UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:)	
)	
)	Chapter 11
PATRIOT COAL CORPORATION, et al.,)	Case No. 12-51502-659
)	(Jointly Administered)
)	
Debtors.)	
)	

NOTICE BY THE UNITED MINE WORKERS OF AMERICA 1974 PENSION TRUST AND THE UNITED MINE WORKERS OF AMERICA 1993 BENEFIT PLAN OF SUBSTITUTION OF EXHIBITS TO THEIR OBJECTIONS TO THE DEBTORS' MOTION FOR AUTHORITY TO IMPLEMENT COMPENSATION PLANS

PLEASE TAKE NOTICE that The United Mine Workers of America 1974 Pension Trust (the "1974 Plan") and the United Mine Workers of America 1993 Benefit Plan (the "1993 Plan", and together with the 1974 Plan, the "UMWA Plans") are substituting one exhibit and adding pages to another exhibit to their Objections to Debtors' Motion for Authority to Implement Compensation Plans (Doc. 3143, "the UMWA Plans' Objections"), as follows:

- 1. Exhibit 1 to the UMWA Plans' Objections consists of the Declaration of David Juza (the "<u>Juza Declaration</u>"). Exhibit A to the Juza Declaration, which detailed "Materials Reviewed" by Mr. Juza (Doc. 3143-1, pp. 16-17), is being replaced with the attached, corrected version of that Exhibit. *See* Exhibit 1.
- 2. Exhibit G to the Juza Declaration (Doc. 3143-1 at 111-115) was incomplete. See. Exhibit G consisted of pages that were bates labeled FUNDS_AIP_CERP_000089-92. The missing pages of that exhibit are attached hereto and have been bates labeled FUNDS_AIP_CERP_000092A 92B. Those pages are to be added to document 3143-1 starting at page 115 (FUNDS_AIP_CERP_000092). *See* Exhibit 2.

Dated: March 12, 2013 Respectfully submitted,

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Counsel for the United Mine Workers of America 1974 Pension Trust and United Mine Workers of America 1993 Benefit Plan

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing document was filed on March 12, 2013 using the Court's CM/ECF system and that service will be accomplished upon all counsel of record by operation of that system.

, ,			TTT	
/S/	James E.	Crowe.	Ш	

Materials Reviewed

Related Materials:

- 1. Debtors' Motion for Authority to Implement Compensation Plans, filed February 12, 2013 [docket ent. 2819] (the "AIP/CERP Motion")
- 2. Proposed Order for AIP/CERP Motion
- 3. Documents produced by Debtors, Bates-stamped PAT_AIP_CERP_00000001 through PAT_AIP_CERP_00001101
- 4. Information Regarding Proposed AIP/CERP Participants produced by Debtors
- 5. Presentation to Unsecured Creditors' Committee (Dec. 5, 2012)
- 6. Debtors' Financial Model (Nov. 15, 2012)
- 7. Letter from Bennett K. Hatfield to UMWA dated Nov. 15, 2012
- 8. Section 1113 Proposal (Nov. 15, 2012)
- 9. Transcript of Deposition of Bennett K. Hatfield (Feb. 18, 2013)
- 10. Transcript of Deposition of Nick Bubnovich (Feb. 18, 2013)

Third-party Sources and Data:

- 1. Schedule 14A Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (filed March 30, 2012), available at http://www.sec.gov/Archives/edgar/data/1376812/000119312512143555/d316417ddef14a. htm
- 2. Schedule 14A Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (filed April 1, 2011), available at http://www.sec.gov/Archives/edgar/data/1376812/000095012311031890/c63736def14a.ht m
- 3. Schedule 14A Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (filed April 1, 2010), available at http://www.sec.gov/Archives/edgar/data/1376812/000095012310031397/c56892ddef14a.h tm
- 4. Excerpts from Transcript, <u>In re Delphi Corp.</u>, Case No. 05-44481 (Bankr. S.D.N.Y.), January 22, 2008
- 5. <u>In re Hawker Beechcraft, Inc.</u>, 479 B.R. 308 (Bankr. S.D.N.Y. 2012)
- 6. Vidhan K. Goyal and Wei Wang, <u>Provision of Management Incentives in Bankrupt Firms</u> (Aug. 8, 2012)
- 7. <u>Bureau of Labor Statistics</u>, <u>U.S. Dep't of Labor</u>, <u>Economy at a Glance</u> for United States, <u>available at http://www.bls.gov/eag/eag.us.htm</u>

Case 12-51502 Doc 3170-1 Filed 03/12/13 Entered 03/12/13 16:40:05 Exhibit 1 - Replacement Exhibit A to Juza Declaration (Doc. 3143-1 at pp.16-17) Pg 2 of 2

- 8. Adrienne Fox, <u>Drive Turnover Down</u>, Society for Human Resources, Vol. 57, No. 7, available at http://www.shrm.org/publications/hrmagazine/editorialcontent/2012/0712/pages/0712fox.aspx
- 9. National Bureau of Economic Research, <u>The Labor Market in the Great Recession</u>, May 2010, *available at* http://www.nber.org/papers/w15979
- 10. <u>Bureau of Labor Statistics</u> ("<u>BLS</u>"), <u>U.S. Dep't of Labor</u>, <u>Labor Force Statistics</u>, *available at* http://data.bls.gov/timeseries/lns14000000
- 11. <u>See Bureau of Labor Statistics, U.S. Dep't. of Labor, Job Openings and Labor Turnover Highlights December 2012</u> (February 12, 2013), *available at* http://www.bls.gov/web/jolts/jlt-labstagraphs.pdf
- 12. <u>Bureau of Labor Statistics</u>, <u>U.S. Dep't of Labor</u>, <u>Economy at a Glance</u> for Charleston, WV, *available at* http://www.bls.gov/eag/eag.wv charleston msa.htm
- 13. <u>Bureau of Labor Statistics</u>, <u>U.S. Dep't of Labor</u>, <u>Economy at a Glance</u> for St. Louis, MO, *available at* http://www.bls.gov/eag/eag.mo stlouis msa.htm
- 14. <u>Bureau of Labor Statistics</u>, <u>U.S. Dep't of Labor</u>, <u>Economy at a Glance</u> for Evansville, <u>IN/Henderson</u>, <u>KY</u>, <u>available at http://www.bls.gov/eag/eag.in_evansville_msa.htm</u>
- 15. BLS data for New York, available at http://www.bls.gov/oes/current/oes ny.htm#11-0000
- 16. BLS data for West Virginia, *available at* http://www.bls.gov/oes/current/oes 16620.htm#11-0000
- 17. Teresa A. Daniel, <u>Managing for Employee Retention</u>, Society for Human Resources, March, 2009, *available at* www.shrm.com
- 18. Principles of Organizational Goal Setting, Birge D. Reichard Ph.D., *available at* http://www.bdrconsultants.com/goalsetting.pdf

Case 12-51502 Doc 3170-2 Filed 03/12/13 Entered 03/12/13 16:40:05 Exhibit 2 - Supplement to Exhibit G to Juza Declaration (Insert at Doc. 3143-1 a Pg 1 of 2

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CENSUS RE	EGIONS		Back	July	Aug	Sept	Oct	Nov	Dec
ABOUT TH	E DATA	Data Series	Data	2012	2012	2012	2012	2012	2012
		<u>Labor Force Data</u>							
BROWSE	ALL STATES	Civilian Labor Force (1)	- And	184.0	181.9	181.3	182.0	180.5	(P) 180.5
ALABAMA		Employment (1)	- Add	170.0	168.5	169.1	170.1	167.8	(P) 167.0
ALASKA		Unemployment (1)	-m²	14.0	13.4	12.3	11.9	12.8	(P) 13.6
ARIZONA		Unemployment Rate (2)		7.6	7.4	6.8	6.5	7.1	<u>(P)</u> 7.5
ARKANSAS	,	Nonfarm Wage and Salary Employment Total Nonfarm (3)		1747	175.0	176.0	177 5	176.6	(D) 176 F
		12-month % change	- And	174.7 0.5	175.9 0.9	176.8 0.3	177.5 0.6	176.6 -0.5	(P) 176.5 (P) 0.2
COLORADO		Mining, Logging, and Construction (3)	-mi	11.9	12.1	12.1	12.7	-0.5 11.7	(P) 11.4
		12-month % change	- And	-5.6	0.8	-4.7	-0.8	-8.6	(P) -8.1
CONNECTI		Manufacturing (3)	- And	26.8	26.9	26.9	28.0	27.5	(P) 27.7
DELAWARE	E	12-month % change	- And	-1.1	1.1	-1.5	2.6	0.4	(P) 0.4
D.C.		Trade, Transportation, and Utilities (3)	- And	34.2	34.4	34.3	34.4	35.1	(P) 35.3
FLORIDA		12-month % change		-0.9	-0.6	0.0	-0.6	0.0	(P) 0.3
GEORGIA		Information (3)	M	2.3	2.3	2.3	2.3	2.3	(P) 2.3
HAWAII		12-month % change	·M	0.0	0.0	0.0	0.0	0.0	(P) 0.0
IDAHO		Financial Activities (3)	And	5.3	5.3	5.2	5.2	5.1	(P) 5.2
		12-month % change	- And	-1.9	-1.9	-3.7	-3.7	-5.6	(P) -1.9
ILLINOIS		Professional and Business Services (3)	- And	21.5	21.7	21.6	21.4	21.2	(P) 21.0
INDIANA		12-month % change	- And	4.9	3.3	2.9	1.9	1.4	(P) 1.4
IOWA		Education and Health Services (3)	- AM	29.2	29.6	30.0	29.9	30.1	(P) 30.1 (P) 2.0
KANSAS		12-month % change Leisure and Hospitality (3)	- And	1.4 17.5	1.4 17.6	2.0 17.3	0.7 16.9	1.0 16.9	(P) 16.9
KENTUCKY	,	12-month % change	-And	2.3	2.3	2.4	2.4	1.8	(P) 3.0
LOUISIANA	Α	Other Services (3)	- And	7.3	7.4	7.3	7.3	7.3	(P) 7.3
MAINE		12-month % change	- And	1.4	2.8	1.4	0.0	0.0	(P) 1.4
MARYLAND		Government (3)	- And	18.7	18.6	19.8	19.4	19.4	(P) 19.3
		12-month % change	-ml	2.2	-1.6	0.0	-0.5	-2.5	(P) -1.0
MASSACHU		Footnotes							
MICHIGAN		(1) Number of persons, in thousands, not seasonall	y adjusted	l.					
MINNESOT	ГА	(2) In percent, not seasonally adjusted.	ے دے۔۔۔۔	a Alex 13	ا داد مطا				
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SUPPLEMENT TO EXHIBIT G TO THE JUZA DECLARATION
(Insert at Doc. 3143-1, p. 115) FUNDS AIP CERP 000092A

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SUPPLEMENT TO EXHIBIT G TO THE JUZA DECLARATION
(Insert at Doc. 3143-1, p. 115) FUNDS_AIP_CERP_000092B