

SO ORDERED

Jan 11, 2013

*Kathy A. Surratt - States*

KATHY A. SURRATT-STATES  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
ST. LOUIS DIVISION

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CLERK, US BANKRUPTCY COURT  
EASTERN DISTRICT  
ST. LOUIS, MISSOURI - MP

In re:	:	Chapter 11
	:	
PATRIOT COAL CORPORATION, <u>et al.</u> ,	:	Case No. 12-51502 (KSS)
	:	
Debtors.	:	Jointly Administered
	:	
	:	

**VERIFIED MOTION FOR ADMISSION PRO HAC VICE**

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Penelope J. Jensen, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Bank of America, N.A. ("Bank of America"), in various capacities including as Administrative Agent under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010, and as Administrative Agent under that certain Amended and Restated Super Priority Secured Debtor-in-Possession Credit Agreement, dated as of July 11, 2012 in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. Full name of the movant-attorney:  
**Penelope J. Jensen**
- b. Address and telephone number of the movant-attorney:  
**787 Seventh Avenue  
New York, New York 10019**
- c. Name of the firm or letterhead under which the movant practices:  
**Willkie Farr & Gallagher LLP**
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom:  
**St. John's University School of Law, J.D., 2007**
- e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:

State of New York, July 16, 2008 (Registration Number: 4587796)

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.



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Penelope J. Jensen, Esq.  
Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 728-8000  
Facsimile: (212) 728-8900  
pjensen@willkie.com

*Counsel to Bank of America, N.A.*

United States Bankruptcy Court  
Eastern District of Missouri

In re:  
Patriot Coal Corporation  
Debtor

Case No. 12-51502-kss  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0865-4

User: klom  
Form ID: pdfol

Page 1 of 2  
Total Noticed: 1

Date Rcvd: Jan 15, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 17, 2013.

aty +Penelope J. Jensen, Willkie Farr & Gallagher LLP, 787 Seventh Avenue,  
New York, NY 10019-6099

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

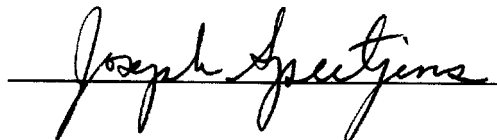
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 17, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 15, 2013 at the address(es) listed below:

Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com; elizabeth.vrato@gcginc.com; kevin.grover@gcginc.com; alison.moodie@gcginc.com; jeffrey.demma@gcginc.com; ryan.nadick@gcginc.com

Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com; arogoff@kramerlevin.com; boneill@kramerlevin.com; gplotko@kramerlevin.com; erramalli@kramerlevin.com; sblank@kramerlevin.com; abyowitz@kramerlevin.com; awong@kramerlevin.com; hvanaria@kramerlevin.com

Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com

Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, sgreiss@bryancave.com; erica.woods@bryancave.com

Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com

Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com

Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com; rm@schuchatcw.com

Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation ddoyle@lathropgage.com, lschorr@lathropgage.com

David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com

Desiree Wolford on behalf of Creditor Missouri Department of Revenue edmocf@dor.mo.gov

Edward L. Dowd on behalf of Creditor United Mine Workers of America 1974 Pension Trust edowd@dowdbennett.com

Frederick Perillo on behalf of Creditor United Mine Workers of America fp@previant.com

Grant Crandall on behalf of Creditor United Mine Workers of America grandall@umwa.org

Gregory D. Willard on behalf of Creditor Committee Official Committee of Unsecured Creditors gdw@carmodymacdonald.com

James Gadsden on behalf of Creditor Phillip Machine Service, Inc. bankruptcy@clm.com

James E. Crowe on behalf of Creditor United Mine Workers of America 1974 Pension Trust jcrowe@dowdbennett.com, tcampbell@dowdbennett.com

James I. Singer on behalf of Creditor United Mine Workers of America jis@schuchatcw.com, mw@schuchatcw.com

John D. McAnnar on behalf of Creditor Committee Official Committee of Unsecured Creditors jdm@carmodymacdonald.com, cjz@carmodymacdonald.com; gdw@carmodymacdonald.com

Jonathan D Martin on behalf of Debtor Patriot Coal Corporation jonathan.martin@davispolk.com

Joseph G. Bunn on behalf of Defendant STB Ventures, Inc. jgbunn@efjones.com, jgbunn@gmail.com

Laura Uberti Hughes on behalf of Debtor Patriot Coal Corporation laura.hughes@bryancave.com

Leonora S. Long on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov

Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com

Mark Moedritzer on behalf of Creditor Blue Eagle Land, LLC mmoedritzer@shb.com

Mark V. Bossi on behalf of Special Counsel Thompson Coburn LLP mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com

Marshall C. Turner on behalf of Creditor Citibank, N.A. marshall.turner@huschblackwell.com

Matthew J. Gartner on behalf of Creditor Citibank, N.A. matthew.gartner@huschblackwell.com

Michael J. Roeschenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC mroeschenthaler@mcguirewoods.com

Michelle M. McGreal on behalf of Debtor Patriot Coal Corporation bankruptcy.routing@davispolk.com

Norah J. Ryan on behalf of Creditor American Electric Power norah.ryan@att.net

Office of U.S. Trustee USTPRegion13.SL.ECF@USDOJ.gov

Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov

Peter D. Kerth on behalf of Creditor Kanawha River Terminals, LLC pkerth@jenkinskling.com, mdarner@jenkinskling.com

Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com

Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , kas2@pietragallo.com; ms@pietragallo.com

Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com; whickey@demlawllc.com; nneske@demlawllc.com

Sarah Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com

Scott N. Schreiber on behalf of Creditor Harold Racer sschreiber@stahlcowen.com

Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Sherry K. Dreisewerd on behalf of Creditor J.H. Fletcher & Co. sdreisewerd@polsinelli.com, robrien@polsinelli.com; sdenison@polsinelli.com; stldocketing@polsinelli.com

Stephen L. Thompson on behalf of Creditor Central Contracting, Inc. sthompson@barth-thompson.com

Steven L Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com

Steven N. Cousins on behalf of Creditor Peabody Energy Corporation scousins@armstrongteasdale.com, srice@armstrongteasdale.com

Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com, whickey@demlawllc.com

Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com, dnunn@shb.com; cwhittaker@shb.com; mmoedritzer@shb.com

TOTAL: 45