IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.

Case No. 12-bk-51502-659 Jointly Administered

Hearing Date: May 21, 2013 Hearing Time: 10:00 a.m.

Location: Courtroom 7-N, St. Louis

<u>DEBTORS' FIRST OMNIBUS OBJECTION TO CLAIMS</u> (Duplicate Claims)

Patriot Coal Corporation and its affiliated debtors (the "Debtors"), pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007, respectfully file this First Omnibus Objection to Claims (the "Objection"). In support of the Objection, the Debtors show the Court as follows:

Relief Requested

- 1. By this Objection, the Debtors object to certain proofs of claim (the "Claims") listed on Exhibit A attached hereto because the Claims are duplicative of other proofs of claims filed. The Debtors request entry of an order, pursuant to Section 502 of the Bankruptcy Code and Fed. R. Bankr. P. 3007, finding that the Claims have been filed in duplicate and directing that the Claims be disallowed and expunged, without prejudice to any party's rights as to the surviving counterpart proofs of claim.
- 2. **Parties receiving this Objection should locate their names on Exhibit A.** Any response to this Objection should include, among other things, (i) an appropriate caption, including the title and date of this Objection; (ii) the name of the claimant, both the EDMO and GCG claim numbers of the claim that the Debtors are seeking to disallow and expunge, and a

description of the basis for the amount claimed; (iii) a concise statement setting forth the reasons why the Court should not sustain this Objection, including, but not limited to, the specific factual and legal bases upon which the claimant relies in opposing this Objection; (iv) copies of any documentation and other evidence which the claimant will rely upon in opposing this Objection at a hearing; and (v) the name, address, telephone number and facsimile number of a person authorized to reconcile, settle or otherwise resolve the claim on the claimant's behalf. A claimant that cannot timely provide such documentation and other evidence should provide a detailed explanation as to why it is not possible to timely provide such documentation and other evidence.

Jurisdiction

- 3. This Court has jurisdiction over this Objection under 28 U.S.C. § 1334. Venue of this proceeding is proper pursuant to 28 U.S.C. § 1409. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
 - 4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

- 5. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012 in the United States Bankruptcy Court for the Southern District of New York.
- 6. On December 19, 2012, the Debtors' cases were transferred to the United States Bankruptcy Court for the Eastern District of Missouri [Dkt. No. 1789].
 - 7. The bar date for filing proofs of claim was December 14, 2012 [Dkt. No. 1388].

8. On March 1, 2013, the Court entered its Order Establishing Procedures for Claims Objections [Dkt. No. 3021].

Objection and Argument

- 9. The Debtors object to the Claims identified on Exhibit A, incorporated herein by reference, because they are duplicative of other proofs of claim filed against the Debtors.¹
- 10. In the column entitled "Claim(s) to be Disallowed and Expunged," Exhibit A sets forth the creditor's name, the number assigned to the Claim by the Debtors' claims agent, the number assigned to the Claim when it was docketed on the Court's claim register, the Debtor against which the Claim was filed, and the amount and classification of the Claim. In the column entitled "Surviving Claim(s)," Exhibit A lists the same information for each corresponding proof of claim (the "Surviving Claims").
- 11. The Debtors have reviewed each of the Claims listed on Exhibit A. The Claims are substantively identical to the Surviving Claims. *See* Declaration of Robert L. Mead, attached hereto as Exhibit B.
- 12. The Debtors request that the Court disallow and expunge the Claims because the relevant proofs of claim are preserved as Surviving Claims.
- 13. This Objection does not affect the Surviving Claims; however, the Debtors reserve the right to object to the Surviving Claims in the future on any appropriate grounds.

¹ Certain creditors listed on Exhibit A may be clients of one or more of the law firms representing the Debtors. Any dispute regarding this Objection will be handled by attorneys for the Debtors from a law firm that does not represent the applicable creditor.

WHEREFORE, the Debtors respectfully request that this Court:

- (a) disallow and expunge the Claims; and
- (b) grant such other and further relief as is just and proper.

Dated: April 19, 2013

St. Louis, Missouri

Respectfully submitted, BRYAN CAVE LLP

/s/ Laura Uberti Hughes

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-and-

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Counsel to the Debtors and Debtors in Possession

Omnibus Objection to Claims

Patriot Coal Corporation 12-51502 (KSS)

	CLAIMS TO BE DISALL	BED	SURVIV	ING CLAIMS	3			
SEQ NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT
1	BLAINE M JARRELL PO BOX 241 202 TRANQUIL CT NAOMA, WV 25140	3945	1209	Priority: \$30,213.72	BLAINE M. JARRELL PO BOX 241 202 TRANQUIL COURT NAOMA, WV 25140	902	1269	Priority: \$30,213.72
2	Debtor: APPALACHIA MINE SERVICES, LLC DOROTHY BAILES, PERSONAL REPRESENTATIVE ESTATE OF HUSTON BAILES, DECEASED C/O THE CALWELL PRACTICE PLLC ATTN STUART CALWELL LAW & ARTS CENTER W, 500 RANDOLPH ST CHARLESTON, WV 25302	2298	2747	Unsecured: \$1,000,000.00	Debtor: APPALACHIA MINE SERVICES, LLC DOROTHY BAILES C/O THE CALWELL PRACTICE PLLC ATTN STUART CALWELL LAW AND ARTS CENTER WEST 500 RANDOLPH STREET CHARLESTON, WV 25302	2309	2746	Unsecured: \$1,000,000.00
3	Debtor: APOGEE COAL COMPANY, LLC FRANKLIN S. SIMPSON 12519 HWY 231 UTICA, KY 42376	906	1290	Unsecured: \$15,980.00	Debtor: APOGEE COAL COMPANY, LLC FRANKLIN S. SIMPSON 12519 HWY 231 UTICA, KY 42376	907	3308	Unsecured: \$15,980.00
4	Debtor: GRAND EAGLE MINING, LLC HP ENTERPRISE SERVICES LLC C/O HEWLETT PACKARD COMPANY ATTN ANGIE ROJAS 5555 WINDWARD PKWY ALPHARETTA, GA 30004	1497	950	Unsecured: \$23,458.61	Debtor: GRAND EAGLE MINING, LLC HP ENTERPRISE SERVICES LLC C/O HEWLETT PACKARD COMPANY ATTN ANGIE ROJAS 5555 WINDWARD PKWY ALPHARETTA, GA 30004	1498	951	Unsecured: \$23,458.61
5	Debtor: MAGNUM COAL COMPANY LLC HULIN H COOK JR 704 LOWER DONNALLY RD CHARLESTON, WV 25304 Debtor: PATRIOT COAL SERVICES LLC	3940	1207	Priority: \$25,907.20	Debtor: MAGNUM COAL COMPANY LLC HULIN H. COOK JR 704 LOWER DONNALLY RD CHARLESTON, WV 25304 Debtor: PATRIOT COAL SERVICES LLC	3723	3013	Priority: \$25,907.20

Omnibus Objection to Claims

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	CLAIMS TO BE DISALL	BED	SURVIVING	CLAIMS	3			
SEQ NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT
6	JAN ARNETT ET AL ON BEHALF OF CLASS C/O BROWER PIVEN, PC ATTN DAVID A P BROWER 475 PARK AVENUE SOUTH, 33RD FLOOR NEW YORK, NY 10016 Debtor: PATRIOT COAL CORPORATION	3932	3771	Unsecured: Unliquidated	JAN ARNETT C/O BROWER PIVEN, PC ATTN DAVID A P BROWER 475 PARK AVENUE SOUTH, 33RD FLOOR NEW YORK, NY 10016 Debtor: PATRIOT COAL CORPORATION	3935	3772	Unsecured: Unliquidated
7	JOHNNIE D. MUCK, PERSONAL REPRESENTATIVE ESTATE OF LOUELLA MUCK, DECEASED MUCK THE CALWELL PRACTICE PLLC (S CALWELL) LAW & ARTS CENTER W, 500 RANDOLPH ST CHARLESTON, WV 25302 Debtor: APOGEE COAL COMPANY, LLC	2286	3241	Unsecured: \$1,000,000.00	JOHNNIE D MUCK, PERSONAL REPRESENTATIVE ESTATE OF LOUELLA MUCK, DECEASED MUCK THE CALWELL PRACTICE PLLC (S CALWELL) LAW & ARTS CENTER W 500 RANDOLPH ST CHARLESTON, WV 25302 Debtor: APOGEE COAL COMPANY, LLC	2287	1466	Unsecured: \$1,000,000.00
8	KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1974	1334	Unsecured: \$58,091.00	KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2084	2575	Unsecured: \$58,091.00
9	Debtor: KANAWHA EAGLE COAL, LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1975	1335	Unsecured: \$9,180.84	Debtor: KANAWHA EAGLE COAL, LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2088	2582	Unsecured: \$9,180.84
	Debtor: WINIFREDE DOCK LIMITED LIABILITY COMPANY KANAWHA SCALES & SYSTEMS INC	1977	1337	Unsecured: \$46,802.64	Debtor: WINIFREDE DOCK LIMITED LIABILITY COMPANY KANAWHA SCALES & SYSTEMS INC	2077	2564	Unsecured: \$46,802.64
10	C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1977	1337	Unsecured: \$40,802.64	C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2011	2564	Onsecured: \$46,802.64
	Debtor: APOGEE COAL COMPANY, LLC				Debtor: APOGEE COAL COMPANY, LLC			

Omnibus Objection to Claims

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	CLAIMS TO BE DISALL	ED .	SURVIVING CLAIMS					
SEQ NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT
11	KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1978	1338	Unsecured: \$4,590.50	KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2087	2577	Unsecured: \$4,590.50
12	Debtor: PANTHER LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1979	1339	Unsecured: \$4,130.40	Debtor: PANTHER LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2086	2574	Unsecured: \$4,130.40
	Debtor: MIDLAND TRAIL ENERGY LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1980	1341	Unsecured: \$3,389.33	Debtor: MIDLAND TRAIL ENERGY LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2083	2573	Unsecured: \$3,389.33
14	Debtor: HOBET MINING, LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1981	1342	Unsecured: \$29,846.94	Debtor: HOBET MINING, LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2081	2570	Unsecured: \$29,846.94
15	Debtor: EASTERN ASSOCIATED COAL, LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	1982	1343	Unsecured: \$4,797.22	Debtor: EASTERN ASSOCIATED COAL, LLC KANAWHA SCALES & SYSTEMS INC C/O KAY CASTO & CHANEY PO BOX 2031 CHARLESTON, WV 25327	2080	2567	Unsecured: \$4,797.22
16	Debtor: CATENARY COAL COMPANY, LLC LAWRENCE ECHOLS C/O THE CALWELL PRACTICE PLLC ATTN STUART CALWELL 500 RANDOLPH ST CHARLESTON, WV 25302	2261	1462	Unsecured: \$250,000.00	Debtor: CATENARY COAL COMPANY, LLC LAWRENCE ECHOLS C/O THE CALWELL PRACTICE PLLC ATTN STUART CALWELL 500 RANDOLPH ST CHARLESTON, WV 25302	2262	3694	Unsecured: \$250,000.00
	Debtor: APOGEE COAL COMPANY, LLC				Debtor: APOGEE COAL COMPANY, LLC			

Omnibus Objection to Claims

Patriot Coal Corporation 12-51502 (KSS)

	CLAIMS TO BE DISALL	<u> </u>	SURVIVING CLAIMS					
SEQ NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT
17	MICHELIN NORTH AMERICA INC ATTN CINDY BOGGS PO BOX 19001 GREENVILLE, SC 29602	21	25	Unsecured: \$837,167.94	MICHELIN NORTH AMERICA INC ATTN CINDY BOGGS PO BOX 19001 GREENVILLE, SC 29602	2	7	Unsecured: \$837,167.94
18	Debtor: PATRIOT COAL SERVICES LLC OHIO DEPARTMENT OF JOB & FAMILY SERVICES PO BOX 182404 COLUMBUS, OH 43218 Debtor: HERITAGE COAL COMPANY LLC	3646	3759	Priority: \$935.41	Debtor: PATRIOT COAL SERVICES LLC OHIO DEPARTMENT OF JOB AND FAMILY SERVICES PO BOX 182404 COLUMBUS, OH 43218	3670	2300	Priority: \$935.41
19	RICHARD WHITING C/O LEWIS RICE & FINGERSH LC ATTN JOHN J HALL 600 WASHINGTON AVE STE 2500 ST LOUIS, MO 63101	2112	1303	Priority: \$11,725.00 Unsecured: \$5,289,184.00*	Debtor: HERITAGE COAL COMPANY LLC RICHARD WHITING C/O LEWIS RICE & FINGERSH LC ATTN JOHN J HALL 600 WASHINGTON AVE STE 2500 ST LOUIS, MO 63101	2710	1737	Priority: \$11,725.00 Unsecured: \$5,289,184.00*
20	Debtor: PATRIOT COAL CORPORATION ROY MICHAEL BUNNER C/O LEWIS GLASSER CASEY & ROLLINS PLLC ATTN ANN R STARACHER 300 SUMMERS ST SUITE 700 CHARLESTON, WV 25301	3604	2262	Unsecured: Unliquidated	Debtor: PATRIOT COAL CORPORATION ROY MICHAEL BUNNER C/O LEWIS GLASSER CASEY & ROLLINS PLLC ATTN ANN R STARACHER 300 SUMMERS ST STE 700 CHARLESTON, WV 25301	3381	2095	Unsecured: Unliquidated
21	Debtor: PATRIOT COAL CORPORATION SCOTT BAISDEN C/O LEWIS GLASSER CASEY & ROLLINS PLLC ATTN ANN R STARACHER 300 SUMMERS ST SUITE 700 CHARLESTON, WV 25301	3602	2260	Unsecured: Unliquidated	Debtor: PATRIOT COAL CORPORATION SCOTT BAISDEN C/O LEWIS GLASSER CASEY & ROLLINS PLLC ATTN ANN R STARACHER ESQUIRE 300 SUMMERS ST STE 700 CHARLESTON, WV 25301	3378	2086	Unsecured: Unliquidated
22	Debtor: PATRIOT COAL CORPORATION STEVE A BOLEN 114 SUNSHINE CIR BECKLEY, WV 25801	3946	1210	Unsecured: \$19,872.48	Debtor: PATRIOT COAL CORPORATION STEVE A. BOLEN 114 SUNSHINE CIRCLE BECKLEY, WV 25801	2218	1274	Unsecured: \$19,872.48
	Debtor: MIDLAND TRAIL ENERGY LLC				Debtor: MIDLAND TRAIL ENERGY LLC			

Omnibus Objection to Claims

Patriot Coal Corporation 12-51502 (KSS)

	CLAIMS TO BE DISALI	ED	SURVIVING CLAIMS					
SEQ NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT
23	TONY RICHARDSON C/O LEWIS GLASSER CASEY & ROLLINS PLLC ATTN ANN R STARACHER 300 SUMMERS ST SUITE 700 CHARLESTON, WV 25301	3605	2263	Unsecured: Unliquidated	TONY RICHARDSON C/O LEWIS GLASSER CASEY & ROLLINS PLLC ATTN ANN R STARACHER ESQUIRE 300 SUMMERS ST STE 700 CHARLESTON, WV 25301	3379	2091	Unsecured: Unliquidated
	Debtor: PATRIOT COAL CORPORATION				Debtor: PATRIOT COAL CORPORATION			
24	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3956	3986	Priority: \$821,792.76* Unsecured: \$20,276.18	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3965	3995	Priority: \$821,792.76* Unsecured: \$20,276.18
	Debtor: COYOTE COAL COMPANY LLC				Debtor: COYOTE COAL COMPANY LLC			
25	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3957	3987	Priority: \$1,300,000.00*	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3966	3996	Priority: \$1,300,000.00*
	Debtor: DAKOTA LLC				Debtor: DAKOTA LLC			
26	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3958	3988	Priority: \$1,000.00*	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3967	3997	Priority: \$1,000.00*
	Debtor: DAY LLC				Debtor: DAY LLC			
27	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3959	3989	Priority: \$2,476,675.13* Unsecured: \$199,007.34	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3968	3998	Priority: \$2,476,675.13* Unsecured: \$199,007.34
	Debtor: HOBET MINING, LLC				Debtor: HOBET MINING, LLC			
28	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3960	3990	Priority: \$57,199.39* Unsecured: \$7,374.82	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3969	3999	Priority: \$57,199.39* Unsecured: \$7,374.82
	Dobtor, HIRITER HOLDINGS LLC				Debter: HIDITED HOLDINGS LLC			
29	Debtor: JUPITER HOLDINGS LLC WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3961	3991	Priority: \$150,008.70* Unsecured: \$279.06	Debtor: JUPITER HOLDINGS LLC WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323	3970	4000	Priority: \$150,008.70* Unsecured: \$279.06
	Debtor: KANAWHA EAGLE COAL, LLC				Debtor: KANAWHA EAGLE COAL, LLC			

Omnibus Objection to Claims

Patriot Coal Corporation 12-51502 (KSS)

	CLAIMS TO BE DISALLOWED & EXPUNGED			SURVIVING	3 CLAIMS	3		
SEQ NO.	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT	NAME	GCG CLAIM NO.	ED MO CLAIM NO.	CLAIM AMOUNT
30	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323 Debtor: PANTHER LLC	3962	3992	Priority: \$972,838.67* Unsecured: \$33,405.34	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323 Debtor: PANTHER LLC	3971	4001	Priority: \$972,838.67* Unsecured: \$33,405.34
31	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323 Debtor: ROBIN LAND COMPANY, LLC	3963	3993	Priority: \$4,600.23	WEST VIRGINIA STATE TAX DEPARTMENT PO BOX 766 CHARLESTON, WV 25323 Debtor: ROBIN LAND COMPANY, LLC	3973	4003	Priority: \$4,600.23
32	WILLIAM B. EADES 106 HONEYSUCKLE LN BECKLEY, WV 25801 Debtor: APPALACHIA MINE SERVICES. LLC	1195	3306	Priority: Unliquidated	WILLIAM B. EADES 106 HONEYSUCKLE LN BECKLEY, WV 25801 Debtor: APPALACHIA MINE SERVICES, LLC	1196	3294	Priority: Unliquidated

^{*} Denotes an unliquidated component.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

in re
PATRIOT COAL CORPORATION, et al.,
Debtors.

Case No. 12-bk-51502-659 Jointly Administered

DECLARATION OF ROBERT L. MEAD IN SUPPORT OF DEBTORS' FIRST OMNIBUS OBJECTION TO CLAIMS

Robert L. Mead declares, pursuant to 28 U.S.C. § 1746, to the best of his knowledge and based upon the documents available to him, as follows:

- 1. I am Vice President & Treasurer of Patriot Coal Corporation.
- 2. I, or colleagues working under my supervision, have reviewed each of the claims listed on Exhibit A to the Debtors' First Omnibus Claims Objection.
- 3. The proofs of claim listed in the "Claim(s) to be Disallowed and Expunged" column are substantively identical to the corresponding proofs of claim listed in the "Surviving Claim(s)" column.
- 4. The facts set forth in this Declaration are based on my firsthand knowledge as the person at Patriot responsible for the overseeing the claims reconciliation process, as well as on information provided to me by other employees of the Debtors involved in the claims reconciliation process.

Dated:	April 19,	2013

/s/ Robert L. Mead Robert L. Mead