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#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

**Debtors.** 

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

#### AFFIDAVIT OF SERVICE

# STATE OF ILLINOIS

COUNTY OF COOK

I, Elizabeth J. Vrato, being duly sworn, depose and state:

) ) ss

)

1. I am an Assistant Director with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the "Debtors") in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On August 1, 2012, at the direction of Davis Polk & Wardwell LLP ("Davis Polk"), proposed counsel to the debtors and debtors in possession, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Core Parties with available e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Core Parties with unavailable e-mail addresses):

- First Omnibus Order Approving (i) the Rejection of Certain Agreements Effective as of the Petition Date and (ii) the Abandonment of Certain Excess Leased Equipment ("First Omnibus Order Approving Rejection of Certain Agreements and Abandonment of Certain Leased Equipment") [Docket No. 241]; and
- Second Omnibus Order Approving (i) the Rejection of Certain Agreements Effective as of the Petition Date and (ii) the Abandonment of Certain Excess Leased Equipment ("Second Omnibus Order Approving Rejection of Certain Agreements and Abandonment of Certain Leased Equipment") [Docket No. 242].

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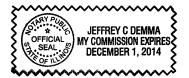
3. On August 1, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the **First Omnibus Order Approving Rejection of Certain Agreements and Abandonment of Certain Leased Equipment** to be served by first class mail on the parties identified on Exhibit C annexed hereto (First Omnibus Rejection Order Parties).

4. On August 1, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the **Second Omnibus Order Approving Rejection of Certain Agreements and Abandonment of Certain Leased Equipment** to be served by first class mail on the parties identified on Exhibit D annexed hereto (Second Omnibus Rejection Order Parties).

oeth J. V

Sworn to before me this 1<sup>st</sup> day of August, 2012

Jeffy C Demma Notary Public, State of Illinois No. 10074942 Qualified in Will County Commission Expires: December 1, 2014



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# **EXHIBIT** A

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DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

KRAMER LEVIN NAFTALIS & FRANKEL LLP ATTN GREGORY G. PLOTKO, ESQ. 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036

WEIL, GOTSHAL & MANGES LLP ATTN: JOSEPH SMOLINSKY 767 FIFTH AVE NEW YORK, NY 10153

WILLKIE FARR & GALLAGHER LLP ATTN ANA M ALFONSO, ESQ. 787 SEVENTH AVE NEW YORK, NY 10019-6099 GCG, INC. ATTN: ELIZABETH VRATO 190 S LASALLE ST STE 1520 CHICAGO, IL 60603

KRAMER LEVIN NAFTALIS & FRANKEL LLP ATTN: THOMAS MAYER, ADAM C. ROGOFF, BRADLEY P. O'N 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036

WEIL, GOTSHAL & MANGES LLP ATTN: MARCIA GOLDSTEIN 767 FIFTH AVE NEW YORK, NY 10153

WILLKIE FARR & GALLAGHER LLP ATTN MARGOT B SCHONHOLTZ, ESQ. 787 SEVENTH AVE NEW YORK, NY 10019-6099 12-12900-scc Doc 249 Filed 08/02/12 Entered 08/02/12 11:59:06 Main Document Pg 5 of 10

### **EXHIBIT B**

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CURTIS, MALLET -PREVOST, COLT & MOSLE LLP PROPOSED CONFLICTS COUNSEL TO DEBTORS ATTN: S. REISMAN; M. COHEN 101 PARK AVE NEW YORK, NY 10178

UNITED STATES BANKRUPTCY COURT SDNY THE HONORABLE SHELLEY C. CHAPMAN ONE BOWLING GREEN NEW YORK, NY 10004 OFFICE OF THE UNITED STATES TRUSTEE REGION 2 ATTN: E. GASPARINI; P. SCHWARTZBERG 33 WHITEHALL ST, FL 21 NEW YORK, NY 10004 12-12900-scc Doc 249 Filed 08/02/12 Entered 08/02/12 11:59:06 Main Document Pg 7 of 10

# **EXHIBIT C**

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AMERICAN FREEDOM INNOVATIONS, LLC ATTN PRESIDENT OR MANAGING/GENERAL AGENT PO BOX 5669 EVANSVILLE, IN 47715

BANK OF THE WEST ATTN: SUZANNE WEAVER 844 WEST PAMPA MESA, AZ 85210

FIFTH THIRD LEASING COMPANY ATTN: GERALD WHITFIELD, VP 38 FOUNTAIN SQUARE PLAZA MD10904A CINCINNATI, OH 45263

KOMATSU FINANCIAL LIMITED PARTNERSHIP ATTN: JIMY JOSEPH 1701 W GOLF RD STE 300 ROLLING MEADOWS, IL 60008

SOMERSET CAPITAL GROUP, LTD. ATTN: YOLANDA DELANEY MERRITT CORPORATE WOODS 612 WHEELERS FARMS RD MILFORD, CT 06461

UNITED LEASING, INC. ATTN: MARTHA AHLERS DIRECTOR OF OPERATIONS 3700 MORGAN AVE EVANSVILLE, IN 47715 AMERICAN PATRIOT ENERGY, LLC ATTN PRESIDENT OR GENERAL/MANAGING AGENT PO BOX 5669

CAPITALSOURCE BANK ATTN: DAVID HEIDT 30 S WACKER DR CHICAGO, IL 60606

EVANSVILLE, IN 47715

JMAC LEASING, INC. ATTN: CHRIS DICKERSON PO BOX 726 CEREDO, WV 25507

SOMERSET CAPITAL GROUP, LTD. ATTN: EVAN BOKOR MERRITT CORPORATE WOODS 612 WHEELERS FARMS RD MILFORD, CT 06461

SOMERSET CAPITAL GROUP, LTD. ATTN: YOLANDA DELANEY / EVAN BOKOR MERRITT CORPORATE WOODS 612 WHEELERS FARMS RD MILFORD, CT 06461 12-12900-scc Doc 249 Filed 08/02/12 Entered 08/02/12 11:59:06 Main Document Pg 9 of 10

### **EXHIBIT D**

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RBS ASSET FINANCE, INC. ATTN: JOHN STOGSDILL 71 S WACKER DR FL 28 CHICAGO, IL 60606

THE DAYTON POWER & LIGHT COMPANY ATTN: TERESA MARRINAN 1065 WOODMAN DR DAYTON, OH 45432 THE DAYTON POWER & LIGHT COMPANY ATTN: CHARLENE BELL 1065 WOODMAN DR DAYTON, OH 45432

THE DAYTON POWER & LIGHT COMPANY ATTN: TERESA MARRINAN / CHARLENE BELL 1065 WOODMAN DR DAYTON, OH 45432