

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Re: ECF No. 3499

DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 3499

The undersigned hereby declares that, as of the date hereof, she is not aware of any objection to the relief sought in the Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Expenses Under Insurance Policy [ECF No. 3499] (the "**Motion**").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any objection to the Motion appears thereon. The deadline for filing objections to the Motion has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

¹ The Debtors are the entities listed on Schedule 1 attached to the Debtors' Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [ECF No. 136]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Dated: April 17, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

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