UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

)

)

In re:

Chapter 11

PATRIOT COAL CORPORATION, et al.,

) Case No. 12-51502

Debtors.

) (Jointly Administered)

DECLARATION OF CHRISTOPHER K. WU

THE DECLARATION OF CHRISTOPHER K. WU AND ACCOMPANYING EXHIBITS

HAVE BEEN FILED UNDER SEAL PURSUANT TO THAT CERTAIN SEPTEMBER 24,

2012, CONFIDENTIALITY STIPULATION BETWEEN THE ABOVE-CAPTIONED

DEBTORS AND DEBTORS-IN-POSSESSION AND CERTAIN INTERESTED

SHAREHOLDERS' PROFESSIONALS.