

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Case No. 12-51502 (Jointly Administered)
Chapter 11**

**STRATA MINE SERVICES, LLC'S
NOTICE OF PERFECTION OF MECHANICS' AND MATERIALMENS' LIENS**

NOTICE IS HEREBY GIVEN that before the date of filing of the Petitions in these jointly-administered cases, Strata Mine Services, LLC, a subsidiary of Strata Worldwide, LLC (“Claimant”), furnished work and materials to Patriot Coal Corporation, Eastern Associated Coal, LLC, Gateway Eagle Coal Company, LLC, and/or other affiliates or subsidiaries of Patriot Coal Corporation (the “Debtors”) for use in, *inter alia*, the erection, construction and/or improvement of real property and related facilities known as “Eastern Associated Coal, LLC – Campbells Creek 11B, 34521 Pond Fork Road, Wharton, Crook Magisterial District, Boone County, West Virginia” and more particularly described in Exhibit 1, attached hereto (the “Property”), for which Claimant has not been paid totaling \$14,719.70, exclusive of finance and other charges (the “Debt”).

NOTICE IS FURTHER GIVEN that, to secure payment of the Debt, Claimant asserts mechanics' and materialmens' liens (the “Liens”) against the Debtors' interest in the Property, including lots and tracts of land and upon the buildings, structure, and improvements thereon and proceeds, products, offspring, rents, and profits of such Property, pursuant to W. Va. Code § 38-2-1, *et seq.* (the “West Virginia Mechanics' Lien Law”).

NOTICE IS FURTHER GIVEN that Claimant recorded a Notice of Mechanics' Lien in the county or counties in which the work was performed within one hundred days of the service dates pursuant to the West Virginia Mechanics' Lien Law.

NOTICE IS FURTHER GIVEN of the perfection of the Liens in the Property, including lots and tracts of land and upon the buildings, structure, and improvements thereon and proceeds, products, offspring, rents, and profits of such Property. A true and correct copy of the Claimant's recorded Notice(s) of Mechanics Lien and claim are attached hereto as Exhibit "1."

NOTICE IS FURTHER GIVEN that Claimant has a right to assert the Liens and intends to assert and enforce the Liens. This Notice is being filed and served pursuant to 11 U.S.C. § 546(b)(2) in lieu of commencement of a suit in chancery pursuant to the West Virginia Mechanics' Lien Law.

Date: February 27, 2013

Respectfully submitted,

POLSINELLI SHUGHART PC

/s/ Sherry K. Dreisewerd

Sherry K. Dreisewerd (MO47908)

sdreisewerd@polsinelli.com

Matthew S. Layfield (MO57540)

m Layfield@polsinelli.com

100 South Fourth Street, Suite 1000

St. Louis, Missouri 63102

(314) 889-8000

Fax No. (314) 231-1776

*Attorneys for Strata Mine Services, LLC, a subsidiary of
Strata Worldwide, LLC*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the Strata Mine Services, LLC's Notice of Perfection of Mechanics' and Materialmen's Liens was served electronically through the Court's ECF system on all registered users on February 27, 2013:

Office of the U.S. Trustee
111 South 10th Street, Suite 6353
St. Louis, Missouri 63102

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141
ATTN: Marguerite O'Connell
Reclamation Claims

Curtis, Mallet-Prevost, Colt & Mosle LLP
101 Park Avenue
New York, NY 10178
ATTN: S. Reisman
M. Cohen
Conflicts Counsel for Debtors

Patriot Coal Corporation
c/o GCG, Inc.
190 S. LaSalle Street, Suite 1520
Chicago, IL 60603
ATTN: Elizabeth Vrato
Claims and Noticing Agent for Debtors

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
ATTN: Brian M. Resnick
Marshall S. Huebner
Davis Polk
Counsel for Debtor

Marcia Goldstein
Joseph Smolinsky
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Counsel for Administrative Agents for Proposed Postpetition Lenders

Margot B. Schonholtz

Ana Alfonso
Jeffrey Goldfarb
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
Counsel for Administrative Agents for Proposed Postpetition Lenders

Thomas Moers Mayer
Adam C. Rogoff
Gregory G. Plotko
Bradley O'Neill
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
Counsel for Official Committee of Unsecured Creditors

/s/ Rebecca M. O'Brien

EXHIBIT 1


Notice of Mechanic's Lien

To: Chase Bank Corporation, f/k/a Bank One, f/k/a Charleston Natl. Bank,
in its capacity as Trustee for D.D. Shepard
707 Virginia Street
Charleston, West Virginia 25301

Cole and Crane Real Estate Trust
848 4th Avenue, Suite 303
Huntington, West Virginia 25701

Patriot Coal Corporation
500 Lee Street, East, Suite 202
Charleston, WV 25301

Eastern Associated Coal, LLC
500 Lee Street, East, Suite 202
Charleston, WV 25301



Doc ID: 001581350016 Type: LIE
Recorded: 08/30/2012 at 02:11:14 PM
Fee Amt: \$23.00 Page 1 of 16
Boone County Clerk
Gary W. Williams County Clerk
BK 6 PG 491-506

You will please take notice that the undersigned, Strata Mine Services, LLC, a subsidiary of Strata Worldwide, LLC, 67925 Bay Berry Drive, Saint Clairsville, Ohio 43950, a Georgia corporation, has furnished work and materials to you, by and through your agents, Eastern Associated Coal, LLC and/or Gateway Eagle Coal Company, LLC, both of which are wholly owned subsidiaries of Patriot Coal Corporation, for the following project; Eastern Associated Coal, LLC - Campbells Creek 11B, 34521 Pond Fork Road, Wharton, Crook Magisterial District, Boone County, West Virginia, and more particularly described in Exhibit A, attached hereto, and the said work and materials were of the nature and were furnished on the dates and in the quantities and at the price as shown in the following invoices, attached hereto as Exhibit B.

You are further notified that the undersigned has not been paid the sum of \$14,719.70, exclusive of finance charges, and that it claims a lien upon your interest in the said lots or tracts of land and upon the buildings, structures and improvements thereon, to secure the payment of said sum.

Exhibit A

Please see Permit Details, attached hereto, setting forth the permit information issued to Eastern Associated Coal, LLC and more particularly describing the Wharton No. 4 Mine, in the Campbells Creek Coal Seam, Wharton, Crook Magisterial District, Boone County, West Virginia, as well as attachment 1, Environmental Resource Information, Wharton No. 4 Mine.

Permit Details

(1) Permit					
PERMITTEE		EASTERN ASSOCIATED COAL, LLC			
DEP OFFICE		OMR			
PERMIT ID		U014382			
ISSUE DATE		12/17/82			
EXPIRATION DATE		12/17/12			
FACILITY NAME					
ORIGINAL ACRES		22.4			
DISTURBED ACRES		42.1700			
RECLAIMED ACRES					
CURRENT ACRES		57.51			
(1) Permit Status					
OPEN/CLOSED			O		
STATUS			AM-Active, Moving Coal		
(38) Permit Activities					
OFFICE	ACRES ADDED	ACRES DELETED	MILESTONE	DATE	COMMENT
OMR	0	0	Renewal Letter	05/14/97	
OMR	0	0	Operator Assignment	08/27/97	Op Asgn - Panther Branch Dba Long Branch-1
OMR	0.16	0	Incidental Boundary Revision	01/05/98	Incidental Boundary Revision
OMR	0.22	0	Incidental Boundary Revision	01/05/98	Incidental Boundary Revision
OMR	0	0	Renewal	01/28/98	Permit Renewed-1
OMR	0	0	Permit Transfer	07/26/99	Transfer Ownership Only - Eastern Associated Coal
OMR	0	0	Permit Transfer	09/20/99	Transfer Ownership Only - Eastern Associated Coal
OMR	0	0	Permit Transfer	09/22/99	Transfer Ownership Only - Eastern Associated Coal
OMR	0	0	Revision	10/26/99	Permit Revised-4
OMR	0	0	Revision	01/11/00	Permit Revised-5
OMR	0	0	Revision	08/06/01	Permit Revised-6
OMR	0	0	Revision	02/05/02	Permit Revised-7
OMR	0	0	Operator Assignment	02/26/02	Op Asgn - Rivers Edge Mining, Inc.

OMR	0	0	Renewal Letter	05/02/02	PRINTED RENEWAL LETTER
OMR	0	0	Revision	07/10/02	Permit Revised-8
OMR	0	0	Renewal	03/18/03	Permit Renewed-2
OMR	0	0	Revision	08/11/03	Permit Revised-9
OMR	3.73	0	Incidental Boundary Revision	03/14/06	Incidental Boundary Revision
OMR	0	0	Permit Transfer	04/13/06	Transfer - Eastern Associated Coal, Llc
OMR	0	0	Revision	06/01/06	Permit Revised
OMR	0	0	Revision	07/11/06	Permit Revised
OMR	0	0	Operator Assignment	08/03/06	Op Asgn - Laurel Coal Corp
OMR	1	0	Incidental Boundary Revision	08/03/07	Incidental Boundary Revision
OMR	0	0	Renewal	01/04/08	Permit Renewed
OMR	0	0	Revision	05/08/08	Permit Revised
OMR	0	0	Revision	06/26/08	Permit Revised
OMR	0	0	Permit Transfer	07/23/08	Transfer Ownership Only - Eastern Associated Coal,
OMR	0	0	Permit Transfer	09/05/08	Transfer Ownership Only - Eastern Associated Coal,
OMR	0	0	Permit Transfer	10/14/08	Transfer Ownership Only - Eastern Associated Coal,
OMR	0	0	Revision	02/06/09	Permit Revised
OMR	6.35	0	Incidental Boundary Revision	02/25/10	Incidental Boundary Revision
OMR	0	0	Revision	03/22/10	Permit Revised
OMR	0	0	Revision	08/18/10	Permit Revised
OMR	3.6	0	Incidental Boundary Revision	11/29/11	Incidental Boundary Revision
OMR	0	0	Revision	03/22/12	Permit Revised
OMR	0	0	Operator Assignment	06/04/12	Op Asgn - Gateway Eagle Coal Company Llc
OMR	0	0	Inactive Status	06/19/12	Inactive
OMR	0	0	Renewal Letter	07/12/12	emailed - lpsmith@patriotcoal.com
(2) Variances					
Permit Variance			Acreage Limitation		
Permit Variance			Within 100 feet of a stream		

(1) County / Quad		
County: Boone		Quad: WHARTON
(14) Inspectable Units		
INSPECTABLE UNIT CODE	TYPE	
ENTIRE	Surface Coal Mine	
010	Water Outfall	
011	Water Outfall	
012	Water Outfall	
013	Water Outfall	
001	Water Outfall	
003	Water Outfall	
004	Water Outfall	
005	Water Outfall	
006	Water Outfall	
007	Water Outfall	
008	Water Outfall	
009	Water Outfall	
002	Water Outfall	
(1) Permit Geography		
INSPECTABLE UNIT CODE:	ENTIRE	Show Map
MAGISTERIAL DIST:	Crook	
NEAREST POST OFFICE:	Wharton	
LATITUDE:	37° 55'9.0000"	
LONGITUDE:	81° 40'44.0000"	
COUNTY:	Boone	
USWRC WATERSHED:	Coal River	
SCS WATERSHED:	Upper Pond Fork	
(1) Strata Involved		
INSPECTABLE UNIT CODE	ENTIRE	
STRATA NAME	Powellton	
STRATA TYPE	Coal Seam	

[Click here to see Inspection Details](#)

[Click here to see Violation Details](#)

some early successional communities in areas of land disturbances and subsequent abandonment. Terrestrial wildlife is characterized by species indigenous to deciduous forest associations. Because of prior environmental stresses from mining activities, the aquatic ecosystem in the area is characterized by poorly diversified and low-density benthic communities and fish populations. No federally or state-listed rare or endangered species have been recorded in the immediate study area.

To facilitate determination of appropriate postmining land use, premining and existing land use, land capability and productivity, and occurrence of prime farmland were evaluated. Premining land use in the area was largely forestland with limited residential use along larger stream valley bottoms. Prior to existing mining-related operations, considerable surface and underground coal mining occurred, leaving characteristic highwalls and benches.

Presently, forestlands occupy approximately 83% of the land in Boone County. No residential land use currently exists in the permit area but it does occur in nearby areas; residential use occupies only 1% of the land area in Boone County. Active mining operations presently represent about 10% of land use in the county.

Land capability and productivity in the Wharton No. 4 Mine area are severely limited by steep topography. This also limits the potential for residential, commercial, or industrial development although limited residential and agricultural land utilization in larger valley bottoms is possible. No prime farmland was identified on or adjacent to existing or proposed surface disturbances within the permit area.

2.0 STUDY AREA DESCRIPTION

2.1 DESCRIPTION OF PERMIT AND ADJACENT AREA

The Wharton No. 4 Mine is an active underground mine in the Campbell Creek coal seam. It is located in southwestern West Virginia in Boone County (Figure 1). For descriptive purposes, Figure 1 identifies the permit area consisting of surface disturbed areas where mining-related facilities are located and adjacent areas including the five-year underground mining projections. Surface disturbed areas (e.g., portals, fans, access roads) are shown at a larger scale

(1" = 500') in Figure 2 (Pre-Plan and Drainage Map). This larger-scale drawing is indexed in Figure 1 to facilitate the location of specific areas.

Adjacent areas are considered as both surface and underground areas occurring immediately next to permit areas. The size of adjacent areas is large enough to allow evaluation of the consequences of mining on local and/or regional environmental resources. Figure 1 presents elements of the permit and adjacent area considered including baseline groundwater and surface water sample locations, geologic cross section locations, and archaeological sites.

Terrain at the mine site and adjacent area is typical of the Appalachian Plateaus Physiographic Province, with a dendritic drainage pattern which has incised steep, narrow valleys. Elevations in the study area range from about 800 to 2400 feet. Topographic maps covering parts of the study area are the following U.S. Geological Survey (USGS) 7.5-minute series: Wharton, Whitesville, Pilot Knob, and Lorado.

Although the Wharton No. 4 Mine extracts coal from the Campbell Creek seam, other coals have been mined by both surface and underground methods in the general study area. This will be discussed further in Section 3.2, Geology of the Permit Area, and Section 7.2, Previous Mining in the Permit Area.

2.2 CULTURAL, HISTORICAL, AND ARCHAEOLOGICAL RESOURCES

Several archaeological sites have been recorded in the general study area. The approximate locations of these sites are shown in Figure 1. These sites have not been professionally evaluated and, therefore, the locations may not be completely accurate. Contact with the West Virginia Department of Culture and History indicated that these sites should not be impacted by the proposed mining activity (Wise, 1981). This is based on the prior existence of most surface disturbances due to past and present mining operations, the small surface disturbed acreage involved, and archaeological sites not being in immediate proximity to surface disturbances. No unique cultural or historical resources were found in the area.

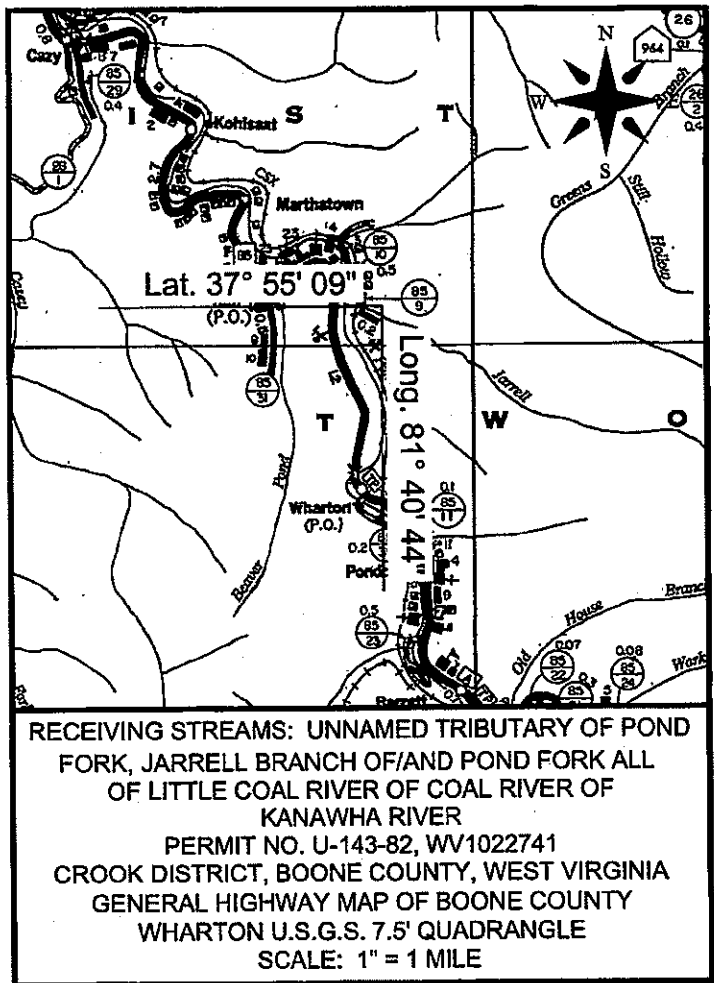


Exhibit B

Said Strata Mine Services, LLC, Invoices, denoting Purchase Order No. 616850-0739, dated May 11, 2012, and related Invoice No. SI13524, dated May 25, 2012, consisting of 2 pages, and Invoice No. SI13686, dated June 22, 2012, and including contract price, payments thereon and amounts owed, affixed hereto.

PRINT DATE: 05/11/12 16:20

PURCHASE ORDER

ORDER DATE: 05/11/12

INVOICE TO:		SHIP TO:		PURCHASE ORDER NUMBER	
EASTERN ASSOCIATED COAL, LLC A SUBSIDIARY OF PATRIOT COAL CORPORATION P.O. BOX 66823 ST. LOUIS MO 63166-6823 PHONE: (314) 275-3600		EASTERN ASSOCIATED COAL, LLC CAMPBELLS CREEK 11B 34521 POND FORK RD WHARTON WV 25208 ATTN: LONG BRANCH 1B PHONE: (304) 247-8275		PO: 616850-0739 <small>THIS NUMBER MUST APPEAR ON ALL INVOICES, SHIPPING RECEIPTS, BILLS OF LADING, PACKING SLIPS, INCREASES AND CANCELLATIONS.</small>	

VENDOR ADDRESS:		TERMS: MUTUALLY DEFINED INVOICE DATE	
STRATA MINE SERVICES LLC 67925 BAYBERRY DRIVE ST CLAIRSVILLE OH 43950 FAX: 1-276-991-1025		NET IN 30 DAYS FRT CHARGES: FOB:SHIP VIA..... TRANS METHOD:	

LINE NO.	UNIT	QUANTITY ORDERED	DESCRIPTION	UNIT PRICE
LN 1	EA	1	SERVICE #85867 SERVICE ONSITE OVERCAST CONSTRUCTION PROVIDE LABOR & EQUIPMENT TO FORM 10" GUNITE SEAL TO EXISTING 8" STOPPING FAX QUOTE TO 304-247-6472 REQUIRED: NEXT SCHEDULED DELIVERY *** END OF PURCHASE ORDER ***	
PAGE 1 OF 1				

*SEND ORIGINAL INVOICE SHOWING OUR PURCHASE ORDER NUMBER WITH ORIGINAL BILL OF LADING OR SHIPPING RECEIPT AND COPY OF PREPAID FREIGHT BILL. *THIS PURCHASE ORDER IS SUBJECT TO TERMS AND CONDITIONS SET FORTH ON www.patriotcoal.com/index.php?view=purchase-orders&p=2&s=66 WHICH MAY CHANGE WITHOUT NOTICE TO SELLER AND WILL BE MODIFIED FROM TIME TO TIME.	TOTAL AMOUNT

PLEASE DIRECT QUESTIONS TO THE PURCHASING CONTACT LISTED BELOW

NAME	TELEPHONE	FAX NUMBER
FROM: HENRY HARVEY JR	(304) 247-8406	(304) 247-6472



Strata Mine Services, LLC.
 a subsidiary of Strata Worldwide, LLC
 8995 Roswell Road
 Sandy Springs, GA 30350

740.695.6880

INVOICE

Invoice Number: SI13524

Invoice Date: 05/25/12

Page: 1

Bill

To: Eastern Associated Coal, LLC
 A Subsidiary of Patriot Coal Corp
 PO Box 66823
 St. Louis, MO 63166-6823

Ship

To: Eastern Associated Coal, LLC
 Long Branch 18
 Campbells Creek 11B
 34521 Pond Fork Road
 Wharton, WV 25208

Del. Ticket #
 Ship Via
 Ship Date 05/16/12
 Due Date 06/24/12
 Terms Net 30 Days

Customer ID PATRIOT COAL-CAMPBEL
 P.O. Number 616850-0739
 P.O. Date 05/16/12
 Our Order No. SO3562
 SalesPerson Wendell Bias
 Job # J3425

Item/Description	Quantity	Unit Price	Total Price
MS GUNITE 50 Micro Silica Gunite 50 lb Bags	560	7.42	4,155.20
LBR-UG SUPER Underground Supervisor Shifts	2.38	400.00	952.00
LBR-UNG Underground Labor Shifts	6.5	277.00	1,800.50
LBR-MOTEL Motel/Per Diem	6	125.00	750.00
PUMP - GUNITE GUNITE PUMP	2	150.00	300.00
SMS-COMPRSR-DAY Compressor - Day	2	200.00	400.00
CONSUMABLES Consumables	2	100.00	200.00
admin/safety costs	1	354.00	354.00
Transferred to page 2.....			8,911.70



Strata Mine Services, LLC.
 a subsidiary of Strata Worldwide, LLC
 8995 Roswell Road
 Sandy Springs, GA 30350

740.695.6880

INVOICE

Invoice Number: SI13524

Invoice Date: 05/25/12

Page: 2

Bill

To: Eastern Associated Coal, LLC
 A Subsidiary of Patriot Coal Corp
 PO Box 66823
 St. Louis, MO 63166-6823

Ship

To: Eastern Associated Coal, LLC
 Long Branch 18
 Campbells Creek 11B
 34521 Pond Fork Road
 Wharton, WV 25208

Del. Ticket #
 Ship Via
 Ship Date 05/16/12
 Due Date 06/24/12
 Terms Net 30 Days

Customer ID PATRIOT COAL-CAMPBEL
 P.O. Number 616850-0739
 P.O. Date 05/16/12
 Our Order No. SO3562
 SalesPerson Wendell Blas
 Job # J3425

Item/Description	Quantity	Unit Price	Total Price
Transferred from page 1.....			8,911.70
BR-SHOP	18	36.00	648.00
Shop Labor Hours			
Reimburse: Strata Mine Services, LLC. Wires/ACH: U.S. Bank P.O. Box 809010 Chicago, IL 60680-9010 Wire Info: SWIFT #: BRBTUS33XXX Routing # 091000022 Acc# 104790508576			Amount Subject to Sales Tax: 0.00 Amount Exempt from Sales Tax: 9,559.70 Subtotal: 9,559.70 Tax: 0.00 Total in USD: 9,559.70
Checks:	Mail to: 8995 Roswell Rd, Sandy Springs, GA 30350		



Strata Mine Services, LLC.
 a subsidiary of Strata Worldwide, LLC
 8995 Roswell Road
 Sandy Springs, GA 30350

740.695.6880

INVOICE

Invoice Number: SI13686

Invoice Date: 06/22/12

Page: 1

Bill

To: Eastern Associated Coal, LLC
 A Subsidiary of Patriot Coal Corp
 PO Box 66823
 St. Louis, MO 63166-6823

Ship

To: Eastern Associated Coal, LLC
 Long Branch 18
 Campbells Creek 11B
 34521 Pond Fork Road
 Wharton, WV 25208

Del. Ticket #
 Ship Via
 Ship Date 05/16/12
 Due Date 07/22/12
 Terms Net 30 Days

Customer ID PATRIOT COAL-CAMPBEL
 P.O. Number 616850-0739
 P.O. Date 05/16/12
 Our Order No. SO3562
 SalesPerson Wendell Blas
 Job # J3425

Item/Description	Quantity	Unit Price	Total Price
FREIGHT	4	1,290.00	5,160.00
FREIGHT			
Remit: Strata Mine Services, LLC. Wires/ACH: U.S. Bank P.O. Box 809010 Chicago, IL 60680-9010 Wire Info: SWIFT # BRBTUS33XXX Routing # 091000022 Acc# 104790508576			Amount Subject to Sales Tax: 0.00 Amount Exempt from Sales Tax: 5,160.00 Subtotal: 5,160.00 Tax: 0.00 Total In USD: 5,160.00
Checks: Mail to: 8995 Roswell Rd, Sandy Springs, GA 30350			