

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	)	
	)	<b>Chapter 11</b>
	)	
<b>Patriot Coal Corporation., et al.,</b>	)	<b>Case No. 12-12900 ( SCC)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

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**SUPPLEMENTAL DECLARATION OF KENNETH A. HILTZ  
OF AP SERVICES, LLC AS CHIEF RESTRUCTURING OFFICER  
TO THE DEBTORS AND DEBTORS IN POSSESSION**

I, Kenneth A. Hiltz declare, pursuant to section 1746 of title 28 of the United States Code, as follows:

1. I am a managing director of AlixPartners, LLP (“**AlixPartners**”) and an authorized representative of its affiliate, AP Services, LLC (“**APS**”), a Michigan limited liability company, which has a place of business at 2000 Town Center, Suite 2400, Southfield, Michigan 48075.

2. Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.

3. I am filing this declaration to supplement my original declaration (the “**Original Declaration**”) executed on July 19, 2012, in support of the application of Patriot Coal Corporation, and its affiliated debtors and debtors in possession (the “**Debtors**”) for entry of an order authorizing the Debtors to employ and retain APS as their restructuring advisor, pursuant to section 363(b) of the Bankruptcy Code and under the terms and conditions set forth in the Application.

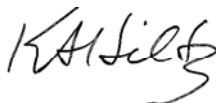
4. In the Original Declaration, APS reserved the right to supplement its declaration in the event that APS discovered any facts bearing on matters described in the Original

Declaration regarding APS' employment by the Debtors. Accordingly, APS would like to disclose the following:

- Bridgestone Americas Tire Operations, LLC ("Bridgestone"), a notice of appearance party in this bankruptcy matter, is affiliated with an entity that is a former AlixPartners client in matters unrelated to the Debtors. Bridgestone affiliated entities are creditors and vendors to former AlixPartners clients in matters unrelated to the Debtors.
- Kramer Levin Naftalis & Frankel ("KLNF"), counsel to the unsecured creditors committee in this bankruptcy matter, is a professional in interest and opposing counsel to current and former AlixPartners clients in matters unrelated to the Debtors. KLNF is a current and former AlixPartners client in matters unrelated to the Debtors.
- U.S. Bank, a member of the creditors committee in this bankruptcy matter, is a lender, creditor, litigation party, material contract party, co-defendant, indenture trustee and bondholder to current and former AlixPartners clients in matters unrelated to the Debtors. U.S. Bank is a member of the unsecured creditors' committee ("UCC") of Residential Capital, LLC. AlixPartners represents the UCC in matters unrelated to the Debtors.

5. APS continues to reserve the right to supplement its disclosures in the event that APS discovers any facts bearing on matters regarding APS' employment by the Debtors. If any new material relevant facts or relationships are discovered or arise, APS will promptly file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

Dated this 3rd day of August, 2012



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Kenneth A. Hiltz