### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

# DECLARATION AND DISCLOSURE STATEMENT OF JOSEPH S. BEESON, ON BEHALF OF ROBINSON & MCELWEE PLLC

Joseph S. Beeson, declares and says:

- 1. I am a member of the firm of Robinson & McElwee PLLC, located at 700 Virginia Street, East, Suite 400, Charleston, West Virginia 25301 (the "**Firm**").
- 2. Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in the above referenced proceedings (collectively, the "**Debtors**") have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide those services.
- 3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in the Debtors' chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.

- 5. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.
  - 6. The Debtors owe the Firm \$65,395.69 for prepetition services.
- 7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.
- 8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on August 7, 2012.

oseph S. Beeson

Patriot Coal Corporation, et al. Chapter 11 Case No. 12-12900 (SCC)

#### **RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY PATRIOT COAL CORPORATION, *et al.* (the "**Debtors**")

#### <u>DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.</u> <u>RETURN IT FOR FILING BY THE DEBTORS TO:</u>

Davis Polk & Wardwell LLP 450 Lexington Avenue New York, New York 10017 Attn: Marshall S. Huebner and Brian M. Resnick

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

Nan	ne and address of firm:
Rob	inson & McElwee PLLC
<u>700</u>	Virginia Street, East, Suite 400
<u>Cha</u>	rleston, West Virginia 25301
Dat	e of retention: Approximately 10 years ago
Brie	of description of services to be provided:
Litis	gation
Arra	angements for compensation (hourly, contingent, etc.)
Hou	rly
(a)	
	Paralegals - \$125
(b)	Estimated average monthly compensation based on prepetition retentifirm was employed prepetition):
	\$30,000

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4.	Prepetition claims against any of the Debtors held by the firm:
	Amount of claim: \$ <u>1,496.70</u>
	Date claim arose: <u>5/31/2012</u>
	Source of claim: Pettry v. Eastern Associated Coal, LLC; CA No. 02-C-58
	Amount of claim: \$ 4,450.70
	Date claim arose: 6/30/2012
	Source of claim: Pettry v. Eastern Associated Coal, LLC; CA No. 02-C-58
	Amount of claim: \$ 1,554.75
	Date claim arose: 7/9/2012
	Source of claim: Pettry v. Eastern Associated Coal, LLC; CA No. 02-C-58
	Amount of claim: \$ <u>23,965.82</u>
	Date claim arose: <u>5/31/2012</u>
	Source of claim: Float Sink Chemical Exposure Cases; CA No. 11-C-5000000
	Amount of claim: \$ 30,376.17
	Date claim arose: 6/30/2012
	Source of claim: Float Sink Chemical Exposure Cases; CA No. 11-C-5000000
	Amount of claim: \$ 3,551.55
	Date claim arose: 7/9/2012
	Source of claim: Float Sink Chemical Exposure Cases; CA No. 11-C-5000000
5.	Prepetition claims against any of the Debtors held individually by any of the firm's attorneys:
	Name: None
	Status:
	Amount of claim: \$
	Date claim arose:

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Source of claim:
Stock of any of the Debtors currently held by the firm:
Kind of shares: : None
No. of shares:
Stock of any of the Debtors currently held individually by any of the firm's attorneys:
Name: <u>Craig S. Beeson</u>
Status: Associate
Kind of shares: Common
No. of shares: 200
Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the firm is to be employed.
None known
Name of individual completing this form.
Joseph S. Beeson, Member of the Firm

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