Protection bgrabowski@pa.gov, jolevin@pa.gov Benjamin S Kaminetzky on behalf of Debtor Patriot Coal Corporation ben.kaminetzky@davispolk.com Bonnie L. Clair on behalf of Creditor Ohio Valley Coal Company $\verb|blcattymo@summerscomptonwells.com|\\$ Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, erica.woods@brvancave.com Bryan David Lemoine on behalf of Interested Party Cliff's Natural Resources Inc. lemoine@mcmahonberger.com, mangiore@mcmahonberger.com Carl E. Black on behalf of Interested Party Peabody Energy Corporation ceblack@jonesday.com Carl E. Black Casey M Cantrell Swartz on behalf of Creditor J.H. Fletcher & Co. cswartz@taftlaw.com Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com Charles I Jones on behalf of Interested Party Cole & Crane Real Estate Trust cjones@campbellwoods.com Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com;rm@schuchatcw.com Christopher S Smith on behalf of Creditor Shonk Land Company LLC chris@hhsmlaw.com Daniel A. West on behalf of Creditor Conveying Solutions, LLC moedbknotices@southlaw.com Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation ddoyle@lathropgage.com, lschorr@lathropgage.com Danielle A. Suberi on behalf of Creditor Continental Crushing & Conveying, Inc dsuberi@demlawllc.com, dsuberi@yahoo.com;whickey@demlawllc.com;nneske@demlawllc.com David A. Sosne on behalf of Counter-Claimant Boone East Development Co., Performance Coal Co., And New River Energy Corp. dasattymo@scwpclaw.com David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com David R. Barney on behalf of Creditor Alexis Cook drbarneywv@gmail.com, melissarose03@gmail.com
Desiree Wolford on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov

E. Rebecca Case on behalf of Creditor Shonk Land Company LLC erc@stoneleyton.com, ercecf@qmail.com Earl L. Martin on behalf of Creditor Boehl Stopher & Graves, LLP emartin@bsg-law.com Edward L. Dowd on behalf of Creditor The United Mine Workers of America 2012 Retiree Bonus Account Trust edowd@dowdbennett.com Emily L. Pagorski on behalf of Creditor Kentucky Utilities Company emily.pagorski@skofirm.com Eric Lopez Schnabel on behalf of Interested Party U.S. Bank National Association schnabel.eric@dorsey.com Eric Michael Wilson $\bar{\ }$ on behalf of Creditor State of West Virginia, Dept of Tax & Revenue Eric.M.Wilson@wv.gov, Chrissy.e.evans@wv.gov Erik Glenn Detlefsen on behalf of Interested Party U.S. Bank National Association detlefsen.erik@dorsey.com Frank Peretore on behalf of Creditor Somerset Capital Group, Ltd. peretore@peretore.com, scott.chait@peretore.com Frederick Perillo on behalf of Creditor United Mine Workers of America fp@previant.com Glenn R. Bronson on behalf of Creditor Republic Bank grb@princeyeates.com, nancyw@princeyeates.com Grant Crandall on behalf of Creditor United Mine Workers of America gcrandall@umwa.org Gregory D. Willard on behalf of Creditor Committee Official Committee of Unsecured Creditors qdw@carmodvmacdonald.com Gregory F. Herkert on behalf of Creditor Gelco Corporation gherkert@stolarlaw.com on behalf of Creditor Lawson Heirs Incorporated hss@stoneleyton.com, Howard S. Smotkin hssecf@gmail.com Ian T Peck on behalf of Creditor AmerCable Incorporated ian.peck@haynesboone.com, ishmael.kamara@haynesboone.com

James Gadsden on behalf of Creditor

James E. Crowe on behalf of Creditor

Account Trust jcrowe@dowdbennett.com,

James I. Singer on behalf of Creditor

The United Mine Workers of America 2012 Retiree Bonus tcampbell@dowdbennett.com

United Mine Workers of America jis@schuchatcw.com,

mw@schuchatcw.com

Case 12-51502 Doc 3758 Filed 04/20/13 Entered 04/21/13 00:31:50 Imaged Certificate of Notice Pg 6 of 7

District/off: 0865-4 User: klom Page 3 of 4 Date Royd: Apr 18, 2013

Form ID: pdfo1 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) James W. Lane on behalf of Interested Party Alpha Engineering Services, Inc. jim.lane@jimlaneattorneyatlaw.com Jason P. Alter on behalf of Creditor Broun Properties, LLC jalter@mcguirewoods.com Joel O. Christensen on behalf of Creditor Tire Centers, LLC. jchristensen@armstrongteasdale.com John D. McAnnar on behalf of Creditor Committee Official Committee of Unsecured Creditors jdm@carmodymacdonald.com, cjz@carmodymacdonald.com;gdw@carmodymacdonald.com

John J. Hall on behalf of Creditor Arch Coal, Inc. jhall@lewisrice.com

John S. Meyer on behalf of Witness Irl Engelhardt meyer@capessokol.com

Jonathan Bondy on behalf of Creditor Aspen American Insurance Company jbondy@wolffsamson.com Jonathan I. Levine on behalf of Interested Party Wilmington Trust Company jlevine@akllp.com Joseph G. Bunn on behalf of Defendant STB Ventures, Inc. jgbunn@efjones.com

Joseph G. Gibbons on behalf of Creditor Century Indemnity Company gibbonsj@whiteandwilliams.com

Joseph W. Caldwell on behalf of Creditor Bulldog Excavating, LLC joecaldwell@frontier.com, caroltalbert@frontier.com Karen L Gilman on behalf of Creditor Aspen American Insurance Company kgilman@wolffsamson.com, ecf@wolffsamson.com on behalf of Interested Party Commonwealth of Kentucky, Energy and Kathleen Marie Saunier Environment Cabinet kathleen.saunier@ky.gov Kevin W Thompson on behalf of Creditor Alexis Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kristi A. Davidson on behalf of Creditor Caterpillar Financial Services Corporation kristi.davidson@bipc.com Lars A. Peterson on behalf of Auditor Ernst & Young LLP lapeterson@foley.com Laura Thoms on behalf of Creditor United States Environmental Protection Agency laura.thoms@usdoi.gov Laura Toledo on behalf of Creditor Bank of America, N.A. ltoledo@lathropgage.com, sking@lathropgage.com Laura Uberti Hughes on behalf of Debtor Patriot Coal Corporation laura.hughes@bryancave.com Lawrence E. Oscar on behalf of Interested Party Cliff's Natural Resources Inc. leoscar@hahnlaw.com, hlpcr@hahnlaw.com Lee J. Viorel on behalf of Creditor Hawthorn Bank lviorel@lowtherjohnson.com Leonora S. Long on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov Lisa Epps Dade on behalf of Interested Party U.S. Bank National Association leppsdade@spencerfane.com, lwright@spencerfane.com;ccarpenter@spencerfane.com;kreitz@spencerfane.com Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com Margaret M. Anderson on behalf of Creditor Old Republic Insurance Company manderson@fslc.com Mark Moedritzer on behalf of Creditor Blue Eagle Land, LLC mmoedritzer@shb.com, mwarnecker@shb.com Mark A. Hiller on behalf of Creditor Aurelius Capital Management, LP mhiller@robbinsrussell.com Mark Lawrence French on behalf of Interested Party Raymond Logan mfrench@cfc-law.com Mark V. Bossi on behalf of Special Counsel Thompson Coburn LLP mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com Marshall C. Turner on behalf of Creditor Citibank, N.A. marshall.turner@huschblackwell.com Mary Louise Fullington on behalf of Creditor County of Henderson, Kentucky Lexbankruptcy@wyattfirm.com Matthew J. Gartner on behalf of Creditor Citibank, N.A. matthew.gartner@huschblackwell.com Matthew S Layfield on behalf of Creditor J.H. Fletcher & Co. mlayfield@polsinelli.com, robrien@polsinelli.com; stldocketing@polsinelli.com Meredith Thomas Persinger on behalf of Creditor Branch Banking & Trust Company mtplaw@frontier.com Michael A. Becker on behalf of Interested Party Brittany McGhee mab@mabeckerlaw.com, wantonbecker@mac.com Michael A. Cohen on behalf of Debtor Patriot Coal Corporation macohen@curtis.com, hhiznay@curtis.com;bkotliar@curtis.com Michael E. Idzkowski on behalf of Interested Party State of Ohio, Department of Natural Resources michael.idzkowski@ohioattorneygeneral.gov Michael J. Roeschenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC mroeschenthaler@mcguirewoods.com Michael Patrick Wood on behalf of Creditor The Commonwealth of Kentucky, Energy and Environment Cabinet, Department for Natural Resources michael.wood@ky.gov Michael R Carney on behalf of Creditor Interested Shareholders mcarney@mckoolsmith.com Michelle M. McGreal on behalf of Debtor Patriot Coal Corporation bankruptcy.routing@davispolk.com Nathan A Gambill on behalf of Creditor State of Michigan, Department of Treasury, Revenue Division, Lansing gambilln@michigan.gov Norah J. Ryan on behalf of Creditor American Electric Power norah.ryan@att.net Office of U.S. Trustee USTPRegion13.SL.ECF@USDOJ.gov Patrick J. McLaughlin on behalf of Interested Party U.S. Bank National Association mclaughlin.patrick@dorsey.com Paul A. Green on behalf of Creditor The United Mine Workers of America 2012 Retiree Bonus Account Trust pgreen@mooneygreen.com Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov

on behalf of Creditor Artisan Contracting, Inc. hamill@hmhpc.com,

on behalf of Creditor United Leasing, Inc. pwallace@joneswallace.com,

Paul C. Hamill hamillpc@gmail.com

Paul J Wallace

kstroud@joneswallace.com;ljones@joneswallace.com

Case 12-51502 Doc 3758 Filed 04/20/13 Entered 04/21/13 00:31:50 Imaged Certificate of Notice Pg 7 of 7

District/off: 0865-4 User: klom Page 4 of 4 Date Rcvd: Apr 18, 2013 Form ID: pdfo1 Total Noticed: 1

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Paula Batt Wilson on behalf of Interested Party Peabody Energy Corporation pbwilson@jonesday.com, lalbert@JonesDay.com, pmkral@JonesDay.com, kmmcvoy@jonesday.com Penelope J. Jensen on behalf of Creditor Bank of America, N.A. pjensen@willkie.com, mao@willkie.com Peter D. Kerth on behalf of Creditor C&A Cutterhead, Inc. pkerth@jenkinskling.com, mdarner@jenkinskling.com on behalf of Creditor Caterpillar Financial Services Corporation Peter Stephen Russ peter.russ@bipc.com Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com Robert Faxon on behalf of Interested Party Peabody Energy Corporation rfaxon@jonesday.com Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com; whickey@demlawllc.com; nneske@demlawllc.com Ryan T. Schultz on behalf of Creditor Old Republic Insurance Company rschultz@fslc.com
Sarah Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com
Scott A. Greenberg on behalf of Creditor Penn Virginia Operating Co., L.L.C. sgreenberg@sandbergphoenix.com, rhileman@sandbergphoenix.com;jmcculloch@sandbergphoenix.com;jnitsch@sandbergphoenix.com Scott N. Schreiber on behalf of Creditor Harold Racer sschreiber@stahlcowen.com Seth B Shapiro on behalf of Creditor US Department of Labor seth.shapiro@usdoj.gov Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com Sherry K. Dreisewerd on behalf of Creditor H.A. Robson Trust, PRC Holdings, LLC, The Board of Trustees of Prichard School, The Trust with A.M. Prichard, III, Sarah Ann Prichard and Lewis Prichard dated December 30, 1983, The Robert B. LaFollet sdreisewerd@polsinelli.com, Stephen H. Rovak on behalf of Creditor Kentucky Utilities Company stephen.rovak@snrdenton.com, dawn.doerr@snrdenton.com;stlouisdocket@dentons.com Stephen L. Thompson on behalf of Creditor Central Contracting, Inc. sthompson@barth-thompson.com Stephen Todd Hamby on behalf of Witness Irl Engelhardt hamby@capessokol.com, ohrt@capessokol.com Steven Goldstein on behalf of Creditor Aurelius Capital Management, LP sg@goldsteinpressman.com Steven J. Reisman on behalf of Debtor Patriot Coal Corporation sreisman@curtis.com Steven L Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com, jmartin@kaycasto.com Steven M. Wallace on behalf of Interested Party U.S. Bank National Association swallace@kuninlaw.com Steven N. Cousins on behalf of Defendant Peabody Energy Corporation scousins@armstrongteasdale.com, mscott@armstrongteasdale.com T. Kent Barber on behalf of Interested Party C.W. Electric, Inc. kbarber@dlgfirm.com, dlgecf@dlgfirm.com;dlgecfs@gmail.com Tanya D. Bosi on behalf of Creditor Caterpillar Financial Services Corporation tanva.bosi@bipc.com Theresa Betro Anderson on behalf of Interested Party Pension Benefit Guaranty Corporation anderson.theresa@pbgc.gov, efile@pbgc.gov Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com, whickey@demlawllc.com;nneske@demlawllc.com Thomas W. Frentz on behalf of Creditor Rudd Equipment Company tfrentz@middletonlaw.com Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com,

Tracy A. Brown on behalf of Interested Party Ernie Burns tbrownfirm@bktab.com,

txmotb@sbcglobal.net;casemanager@bktab.com;myecfmailtabpc@gmail.com;dgibson7@bktab.com
W. Timothy Miller on behalf of Creditor J.H. Fletcher & Co. miller@taftlaw.com

TOTAL: 126

dnunn@shb.com;cwhittaker@shb.com;mmoedritzer@shb.com