

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF HERSCHEL H ROSE
III, ON BEHALF OF THE ROSE LAW OFFICE**

Herschel H Rose III declares and says:

1. I am the principal of The Rose Law Office, located at 300 Summers St., Charleston, WV 25301 (the "**Firm**").
2. Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in the above referenced proceedings (collectively, the "**Debtors**") have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide those services.
3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in the Debtors' chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.
4. Neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

5. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.

6. The Debtors owe the Firm \$1025 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on August 10, 2012.



Herschel H Rose III

Patriot Coal Corporation, et al.
Chapter 11 Case No. 12-12900 (SCC)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY PATRIOT COAL CORPORATION, *et al.* (the "**Debtors**")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS TO:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
Attn: Marshall S. Huebner and Brian M. Resnick

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Rose Law Office
300 Summer St., Suite 1440
Charleston, WV 25301

Date of retention: approximately May 27, 2011

2. Brief description of services to be provided:

Representing a subsidiary of Patriot in a property tax appeal in the Circuit Court of Taylor County, West Virginia

3. Arrangements for compensation (hourly, contingent, etc.)

Hourly

(a) Range of hourly rates (if applicable): \$300

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

\$1500 _____

4. Prepetition claims against any of the Debtors held by the firm:

Amount of claim: \$1025

Date claim arose: prior to July 3, 2012 _____

Source of claim: Regular representation in the Taylor County
property tax appeal

5. Prepetition claims against any of the Debtors held individually by any of the firm's attorneys:

Name: None _____

Status: N/A _____

Amount of claim: \$ N/A _____

Date claim arose: N/A _____

Source of claim: N/A _____

6. Stock of any of the Debtors currently held by the firm:

Kind of shares: None _____

No. of shares: N/A _____

7. Stock of any of the Debtors currently held individually by any of the firm's attorneys:

Name: None _____

Status: N/A _____

Kind of shares: N/A _____

No. of shares: N/A _____

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the firm is to be employed.

None _____

9. Name of individual completing this form.

Herschel H Rose III _____