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JAN 16 2013

U.S. BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI ST. LOUIS DIVISION

PATRIOT COAL CORPORATION, et. al.)	
,)	Case No. 12-51502
)	Chapter 11
Debtor(s))	

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to Rule 12 of the local rules of the United States District Court for the Eastern District of Missouri, I, <u>Karen L. Gilman</u>, move to be admitted pro hac vice to the bar of this court for the purpose of representing <u>Lexon Insurance Company</u>, <u>Bond Safeguard Insurance Company</u>, and <u>Aspen American Insurance Company</u> in this matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- (a) Full name of the movant-attorney: Karen L. Gilman
- (b) Address, telephone number and fax number of the movant-attorney: 1 Boland Drive, West Orange, New Jersey 07052 Phone: 973-530-2006; Fax: 973-530-2206
- (c) Name of the firm or letterhead under which movant practices: Wolff & Samson PC
- (d) Name of the law school(s) movant attended and the date(s) of graduation therefrom: Suffolk University Law School, 1979
- (e) Bars, state and federal, of which the movant is a member, with dates of admission and registration numbers, if any:

State Court	Date of Admission	Bar No.
New Jersey	1987	2546
Massachusetts	1979	43780

Federal Court	Date of Admission
U.S. Supreme Court	1985
U.S. Court of Appeals, First Circuit	1981
U.S. Court of Appeals, Third Circuit	1989
U.S. Court of Appeals, Second Circuit	2009
U.S. District Court, District of Massachusetts	1980
U.S. District Court, Southern District of New York	2002
U.S. District Court, Eastern District of New York	2005
U.S. District Court, Western District of New York	2012

- (f) I, **Karen L. Gilman**, am a member in good standing of all bars of which I am a member, and I am not under suspension or disbarment from any bar. I have attached to this motion a certificate of good standing in the bar of the jurisdiction in which I reside or am regularly employed as an attorney.
- (g) I, Karen L. Gilman, do not reside in the Eastern District of Missouri, am not regularly employed in this District, and am not regularly engaged in the practice of law in this District.
 - I, Karen L. Gilman, attest under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully request that this motion be granted and that I be admitted pro hac vice to the bar of this Court to appear in the instant matter.

Dated: January <u>10</u>, 2013

KAREN´L. GILMAN

Supreme Court of New Jersey



Certificate of Good Standing

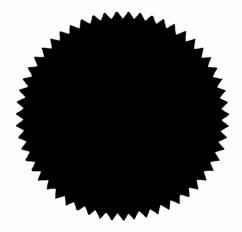
This is to certify that KAREN L GILMAN

as an Attorney at Law, according to its laws, rules, and customs.

(No. 010811987) was constituted and appointed an Attorney at Law of New Jersey on June 11, 1987 and, as such, has been admitted to practice before the Supreme Court and all other courts of this State

I further certify that as of this date, the above-named is an Attorney at Law in Good Standing. For the purpose of this Certificate, an attorney is in "Good Standing" if the Court's records reflect that the attorney: 1) is current with all assessments imposed as a part of the filing of the annual Attorney Registration Statement, including, but not limited to, all obligations to the New Jersey Lawyers' Fund for Client Protection; 2) is not suspended or disbarred from the practice of law; 3) has not resigned from the Bar of this State; and 4) has not been transferred to Disability Inactive status pursuant to Rule 1:20-12.

Please note that this Certificate does not constitute confirmation of an attorney's satisfaction of the administrative requirements of Rule 1:21-1(a) for eligibility to practice law in this State.



In testimony whereof, I have hereunto set my hand and affixed the Seal of the Supreme Court, at Trenton, this 6TH day of December, 20 12

Clerk of the Supreme Court

-453a-

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI

	X	
	:	Chapter 11
In re:	:	·
	:	Case No. 12-51502
PATRIOT COAL CORPORATION	١, :	
et al.	:	Judge Kathy A. Surratt-States
	:	
Debtors.	:	
	X	

CERTIFICATE OF SERVICE

I, BETH J. ROTENBERG, represent Lexon Insurance Company, Bond Safeguard Insurance Company, and Aspen American Insurance Company, secured creditors in the above-captioned matter.

On January 15, 2013, I caused an employee at my firm to send a copy of the Verified Motion for Admission *Pro Hac Vice* of Karen L. Gilman, Esq. to the parties listed in the annexed chart by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via regular mail.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

BETH J. KOTENBERG

Dated: January 15, 2013

In re: Patriot Coal Corporation, et al.

Service List

Patriot Coal Corporation Attn: Jacquelyn A. Jones, Esq. 12312 Olive Boulevard, Suite 400 St. Louis, MO 63141

GCG, Inc. Attn: Elizabeth Vrato, Esq. 190 S. LaSalle Street, Suite 1520 Chicago, IL 60603

Office of the United States Trustee Attn: Leonora S. Long, Esq. Trial Attorney 111 S. 10th Street, Suite 6.353 St. Louis, MO 63102-1125

Weil, Gotshal & Manges LLP Attn: Joseph H. Smolinsky, Esq. and Marcia Goldstein, Esq. 767 Fifth Avenue New York, NY 10153-0119

Curtis, Mallet-Prevost, Colt & Mosle LLP Proposed Conflicts Counsel to Debtors Attn: Steven J. Reisman, Esq. and Michael A. Cohen, Esq. 101 Park Avenue New York, NY 10178

Jackson Kelly PLLC Attn: Robert G. McLusky, Esq. 500 Lee St. E., Suite 1600 Charleston, WV 25301-3202

Reeder & Shuman Attn: Stephen K. Shuman, Esq. 256 High Street, P.O. Box 342 Morgantown, WV 26507-0842 (For the Creditor Committee Delta Electric Incorporated) David Polk & Wardwell LLP Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq. 450 Lexington Avenue New York, NY 10017

Kramer Levin Naftalis & Frankel LLP Attn: Adam C. Rogoff, Esq., P. Bradley O'Neill, Esq., Robert T. Schmidt, Esq. and Thomas Moers Mayer, Esq. 1177 Avenue of the Americas New York, NY 10036

Stahl Cowen Crowley Addis LLC Attn: Jon D. Cohen 55 West Monroe Street, Suite 1200 Chicago, IL 60603

Wilkie Farr & Gallagher LLP Attn: Ana M. Alfonso, Esq. and Margot B. Schonholtz, Esq. 787 Seventh Avenue New York, NY 10019-6099

Bryan Cave LLP Attn: Brian C. Walsh, Esq. Laura Uberti Hughes, Esq. and Lloyd A. Palans, Esq. 211 N. Broadway, Suite 3600 St. Louis, MO 63102

Carmody MacDonald P.C. Attn: Angela L. Schisler, Esq., Gregory D. Willard, Esq. and John D. McAnnar, Esq. 120 S. Central Avenue, Suite 1800 St. Louis, MO 63105

Cole Schotz Meisel Forman & Leonard PA Attn: Stuart Komrower, Esq. and Michael D. Warner, Esq. 900 Third Avenue, 16th Floor New York, NY 10022