UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors. 1

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: February 26, 2013 at 10:00 a.m. (prevailing Central Time)

Hearing Location: Courtroom 7 North

NOTICE OF HEARING TO CONSIDER MOTION TO APPOINT OFFICIAL RETIREE COMMITTEE PURSUANT TO 11 U.S.C. § 1114(d)

PLEASE TAKE NOTICE that the hearing to consider the Motion to Appoint Official Retiree Committee Pursuant to 11 U.S.C. § 1114(d) [ECF No. 1919] (the "Motion"), filed by Harold R. Racer (the "Movant"), is scheduled for February 26, 2013 at 10:00 a.m. (prevailing Central Time) in Courtroom 7 North of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102, before the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge (the "Hearing"). The Hearing may be adjourned or canceled by notice filed with the Bankruptcy Court, which notice will made available at www.patriotcaseinfo.com.

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² A copy of the Motion is available at www.patriotcaseinfo.com.

³ This Notice supersedes the Amended Notice of Scheduling of Deadlines Regarding Hearing to Consider Motion to Appoint Official Retiree Committee Pursuant to 11 U.S.C. § 1114(d) filed by the Debtors on February 1, 2013 [ECF No. 2674].

PLEASE TAKE FURTHER NOTICE that the Movant and the Debtors will seek entry at the Hearing of an *Order Directing Appointment of Committee of Retired Employees Pursuant to 11 U.S.C. § 1114* (the "**Proposed Order**"). A copy of the Proposed Order will be provided to the Core Parties (as defined in the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386]), and will be available at *www.patriotcaseinfo.com/orders.php* (the "**Patriot Orders Website**"). The Proposed Order may be modified or withdrawn at any time without further notice. If any significant modifications are made to the Proposed Order, an amended Proposed Order will be made available on the Patriot Orders Website, and no further notice will be provided.

Dated: February 12, 2012

New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Brian M. Resnick

Marshall S. Huebner Elliot Moskowitz Brian M. Resnick Michelle M. McGreal 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

-and-

BRYAN CAVE LLP Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 Telephone: (314) 259-2000 Facsimile: (314) 259-2020

Local Counsel to the Debtors and Debtors in Possession

SCHEDULE 1

(Debtor Entities)

1. Affinity Mining Company 2. Apogee Coal Company, LLC 3. Appalachia Mine Services, LLC 4. Beaver Dam Coal Company, LLC 5. Big Eagle, LLC 6. Big Eagle, Rail, LLC 7. Black Stallion Coal Company, LLC 8. Black Walnut Coal Company 8. Midwest Coal Resources II, LLC 8. Black Walnut Coal Company 9. Bluegrass Mine Services, LLC 8. Black Walnut Coal Company 9. Bluegrass Mine Services, LLC 9. Bluegrass Mine Services, LLC 10. Brook Trout Coal, LLC 11. Catenary Coal Company, LLC 12. Central States Coal Reserves of Kentucky, LLC 13. Charles Coal Company, LLC 14. Cleaton Coal Company 15. Coal Clean LLC 16. Coal Properties, LLC 17. Coal Reserve Holding Limited Liability Company No. 2 18. Colony Bay Coal Company 19. Cook Mountain Coal Company, LLC 19. Coryon Resources LLC 10. Coryon Resources LLC 10. Coryon Resources LLC 11. Coventry Mining Services, LLC 12. Coventry Mining Services, LLC 13. Cub Branch Coal Company LLC 14. Cleaton Mining Company, LLC 15. Colon Resources LLC 16. Coal Properties, LLC 17. Patriot Coal Sales LLC 18. Dakota LLC 19. Dakota LLC 19. Dodge Hill Mining Company, LLC 20. Dodge Hill Mining Company, LLC 21. Coventry Mining Services, LLC 22. Covent Coal Company LLC 23. Cub Branch Coal Company LLC 24. Dukota LLC 25. Day LLC 26. Dixon Mining Company, LLC 27. Dodge Hill Mining Company, LLC 28. Dodge Hill Mining Company, LLC 29. Dodge Hill Mining Company, LLC 29. Dodge Hill Mining Company, LLC 29. Dodge Hill Mining Company, LLC 20. Eastern Royalty, LLC 21. Eastern Associated Coal, LLC 22. Coryon Coal Company, LLC 23. Eastern Royalty, LLC 24. Dukota LLC 25. Eastern Goal Company, LLC 26. Dixon Mining Company, LLC 27. Dodge Hill Mining Company, LLC 28. Dodge Hill Mining Company, LLC 29. Dodge Hill Mining Company, LLC 30. EACC Camps, Inc. 31. Eastern Associated Coal, LLC 32. Eastern Coal Company, LLC 33. Eastern Royalty, LLC 34. Dukota LLC 35. Gateway Eagle Coal Company, LLC 36. Fire Ringer Coal Company, LLC 37. Heritage Coal Company, LLC 38. Hillside Mining Company, LLC 39. Hillside Mining Company, LLC 40. Hill Ind				
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