

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF WILLIAM A.
SCHMITT, ON BEHALF OF GREENSFELDER, HEMKER & GALE, P.C.**

William A. Schmitt, declares and says:

1. I am a shareholder/officer of Greensfelder, Hemker & Gale, P.C., located at 12 Wolf Creek Drive, Suite 100, Swansea, IL 62226 (the “**Firm**”).

2. Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in the above referenced proceedings (collectively, the “**Debtors**”) have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide those services.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in the Debtors’ chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.

4. Neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

5. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.

6. The Debtors owe the Firm \$6,170.05 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on August 13, 2012.

William A. Schmitt
GREENSFELDER, HEMKER & GALE, P.C.
12 Wolf Creek Drive, Suite 100
Swansea, IL 62226
Phone: 618-257-7308
Email: was@greensfelder.com



WILLIAM A. SCHMITT

Patriot Coal Corporation, et al.
Chapter 11 Case No. 12-12900 (SCC)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY PATRIOT COAL CORPORATION, *et al.* (the “Debtors”)

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS TO:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
Attn: Marshall S. Huebner and Brian M. Resnick

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Greensfelder, Hemker & Gale, P.C.

10 South Broadway, St. Louis, MO 63102

12 Wolf Creek Drive, Suite 100, Swansea, IL 62226

200 West Madison Street, Suite 2700, Chicago, IL 60606

Date of retention: 2006

2. Brief description of services to be provided:

General legal services, primarily in the area of litigation, including but not limited to, asbestos and mine subsidence claims and suits.

3. Arrangements for compensation (hourly, contingent, etc.)
- Hourly
- (a) Range of hourly rates (if applicable): \$225.00-\$155.00
- (b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):
- \$1,750.00
4. Prepetition claims against any of the Debtors held by the firm:
- Amount of claim: \$6,170.05
- Date claim arose: April, 2012 – July, 2012
- Source of claim: For legal services performed, and expenses incurred.
5. Prepetition claims against any of the Debtors held individually by any of the firm's attorneys:
- Name: N/A
- Status: _____
- Amount of claim: \$ _____
- Date claim arose: _____
- Source of claim: _____
6. Stock of any of the Debtors currently held by the firm:
- Kind of shares: N/A
- No. of shares: _____
7. Stock of any of the Debtors currently held individually by any of the firm's attorneys:
- Name: Philip Stanton
- Status: Officer/Shareholders
- Kind of shares: Common
- No. of shares: 643

Name: Lisa Nielsen

Status: Officer/Shareholders

Kind of shares: Common

No. of shares: 40

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the firm is to be employed.

None known.

9. Name of individual completing this form.

William A. Schmitt