UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:) Chapter 11
)
PATRIOT COAL CORPORATION, et al.,) Case No. 12-51502
Debtors.) (Jointly Administered)
)

DECLARATION OF CHRISTOPHER K. WU

THE DECLARATION OF CHRISTOPHER K. WU AND ACCOMPANYING EXHIBITS

HAVE BEEN FILED UNDER SEAL PURSUANT TO THAT CERTAIN SEPTEMBER 24,

2012, CONFIDENTIALITY STIPULATION BETWEEN THE ABOVE-CAPTIONED

DEBTORS AND DEBTORS-IN-POSSESSION AND CERTAIN INTERESTED

SHAREHOLDERS' PROFESSIONALS.

Dated: April 16, 2013

New York, New York

/s/ Christopher K. Wu Christopher K. Wu Carl Marks Advisory Group LLC 900 Third Avenue, 33rd Floor New York, New York 10022