STITES & HARBISON, LLP 250 West Main Street, Suite 2300 Lexington, KY 40507 Telephone: (859) 226-2300 Facsimile: (859) 253-9144 Chrisandrea L. Turner William T. Gorton, III W. Blaine Early, III Gregory P. Parsons Counsel to Argo Surety, Indemnity National Insurance Company, US Specialty Insurance, Westchester Fire Insurance Company -and-Madison L. Martin (TN 24027) 401 Commerce Street, Suite 800 Nashville, TN 37219 Tel: (615) 244-5200 Facsimile: (615) 782-2371 Madison.Martin@stites.com Counsel to Bridgestone Americas Tire Operations, LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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IN RE:	:	Chapter 11
PATRIOT COAL CORPORATION, et al.,	:	Case No. 12-12900 (SCC)
Debtors.	: :	(Jointly Administered)

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SUPPLEMENTAL VERIFIED STATEMENT PURSUANT TO RULE 2019 OF THE FEDERAL <u>RULES OF BANKRUPTCY PROCEDURE</u>

Pursuant to the provisions of Rule 2019 of the Federal Rules of Bankruptcy Procedure, Chrisandrea L. Turner, of the law firm of Stites & Harbison, PLLC, files this Verified Statement of her firm's (the "Firm") multiple representations in connection with the above-captioned bankruptcy cases of the following surety companies (the "Sureties") and trade creditor Bridgestone Americas Tire Operations, LLC ("BATO").

1. The name and address of the Sureties represented by the Firm are as follows:

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- a) U.S. Specialty Insurance Company ATTN: Mr. Brian J. Steele 601 S. Figueroa St., Suite 1600 Los Angeles, CA 90017
- b) Argo Surety ATTN: Mr. Vincent C. Miseo P.O. Box 469012 San Antonio, TX 78246
- c) Westchester Fire Insurance Company ATTN: Mr. John Mangan
 c/o ACE USA Claims
 436 Walnut St., WA10A
 Philadelphia, PA 19106
- d) Indemnity National Insurance Company ATTN: Mr. Tracy Tucker
 c/o Willis of Tennessee, Inc.
 6322 Deane Hill Dr.
 Knoxville, TN 37919

2. The name and address of the trade creditor(s) represented by the Firm are as follows:

 a) Bridgestone Americas Tire Operations, LLC ATTN: Elizabeth Widman N. Sue Van Sant Palmer
 535 Marriott Drive Nashville, TN 37214-0991

3. Each of the Sureties has issued reclamation or other surety bonds to secure Debtors' obligations under a variety of federal, state, and local laws. The Sureties hold collateral and contracts of indemnity to reimburse them in the event they suffer losses due to Debtors' failure to perform their bonded obligations. The Sureties may hold claims against and/or interests in the debtors and debtors in possession (the "Debtors") arising out of the bonded obligations, common law and contractual indemnity, subrogation, or other claims. The amount of claims (interests) of the Sureties have not yet been determined.

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4. BATO is a trade creditor that supplies mining tires and related equipment to certain of the Debtors. BATO holds a \$ 195,609.50 reclamation and 11 U.S.C. § 503(b)(9) claim and may hold other claims against and/or security interests in certain of the Debtors arising out of its supply arrangements with Debtors. The amount of the non-reclamation and 20-day claims (interests) of BATO have not yet been determined.

5. I am not presently aware of any claims against or interest in the Debtors held by Stites & Harbison, PLLC.

6. Each Surety and BATO separately requested that the law firm of Stites & Harbison, PLLC serve as its counsel in connection with the Debtors' Chapter 11 cases. Each Surety and BATO is aware of and has consented to Stites & Harbison, PLLC's simultaneous representation of each Surety and of BATO in this proceeding. The circumstances and terms and conditions of employment of the Firm by the Sureties and BATO is protected by the attorney-client privilege and attorney work product doctrine.

7. Stites & Harbison, PLLC may undertake additional representations of other parties in interest in these Chapter 11 Cases, and Stites & Harbison, PLLC reserves the right to revise and supplement this Verified Statement as appropriate.

I, Madison L. Martin, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

/s/Madison L. Martin Madison L. Martin (TN No. 24027) STITES & HARBISON, PLLC 401 Commerce Street, Suite 800 Nashville, TN 37219 Phone:(615)782-2243; Fax:(615)313-3988 Email: <u>mmartin@stites.com</u> 12-12900-scc Doc 373 Filed 08/16/12 Entered 08/16/12 16:24:09 Main Document Pg 4 of 4

CERTIFICATE OF SERVICE

I hereby certify that on this 16th day of August, 2012, a true and correct copy of the foregoing was filed electronically with the Clerk's office by using the CM/ECF system, served electronically on those parties accepting electronic service through the CM/ECF system, and served upon all parties shown below via First Class U.S. Mail.

Patriot Coal Corporation

Attn: Marguerite A. O'Connell 12312 Olive Boulevard, Suite 400 St. Louis, Missouri, 63141

Davis Polk & Wardwell LLP

Attn: Brian Resnick, Esq. and Michelle M. McGreal, Esq. 450 Lexington Avenue New York, NY 10017

Office of the United States Trustee

Attn: Elisabetta Gasparini, Esq. 33 Whitehall Street, 21st Floor New York, NY 10004

Patriot Coal Corporation

c/o GCG, Inc. P.O. Box 9898 Dublin, Ohio, 43017

/s/Madison L. Martin

Madison L. Martin