

DENIED  
MOOT

Jan 22, 2013

*Kathy A. Surratt - States*

KATHY A. SURRATT-STATES  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----  
In re: )

) Case No. 12-12900 (SCC)

PATRIOT COAL CORPORATION, *et al.*, )

) Chapter 11

Debtors. )

) Jointly Administered  
-----

**MOTION FOR ADMISSION TO PRACTICE, *PRO HAC VICE***

I, Hugh M. Ray, III, request admission, *pro hac vice*, before the Honorable Shelley C. Chapman to represent CompassPoint Partners, L.P., Frank Williams, and Eric Wagoner (collectively, the "Interested Shareholders") in the above-referenced bankruptcy cases.

I certify that I am a member in good standing of the bar in the state of Texas.

I have submitted the filing fee of \$200.00 with this motion for *pro hac vice* admission.

Dated: August 28, 2012  
New York, New York

/s/ Hugh M. Ray, III  
MCKOOL SMITH, P.C.  
600 Travis Street, Suite 7000  
Houston, Texas 77002  
Telephone: (713) 485-7300  
Facsimile: (713) 485-7344  
E-mail: hmray@mckoolsmith.com

*Attorneys for Certain Interested Shareholders*