Richard J. Parks, Esq, Pietragallo Gordon Alfano Bosick & Raspanti, LLP 54 Buhl Boulevard Sharon, PA 16146

Tel: 724 981-1397 Fax: 724 981-1398

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:) Bankruptcy Case No. 12-12900
PATRIOT COAL CORPORATION, et al.,) Chapter 11
Debtors)
)

NOTICE OF RECLAMATION DEMAND OF P&H MINING EQUIPMENT, INC

PLEASE TAKE NOTICE that, pursuant to 11 U.S.C. \$546(c) and P&H Mining Equipment, Inc. ("P&H") served the demand for reclamation of goods attached hereto as Exhibit "A" upon (i) Patriot Coal Corporation by overnight mail at Patriot Coal Corporation, P.O. Box 66823, St. Louis, Missouri 63166, and to each of the respective Patriot Coal Mining facilities on July 25, 2012, c/o Patriot Coal Corporation, P.O. Box 66823, St. Louis, Missouri 63166, and to (ii) Davis Polk & Wardwell LLP by facsimile at (212) 607-7983 and by overnight mail at Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick and Michelle M. McGreal, on July 30, 2012. The reclamation demand identifies goods with an

aggregate value of \$936,421.04 that the respective Debtors received from Continental Crushing & Conveying during the 45-day period preceding the Debtors' bankruptcy filing on July 9, 2012.

Dated: July 30, 2012

/s/ Richard J. Parks

Richard J. Parks
Pa. Supreme Court ID No. 40477
PIETRAGALLO GORDON ALFANO
BOSICK & RASPANTI, LLP
54 Buhl Boulevard
Sharon, PA 16146
Tel: (724) 981-1397

Fax: (724) 981-1398 E-mail: rjp@pbandg.com

Attorneys for P&H Mining Equipment, Inc.

EXHIBIT A

Reclamation Demand Letter(s) and Computerized Document Reference

(Attached)

12-12900-scc Doc 223-1 Filed 07/30/12 Entered 07/30/12 16:55:04 Exhibit Pg 2 of 11



P&H Mining Equipment Inc. A Joy Global Inc Company

Bryan R. Johnson Director, Finance, Americas North

> 4400 W. National Avenue Milwaukee, WI 53214-3684 Phone: 414-670-3363 bryan.johnson@joyglobal.com

July 25, 2012

Patriot Coal Corporation P.O. Box 66823 Saint Louis, MO 63166 (314-275-3600)

Re: Reclamation Demand by P&H Mining Equipment Inc.

Dear Customer:

Demand is hereby made upon you, pursuant to § 2-702 of the Uniform Commercial Code, and /or § 546 (c) (1) of the United States Bankruptcy Code, for the return of all goods that the undersigned had sold to you and you had received within forty-five (45) days before your bankruptcy filing date of July 9, 2012. This demand specifically includes but is not limited to goods identified in the Schedule annexed here-to.

Please contact the undersigned for instructions in connection with the return of the goods. You are further notified that all goods subject to our right of reclamation must be protected and segregated by you and shall not be used for any purpose whatsoever except those specifically authorized following notice and a hearing by the Bankruptcy Court or other court.

We make this demand for reclamation without prejudice to all other rights and remedies available to us, at law or in equity, including but not limited to, our right to an allowed administrative expense claim under Section 503 (b) (9) of the Bankruptcy Code for all goods received by you within twenty (20) days before the date of commencement of your bankruptcy case.

Very truly yours,

P&H Mining Equipment Inc.

 $\mathbf{R}_{\mathbf{V}^{*}}$

Printed Name

irector Finance

- Americas North



Document #	Doc Date	Amount
1400040951	6/15/2012	891.25
9404003433	5/25/2012	1,115.21
9404003434	5/25/2012	110.88
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9404005171	5/30/2012	2,117.21
9404005182	5/30/2012	8,495.50
9404005342	5/29/2012	2,048,34
9404005343	5/29/2012	243.57
9404005345	5/29/2012	2,057.48
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9404014109	6/5/2012	1,975.66
9404014141	6/5/2012	19,405.75
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9404023244	6/13/2012	4,300.53
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9404023246	6/13/2012	694.17



9404024516	6/14/2012	843,88
9404024518	6/14/2012	21,476.25
9404024519	6/14/2012	10,206.50
9404024520	6/14/2012	1,167.85
9404027480	6/15/2012	982,47
9404029124	6/18/2012	11,108,50
9404029127	6/18/2012	203.8
9404030598	6/19/2012	286.44
9404033650	6/20/2012	11,644.00
9404033651	6/20/2012	3,190.13
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9404033653	6/20/2012	63.42
9404035869	6/21/2012	7,376.50
9404035870	6/21/2012	6,247.50
9404040984	6/26/2012	20.13
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9404046268	6/29/2012	42,840.00
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9404051214	7/8/2012	534.9
9404051215	7/8/2012	3,119.83
9404051216	7/8/2012	134.07
9404051217	7/8/2012	461.64
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9404058913	7/13/2012	13,012.50
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9404058916	7/13/2012	32.46
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9404058932	7/13/2012	4,116.25
9404059191	7/17/2012	67.18
9404059192	7/17/2012	3,478.50
9404059193	7/17/2012	204.56

TOTAL 468210.52

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P&H Mining Equipment Inc. A Joy Global Inc. Company

Bryan R. Johnson Director, Finance, Americas North

> 4400 W. National Avenue Milwaukee, WI 53214-3684 Phone: 414-670-3363 bryan.johnson@joyglobal.com

July 25, 2012

Apogee Coal Company c/o Patriot Coal Corporation P.O. Box 66823 Saint Louis, MO 63166 (314-275-3600)

Re: Reclamation Demand by P&H Mining Equipment Inc.

Dear Customer:

Demand is hereby made upon you, pursuant to § 2-702 of the Uniform Commercial Code, and /or § 546 (c) (1) of the United States Bankruptcy Code, for the return of all goods that the undersigned had sold to you and you had received within forty-five (45) days before your bankruptcy filing date of July 9, 2012. This demand specifically includes but is not limited to goods identified in the Schedule annexed here-to.

Please contact the undersigned for instructions in connection with the return of the goods. You are further notified that all goods subject to our right of reclamation must be protected and segregated by you and shall not be used for any purpose whatsoever except those specifically authorized following notice and a hearing by the Bankruptcy Court or other court.

We make this demand for reclamation without prejudice to all other rights and remedies available to us, at law or in equity, including but not limited to, our right to an allowed administrative expense claim under Section 503 (b) (9) of the Bankruptcy Code for all goods received by you within twenty (20) days before the date of commencement of your bankruptcy case.

Very truly yours,

P&H Mining Equipment Inc.

Bv:

Printed Name

Arector Fine



Customer 17243 Apogee

Document #	Doc Date	Amount
9404003433	5/25/2012	1,115.21
9404003434	5/25/2012	110.88
9404005434	5/29/2012	2,048.34
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9404005345	5/29/2012	2,057.48
9404005345	5/30/2012	2,117.21
9404003171	5/31/2012	14,139.00
9404008900	5/31/2012	157.12
9404008907	5/31/2012	3.436.99
9404008908	5/31/2012	104.74
9404008909	5/31/2012	299.9
9404008910	5/31/2012	186.26
9404000911	6/1/2012	109.65
9404009973	6/1/2012	3,205.31
9404009974	6/1/2012	76.19
	6/1/2012	225.78
9404009976 9404012200	6/4/2012	4.226.73
9404012200	6/4/2012	683.06
9404012201	6/5/2012	15,950.00
9404014109	6/5/2012	1,975.66
9404014109	6/6/2012	25,941.47
9404016321	6/6/2012	709.44
9404016323	6/6/2012	91.12
9404017133	6/7/2012	661.28
9404018449	6/8/2012	4,100.78
9404018450	6/8/2012	1,079.29
9404020394	6/11/2012	97.62
9404023244	6/13/2012	4,300.53
9404023245	6/13/2012	1,593.07
9404023246	6/13/2012	694.17
9404024516	6/14/2012	843.88
1400040951	6/15/2012	891.25
9404027480	6/15/2012	982.47
9404029124	6/18/2012	11,108.50
9404030598	6/19/2012	286.44
9404033650	6/20/2012	11,644.00
9404033651	6/20/2012	3,190.13
9404033652	6/20/2012	243.65
9404033653	6/20/2012	63,42

12-12900-scc Doc 223-1 Filed 07/30/12 Entered 07/30/12 16:55:04 Exhibit Pg 7 of 11



P&H Mining Equipment Inc.A Joy Global Inc. Company

9404040984	6/26/2012	20,13
9404042038	6/27/2012	10,037.50
9404042039	6/27/2012	965.86
9404042040	6/27/2012	247.89
9404042041	6/27/2012	52.54
9404046272	6/29/2012	966.26
9404051214	7/8/2012	534.9
9404051215	7/8/2012	3,119.83
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9404051217	7/8/2012	461.64
9404052762	7/9/2012	8,224.16
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9404058913	7/13/2012	13,012.50
9404058914	7/13/2012	33.92
9404058915	7/13/2012	7,773.10
9404058916	7/13/2012	32.46
9404059191	7/17/2012	67.18
9404059192	7/17/2012	3,478.50
9404059193	7/17/2012	204.56

Total

180,985.59

12-12900-scc Doc 223-1 Filed 07/30/12 Entered 07/30/12 16:55:04 Exhibit Pg 8 of 11



P&H Mining Equipment Inc. A Joy Global Inc. Company

Bryan R. Johnson Director, Finance, Americas North

> 4400 W. National Avenue Milwaukee, WI 53214-3684 Phone: 414-670-3363 bryan.johnson@joyglobal.com

July 25, 2012

Mud River Warehouse c/o Patriot Coal Corporation P.O. Box 66823 Saint Louis, MO 63166 (314-275-3600)

Re: Reclamation Demand by P&H Mining Equipment Inc.

Dear Customer:

Demand is hereby made upon you, pursuant to § 2-702 of the Uniform Commercial Code, and /or § 546 (c) (1) of the United States Bankruptcy Code, for the return of all goods that the undersigned had sold to you and you had received within forty-five (45) days before your bankruptcy filing date of July 9, 2012. This demand specifically includes but is not limited to goods identified in the Schedule annexed here-to.

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We make this demand for reclamation without prejudice to all other rights and remedies available to us, at law or in equity, including but not limited to, our right to an allowed administrative expense claim under Section 503 (b) (9) of the Bankruptcy Code for all goods received by you within twenty (20) days before the date of commencement of your bankruptcy case.

Very truly yours,

P&H Mining Equipment Inc.

Rv

Printed Name



Customer 12597 Mud River

Document #	Doc Date	Amount
9404005167	5/30/2012	3,798.80
9404005168	5/30/2012	1,000.00
9404009958	6/1/2012	67,750.00
9404009959	6/1/2012	7,979.00
9404014107	6/5/2012	124.00
9404046268	6/29/2012	42,840.00
	Total	123,491.80



Bryan R. Johnson Director, Finance, Americas North

> 4400 W. National Avenue Milwaukee, WI 53214-3684 Phone: 414-670-3363 bryan.johnson@joyglobal.com

July 25, 2012

Caternary Coal Company c/o Patriot Coal Corporation P.O. Box 66823 Saint Louis, MO 63166 (314-275-3600)

Re: Reclamation Demand by P&H Mining Equipment Inc.

Dear Customer:

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Very truly yours,

P&H Mining Equipment Inc.

Dryan F

Sirector Finance - Americas No



Customer 17339 Catenary

Document #	Doc Date	Amount
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9404009992	6/1/2012	16,508.50
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9404014141	6/5/2012	19,405.75
9404014142	6/5/2012	1,243.98
9404024518	6/14/2012	21,476.25
9404024519	6/14/2012	10,206.50
9404024520	6/14/2012	1,167.85
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9404035870	6/21/2012	6,247.50
9404041000	6/26/2012	5,865.50
9404044868	6/28/2012	6,205.25
9404048329	7/2/2012	10,796.00
9404048330	7/2/2012	5,642.00
9404058931	7/13/2012	18,356.00
9404058932	7/13/2012	4,116.25
	Total	163,733.13