

SO ORDERED

Jan 17, 2013

Kathy A. Surratt - States

KATHY A. SURRATT-STATES
United States Bankruptcy Judge

RECEIVED + FILED

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CLERK, US BANKRUPTCY COURT
EASTERN DISTRICT
ST. LOUIS, MISSOURI - MR

PERETORE & PERETORE, P.C.
110 Park Street
Staten Island, NY 10306
(718)667-8785
Attorneys for Somerset Capital Group, Ltd.

/s/ Frank Peretore
Frank Peretore, Esq.
FP#7020

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI**

In re:	:	X Case No. 12-51502
	:	Chapter 11
	:	
	:	
PATRIOT COAL CORPORATION,	:	
	:	
	:	
Debtor.	:	
-----		X

VERIFIED MOTION OR ADMISSION PRO HAC VICE

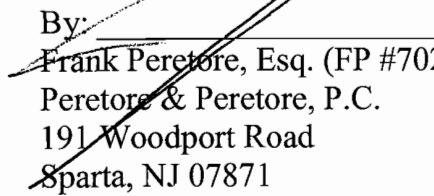
Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, I, Frank Peretore, move to be admitted *pro hac vice* to the bar of this Court for the purpose of representing Somerset Capital Group, Ltd., in the instant matter. In support of this Motion, I submit the following information as required by Local Rule 12.01(E).

- a. *Full name of the movant-attorney:*
Frank Peretore

- b. *Address and telephone number of the movant-attorney:*
Peretore & Peretore, P.C.
191 Woodport Road
Sparta, New Jersey
Telephone: (973) 729-8991
- c. *Name of the firm or letterhead under which movant practices:*
Peretore & Peretore
- d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom:*
Georgetown Law School, 1985
- e. *State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:*
New Jersey State Bar – December, 1985 Bar Number 25766
New York State Bar – December, 2001, Bar Number 511212
United States District Court for the Southern District
Of New York – November, 1992
United States District Court for the Eastern District
Of New York – April, 1986
United States District Court for the Western District
Of New York – November, 2004
United States Court of Appeals for the 2nd Circuit – October, 2010
United States Court of Appeals for the 3rd Circuit – October, 2003
- f. Movant is a member in good standing of all bars of which movant is a member and that movant is not under suspension or disbarment from any bar;
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

Dated: January 08, 2013

By: 
Frank Peretore, Esq. (FP #7020)
Peretore & Peretore, P.C.
191 Woodport Road
Sparta, NJ 07871
Telephone: (973) 729-8991
Facsimile: 973) 729-8913
E-mail: peretore@peretore.com

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110 Park Street
Staten Island, NY 10306
(718)667-8785
Attorneys for Somerset Capital Group, Ltd.

/s/ Frank Peretore
Frank Peretore, Esq.
FP#7020

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI**

In re: X Case No. 12-51502
: Chapter 11
:
:
PATRIOT COAL CORPORATION, :
:
:
Debtor. :
-----X

CERTIFICATE OF SERVICE

On January 08, 2013, I served copies of VERIFIED MOTION FOR ADMISSION PRO HAC VICE by causing true and correct copies of the same to be enclosed securely in separate postage pre-paid envelopes and delivered by United States mail to those parties listed below:

Timothy E. Graulich
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017

Marshall Huebner
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017

Darren S. Klein
Davis Polk & Wardwell LLP
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450 Lexington Avenue
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450 Lexington Avenue
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211 N. Broadway, Suite 3600
St. Louis, MO 63102

Brian C. Walsh
Bryan Cave LLP
211 N. Broadway, Suite 3600
St. Louis, MO 63102

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Davis Polk & Wardwell LLP
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Damian Schaible
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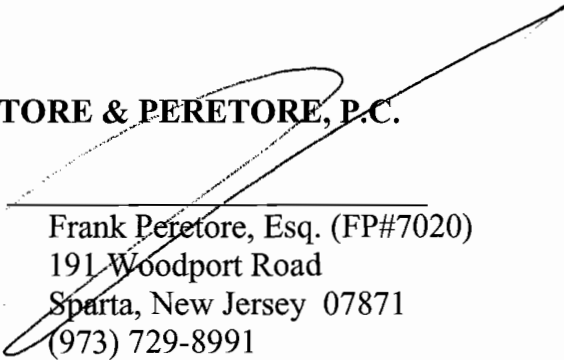
Amelia Temple Redwood Starr
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017

Patriot Coal Corporation
12312 Olive Boulevard
Suite 400
St. Louis, MO 63141

Paul Bradley O'Neill
Representing- Official Committee of Unsecured Creditors
Kramer, Levin, Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036

PERETORE & PERETORE, P.C.

By:



Frank Peretore, Esq. (FP#7020)
191 Woodport Road
Sparta, New Jersey 07871
(973) 729-8991

United States Bankruptcy Court
Eastern District of Missouri

In re:
Patriot Coal Corporation
Debtor

Case No. 12-51502-kss
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4

User: pott
Form ID: pdfol

Page 1 of 3
Total Noticed: 1

Date Rcvd: Jan 21, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 22, 2013.

NO NOTICES MAILED.

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
+E-mail/Text: peretore@peretore.com Jan 21 2013 21:59:41 Frank Peretore,
Peretore & Peretore, P.C., 191 Woodport Road, Sparta, NY 07871-2641

TOTAL: 1

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

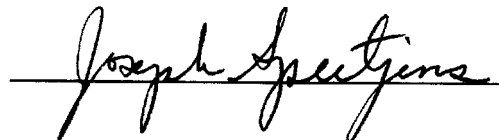
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 22, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 18, 2013 at the address(es) listed below:

Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com; elizabeth.vrato@gcginc.com; kevin.grover@gcginc.com; alison.moodie@gcginc.com; jeffrey.demma@gcginc.com; ryan.nadick@gcginc.com
Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com; arogoff@kramerlevin.com; boneill@kramerlevin.com; gplotko@kramerlevin.com; erramalli@kramerlevin.com; sblank@kramerlevin.com; abyowitz@kramerlevin.com; awong@kramerlevin.com; hvanaria@kramerlevin.com; jwagner@kramerlevin.com
Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com
Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, sgreiss@bryancave.com; erica.woods@bryancave.com
Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com
Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com
Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com; rm@schuchatcw.com
Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation ddoyle@lathropgage.com, lschorr@lathropgage.com
David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com
Desiree Wolford on behalf of Creditor Missouri Department of Revenue edmocf@dor.mo.gov
E. Rebecca Case on behalf of Creditor Shonk Land Company LLC erc@stoneleyton.com, ercecf@gmail.com
Edward L. Dowd on behalf of Creditor United Mine Workers of America 1974 Pension Trust edowd@dowdbennett.com
Frederick Perillo on behalf of Creditor United Mine Workers of America fp@previant.com
Grant Crandall on behalf of Creditor United Mine Workers of America grandall@umwa.org
Gregory D. Willard on behalf of Creditor Committee Official Committee of Unsecured Creditors gdw@carmodymacdonald.com
Howard S. Smotkin on behalf of Creditor Lawson Heirs Incorporated hss@stoneleyton.com, hssecf@gmail.com
James Gadsden on behalf of Creditor Phillip Machine Service, Inc. bankruptcy@clm.com
James E. Crowe on behalf of Creditor United Mine Workers of America 1974 Pension Trust jcrowe@dowdbennett.com, tcampbell@dowdbennett.com
James I. Singer on behalf of Creditor United Mine Workers of America jis@schuchatcw.com, mw@schuchatcw.com
Jason P. Alter on behalf of Creditor Broun Properties, LLC jalter@mcguirewoods.com
John D. McAnnar on behalf of Creditor Committee Official Committee of Unsecured Creditors jdm@carmodymacdonald.com, cjz@carmodymacdonald.com; gdw@carmodymacdonald.com
John J. Hall on behalf of Intervenor-Defendant Arch Coal, Inc. jhall@lewisrice.com
Joseph G. Bunn on behalf of Defendant STB Ventures, Inc. jgbunn@efjones.com, jgbunn@gmail.com
Joseph G. Gibbons on behalf of Creditor Century Indemnity Company gibbonsj@whiteandwilliams.com
Kristi A. Davidson on behalf of Creditor Caterpillar Financial Services Corporation kristi.davidson@bipc.com
Laura Uberti Hughes on behalf of Debtor Patriot Coal Corporation laura.hughes@bryancave.com
Leonora S. Long on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov
Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com
Mark Moedritzer on behalf of Creditor Blue Eagle Land, LLC mmoedritzer@shb.com
Mark V. Bossi on behalf of Special Counsel Thompson Coburn LLP mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com
Marshall C. Turner on behalf of Creditor Citibank, N.A. marshall.turner@huschblackwell.com
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Matthew J. Gartner on behalf of Creditor Citibank, N.A. matthew.gartner@huschblackwell.com
Meredith Thomas Persinger on behalf of Creditor Southern Land Company Limited Partnership, et al mtplaw@frontier.com
Michael J. Roesenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC mroesenthaler@mcguirewoods.com
Michael R. Carney on behalf of Creditor Interested Shareholders mcarney@mckoolsmith.com
Michelle M. McGreal on behalf of Debtor Patriot Coal Corporation bankruptcy.routing@davispolk.com
Norah J. Ryan on behalf of Creditor American Electric Power norah.ryan@att.net
Office of U.S. Trustee USTPRegion13.SL.ECF@USDOJ.gov
Paul A. Green on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust pgreen@mooneygreen.com
Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov
Peter Russ on behalf of Creditor Caterpillar Financial Services Corporation peter.russ@bipc.com
Peter D. Kerth on behalf of Creditor Kanawha River Terminals, LLC pkerth@jenkinskling.com, mdarner@jenkinskling.com
Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com
Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , kas2@pietragallo.com; ms@pietragallo.com
Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com; whickey@demlawllc.com; nneske@demlawllc.com
Sarah Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com
Scott N. Schreiber on behalf of Creditor Harold Racer sschreiber@stahlcowen.com
Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Sherry K. Dreisewerd on behalf of Creditor J.H. Fletcher & Co. sdreisewerd@polsinelli.com,
robrien@polsinelli.com;sdenison@polsinelli.com;stldocketing@polsinelli.com
Stephen L. Thompson on behalf of Creditor Central Contracting, Inc.
sthompson@barth-thompson.com
Steven L Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com
Steven N. Cousins on behalf of Creditor Peabody Energy Corporation
scousins@armstrongteasdale.com, srice@armstrongteasdale.com
Tanya D. Bosi on behalf of Creditor Caterpillar Financial Services Corporation
tanya.bosi@bipc.com
Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com,
whickey@demlawllc.com;nneske@demlawllc.com
Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com,
dnunn@shb.com;cwhittaker@shb.com;mnoedritzer@shb.com

TOTAL: 56